

PROJECT MANUAL FOR:

REID HALL ELEVATOR REPLACEMENT

MONTANA STATE UNIVERSITY
BOZEMAN, MONTANA

2024-03-29

PPA No. 22-0680



**MONTANA
STATE UNIVERSITY**

UNIVERSITY FACILITIES MANAGEMENT
BOZEMAN, MONTANA
PHONE: (406) 994-5413 FAX: (406) 994-5665

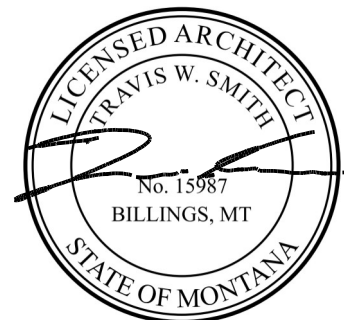


TABLE OF CONTENTS

BIDDING REQUIREMENTS

Permit Notice	
Invitation To Bid	
Instructions to Bidders	
Bid Proposal, Form 098	

CONTRACT DOCUMENTS

Included in this Project Manual:

State of Montana General Conditions	MSU Supplemental Conditions
-------------------------------------	-----------------------------

The following documents to be used for construction are not included in the printed project manual.

These MSU Forms can be downloaded from our website:

<http://www.montana.edu/pdc/docs/index.html> – or will be provided upon request.

Substitution Request, Form 99	Certificate of Substantial Completion, Form 107
Schedule of Values for Payment, Form 100	Construction Change Directive, Form 109
Periodic Estimate for Partial Payment, Form 101	Request for Information, Form 111
Acknowledgement of Subcontractors, Form 102	Performance Bond, Form 112
Consent of Surety to Final Payment, Form 103	Labor and Material Payment Bond, Form 113
Contract Change Order, Form 104	Certificate of Final Acceptance, Form 118
Contractor’s Affidavit, Form 106	Buy Safe Montana Form

For most current Montana Prevailing Wage Rates applicable to this project download from this site: <http://erd.dli.mt.gov/labor-standards/state-prevailing-wage-rates>

TECHNICAL SPECIFICATIONS

Division 1 - General Requirements	
Project Summary	01 10 00
Price and Payment Procedures	01 20 00
Substitution Procedures.....	01 25 00
Submittals.....	01 30 00
Project Coordination	01 31 00
Quality Requirements	01 40 00
Temporary Facilities and Utilities	01 50 00
Product Requirements	01 60 00
Execution.....	01 73 00
Warranties and Bonds	01 74 00
Waste Management.....	01 74 19
Project Closeout	01 77 00
Operations and Maintenance Data	01 78 23
Project Record Documents	01 78 39
Demonstration and Training.....	01 79 00
Selective Demolition	02 41 19
MSU Asbestos Abatement Procedures.....	
Division 3 - Concrete	
Cast-In-Place Concrete	03 30 00
Division 5 - Metals	
Structural Steel Framing	05 12 00

Division 7 - Thermal and Moisture Protection	
Fire and Smoke Assembly Identification	07 05 53
Firestopping.....	07 84 00
Division 8 - Openings	
Hollow Metal Doors and Frames.....	08 11 13
Door Hardware	08 71 00
Division 9 - Finishes	
Gypsum Board Assemblies.....	09 21 16
Non-Structural Metal Framing.....	09 22 16
Resilient Flooring.....	09 65 00
Division 10 - Specialties	
Fire Protection Specialties	10 44 00
Division 14 - Conveying Equipment	
Hydraulic Elevators.....	14 24 00
Division 22 - Plumbing	
General Requirements of Plumbing and HVAC	22 00 00
General Provisions of Plumbing and HVAC	22 05 00
Meters and Gages for Plumbing and HVAC Piping.....	22 05 19
General Duty Valves for Plumbing and HVAC	22 05 23
Hangers and Supports for Plumbing & HVAC Piping and Equipment	22 05 29
Vibration and Seismic Controls for Plumbing & HVAC Piping and Equipment.....	22 05 47
Identification for Plumbing & HVAC Piping and Equipment.....	22 05 53
Sanitary Waste and Vent Piping	22 13 16
Sump Pumps.....	22 14 29
Division 23 - Heating, Ventilating, and Air Conditioning	
Refrigerant Piping.....	23 23 00
Split-System Air-Conditioners	23 81 26
Heaters.....	23 82 31
Division 26 - Electrical and Lighting	
Fuses	26 28 13
Surge Protection for Low-Voltage Electrical Power Circuits	26 43 13
LED Lighting.....	26 51 00

CONSTRUCTION DRAWINGS

- G001 COVER SHEET
- D101 DEMOLITION PLANS
- A101 FLOOR PLANS
- A401 ELEVATOR SECTIONS
- A402 ELEVATOR SECTIONS ENLARGED
- A501 DETAILS
- VT01 VERTICAL TRASPOT
- VT02 VERTICAL TRASPOT
- S000 GENERAL STRUCTURAL NOTES

S101	ELEVATOR PLAN VIEWS
S201	ELEVATOR ELEVATIONS
S501	CONCRETE AND STEEL DETAILS
M001	MECHANICAL COVER SHEET
M002	MECHANICAL SCHEDULES
M100	MECHANICAL BASEMENT PLAN
M501	MECHANICAL ROOF PLAN
E001	ELECTRICAL COVER SHEET
E002	ELECTRICAL SCHEDULES AND DETAILS
E101	ELECTRICAL DEMOLITION PLAN
E201	ELECTRICAL REMODEL PLAN

END OF TABLE OF CONTENTS



UNIVERSITY FACILITIES MANAGEMENT

Sixth Avenue and Grant Street • P.O. Box 172760 • Bozeman, Montana
59717-2760 Phone: (406) 994-5413 • Fax: (406) 994-5665

PERMIT NOTICE

The drawings and specifications for this project have been submitted to the city of Bozeman for review. The contractor will pay all permit fees. The owner shall pay for plan review fee and the impact fee required for this project. The building permit must be appropriately displayed at the project site before construction may begin. The contractor shall contact the city of Bozeman for further clarification at the following:

CITY OF BOZEMAN
BUILDING INSPECTION DIVISION
DEPARTMENT OF PUBLIC
WORKS 20 EAST OLIVE STREET,
SUITE 208 PO BOX 640
BOZEMAN, MONTANA
59771-0640 (406) 582-2300

BUILDING PERMIT



INVITATION TO BID

Sealed bids will be received until **2:00 PM on Thursday, April 18th, 2024**, and will be publicly opened and read aloud in the offices of **MSU University Facilities Management, Plew Building, 6th & Grant, Bozeman, Montana**, for: **Reid Hall Elevator Replacement, PPA No. 22-0680**.

Bids shall be submitted on the form provided within the Contract Documents. Contract documents may be obtained at the offices of:

**Montana State University
UNIVERSITY FACILITIES MANAGEMENT
Plew Building, 6th & Grant
PO Box 172760
Bozeman, Montana 59717-2760**

On the web at:
<http://www.montana.edu/pdc/bids.html>

A PRE-BID WALK-THROUGH IS SCHEDULED FOR Monday, April 8th, 2024, AT 1:00 PM PARTICIPANTS SHOULD MEET AT REID HALL (FRONT ENTRANCE). ATTENDANCE IS STRONGLY RECOMMENDED. Bidders should thoroughly review the contract documents before the pre-bid conference. PLEASE CONTACT ERICA JORGENSEN, PROJECT MANAGER, AT 406-994-5040 IF YOU HAVE QUESTIONS.

Bids must be accompanied by a bid security meeting the requirements of the State of Montana in the amount of 10% of the total bid. After award, the successful bidder must furnish an approved Performance Security and a Labor & Material Payment Security each in the amount of 100% of the contract for contracts equal to or greater than \$50,000.

No bidder may withdraw his bid for at least thirty (30) calendar days after the scheduled time for receipt of bids except as noted in the Instructions to Bidders.

The Owner reserves the right to reject any or all bids and to waive any and all irregularities or informalities and the right to determine what constitutes any and all irregularities or informalities.

Time of Completion

Bidder agrees to commence work immediately upon receipt of the Notice to Proceed and to substantially complete the project by **December 16th, 2024**.

The State of Montana makes reasonable accommodations for any known disability that may interfere with an applicant's ability to compete in the bidding and/or selection process. In order for the state to make such accommodations, applicants must make known any needed accommodation to the individual project managers or agency contacts listed in the contract documents.

State of Montana - Montana State University

INSTRUCTIONS TO BIDDERS

1. Table of Contents

Provided in the Printed Project Manual:

Invitation to Bid
Instruction to Bidders
Bid Proposal, Form 098
Sample Standard Form of Contract
State of Montana General Conditions
MSU Supplementary Conditions
Specifications
Drawings

Periodic Estimate for Partial Payment, Form 101
Acknowledgement of Subcontractors, Form 102
Consent of Surety to Final Payment, Form 103
Contract Change Order, Form 104
Contractor's Affidavit, Form 106
Certificate of Substantial Completion, Form 107
Construction Change Directive, Form 109
Request for Information, Form 111
Performance Bond, Form 112
Labor and Material Payment Bond, Form 113
Certificate of Final Acceptance, Form 118
Buy-Safe Montana Form

These additional forms can be found on our website or will be provided upon request:

<http://www.montana.edu/pdc/docs/index.html>

Substitution Request, Form 99
Schedule of Values, Form 100

For most current Montana Prevailing Wage Rates applicable to this project download from this site: <http://erd.dli.mt.gov/labor-standards/state-prevailing-wage-rates>

2. Viewing of Contract Documents

2.1. The Contract Documents may be viewed at the following locations:

Builders Exchange of Billings
2050 Broadwater STE A
Billings MT 59102
406/652-1311
bbx@billingsplanroom.com

NW MT - Flathead Builders
Exchange
2303 Hwy 2 E
Kalispell, MT 59901
406/755-5888
planex@kalcop.com

Helena Plans Exchange
1530 Cedar Street Suite C
Helena MT 59601
406/457-2679
helenaplanex@helenacopycenter.com

Bozeman Builders Exchange
1105 Reeves RD W STE 800
Bozeman MT 59718
406/586-7653
exchange@bozemanplanroom.com

Great Falls Builders Exchange
202 2ND Avenue S
Great Falls MT 59401
406/453-2513
gfbe@greatfallsplans.com

Missoula Plans Exchange
201 N Russell ST
Missoula MT 59801
406/549-5002
mpe@vemcoinc.com

Butte Builders Exchange
4801 Hope Road
Butte MT 59701
406/782-5433
butteplans@gmail.com

3. Borrowing of Documents: Up to two hard copy sets may be obtained for General Contractors. Additionally, Contract Documents will be available electronically. If shipping of hard copies is required, it will be at the contractor's expense.

3.1. Contract Documents may be obtained at the office of:

**MONTANA STATE UNIVERSITY
UNIVERSITY FACILITIES MANAGEMENT
PLEW BUILDING 1st FLOOR
6TH AND GRANT
BOZEMAN, MONTANA 59717-2760
406/994-5413**

3.2. All borrowed Contract Documents shall be returned to University Facilities Management within ten (10) calendar days after the bid opening for the deposit refund (if deposit was required). However, if the Contract Documents are not in a condition where they can be reused by the

Owner to construct the project, the Owner may at its sole discretion may retain the deposit or levy costs to contractor in order to reproduce a replacement set.

4. Visits to Site

4.1. Prospective bidders are requested to contact the following for inspection of the site:

**Erica Jorgensen, Project Manager
Montana State University
University Facilities Management
6th and Grant, PO Box 172760
Bozeman, Montana 59717-2760
Ph: 406/994-5040**

4.2. Failure to visit site will not relieve the Contractor of the conditions of the contract.

5. Requests for Substitution

5.1 Any requests for product substitutions must be submitted on the "Substitution Request" Form 099, to the Architect/Engineer at least ten (10) days prior to the date of the bid opening for consideration by the Architect/Engineer. Any request for substitution made after this time restriction, including those made after award during project construction may be rejected without consideration by either the Architect/Engineer or the Owner.

6. Bids/Proposals

6.1. The bidder shall submit his bid on the Bid Proposal Form furnished with the Contract Documents.

6.2. DO NOT send the Contract Documents with the Proposal. The Contract Documents shall be returned as noted in Article 3.2 of the Instructions to Bidders.

6.3. If the project is funded by any portion of federal funds, the following may apply: on Federally-funded projects, a "Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion" form must be submitted with the bid proposal. If the debarment form is not included within the Construction Documents, federal funds (if included) do not require the form or are not included in the project and the debarment form is not required.

6.4. Proposals shall be in a sealed envelope and addressed to:

**STATE OF MONTANA, MONTANA STATE UNIVERSITY
UNIVERSITY FACILITIES MANAGEMENT
PLEW BUILDING 1ST FLOOR
6TH AND GRANT
PO BOX 172760, BOZEMAN, MONTANA 59717-2760**

6.5. The envelope shall state that it contains a "BID PROPOSAL" and indicate the following information:

Name of Project: **Reid Hall Elevator Replacement**
Location: **Reid Hall, MSU Bozeman**
MSU PPA Project Number: **22-0680**
Name of Bidder: _____
Acknowledge Addendum Number: __, __, __, __

6.6. It is the bidder's responsibility to deliver or ensure delivery of the bid proposal to Montana State University, University Facilities Management. Proposals received after the scheduled closing time for bids by either the bidder, a delivery service (e.g. Federal Express, U.S. Postal Service, United Parcel Service, etc.), or the state's own mail delivery system, will be rejected. Proposals entitled for consideration must be time-stamped in the Owner's office prior to the closing time for receipt of bids. The official time clock for receipt of bids and fax modifications is the Owner's time and date stamp clock located in the reception area of the Owner's office. No other clocks, calendars or timepieces are recognized. All bidders are responsible to ensure all bids and fax modifications are received in the Owner's office prior to the scheduled closing time.

- 6.7. If requested on the Bid Proposal, any person making a bid to perform the Work shall, as a requirement of a responsible bid, set forth the name of each subcontractor specified in the "List of Subcontractors" which is part of the bid proposal. The bidder shall list only one subcontractor for each such portion or work listed. The bidder whose bid is accepted shall not:
 - 6.7.1. Substitute any other subcontractor in place of the subcontractor listed in the original bid, except by specific consent of the Owner. The Owner, at its sole discretion, may grant substitution with consent of the originally listed subcontractor, or in consideration of other factor(s) involved if deemed relevant to the successful performance of the Contract.
 - 6.7.2. Permit any such subcontract to be voluntarily assigned, transferred or allow it to be performed by any party other than the subcontractor listed in the original bid without the consent of the Owner.
- 6.8. Bid Proposals entitled to consideration shall be made in accordance with the following instructions:
 - 6.8.1. Made upon form provided;
 - 6.8.2. All blank spaces properly filled;
 - 6.8.3. All numbers stated in both writing and in figures;
 - 6.8.4. Shall contain no additions, conditional or alternate bids, erasures or other irregularities;
 - 6.8.5. Shall acknowledge receipt of all addenda issued.
- 6.9. Bid Proposals entitled to consideration shall be signed by the proper representative of the firm submitting the proposal as follows:
 - 6.9.1. The principal of a single owner firm;
 - 6.9.2. A principal of a partnership firm;
 - 6.9.3. An officer of an incorporated firm, or an agent whose signature is accompanied by a certified copy of the resolution of the Board of Directors authorizing that agent to sign; or,
 - 6.9.4. Other persons signing for a single-owner firm or a partnership shall attach a power-of-attorney evidencing his authority to sign for that firm.
- 6.10. Unit Prices: When a Bid Proposal Form contains unit prices, any errors discovered in the extension of those unit prices will be corrected by the Owner using the unit price figures. The adjusted extended amount will then be used to determine the correct total bid. Only after the amounts have been checked and adjusted, if necessary, will the valid low bid be determined.
- 6.11. Estimated Quantities: All estimated quantities stipulated in the Bid Proposal and other Contract Documents are approximate and are to be used only as a basis for estimating the probable cost of the work and for the purpose of comparing proposals submitted for the work. It is understood and agreed that the actual amounts of work done, and materials furnished under unit price items may vary from such estimated quantities. The actual quantities will depend on the conditions encountered at the time the work is performed.
- 6.12. Any bidder may modify his bid by fax communication only.
 - 6.12.1 It is the bidder's responsibility to ensure that the entire modification is received at the bid opening location prior to the scheduled closing time for receipt of bids. The modification shall not reveal the bid price but shall only provide the ADDITION or SUBTRACTION from the original proposal.
 - 6.12.2 The Owner is not responsible for the performance of the facsimile/printer machine, maintaining adequate paper levels, toner levels, the telephone connection, quality of the facsimile, or any other factors affecting receipt of the fax. Unreadable or difficult-to-read facsimiles may be rejected at the sole discretion of the Owner.
 - 6.12.3 Changes in the listed subcontractors, if any, shall also be provided.
 - 6.12.4 Bid modifications must be verified by hard copy provided to the Owner within two (2) business days after the bid opening.
 - 6.12.5 Bid modifications shall be directed to fax phone (406) 994-5665.
 - 6.12.6 All facsimiles shall be date and time stamped on the same time-stamp clock in the Owner's office that is used for receipt of bids in order to be considered valid. The Owner may also use the date and time on the automatically-generated email notification of

facsimile receipt as generated by the State's system. Any date and time indicated at the top of the facsimile on either the bidder's or the Owner's facsimile/printer machine will not be used in determining time of arrival of the modification.

- 6.13. The Owner reserves the sole right to reject any or all bids and to waive any irregularities or informalities. The Owner also reserves the sole right to determine what constitutes irregularities or informalities and/or what is material and/or immaterial to the bids received.

7. Bid Security

- 7.1. IF THE PROJECT COST IS LESS THAN \$150,000, AT ITS SOLE DISCRETION THE STATE OF MONTANA MAY OR MAY NOT REQUIRE BID SECURITY (18-2-302 MCA).
- 7.2. All proposals shall be accompanied by a bid security in the amount of 10% of the bid price, as evidence of good faith (18-2-302 MCA). **(MSU does not waive bid security.)**
- 7.3. Bid security shall be in the form of lawful moneys of the United States, cashier's check, certified check, bank money order or bank draft, bid bond or bonds payable to the State of Montana (18-2-302 MCA).
- 7.4. If the bidder, to whom a contract is awarded, fails to enter into and execute the proposed contract within fifteen (15) calendar days of award, the bidder shall forfeit the bid security (18-1-204 MCA).
- 7.5. The bid security of unsuccessful bidders will be returned when the contract has been awarded to the successful bidder or when all bids have been rejected (18-1-205 MCA).
- 7.6. Execution of and entering into a contract includes providing all necessary insurance certificates, bonds, signed contract and current copy of the construction contractor registration certificate.
- 7.7. **NOTE: PER STATE POLICY, IF CASH, CHECK, MONEY ORDER, OR BANK DRAFT ARE PROVIDED AS BID SECURITY, IT WILL BE DEPOSITED IN THE TREASURY. UNSUCCESSFUL BIDDERS WILL HAVE THEIR SECURITY RETURNED UPON CONTRACT AWARD. THE SUCCESSFUL BIDDER'S SECURITY MAY BE RETURNED UPON ISSUANCE OF NOTICE TO PROCEED.**

8. Withdrawal of Bids

- 8.1. Any bidder may withdraw his bid proposal at any time prior to the scheduled closing time for the receipt of bids.
- 8.2. Once the closing time for the receipt of bids is reached, a bid may not be withdrawn for a period of thirty (30) calendar days.

9. Interpretation of Contract Documents

- 9.1. Bidders shall promptly notify the Architect/Engineer of any ambiguity, inconsistency, or error which they may discover upon examination of the Contract Documents or of the site and local conditions.
- 9.2. Bidders requiring clarification or interpretation of the Contract Documents shall request, in writing, clarification from the Architect/Engineer at least ten (10) calendar days prior to the date set for receipt of bids.
- 9.3. Any interpretations, corrections, or change in the Contract Documents prior to the bid opening will be made by written addendum issued by the Architect/Engineer. The Architect/Engineer will endeavor to notify all plan holders of any addenda issued but it shall be the responsibility of the individual bidders to insure they have received all addenda prior to the submission of their bid.
- 9.4. All written addenda issued by the Architect/Engineer will become part of the Contract Documents and all bidders shall be bound by such addenda whether or not received and/or acknowledged by the bidder. No oral or telephone modifications of the Contract Documents will be considered or allowed.

10. Award of Bids

- 10.1. All bids received by the stated hour will be opened and publicly read aloud.
- 10.2. The Owner reserves the right to reject any and all bids and to waive any informality or irregularity in any bid received. Owner reserves the right to determine what constitutes material and/or immaterial informalities and/or irregularities.
- 10.3. The low bid shall be determined on the basis of the lowest Base Bid or the lowest combination of Base Bid and Alternate Bids, accepted in consecutive order.
- 10.4. The Owner shall award such contract to the lowest responsible bidder (18-1-102 MCA).
 - 10.4.1. The Owner may make such investigations as it deems necessary to determine whether or not any or all bidders are responsible.
 - 10.4.2. The term "responsible" does not refer to pecuniary ability only, nor the ability to tender sufficient performance and payment bonds.
 - 10.4.3. The term "responsible" includes, but is not limited to:
 - 10.4.3.1. Having adequate financial resources to perform the contract or the ability to obtain them;
 - 10.4.3.2. Being able to comply with the required delivery, duration, and performance schedule;
 - 10.4.3.3. Having a satisfactory record of integrity and business ethics;
 - 10.4.3.4. Having the necessary organization, experience, accounting, and operational controls;
 - 10.4.3.5. Having the necessary production, construction, technical equipment, and facilities; and,
 - 10.4.3.6. Having the technical skill, ability, capacity, integrity, performance, experience, lack of claims and disputes, lack of actions on bonds, lack of mediations, arbitrations and/or lawsuits related to construction work or performance, and such like.
 - 10.4.4. Bidders shall furnish to the Owner all information and data for this purpose as the Owner may request.
 - 10.4.5. The Owner reserves the right to reject any bid if the investigation or evidence of any Bidder fails to satisfy the Owner that such Bidder is properly and adequately qualified to suitably perform and satisfactorily execute the obligations of the Contract and Work defined in the Contract Documents.
- 10.5. The Owner shall award such contract to the lowest responsible bidder without regard to residency except on a reciprocal basis: a resident bidder will be allowed a preference on a contract against the bid of any non-resident bidder from any state or country that enforces a preference for resident bidders. The preference given to resident bidders of the State of Montana must be equal to the preference given in the other state or country (18-1-102, MCA). This does not apply when prohibited by Federal requirements.
- 10.6. The State of Montana may negotiate deductive changes, not to exceed 7% of the total cost of the project, with the lowest responsible bidder when the lowest responsible bids causes the project cost to exceed the appropriation; or with the lowest responsible bidders if multiple contracts will be awarded on the projects when the total of the lowest responsible bids causes the project cost to exceed the appropriation. A bidder is not required to negotiate his bid but is required to honor his bid for the time specified in the bidding documents. The Owner may terminate negotiations at any time (18-2-105(7) MCA).

11. Contract

- 11.1. The sample Standard Form of Contract between Contractor and Owner, as issued by the Owner, will be used as the contracting instrument and is bound within the Contract Documents.
- 11.2. The form shall be signed by a proper representative of the bidder as defined above in these instructions.
- 11.3. The contractor shall also complete and return a federal form W-9 with the Contract.

12. Performance, Labor and Material Payment Security

- 12.1. IF THE PROJECT COST IS LESS THAN \$150,000, AT ITS SOLE DISCRETION THE STATE OF MONTANA MAY OR MAY NOT REQUIRE A PERFORMANCE OR LABOR AND MATERIAL PAYMENT SECURITY (18-2-201 MCA). **(MSU REQUIRES BONDS ON ALL PROJECTS ABOVE \$150,000.)**
- 12.2. THE CONTRACTOR SHALL PROVIDE BOTH SECURITIES FOR THIS PROJECT AS SPECIFIED BELOW, UNLESS SPECIFICALLY DIRECTED THAT THIS REQUIREMENT HAS BEEN WAIVED ELSEWHERE IN THESE DOCUMENTS.
- 12.3. The Owner shall require the successful bidder to furnish a Performance Bond in the amount of 100% of the contract price as security for the faithful performance of his contract (18-2-201, MCA).
- 12.4. The Owner shall require the successful bidder to furnish a Labor and Material Payment Bond in the amount of 100% of the contract price as security for the payment of all persons performing labor and furnishing materials in connection therewith (18-2-201 MCA).
- 12.5. The bonds shall be executed on forms furnished by the Owner. No other forms will be acceptable.
- 12.6. The bonds shall be signed in compliance with State statutes (33-17-111 MCA).
- 12.7. Bonds shall be secured from a State licensed bonding company.
- 12.8. Power of Attorney
 - 12.8.1. Attorneys-in-fact who sign contract bonds must file with each bond a certified and effectively dated copy of their power of attorney;
 - 12.8.2. One original copy shall be furnished with each set of bonds.
 - 12.8.3. Others furnished with a set of bonds may be copies of that original.
13. Notice To Proceed
 - 13.1. The successful bidder who is awarded the contract for construction will not be issued a Notice to Proceed until there is a signed Contract, the specified insurance certificates and a copy of the bidder's current Construction Contractor Registration Certificate in the Owner's possession. All items are required within fifteen (15) calendar days of contract award made by the Owner.
14. Laws and Regulations
 - 14.1. The bidders' attention is directed to the fact that all applicable federal and state laws, municipal ordinances, and the rules and regulations of all authorities having jurisdiction over the project shall apply to the contract throughout and will be deemed to be included in this contract as if bound herein in full.
15. Payments
 - 15.1. NOTICE OF APPROVAL OF PAYMENT REQUEST PROVISION. Per Title 28, Chapter 2, Part 21, this contract allows the Owner to change the number of days to approve a Contractor's payment request. This contract allows the Owner to approve the Contractor's payment request within thirty-five (35) calendar days after it is received by the Owner without being subject to the accrual of interest.
16. Buy Safe Montana Provisions
 - 16.1. The successful bidder who is awarded the contract for construction shall provide their incident rate, experience modification ratio (EMR) and loss ratio via the Buy-Safe Montana form with the Award documents.
17. Time of Completion
 - 17.1. Bidder agrees to commence work immediately upon receipt of the Notice to Proceed and to substantially complete the project **by December 16, 2024.**

17.2. Actual damages may be assessed pursuant to the General Conditions. The Contractor acknowledges and understands that the Owner may suffer loss for every day of delay Final Acceptance is not achieved. Nothing contained in this waiver of liquidated damages shall be deemed to preclude an award of actual damages in accordance with Paragraphs 4.3 through 4.6 of the General Conditions of the Contract for Construction.

~END OF INSTRUCTIONS~



UNIVERSITY FACILITIES MANAGEMENT

Sixth Avenue and Grant Street • P.O. Box 172760 • Bozeman, Montana 59717-2760
Phone: (406) 994-5413 • Fax: (406) 994-5665

BID PROPOSAL

**REID HALL ELEVATOR REPLACEMENT
PPA No. 22-0680**

TO:
State of Montana, Montana State University
University Facilities Management
Attn: Contract Administrator
Plew Building, 6th & Grant, PO Box 172760
Bozeman, Montana 59717-2760

Prospective Bidders:

The undersigned, having familiarized themselves with the Contract Documents, site, location, and conditions of the Work as prepared by **COLLABORATIVE DESIGN ARCHITECTS, 2280 Grant Rd, Billings, MT 59102, (406)-248-3443** or **UNIVERSITY FACILITIES MANAGEMENT** by submission of this Bid Proposal, hereby agrees to provide all materials, systems, equipment and labor necessary to complete the Work for the total sum as follows:

BASE BID:

_____ and ____ /100 DOLLARS.
(ALPHA notation) \$ _____ (NUMERIC notation)

This bidder acknowledges receipt of the following addenda:

ADDENDUM No.: _____ Dated: _____
ADDENDUM No.: _____ Dated: _____
ADDENDUM No.: _____ Dated: _____

By signing below, the bidder agrees to all terms specified and AGREES TO fulfill the requirements of the CONTRACT in strict accordance with the bidding documents.

Company Name: _____

Business Address: _____

Construction Contractor
Registration No.: _____

Phone No.: _____

Fax No.: _____

Email: _____

Date: _____

Bid Proposals entitled to consideration shall be signed by the proper representative of the firm submitting the proposal as follows (Initial which requirement you meet):

- The principal of a single owner firm;
- A principal of a partnership firm;
- An officer of an incorporated firm, or an agent whose signature is accompanied by a certified copy of the resolution of the Board of Directors authorizing that agent to sign; or (attach a copy of the resolution),
- Other persons signing for a single-owner firm or a partnership shall attach a power-of-attorney evidencing his authority to sign for that firm.

Signature: _____

Print Name: _____

Title: _____

GENERAL CONDITIONS OF THE CONTRACT FOR CONSTRUCTION

(Form Revision Date: November 2023)

ARTICLE 1 – GENERAL PROVISIONS

1.1. BASIC DEFINITIONS

1.1.1. **CONTRACT DOCUMENTS.** The Contract Documents consist of the Contract between Owner and Contractor (hereinafter the “Contract”), Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, Addenda issued prior to execution of the Contract, other documents listed in the Contract and Modifications issued after execution of the Contract. A Modification is: (1) a written amendment to the Contract signed by both parties; (2) a Change Order; (3) a Construction Change Directive; or, (4) a written order for a minor change in the Work issued by the Architect/Engineer. The Contract Documents shall include the bidding documents and any alterations made thereto by addenda. In the event of a conflict, discrepancy, contradiction, or inconsistency within the Contract Documents and for the resolution of same, the following order of hierarchy and control shall apply and prevail:

1) Contract; 2) Addenda; 3) Supplementary General Conditions; 4) General Conditions; 5) Specifications; 6) Drawings; 7) Instructions to Bidders; 8) Invitation To Bid; 9) Sample Forms.

1.1.1.1. If a conflict, discrepancy, contradiction, or inconsistency occurs within or between the Specifications and the Drawings, resolution shall be controlled by the following:

1.1.1.1.1. As between figures, dimensions, or numbers given on drawings and any scaled measurements, the figures, dimensions, or numbers shall govern;

1.1.1.1.2. As between large scale drawings and small scale drawings, the larger scale drawings shall govern;

1.1.1.1.3. As between the technical specifications and drawings; the technical specifications shall govern.

1.1.1.1.4. Shop Drawings and Submittals: Shop drawings and other submittals from the Contractor, subcontractors, or suppliers do not constitute a part of the Contract Documents.

1.1.1.2. The Contractor acknowledges, understands and agrees that the Contract Documents cannot be changed except as provided herein by the terms of the Contract. No act(s), action(s), omission(s), or course of dealing(s) by the Owner or Architect/Engineer with the Contractor shall alter the requirements of the Contract Documents and that alteration can be accomplished only through a written Modification process defined herein.

1.1.2. **THE DRAWINGS.** The Drawings are the graphic and pictorial portions of the Contract Documents showing the design, intent, location, and dimensions of the Work, generally including plans, elevations, sections, details, schedules and diagrams.

1.1.3. **THE SPECIFICATIONS.** The Specifications are that portion of the Contract Documents consisting of the written requirements for materials, equipment, systems, standards and workmanship for the Work, and performance of related services.

1.1.4. **THE CONTRACT.** The entire Contract for Construction is formed by the Contract Documents. The Contract represents the entire, complete, and integrated agreement between the Owner and Contractor.

hereto and supersedes prior negotiations, representations or agreements, either written or oral. The Contract may be amended or modified only by a Modification. The Contract Documents shall not be construed to create a contractual relationship of any kind between: (1) the Architect/Engineer and Contractor; (2) the Owner and any Subcontractor, Sub-subcontractor, or Supplier; (3) the Owner and Architect/Engineer; or, (4) between any persons or entities other than the Owner and Contractor. However, the Architect/Engineer shall at all times be permitted and entitled to performance and enforcement of its obligations under the Contract intended to facilitate performance of the Architect/Engineer's duties.

1.1.5. THE WORK. The term "Work" means the construction and services required by the Contract Documents, whether completed or partially completed, and includes all other labor, materials, equipment and services provided or to be provided by the Contractor to completely fulfill the Contract and the Contractor's obligations. The Work may constitute the whole or a part of the Project.

1.1.6. THE PROJECT. The Project is the total construction of which the Work performed under the Contract Documents may be the whole or a part and which may include construction by the Owner or by separate contractors.

1.1.7. TIME. Time is of the essence in performance, coordination, and completion of the Work contemplated herein. The Owner may suffer damages if the Work is not completed as specified herein. When any duration or time period is referred to in the Contract Documents by days, the first day of a duration or time period shall be determined as the day following the current day of any event or notice starting a specified duration. All durations in the Contract Documents are calendar days unless specifically stated otherwise.

1.2. **CORRELATION, INTER-RELATIONSHIP, AND INTENT OF THE CONTRACT DOCUMENTS**

1.2.1. The intent of the Contract Documents is to include all items and all effort necessary for the proper execution and completion of the Work by the Contractor. The Contract Documents are complementary and inter-related, and what is required by one shall be as binding as if required by all. Performance by the Contractor shall be required to the extent consistent with the Contract Documents and reasonably inferable from them as being necessary to produce the indicated results.

1.2.2. Organization of the Specifications into divisions, sections and articles, and arrangement of Drawings shall not control the Contractor in dividing the Work among Subcontractors or in establishing the extent of Work to be performed by any trade. It is the Contractor's responsibility to control the Work under the Contract.

1.2.3. Unless otherwise stated in the Contract Documents, words which have well-known technical or construction industry meanings are used in the Contract Documents in accordance with such recognized meanings.

1.3. **CAPITALIZATION**

1.3.1. Terms capitalized in these General Conditions include those which are: (1) specifically defined; and, (2) the titles of numbered articles and identified references to Paragraphs, Subparagraphs and Clauses in the document.

1.4. **INTERPRETATION**

1.4.1. In the interest of brevity the Contract Documents frequently omit modifying words such as "all" and "any" and articles such as "the" and "an," but the fact that a modifier or an article is absent from one statement and appears in another is not intended to affect the interpretation of either statement.

1.5. **EXECUTION OF THE CONTRACT AND CONTRACT DOCUMENTS**

1.5.1. The Contract shall be signed by the Owner and Contractor. Execution of the Contract by the Contractor constitutes the complete and irrevocable binding of the Contractor and his Surety to the Owner for complete performance of the Work and fulfillment of all obligations. By execution of the Contract, the Contractor acknowledges that it has reviewed and familiarized itself with all aspects of the Contract Documents and agrees to be bound by the terms and conditions contained therein.

- 1.5.2. Execution of the Contract by the Contractor is a representation that the Contractor has visited the site, become generally familiar with local conditions under which the Work is to be performed, and correlated personal observations with requirements of the Contract Documents.
- 1.5.3. The Contractor acknowledges that it has taken all reasonable actions necessary to ascertain the nature and location of the work, and that it has investigated and satisfied itself as to the general and local conditions which can affect the work or its cost, including but not limited to: (1) conditions bearing upon transportation, disposal, handling, and storage of materials; (2) the availability of labor, water, gas, electric power, phone service, and roads; (3) uncertainties of weather, river stages, tides, or similar physical conditions at the site; (4) the conformation, topography, and conditions of the ground; and, (5) the character of equipment and facilities needed for performance of the Work. The Contractor also acknowledges that it has satisfied itself as to the character, quality, and quantity of surface and subsurface materials or obstacles to be encountered insofar as this information is reasonably ascertainable from an inspection of the site, including all exploratory geotechnical work done by the Owner, as well as from the drawings and specifications made a part of this contract. Any failure of the Contractor to take the action described and acknowledged in this paragraph will not relieve the Contractor from responsibility for properly ascertaining and estimating the difficulty and cost of successfully performing the Work or for proceeding to successfully perform the Work without additional expense to the Owner.
- 1.5.4. The Owner assumes no responsibility for any conclusions or interpretations made by the Contractor based on the information made available by the Owner, nor does the Owner assume responsibility for any understanding reached or representation made by any of its officers, agents, or employees concerning conditions which can affect the Work unless that understanding or representation is expressly stated in the Contract Documents.
 - 1.5.4.1. Performance of any portion of the Work beyond that required for complying with the specifications and all other requirements of the Contract, shall be deemed to be for the convenience of the Contractor and shall be at the Contractor's sole expense.
 - 1.5.4.2. There shall be no increase in the contract price or time allowed for performance which is for the convenience of the Contractor.

1.6. **OWNERSHIP AND USE OF DRAWINGS, SPECIFICATIONS, AND OTHER INSTRUMENTS OF SERVICE**

- 1.6.1. The Drawings, Specifications and other documents, including those in electronic form, prepared by the Architect/Engineer and the Architect/Engineer's consultants are Instruments of Service through which the Work to be executed by the Contractor is described. The Contractor may retain one record set. Neither the Contractor nor any Subcontractor, Sub-subcontractor or material or equipment supplier shall own or claim a copyright in the Drawings, Specifications and other documents prepared by the Architect/Engineer or the Architect/Engineer's consultants. Unless otherwise indicated, the Architect/Engineer and the Architect/Engineer's consultants shall be deemed the authors of them and will retain all common law, statutory and other reserved rights, in addition to the copyrights except as defined in the Owner's Contract with the Architect/Engineer. All copies of Instruments of Service, except the Contractor's record set, shall be returned or suitably accounted for to the Architect/Engineer upon completion of the Work. The Drawings, Specifications and other documents prepared by the Architect/Engineer and the Architect/Engineer's consultants, and copies thereof furnished to the Contractor, are for use solely with respect to this Project. They are not to be used by the Contractor or any Subcontractor, Sub-subcontractor or material or equipment supplier on other projects or for additions to this Project outside the scope of the Work without the specific written consent of the Owner, Architect/Engineer, and the Architect/Engineer's consultants. The Contractor, Subcontractors, Sub-subcontractors and material or equipment suppliers are authorized to use and reproduce applicable portions of the Drawings, Specifications and other documents prepared by the Architect/Engineer and the Architect/Engineer's consultants appropriate to and for use in the execution of their Work under the Contract Documents. All copies made under this authorization shall bear the statutory copyright notice, if any, shown on the Drawings Specifications and other documents prepared by the Architect/Engineer and the Architect/Engineer's consultants. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with this Project is not to be construed as publication in derogation of the Architect/Engineer's or Architect/Engineer's consultants' copyrights or other reserved rights.

- 1.6.2. Owner's Disclaimer of Warranty: The Owner has requested the Architect/Engineer prepare the Contract Documents for the Project which are adequate for bidding and constructing the Project. However, the Owner makes no representation, guarantee, or warranty of any nature whatsoever to the Contractor concerning such documents. The Contractor hereby acknowledges and represents that it has not, does not, and will not rely upon any such representation, guarantee, or warranty concerning the Contract Documents as no such representation, guarantee, or warranty have been or are hereby made.

ARTICLE 2 – THE OWNER

2.1. THE STATE OF MONTANA

- 2.1.1. The Owner is the State of Montana and is the sole entity to be identified as Owner in the Contract and as referred to throughout the Contract Documents as if singular in number.
- 2.1.2. Except as otherwise provided in Subparagraph 4.2.1, the Architect/Engineer does not have authority to bind the Owner. The observations and participations of the Owner or its authorized representative do not alleviate any responsibility on the part of the Contractor. The Owner reserves the right to observe the work and make comment. Any action or lack of action by the Owner shall not be construed as approval of the Contractor's performance.
- 2.1.3. The Owner reserves the right to require the Contractor, all sub-contractors and material suppliers to provide lien releases at any time. The Owner reserves the right to withhold progress payments until such lien releases are received for all work for which prior progress payments have been made. Upon the Owner's demand for lien releases (either verbally or written), the Contractor, all sub-contractors and material suppliers shall provide such releases with every subsequent application for payment through Final Acceptance of the Project.
- 2.1.4. Except for permits and fees, including those required under Subparagraph 3.7.1, which are the responsibility of the Contractor under the Contract Documents, the Owner shall secure and pay for necessary approvals, easements, assessments and charges required for construction, use or occupancy of permanent structures or for permanent changes in existing facilities.
- 2.1.5. Information or services required of the Owner by the Contract Documents shall be furnished by the Owner with reasonable promptness. Any other information or services relevant to the Contractor's performance of the Work under the Owner's control shall be furnished by the Owner after receipt from the Contractor of a written request for such information or services.
- 2.1.6. Unless otherwise provided in the Contract Documents, the Contractor will be furnished electronic copies of Drawings and Specifications as are reasonably necessary for execution of the Work.

2.2. OWNER'S RIGHT TO STOP WORK

- 2.2.1. If the Contractor fails to correct Work which is not in accordance with the requirements of the Contract Documents as required by Paragraph 12.2 or persistently fails to carry out Work in accordance with the Contract Documents, the Owner may issue a written order to the Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated. However, the right of the Owner to stop the Work shall not give rise to a duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity, except to the extent required by Subparagraph 6.1.3. The issuance of a stop work order by the Owner shall not give rise to a claim by the Contractor or any subcontractor for additional cost, time, or other adjustment.

2.3. OWNER'S RIGHT TO CARRY OUT THE WORK

- 2.3.1. If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a seven-day period after receipt of written notice from the Owner to commence and continue correction of such default or neglect with diligence and promptness, the Owner may after such seven-day period give the Contractor a second written notice to correct such deficiencies within a three-day period. If the Contractor within such three-day period after receipt of such second notice fails to commence and continue to correct any deficiencies, the Owner may, without prejudice to other remedies the Owner may have, correct such deficiencies. In such case an appropriate Change Order shall be

issued deducting from payments then or thereafter due the Contractor the reasonable cost of correcting such deficiencies, including Owner's expenses and increased costs, and compensation for the Architect/Engineer's additional services made necessary by such default, neglect, or failure. If payments then or thereafter due the Contractor are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner.

2.4. **OWNER'S RIGHT TO PERSONNEL**

- 2.4.1. The Owner reserves the right to have the Contractor and/or subcontractors remove person(s) and/or personnel from any and all work on the project with cause but without cost to the Owner. Such requests from the Owner may be made verbally or in writing and may be done directly with the Contractor or indirectly through the Architect/Engineer. Cause may be, but not limited to, any of the following: incompetence, poor workmanship, poor scheduling abilities, poor coordination, disruption to the facility or others, poor management, causes delay or delays, disruption of the Project, will not strictly adhere to facility procedures and Project requirements either knowingly or unknowingly, insubordination, drug/alcohol use, possession of contraband, belligerent acts or actions, etc. The Contractor shall provide replacement person(s) and/or personnel acceptable to the Owner at no cost to the Owner.
- 2.4.2. Any issue or circumstance relating to or resulting out of this clause shall not be construed or interpreted to be interference with or impacting upon the Contractor's responsibilities and liabilities under the Contract Documents.
- 2.4.3. Person(s) and/or personnel who do not perform in accordance with the Contract Documents, shall be deemed to have provided the Owner with cause to have such persons removed from any and all involvement in the Work.
- 2.4.4. The Contractor agrees to indemnify and hold harmless the Owner from any and all causes of action, demands, claims, damages, awards, attorneys' fees, and other costs brought against the Owner and/or Architect/Engineer by any and all person(s) or personnel as a result of actions under this clause.

ARTICLE 3 – THE CONTRACTOR

3.1. **GENERAL**

- 3.1.1. The Contractor is the person or entity identified as such in the Contract and is referred to throughout the Contract Documents as if singular in number. The term "Contractor" means the Contractor or the Contractor's authorized representative.
- 3.1.2. Construction Contractor Registration: The Contractor is required to be registered with the Department of Labor and Industry under 39-9-201 and 39-9-204 MCA prior to the Contract being executed by the Owner. A bidder must demonstrate that it has registered or promises that it will register immediately upon notice of award and prior to the commencement of any work. If the prevailing bidder cannot or does not register in time for the Owner to execute the Contract within fifteen (15) days of the date on the notice of award, the Owner may award, at its sole discretion, to the next lowest responsible bidder who meets this requirement. The Owner will not execute a contract for construction nor issue a Notice to Proceed to a Contractor who is not registered per 39-9-401(a) MCA. It is solely the Contractor's responsibility to ensure that all Subcontractors are registered in accordance with Title 39, Chapter 9, MCA.
- 3.1.3. The Owner's engagement of the Contractor is based upon the Contractor's representations by submission of a bid to the Owner that it:
 - 3.1.3.1. has the requisite skills, judgment, capacity, expertise, and financial ability to perform the Work;
 - 3.1.3.2. is experienced in the type of labor and services the Owner is engaging the Contractor to perform;
 - 3.1.3.3. is authorized, licensed and registered to perform the type of labor and services for which it is being engaged in the State and locality in which the Project is located;

- 3.1.3.4. is qualified, willing and able to perform the labor and services for the Project in the manner and scope defined in the Contract Documents; and,
- 3.1.3.5. has the expertise and ability to provide labor and services that will meet the Owner's objectives, intent and requirements, and will comply with the requirements of all governmental, public, and quasi-public authorities and agencies having or asserting jurisdiction over the Project.
- 3.1.4. The Contractor shall perform the Work in accordance with the Contract Documents.
- 3.1.5. The Contractor shall provide on minimum of a bi-weekly basis the onsite Superintendent's daily reports/logs
- 3.1.6. The Contractor shall not be relieved of obligations to perform the Work in accordance with the Contract Documents either by activities or duties of the Architect/Engineer in the Architect/Engineer's administration of the Contract, or by tests, inspections or approvals required or performed by persons other than the Contractor.
- 3.1.7. Quality Control (i.e. ensuring compliance with the Contract Documents) and Quality Assurance (i.e. confirming compliance with the Contract Documents) are the responsibility of the Contractor. Testing, observations, and/or inspections performed or provided by the Owner are solely for the Owner's own purposes and are for the benefit of the Owner. The Owner is not liable or responsible in any form or fashion to the Contractor regarding quality control or assurance or extent of such assurances. The Contractor shall not, under any circumstances, rely upon the Owner's testing or inspections as a substitute or in lieu of its own Quality Control or Assurance programs.
- 3.1.8. Buy-Safe Montana Provision: The Owner shall review the Buy-Safe Montana Form provided by the Bidder under Articles 16 of the Instructions to Bidders. To promote a safe work environment, the Owner encourages an incidence rate less than the latest average for non-residential building construction for Montana as established by the federal Bureau of Labor Statistics for the prior year; an experience modification rating (EMR) less than 1.0; and a loss ratio of less than 100%. The Contractor with a greater-than-average incidence rate, an EMR greater than 1.0, and a loss ratio of more than 100% shall schedule and obtain a Comprehensive Safety Consultation from the Montana Department of Labor & Industry, Employment Relations Division, Safety Bureau before the Owner grants Substantial Completion of the Work. For assistance in obtaining the Comprehensive Safety Consultation, visit <http://erd.dli.mt.gov/safety-health/onsite-consultation>.

3.2. REVIEW OF CONTRACT DOCUMENTS AND FIELD CONDITIONS BY CONTRACTOR

- 3.2.1. Since the Contract Documents are complementary and inter-related, before starting each portion of the Work, the Contractor shall carefully study and compare the various Drawings and other Contract Documents relative to that portion of the Work, shall take field measurements of any existing conditions related to that portion of the Work and shall observe any conditions affecting the Work. These obligations are for the purpose of facilitating construction by the Contractor and are not for the purpose of discovering errors, omissions, or inconsistencies in the Contract Documents. However, any errors, inconsistencies or omissions discovered by the Contractor shall be reported promptly to the Architect/Engineer as a request for information in such form as the Architect/Engineer may require.
- 3.2.2. Any errors or omissions noted by the Contractor during this review shall be reported promptly to the Architect/Engineer, but it is recognized that the Contractor's review is made in the Contractor's capacity as a contractor and not as a licensed design professional unless otherwise specifically provided in the Contract Documents.
- 3.2.3. If the Contractor believes that additional cost or time is involved because of clarifications or instructions issued by the Architect/Engineer in response to the Contractor's notices or requests for information pursuant to Subparagraphs 3.2.1 and 3.2.2, the Contractor shall make Claims as provided in Subparagraphs 4.3.4 and 4.3.5. If the Contractor fails to perform the obligations of Subparagraphs 3.2.1 and 3.2.2, the Contractor shall pay such costs and damages to the Owner as would have been avoided if the Contractor had performed such obligations. The Contractor shall not be liable to the Owner or Architect/Engineer for damages resulting from errors, inconsistencies, or omissions in the Contract Documents or for differences between field measurements or conditions and the Contract Documents

unless the Contractor recognized such error, inconsistency, omission or difference and failed to report it to the Architect/Engineer.

- 3.2.4. Except as otherwise expressly provided in this Contract, the Contractor assumes all risks, liabilities, costs, and consequences of performing any effort or work in accordance with any written or oral order (including but not limited to direction, instruction, interpretation, or determination) of a person not authorized in writing by the Owner to issue such an order.
- 3.2.5. By entering into this Contract, the Contractor acknowledges that it has informed itself fully regarding the requirements of the Drawings and Specifications, the General Conditions, the Supplementary General Conditions, all other documents comprising a part of the Contract Documents and all applicable laws, building codes, ordinances and regulations. Contractor hereby expressly acknowledges, guarantees, and warrants to the Owner that:
 - 3.2.5.1. the Contract Documents are sufficient in detail and scope to enable Contractor to construct the finished project;
 - 3.2.5.2. no additional or further work should be required by Owner at the time of Owner's acceptance of the Work; and,
 - 3.2.5.3. when the Contractor's work is finished and the Owner accepts, the Work will be complete and fit for the purpose intended by the Contract Documents. This acknowledgment and guarantee does not imply that the Contractor is assuming responsibilities of the Architect/Engineer.
- 3.2.6. Sufficiency of Contract Documents: Prior to submission of its bid, and in all events prior to and upon signing the Contract, the Contractor certifies, warrants and guarantees that it has received, carefully reviewed, and evaluated all aspects of the Contract Documents and agrees that said Documents are adequate, consistent, coordinated, and sufficient for bidding and constructing the Work requested, intended, conceived, and contemplated therein.
 - 3.2.6.1. The Contractor further acknowledges its continuing duty to review and evaluate the Contract Documents during the performance of its services and shall immediately notify the Architect/Engineer of any problems, conflicts, defects, deficiencies, inconsistencies, errors, or omissions it discovers in the Contract Documents and the Work to be constructed; and, any variances it discovers between the Contract Documents and applicable laws, statutes, building codes, rules or regulations.
 - 3.2.6.2. If the Contractor performs any Work which it knows or should have known due to its experience, ability, qualifications, and expertise in the construction industry, that involves problems, conflicts, defects, deficiencies, inconsistencies, errors, or omissions in the Contract Documents and the Work to be constructed and, any variances between the Contract Documents and applicable laws, statutes, building codes, rules or regulations, without prior written notification to the Architect/Engineer and without prior authorization to proceed from the Architect/Engineer, the Contractor shall be responsible for and bear the costs and delays (including costs of any delay) of performing such Work and all corrective actions as directed by the Architect/Engineer.
 - 3.2.6.3. Any and all claims resulting from the Contractor's failure, including those of any subcontractor or supplier, to carefully review, evaluate, and become familiar with all aspects of the Contract Documents shall be deemed void and waived by the Contractor.
- 3.2.7. Sufficiency of Site Conditions: Prior to submission of its bid, and in all events prior to and upon signing the Contract, the Contractor certifies, warrants and guarantees that it has visited, carefully reviewed, evaluated, and become familiar with all aspects of the site and local conditions at which the Project is to be constructed. The Contractor agrees that the Contract Documents are an adequate, consistent, coordinated, and sufficient representation of the site and local conditions for the Work.
 - 3.2.7.1. The Contractor has reviewed and become familiar with all aspects with the Site Survey and Geotechnical Report for the Project and has a full understanding of the information provided therein.

- 3.2.7.2. If the Work involves modifications, renovations, or remodeling of an existing structure(s) or other man-made feature(s), the Contractor certifies, warrants and guarantees that it has reviewed, evaluated, and become familiar with all available as-built and record drawings, plans and specifications, and has thoroughly inspected and become familiar with the structure(s) or man-made feature(s).
- 3.2.7.3. Any and all claims resulting from the Contractor's failure, including those of any subcontractor or supplier, to visit, carefully review, evaluate, and become familiar with all aspects of the site, available geotechnical information, and local conditions at which the Project is to be constructed shall be deemed void and waived by the Contractor.

3.3. SUPERVISION AND CONSTRUCTION PROCEDURES

- 3.3.1. The Contractor shall supervise and direct the Work using the Contractor's best skill and attention recognizing that time and quality are of the essence of the Work. The Contractor shall be solely responsible for and have control over construction means, methods, techniques, sequences and procedures and for coordinating all portions of the Work under the Contract, unless the Contract Documents give other specific instructions concerning these matters. It is the responsibility of and incumbent upon the Contractor to ensure, confirm, coordinate, inspect and oversee all Work (which is inclusive of but not limited to all submittals, change orders, schedules, workmanship, and appropriate staffing with enough competent and qualified personnel) so that the Work is not impacted in terms of any delays, costs, damages, or additional time, or effort on the part Architect/Engineer or Owner. If the Contract Documents give specific instructions concerning construction means, methods, techniques, sequences or procedures, the Contractor shall evaluate the jobsite safety thereof and, except as stated below, shall be fully and solely responsible for the jobsite safety of such means, methods, techniques, sequences or procedures. If the Contractor determines that such means, methods, techniques, sequences or procedures may not be safe, the Contractor shall give timely written notice to the Owner and Architect/Engineer and shall not proceed with that portion of the Work without further written instructions from the Architect/Engineer. If the Contractor is then instructed to proceed with the required means, methods, techniques, sequences or procedures without acceptance of changes proposed by the Contractor, the Architect/Engineer or Owner as appropriate shall be solely responsible for any resulting loss or damage. The Contractor will be required to: review any specified construction or installation procedure; advise the Architect/Engineer if the specified procedure deviates from good construction practice; to advise the Architect/Engineer if following the procedure will affect any warranties, including the Contractor's general warranty, or of any objections the Contractor may have to the procedure and shall propose any alternative procedure which the Contractor will warrant and guarantee. The Contractor is required to: review any specified construction or installation procedure; advise the Architect/Engineer if the specified procedure deviates from good construction practice; to advise the Architect/Engineer if following the procedure will affect any warranties, including the Contractor's general warranty, or of any objections the Contractor may have to the procedure and to propose any alternative procedure which the Contractor will warrant.
- 3.3.2. The Contractor shall furnish management, supervision, coordination, labor and services that: (1) expeditiously, economically, and properly completes the Work; (2) comply with all requirements of the Contract Documents; and, (3) are performed in a quality workmanlike manner and in accordance with the standards currently practiced by persons and entities performing or providing comparable management, supervision, labor and services on projects of similar size, complexity, cost, and nature to this Project. However, the standards currently practiced within the construction industry shall not relieve the Contractor of the responsibility to perform the Work to the level of quality, detail, and excellence defined and intended by the Contract Documents as interpreted by the Architect/Engineer.
- 3.3.3. All services and labor rendered by the Contractor, including any subcontractors or suppliers, shall be performed under the immediate supervision at the site of persons possessing expertise and the requisite knowledge in the discipline or trade of service being rendered. The Contractor shall maintain such supervision and personnel at all times that the Contractor's personnel, subcontractors, and/or suppliers are at the site. The Contractor shall never be absent from the site during performance of any portion of the Work by any entity under the supervision and direction of the Contractor. Full time attendance by the Contractor from Notice to Proceed through Final Acceptance is an explicit requirement of this Contract.

- 3.3.4. The Contractor shall be responsible to the Owner for acts, damages, errors, and omissions of the Contractor's employees, subcontractors and their agents and employees, and other persons or entities performing portions of the Work for or on behalf of the Contractor or any of its Subcontractors.
- 3.3.5. The Contractor shall be responsible for inspection of portions of Work already performed to determine that such portions are in proper condition to receive subsequent Work.

3.4. **LABOR, WAGES, AND MATERIALS**

- 3.4.1. Unless otherwise provided in the Contract Documents, the Contractor shall provide and pay for labor, materials, permits, licenses, goods, products, equipment, tools, construction equipment and machinery, water, heat, all utilities, transportation, and other facilities and services necessary for proper execution and completion of the Work in accordance with the Contract Documents, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work.
- 3.4.2. The Contractor may make substitutions only with the consent of the Owner, after evaluation by the Architect/Engineer and in accordance with a Change Order. This opportunity to request substitutions does not negate or waive any requirement for the Contractor to follow a pre-bidding "prior approval" requirement nor obligate the Owner to approve any substitution request.
- 3.4.3. The Contractor shall enforce strict discipline, appropriate behavior, and good order among the Contractor's employees, subcontractors at every tier and level, and other persons carrying out the Contract. The Contractor shall not permit employment of unfit persons or persons not skilled in tasks assigned to them.
- 3.4.4. Prevailing Wages and Montana Residents.
 - 3.4.4.1. The Contractor and all subcontractors at any level or tier of the Work shall give preference to the employment of bona fide Montana residents in the performance of the Work and shall pay the standard prevailing rate of wages, including fringe benefits for health and welfare and pension contributions and travel allowance provisions in effect and applicable to the county or locality in which the work is being performed. (18-2-403, MCA)
 - 3.4.4.2. At least 50% of the workers, as defined by the Department of Labor & Industry (DOLI), must be bona fide Montana residents. (18-2-401, 18-2-402, MCA)
 - 3.4.4.3. Indian Employment Preference within the Boundaries of an Indian Reservation. All contractors that are awarded a state agency construction contract within the exterior boundaries of an Indian Reservation shall extend a hiring preference to qualified Indians as provided herein:
 - 3.4.4.3.1. "State agency" means a department, office, board, bureau, commission, agency, or other instrumentality of the executive or judicial branches of the government of this State. "Indian" means a person who is enrolled or who is a lineal descendent of a person enrolled in an enrollment listing of the Bureau of Indian Affairs or in the enrollment listing of a recognized Indian tribe domiciled in the United States.
 - 3.4.4.3.2. Qualified Indians – Employment Criteria: An Indian shall be qualified for employment in a permanent, temporary, or seasonal position if he or she has substantially equal qualifications for any position and resides on the reservation where the construction contract is to be performed.
 - 3.4.4.3.3. Non-Applicability: The Indian Employment Preference Policy does not apply to a project partially funded with federal-aid money from the United States Department of Transportation or when residency preference laws are specifically prohibited by federal law. It does not apply to independent contractors and their employees, student interns, elected officials, or appointed positions.
 - 3.4.4.4. The Commissioner of The Montana Department of Labor and Industry (DOLI) has established the standard prevailing rate of wages in accordance with 18-2-401 and 18-2-402, MCA. A copy of the Rates entitled "State of Montana, Prevailing Wage Rates" are bound herein. The Commissioner of the Montana DOLI has established the resident requirements in accordance with 18-2-409, MCA. The Contractor and all subcontractors at any level or tier of the Work

shall direct any and all questions concerning prevailing wage and Montana resident issues for all aspects of the Work to DOLI.

- 3.4.4.5. The Contractor and all subcontractors at any tier or level of the Work, and as determined by the Montana DOLI, shall classify all workers in the project in accordance with the State of Montana, Prevailing Wage Rates. In the event the Contractor is unable to classify a worker in accordance with these rates he shall contact DOLI for a determination of the classification and the prevailing wage rate to be paid.
- 3.4.4.6. The Contractor and all subcontractors at any tier or level of the Work shall be responsible for obtaining wage rates for all workers prior to their performing any work on the project. The Contractor is required to pay and insure that its subcontractors at any tier or level and others also pay the prevailing wage determined by the DOLI, insofar as required by Title 18 of the MCA and the pertinent rules and standards of DOLI.
- 3.4.4.7. It is not the responsibility of the Owner to determine who classifies as a subcontractor, sub-subcontractor, material man, supplier, or any other person involved in any aspect of the Work at any tier or level. All such determinations shall be the sole responsibility of the Contractor, subcontractors, sub-subcontractors, material men, suppliers and others involved in the project at any tier or level. The Contractor, subcontractors, sub-subcontractors, material men, suppliers and others involved in the project shall indemnify and hold harmless the Owner from all claims, attorneys' fees, damages and/or awards involving prevailing wage or Montana resident issues. Any changes to wages or penalties for failure to pay the correct wages will be the sole responsibility of the Contractor and/or his subcontractors and no further charges or claims shall be made to the Owner. If the parties mutually agree or an arbitrator or court determines that any change in wages is due and any part is attributable to the Owner, the Owner's sole liability shall be for the amount of wages ordered only and not for other expenses, charges, penalties, overhead, profit or other mark-ups.
- 3.4.4.8. In accordance with 18-2-422(1) MCA, each job classification's standard prevailing wage rate, including fringe benefits, that the contractors and employers shall pay during construction of the project is included herein by both reference to DOLI's "Building" or "Heavy/Highway" schedules and as part of these Contract Documents.
- 3.4.4.9. The Contractor and every employer, including all subcontractors at any tier or level, is required by 18-2-422(2) MCA to maintain payroll records in a manner readily capable of being certified for submission under 18-2-423 MCA, for a period of not less than 3 years after the contractor's, subcontractor's, or employer's completion of work on the project or the Final Acceptance by the Owner, whichever is later.
- 3.4.4.10. Each contractor is required by 18-2-422(3) MCA to post in a visible and accessible location a statement of all wages and fringe benefits in compliance with 18-2-423.
- 3.4.4.11. The contractor and all subcontractors are required by MCA 18-2-417 to make wage rate adjustments for projects with a construction duration exceeding 30 months.

3.5. **WARRANTY AND GUARANTEE**

- 3.5.1. The Contractor warrants to the Owner and Architect/Engineer that materials and equipment furnished under the Contract will be new and of good quality unless otherwise required or permitted by the Contract Documents, that the Work will be free from defects not inherent in the quality required or permitted, and that the Work will conform to the requirements of the Contract Documents. Work not conforming to these requirements, including substitutions not properly approved and authorized, may be considered defective and rejected. The Contractor's warranty excludes remedy for damage or defect caused by abuse, modifications not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage. If required by the Architect/Engineer, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment.
- 3.5.2. The Contractor shall and does hereby warrant and guarantee all work, workmanship, and materials for the full warranty period as specified in the Contract Documents. The warranty period shall be defined as

commencing with Substantial Completion (or with each Substantial Completion if there is more than one) of the Project, or any portion thereof, and continuing for one (1) calendar year from the date of Final Acceptance of the entire project by the Owner. The date of Final Acceptance shall be the date of the Architect/Engineer's signature on the final request for payment unless otherwise agreed upon in writing for the entire project or any portion thereof, by the Owner, Architect/Engineer and Contractor.

- 3.5.3. In addition to the one (1) calendar year warranty and guarantee specified in this herein above, the Contractor warrants and guarantees all materials and workmanship for the roofing system for a period of two (2) calendar years from the date of Final Acceptance. This warranty shall cover all labor and materials for roof and roofing finish systems (e.g. flashing, terminations, parapet caps, etc.) repairs from moisture penetration and/or defects in workmanship.
- 3.5.4. Manufacturer and product warranties and guarantees, as provided by the manufacturer or as specified in the Contract Documents, are in addition to the Contractor's warranty.

3.6. **TAXES**

- 3.6.1. The Contractor is responsible for and shall pay all sales, consumer, use, and similar taxes for the Work provided by the Contractor which are legally enacted when bids are received or negotiations concluded, whether or not yet effective or merely scheduled to go into effect.
- 3.6.2. In compliance with 15-50-206 MCA, the Contractor will have 1% of his **gross** receipts withheld by the Owner from all payments due and sent to the Montana Department of Revenue. Each subcontractor who performs work greater than \$80,000 shall have 1% of its gross receipts withheld by the Contractor and sent to the Montana Department of Revenue. The Contractor shall notify the Department of Revenue on the Department's prescribed form.

3.7. **PERMITS, FEES, AND NOTICES**

- 3.7.1. Unless otherwise provided in the Contract Documents, the Contractor shall secure and pay for the building permit and other permits and governmental fees, licenses and inspections necessary for proper execution and completion of the Work which are customarily secured after execution of the Contract, including but not limited to, the building permit fee, electrical, plumbing, sewer connection fee and mechanical permit fee, and any required impact fees and which are legally required when bids are received or negotiations concluded.
- 3.7.2. The Contractor shall comply with and give notices required by laws, ordinances, rules, regulations and lawful orders of public authorities applicable to performance of the Work.
- 3.7.3. If the Contractor performs Work knowing it to be contrary to laws, statutes, ordinances, building codes, and rules and regulations, and does so without providing notice to the Architect/Engineer and Owner, the Contractor shall assume responsibility for such Work and shall bear the costs attributable to correction. The Contractor shall be solely responsible to insure that all work it performs is in full compliance with all prevailing and applicable codes and regulations.
- 3.7.4. Incident Reporting: The Contractor shall immediately notify the Owner and Architect/Engineer, both orally and in writing, of the nature and details of all incidents which may adversely affect the quality or progress of the Work, including, but not limited to, union disputes, accidents, delays, damages to Work, and other significant occurrences. Such notices are in addition to any other notices required regarding claims.

3.8. **ALLOWANCES**

- 3.8.1. The Contractor shall include in the Contract Sum all allowances stated in the Contract Documents. Items covered by allowances shall be supplied for such amounts and by such persons or entities as the Owner may direct.
- 3.8.2. Unless otherwise provided in the Contract Documents:
 - 3.8.2.1. allowances shall cover the cost to the Contractor of materials and equipment delivered at the site and all required taxes, less applicable trade discounts;

3.8.2.2. Contractor's costs for unloading and handling at the site, labor, installation costs, overhead, profit and other expenses contemplated for stated allowance amounts shall be included by the Contractor in the Contract Sum but not in the allowances;

3.8.2.3. whenever costs are more than or less than stated allowances, the Contract Sum shall be adjusted accordingly by Change Order. The amount of the Change Order shall reflect: (1) the difference between actual costs and the allowances under Clause 3.8.2.1; and, (2) changes in Contractor's costs under Clause 3.8.2.2.

3.8.3. Materials and equipment under an allowance shall be selected by the Owner.

3.9. **CONTRACTOR'S PERSONNEL**

3.9.1. The Contractor shall employ competent personnel, supervisors, project managers, project engineers, project superintendent, and all others who shall be assigned to the Work throughout its duration. Contractor's personnel extend to those employed by the Contractor whether at the site or not. The Owner shall have right to review and approve or reject all replacement of Contractor's personnel. All personnel assigned by the Contractor to the Work shall possess the requisite experience, skills, abilities, knowledge, and integrity to perform the Work.

3.9.2. The superintendent and others as assigned shall be in attendance at the Project site during the performance of any and all Work. The superintendent shall represent the Contractor. All communications given to the Contractor's personnel such as the project manager or the superintendent, whether verbal, electronic or written, shall be as binding as if given to the Contractor.

3.9.3. It is the Contractor's responsibility to appropriately staff, manage, supervise and direct the Work which is inclusive of the performance, acts, and actions of his personnel and subcontractors. As such, the Contractor further agrees to indemnify and hold harmless the Owner and the Architect/Engineer, and to protect and defend both from and against all claims, attorneys' fees, demands, causes of action of any kind or character, including the cost of defense thereof, arising in favor of or against the Owner, Architect/Engineer, Contractor, their agents, employees, or any third parties on account of the performance, behavior, acts or actions of the Contractor's personnel or subcontractors.

3.9.4. Prior to the commencement of any work, the Contractor shall prepare and submit a personnel listing and organizational chart in a format acceptable to the Owner which lists by name, phone number (including cell phone), job category, and responsibility the Contractor's key/primary personnel who will work on the Project. The Contractor shall promptly inform the Owner in writing of any proposed replacements, the reasons therefore, and the name and qualifications of any proposed replacements. The Owner shall have the right to reject any proposed replacements without cost or claim being made by the Contractor. The chart shall be provided to the Owner at the time of the pre-construction conference.

3.9.5. The Contractor shall immediately remove for the duration of the Project, any person making an inappropriate racial, sexual, or ethnic comment, statement, joke, or gesture toward any other individual.

3.9.6. The Contractor shall immediately remove for the duration of the Project, any person who is incompetent, careless, disruptive, or not working in harmony with others.

3.10. **CONSTRUCTION SCHEDULES**

3.10.1. The Contractor shall, promptly after being awarded the Contract, prepare and submit for the Owner's and Architect/Engineer's information a Contractor's construction schedule for the Work. The schedule shall not exceed time limits current under the Contract Documents, shall be revised at appropriate intervals as required by the conditions of the Work and per the requirements of the Contract Documents, shall be related to the entire Project to the extent required by the Contract Documents, and shall provide for expeditious and practicable execution of the Work. The Contractor's schedule shall be in the "Critical Path Method" and shall show the Critical Path of the Work in sufficient detail to evaluate the Contractor's progress. A request for time extension by the Contractor will not be allowed unless a change in the Work is approved by the Owner and materially affects the Critical Path. It is the Contractor's responsibility to demonstrate that any time extensions requests materially affect the Critical Path.

- 3.10.2. The Contractor shall prepare and keep current, for the Architect/Engineer's approval, a schedule of submittals which is coordinated with the Contractor's Construction Schedule and allows the Architect/Engineer reasonable time to review submittals.
- 3.10.3. The Contractor shall perform the Work in accordance with the most recent schedule submitted to the Owner and Architect/Engineer.
- 3.10.4. The Contractor's operations (including but not limited to the Contractor's forces employed, sequences of operations, and methods of operation) at all times during the performance of the contract shall be: (a) subject to the review of the Owner or the Architect/Engineer; and, (b) sufficient to insure the completion of the Work within the specified performance period.
- 3.10.5. The Critical Path Method Construction Schedule prepared by the Contractor must be in a form that is acceptable to both the Architect/Engineer and the Owner.
 - 3.10.5.1. The Schedule shall show the estimated progress of the entire Project through the individual time periods allowed for completion of each discipline, trade, phase, section, and aspect of the Work.
 - 3.10.5.2. The Schedule shall show percent complete, progress to date, project work, and projected time to complete the work for all activities. The percent complete and minor schedule changes, including additions of activities, change orders, construction change directives, changes to sequences of activities and significant changes in activity demands must be shown by a revised Schedule. A written report providing details about the changes and what actions are anticipated to get the work completed in the contractual time period shall be submitted with the revised schedule.
 - 3.10.5.3. The Construction Schedule shall include coordinate dates for performance of all divisions of the Work, including shipping and delivery, off-site requirements and tasks, so the Work can be completed in a timely and orderly fashion consistent with the required dates of Substantial Completion and Final Acceptance.
 - 3.10.5.4. The Construction Schedule shall include: (i) the required commencement date, the required dates of Substantial Completion(s) and Final Acceptance for the complete Project and all phases (if any); (ii) any guideline and milestone dates required by the Owner or the Contract Documents; (iii) subcontractor and supplier schedules; (iv) a submittal schedule which allows sufficient time for review and action by the Architect/Engineer; (v) the complete sequence of all construction activities with start and completion dates; and, (vi) required decision dates.
 - 3.10.5.5. By receiving, reviewing, and/or commenting on the Construction Schedule or any portion thereof (including logic and resource loading), neither the Owner or Architect/Engineer assume any of the Contractor's responsibility or liability that the Schedule be coordinated or complete, or for timely and orderly completion of the Work.
 - 3.10.5.6. Receiving, reviewing, and/or commenting on the Schedule, any portion thereof, or any revision thereof, does not constitute an approval, acknowledgement, or acceptance of any duration, dates, milestones, or performance indicated therein.
 - 3.10.5.7. A printout of the Schedule's logic showing all activities is required with the Schedule and with all updates to the Schedule.
- 3.10.6. The Contractor shall review and compare, at a minimum on a weekly basis, the actual status of the Work against its Construction Schedule.
- 3.10.7. The Contractor shall routinely, frequently, and periodically (but not less than monthly) update and/or revise its Construction Schedule to show actual progress of the Work through the date of the update or revision, projected level of completion of each remaining activity, activities modified since the previous update or revision, and major changes in scope or logic. The updated/revised Schedule shall be accompanied by a narrative report which: (1) states and explains any modifications of the critical path, if

any, including any changes in logic; (2) defines problem areas and lists areas of anticipated delays; (3) explains the anticipated impact the change in the critical path or problems and delays will have on the entire Schedule and the completion of the Work; (4) provides corrective action taken or proposed; and, (5) states how problems or delays will be resolved in order to deliver the Work by the required phasing milestones (if any), Substantial Completion(s), and Final Acceptance dates.

- 3.10.8. Delay in Performance: If at any time the Contractor anticipates that performance of the Work will be delayed or has been delayed, the Contractor shall: (1) immediately notify the Architect/Engineer by separate and distinct correspondence of the probable cause and effect of the delay, and possible alternatives to minimize the delay; and, (2) take all corrective action reasonably necessary to deliver the Work by the required dates. Nothing in this paragraph or the Contract Documents shall be construed by the Contractor as a granting by the Architect/Engineer or Owner of constructive acceleration. The results of failure to anticipate delays, or to timely notify the Owner and Architect/Engineer of an anticipated or real delay, are entirely the responsibility of the Contractor whether compensable or not.
- 3.10.9. Early Completion: The Contractor may attempt to achieve Substantial Completion(s) on or before the date(s) required in the Contract. However, such early completion shall be for the Contractor's sole convenience and shall not create any real or implied additional rights to Contractor or impose any additional obligations on the Owner or Architect/Engineer. The Owner will not be liable for nor pay any additional compensation of any kind to the Contractor for achieving Substantial Completion(s) or Final Acceptance prior to the required dates as set forth in the Contract. The Owner will not be liable for nor pay any additional compensation of any kind should there be any cause whatsoever that the Contractor is not able to achieve Substantial Completion(s) earlier than the contractually required dates of Substantial Completion(s) or Final Acceptance.
- 3.10.10. Float in Schedule. Any and all float time in the Contractor's schedule, regardless of the path or activity, shall accrue to the benefit of the Owner and the Work, and not to the Contractor. Float also includes any difference shown between any early completion dates shown on the Contractor's Schedule for any phasing milestone(s), Substantial Completion(s) or Final Acceptance and the dates or durations as required by the Contract Documents.
- 3.10.11. Modification of Required Substantial Completion(s) or Final Acceptance Dates: Modification of the required dates shall be accomplished only by duly authorized, accepted, and approved change orders stating the new date(s) with specificity on the change order form. All rights, duties, and obligations, including but not limited to the Contractor's liability for actual, delay, and/or liquidated damages, shall be determined in relation to the date(s) as modified.

3.11. **DOCUMENTATION AND AS-BUILT CONDITIONS AT THE SITE**

- 3.11.1. The Contractor shall maintain at the site for the Owner one record copy of the Drawings, Specifications, Addenda, Change Orders and other Modifications, in good order and accurately marked to record current field changes and selections made during construction, and one record copy of approved Shop Drawings, Product Data, Samples and similar required submittals. These shall be available to the Architect/Engineer or Owner at any time and shall be delivered to the Architect/Engineer for submittal to the Owner upon completion of the Work.
- 3.11.2. The Owner shall not be required to process final payment until all documentation and data required by the Contract Documents is submitted to and approved by the Architect/Engineer including, but not limited to, the As-Built Drawings. The Owner will not process any final request for payment until the Architect/Engineer has received and verified that the Contractor has performed the requirements pertaining to the as-built drawings.
- 3.11.3. The as-built drawings shall be neatly and clearly marked during construction to record all deviations, variations, changes, and alterations as they occur during construction along with such supplementary notes and details necessary to clearly and accurately represent the as-built condition. The as-built drawings shall be available at all times to the Owner, Architect/Engineer and Architect/Engineer's consultants.

3.12. **SHOP DRAWINGS, PRODUCT DATA AND SAMPLES**

3.12.1. Definitions:

3.12.1.1. Shop Drawings are drawings, diagrams, schedules and other data specially prepared for the Work by the Contractor or a Subcontractor, Sub-subcontractor, manufacturer, supplier or distributor to illustrate some portion of the Work.

3.12.1.2. Product Data are illustrations, standard schedules, performance charts, instructions, brochures, diagrams and other information furnished by the Contractor to illustrate materials or equipment for some portion of the Work.

3.12.1.3. Samples are physical examples which illustrate materials, equipment or workmanship and establish standards by which the Work will be judged.

3.12.2. Shop Drawings, Product Data, Samples and similar submittals are not Contract Documents. The purpose of their submittal is to demonstrate for those portions of the Work for which submittals are required by the Contract Documents the way by which the Contractor proposes to conform to the information given and the design concept expressed in the Contract Documents. Review by the Architect/Engineer is subject to the limitations of Subparagraph 4.2.7. Informational submittals upon which the Architect/Engineer is not expected to take responsive action may be so identified in the Contract Documents. Submittals which are not required by the Contract Documents may be returned by the Architect/Engineer without action.

3.12.3. The Contractor shall review, approve, and submit to the Architect/Engineer, Shop Drawings, Product Data, Samples and similar submittals required by the Contract Documents within sixty (60) calendar days of being issued the Notice To Proceed unless noted otherwise and shall do so in such sequence as to cause no delay in the Work or in the activities of the Owner or of separate contractors. Any and all items submitted by the Contractor which are not marked as reviewed for compliance with the Contract Documents and approved by the Contractor, or in the opinion of the Architect/Engineer, have not been reviewed for compliance by the Contractor even if marked as such, may be returned by the Architect/Engineer without action and shall not result in any accusation or claim for delay or cost by the Contractor. Any submittal that, in the opinion of the Architect/Engineer, is incomplete in any area or detail may be rejected and returned to the Contractor. It is the responsibility of and incumbent upon the Contractor to ensure and confirm that all submittals are complete, accurate, and in conformance to the Contract Documents prior to submission.

3.12.4. By approving and submitting Shop Drawings, Product Data, Samples and similar submittals, the Contractor represents and guarantees to the Architect/Engineer and Owner that the Contractor has determined and verified materials, field measurements and field construction criteria related thereto, or will do so, and has checked and coordinated the information contained within such submittals with the requirements of the Work and of the Contract Documents.

3.12.5. The Contractor shall perform no portion of the Work for which the Contract Documents require submittal and review of Shop Drawings, Product Data, Samples or similar submittals until the respective submittal has been approved by the Architect/Engineer. Should the Contractor, Subcontractors or Sub-subcontractors install, construct, erect or perform any portion of the Work without approval of any requisite submittal, the Contractor shall bear the costs, responsibility, and delay for removal, replacement, and/or correction of any and all items, material, and /or labor.

3.12.6. The Work shall be in accordance with approved submittals except that the Contractor shall not be relieved of responsibility for deviations from requirements of the Contract Documents by the Architect/Engineer's approval of Shop Drawings, Product Data, Samples or similar submittals unless the Contractor has specifically informed the Architect/Engineer in writing of such deviation at the time of submittal and: (1) the Architect/Engineer has given written approval to the specific deviation as a minor change in the Work; or, (2) a Change Order or Construction Change Directive has been issued authorizing the deviation. The Contractor shall not be relieved of responsibility for errors or omissions in Shop Drawings, Product Data, Samples or similar submittals by the Architect/Engineer's approval thereof.

3.12.7. The Contractor shall direct specific attention, in writing or on re-submitted Shop Drawings, Product Data, Samples or similar submittals, to revisions other than those requested by the Architect/Engineer on previous submittals. In the absence of such written notice the Architect/Engineer's approval of a re-submission shall not apply to such revisions.

- 3.12.8. The Contractor shall not be required to provide professional services which constitute the practice of architecture or engineering unless such services are specifically required by the Contract Documents for a portion of the Work or unless the Contractor needs to provide such services in order to carry out the Contractor's responsibilities for construction means, methods, techniques, sequences and procedures. The Contractor shall not be required to provide professional services in violation of applicable law. If professional design services or certifications by a design professional related to systems, materials or equipment are specifically required of the Contractor by the Contract Documents, the Owner and the Architect/Engineer will specify all performance and design criteria that such services must satisfy. The Contractor shall cause such services or certifications to be provided by a properly licensed design professional, whose signature and seal shall appear on all drawings, calculations, specifications, certifications, Shop Drawings and other submittals prepared by such professional. Shop Drawings and other submittals related to the Work designed or certified by such professional, if prepared by others, shall bear such professional's written approval when submitted to the Architect/Engineer. The Owner and the Architect/Engineer shall be entitled to rely upon the adequacy, accuracy and completeness of the services, certifications or approvals performed by such design professionals, provided the Owner and Architect/Engineer have specified to the Contractor all performance and design criteria that such services must satisfy. Pursuant to this subparagraph, the Architect/Engineer will review, approve or take other appropriate action on submittals only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Contractor shall not be responsible for the adequacy of the performance or design criteria required by the Contract Documents but shall be responsible and held liable for review and verification of all performance or design criteria as required by Paragraph 3.2.
- 3.12.9. Unless noted otherwise in the Contract Documents, the Contractor shall submit to the Architect/Engineer within sixty (60) days from the date of the Notice To Proceed electronic copies of all shop/setting drawings, schedules, cut sheets, products, product data, and samples required for the complete Work. Copies shall be reviewed, marked, stamped and approved on each and every copy by the Contractor prior to submission to the Architect/Engineer or they shall be returned without review or action. The Architect/Engineer shall review with reasonable promptness, making corrections, rejections, or other actions as appropriate. The Architect/Engineer's approval or actions on shop/setting drawings, schedules, cut sheets, products, product data, or samples shall not relieve the Contractor from responsibility for, nor deviating from, the requirements of the plans and specifications. Any deviations from the plans and specifications requested or made by the Contractor shall be brought promptly to the attention of the Architect/Engineer.
- 3.12.10. Cost for Re-Submissions: the Contractor is responsible for ensuring that all shop drawings, product data, samples, and submittals contain all information required by the Contract Documents to allow the Architect/Engineer to take action. The costs and expenses to the Architect/Engineer for making exhaustive reviews of each Shop Drawing, Product Data item, sample, or submittal of the Contractor may be billed by the Architect/Engineer directly to the Contractor or, if otherwise agreed by the Owner in writing, may be reimbursed by the Owner to the Architect/Engineer and deducted from the Contractor's contract via change order by the Owner. The Owner will not be liable to the Architect/Engineer for multiple reviews.

3.13. **USE OF SITE**

- 3.13.1. The Contractor shall confine operations at the site to areas permitted by law, ordinances, permits and the Contract Documents and shall not unreasonably encumber the site with materials or equipment.
- 3.13.2. The Contractor shall not damage, endanger, compromise or destroy any part of the Project or the site, including but not limited to work performed by others, monuments, stakes, bench marks, survey points, utilities, existing features or structures. The Contractor shall be fully and exclusively responsible for and bare all costs and delays (including and costs of delay) for any damage, endangerment, compromise, or destruction of any part of the Project or site.

3.14. **CUTTING AND PATCHING**

- 3.14.1. The Contractor shall be responsible for cutting, fitting or patching required to complete the Work or to make its parts fit together properly.
- 3.14.2. The Contractor shall not damage or endanger a portion of the Work or fully or partially completed construction of the Owner or separate contractors by cutting, patching or otherwise altering such construction, or by excavation. The Contractor shall not cut or otherwise alter such construction by the Owner or a separate contractor except with written consent of the Owner and of such separate contractor; such consent shall not be unreasonably withheld. The Contractor shall not unreasonably withhold from the Owner or a separate contractor the Contractor's consent to cutting or otherwise altering the Work.

3.15. **CLEAN UP AND SITE CONTROL**

- 3.15.1. The Contractor shall keep the premises and surrounding area free from accumulation of waste materials or rubbish caused by operations under the Contract during performance of the Work and at the direction of the Owner or Architect/Engineer. At completion of the Work, the Contractor shall remove from and about the Project waste materials, rubbish, the Contractor's tools, construction equipment, machinery and surplus materials.
- 3.15.2. If the Contractor fails to clean up as provided in the Contract Documents, the Owner may do so and the cost thereof shall be charged to the Contractor.

3.16. **ACCESS TO WORK**

- 3.16.1. The Contractor shall provide the Owner and Architect/Engineer access to the Work at all times wherever located.

3.17. **ROYALTIES, PATENTS AND COPYRIGHTS**

- 3.17.1. The Contractor shall pay all royalties and license fees. The Contractor shall defend suits or claims for infringement of copyrights and patent rights and shall hold the Owner and Architect/Engineer harmless from loss on account thereof, but shall not be responsible for such defense or loss when a particular design, process or product of a particular manufacturer or manufacturers is required by the Contract Documents or where the copyright violations are contained in Drawings, Specifications or other documents prepared by the Owner or Architect/Engineer. However, if the Contractor has reason to believe that the required design, process or product is an infringement of a copyright or a patent, the Contractor shall be responsible for such loss unless such information is promptly furnished to the Architect/Engineer.

3.18. **INDEMNIFICATION**

- 3.18.1. To the fullest extent permitted by law, the Contractor shall indemnify and hold harmless the Owner, Architect/Engineer, Architect/Engineer's consultants, and agents and employees of any of them from and against claims, damages, losses and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work to the extent caused by the negligent acts or omissions of the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts they may be liable, regardless of whether or not such claim, damage, loss or expense is caused in part by a party indemnified hereunder. Such obligation shall not be construed to negate, abridge, or reduce other rights or obligations of indemnity which would otherwise exist as to a party or person described in this Paragraph. The Contractor agrees that it will defend, protect, indemnify and save harmless the State of Montana and the Owner against and from all claims, liabilities, demands, causes of action, judgments (including costs and reasonable attorneys' fees), and losses from any cause whatever (including patent, trademark and copyright infringement) except the Owner's sole or partial negligence. This includes any suits, claims, actions, losses, costs, damages of any kind, including the State and Owner's legal expenses, arising out of, in connection with, or incidental to the Contract, but does not include any such suits, claims, actions, losses, costs or damages which are the result of the negligent acts, actions, losses, costs, or damages which are acts, omissions or misconduct of the Owner if they do not arise out of, depend upon or relate to a negligent act, omission or misconduct of the Contractor in whole or in part.
- 3.18.2. In claims against any person or entity indemnified under this Paragraph 3.18 by an employee of the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts

they may be liable, the indemnification obligation under Subparagraph 3.18.1 shall not be limited by a limitation on amount or type of damages, compensation or benefits payable by or for the Contractor or a Subcontractor under workers' compensation acts, disability benefit acts or other employee benefit acts.

ARTICLE 4 – ADMINISTRATION OF THE CONSTRUCTION CONTRACT

4.1. THE ARCHITECT/ENGINEER

- 4.1.1. The Architect/Engineer is the person lawfully licensed to practice or an entity lawfully practicing identified as such in the Agreement with the Owner and is referred to throughout the Contract Documents as if singular in number. The term "Architect/Engineer" means the Architect/Engineer's duly authorized representative.
- 4.1.2. Duties, responsibilities and limitations of authority of the Architect/Engineer as set forth in the Contract Documents shall not be restricted, modified or extended without written consent of the Owner.
- 4.1.3. If the employment of the Architect/Engineer is terminated, the Owner shall employ a new Architect/Engineer at the sole choice and discretion of the Owner, whose status under the Contract Documents shall be that of the former Architect/Engineer.

4.2. ARCHITECT/ENGINEER'S ADMINISTRATION OF THE CONSTRUCTION CONTRACT

- 4.2.1. The Architect/Engineer will provide administration of the Contract as described in the Contract Documents, and will be an Owner's representative throughout the complete duration of the Project, including the warranty period. The Architect/Engineer will have authority to act on behalf of the Owner only to the extent provided in the Contract Documents, unless otherwise modified in writing in accordance with the Architect/Engineer Contract.
- 4.2.2. The Architect/Engineer, as a representative of the Owner, will visit the site at intervals appropriate to the stage of the Contractor's operations to: (1) become generally familiar with and to keep the Owner informed about the progress and quality of the portion of the Work completed; (2) endeavor to guard the Owner against defects and deficiencies in the Work; and, (3) to determine in general if the Work is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. However, the Owner and Architect/Engineer will not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Contractor's Work. The Owner and Architect/Engineer will neither have control over or charge of, nor be responsible for, the construction means, methods, techniques, sequences or procedures, for the safety of any person involved in the work, or for the safety precautions and programs in connection with the Work, since these are solely the Contractor's rights and responsibilities under the Contract Documents.
- 4.2.3. The Architect/Engineer will not be responsible for the Contractor's failure to perform the Work in accordance with the requirements of the Contract Documents. The Architect/Engineer will not have control over or charge of and will not be responsible for acts or omissions of the Contractor, Subcontractors, or their agents or employees, or any other persons or entities performing portions of the Work.
- 4.2.4. Communications Facilitating Contract Administration. Except as otherwise provided in the Contract Documents or when direct communications have been specially authorized, the Owner and Contractor shall endeavor to communicate with each other through the Architect/Engineer about matters arising out of or relating to the Contract. Communications by and with the Architect/Engineer's consultants shall be through the Architect/Engineer. Communications by and with Subcontractors and material suppliers shall be through the Contractor to the Architect/Engineer. Communications by and with separate contractors shall be through the Owner to the Architect/Engineer.
- 4.2.5. Based on the Architect/Engineer's evaluations of the Contractor's Applications for Payment, the Architect/Engineer will review and certify the amounts due the Contractor and will issue Certificates for Payment in such amounts. The Contractor is fully aware that the Owner (i.e. the State of Montana) has established a billing cycle for processing payments in Article 9 of these General Conditions. The Contractor and all Subcontractors are subject to all provisions of Title 28, Chapter 2, Part 21 MCA regarding all aspects of the Work.

- 4.2.6. The Architect/Engineer will have authority to reject Work that does not conform to the Contract Documents. Whenever the Architect/Engineer considers it necessary or advisable, the Architect/Engineer will have authority to require inspection or testing of the Work in accordance with the General Conditions and any applicable technical specification requirements, whether or not such Work is fabricated, installed or completed. However, neither this authority of the Architect/Engineer nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect/Engineer to the Contractor, Subcontractors, material and equipment suppliers, their agents or employees, or other persons or entities performing portions of the Work.
- 4.2.7. The Architect/Engineer will review and approve or take other appropriate action upon the Contractor's submittals such as Shop Drawings, Product Data and Samples, but only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Architect/Engineer's action will be taken with such reasonable promptness as to cause no delay in the Work or in the activities of the Owner, Contractor or separate contractors, while allowing sufficient time in the Architect/Engineer's professional judgment to permit adequate review. Review of such submittals is not conducted for the purpose of determining the accuracy and completeness of other details such as dimensions and quantities, or for substantiating instructions for installation or performance of equipment or systems, all of which remain the responsibility of the Contractor as required by the Contract Documents. The Architect/Engineer's review of the Contractor's submittals shall not relieve the Contractor of the obligations under Paragraphs 3.3, 3.5 and 3.12. The Architect/Engineer's review shall not constitute approval of safety precautions or, unless otherwise specifically stated by the Architect/Engineer, of any construction means, methods, techniques, sequences or procedures. The Architect/Engineer's approval of a specific item shall not indicate approval of an assembly of which the item is a component.
- 4.2.8. The Architect/Engineer will prepare Change Orders and Construction Change Directives, and may authorize minor changes in the Work as provided in Paragraph 7.4.
- 4.2.9. The Architect/Engineer will conduct inspections to determine the date or dates of Substantial Completion(s) and the date of Final Acceptance, will receive and forward to the Owner, for the Owner's review and records, written warranties and related documents required by the Contract and assembled by the Contractor, and will issue a final Certificate for Payment upon compliance with the requirements of the Contract Documents.
- 4.2.10. If the Owner and Architect/Engineer agree, the Architect/Engineer will provide one or more project representatives to assist in carrying out the Architect/Engineer's responsibilities. The duties, responsibilities and limitations of authority of such project representatives shall be as set forth in the Owner's Agreement with the Architect/Engineer.
- 4.2.11. The Architect/Engineer will interpret and decide matters concerning performance under and requirements of the Contract Documents on written request of either the Owner or Contractor. The Architect/Engineer's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness. If no agreement is made concerning the time within which interpretations required of the Architect/Engineer shall be furnished in compliance with this Paragraph 4.2, then delay shall not be recognized on account of failure by the Architect/Engineer to furnish such interpretations until 15 days after written request is made for them.
- 4.2.12. Interpretations and decisions of the Architect/Engineer will be consistent with the intent of and reasonably inferable from the Contract Documents and will be in writing or in the form of drawings. When making such interpretations and initial decisions, the Architect/Engineer will endeavor to secure faithful performance by both Owner and Contractor, will not show partiality to either and will render such interpretations and decisions in good faith.
- 4.2.13. The Architect/Engineer's decisions on matters relating to aesthetic effect will be final if consistent with the intent expressed in the Contract Documents.
- 4.2.14. The Architect/Engineer's or Owner's observations or inspections do not alleviate any responsibility on the part of the Contractor. The Architect/Engineer and the Owner reserves the right to observe and inspection

the work and make comment. Action or lack of action following observation or inspection is not to be construed as approval of Contractor's performance.

4.3. **CLAIMS AND DISPUTES**

4.3.1. Definition. A Claim is a demand or assertion by one of the parties seeking, as a matter of right, adjustment or interpretation of Contract terms, payment of money, extensions of time or other relief with respect to the terms of the Contract. The term "Claim" also includes other disputes, controversies, and matters in question between the Owner and Contractor arising out of or relating to the Contract. Claims must be initiated by written notice. The responsibility to substantiate Claims shall rest solely with the party making the Claim.

4.3.1.1. Time Limits on Claims. Claims by either party must be initiated within 21 calendar days after occurrence of the event giving rise to such claim. The following shall apply to the initiation of a claim:

4.3.1.1.1. A written notice of a claim must be provided to the Architect/Engineer and the other party within 21 calendar days after the occurrence of the event or the claim is waived by the claiming party and void in its entirety.

4.3.1.1.2. Claims must be initiated by separate, clear, and distinct written notice within the 21 calendar day time frame to the Architect/Engineer and the other party and must contain the notarized statement in Sub-Paragraph 4.3.1.5 when the claim is made by the Contractor. Discussions in any form with the Architect/Engineer or Owner, whether at the site or not, do not constitute initiation of a claim. Notes in project meeting minutes, email correspondence, change order proposals, or any other form of documentation does not constitute initiation of a claim. The written notice must be a separate and distinct correspondence provided in hardcopy to both the Architect/Engineer and Owner and must delineate the specific event and outline the causes and reasons for the claim whether or not cost or time have been fully determined. Written remarks or notes of a generic nature are invalid in their entirety. Comments made at progress meetings, project site visits, inspections, emails, voice mails, and other such communications do not meet the requirement of providing notice of claim.

4.3.1.1.3. Physical Injury or Physical Damage. Should the Owner or Contractor suffer physical injury or physical damage to person or property because of any error, omission, or act of the other party or others for whose acts the other party is legally and contractually liable, claim will be made in writing to the other party within a reasonable time of the first observance of such physical injury or physical damage but in no case beyond 30 calendar days of the first observance. The notice shall provide sufficient detail to enable the other party to investigate the matter. The provisions of this paragraph shall not be construed as a substitute for or a waiver of the provisions of any applicable statute of limitations or repose. In all such cases, the indemnification provisions of the Contract shall be effectual and the Contractor's insurance shall be primary and in full effect.

4.3.1.2. All Claims must contain sufficient justification and substantiation with the written notice or they may be rejected without consideration by the Architect/Engineer or other party with no additional impact or consequence to the Contract Sum, Contract Time, or matter(s) in question in the Claim.

4.3.1.3. If additional compensation is claimed, the exact amount claimed and a breakdown of that amount into the following categories shall be provided with each and every claim:

4.3.1.3.1. Direct costs (as listed in Subparagraph 7.3.9.1 through 7.3.9.5);

4.3.1.3.2. Indirect costs (as defined in Paragraph 7.2.5); and,

4.3.1.3.3. Consequential items (i.e. time extensions, credits, logic, reasonableness, impacts, disruptions, dilution) for the change.

4.3.1.4. If additional time is claimed the following shall be provided with each and every claim:

- 4.3.1.4.1. The specific number of days and specific dates for which the additional time is sought;
- 4.3.1.4.2. The specific reasons, causes, and/or effects whereby the Contractor believes that additional time should be granted; and,
- 4.3.1.4.3. The Contractor shall provide analyses, documentation, and justification of its claim for additional time in accordance with the latest Critical Path Method schedule in use at the time of event giving rise to the claim.

4.3.1.5. With each and every claim, the Contractor shall submit to the Architect/Engineer and Owner a notarized statement containing the following language:

"Under penalty of law (including perjury and/or false/fraudulent claims against the State), the undersigned,

(Name)	(Title)
Of (Company)	(Date)

hereby certifies, warrants, and guarantees that this claim made for Work on this Contract is a true statement of the costs, adjustments and/or time sought and is fully documented and supported under the contract between the parties.

(Signature)	(Date)"
-------------	---------

4.3.2. Continuing Contract Performance.

4.3.2.1. Pending final resolution of a Claim except as otherwise agreed in writing or as provided in Subparagraph 9.7.1 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents on the portion of the Work not involved in a Claim.

4.3.3. Claims for Cost or Time for Concealed or Unknown Conditions.

4.3.3.1. If conditions are encountered at the site which are: (1) subsurface or otherwise concealed physical conditions which differ materially from those indicated in the Contract Documents; or, (2) unknown physical conditions of an unusual nature, which differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, then notice by the observing party shall be given to the other party promptly before conditions are disturbed.

4.3.3.2. The Architect/Engineer will promptly investigate such conditions and, if they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of any part of the Work, will recommend an equitable adjustment in the Contract Sum or Contract Time, or both. If the Architect/Engineer determines that the conditions at the site are not materially different from those indicated in the Contract Documents and that no change in the terms of the Contract is justified, the Architect/Engineer shall so notify the Owner and Contractor in writing, stating the reasons. Claims by either party in opposition to such determination must be made within 21 days after the date of the Architect/Engineer's decision.

4.3.3.3. If the conditions encountered are materially different, the Contract Sum and Contract Time shall be equitably adjusted, but if the Owner and Contractor cannot agree on an adjustment in the Contract Sum or Contract Time, the adjustment shall be referred to the Architect/Engineer for initial determination, subject to further proceedings pursuant to Paragraph 4.4.

4.3.3.4. Nothing in this paragraph shall relieve the Contractor of its obligation to adequately and sufficiently investigate, research, and examine the site, the site survey, topographical

information, and the geotechnical information available whether included by reference or fully incorporated in the Contract Documents.

4.3.4. Claims for Additional Cost.

4.3.4.1. If the Contractor wishes to make Claim for an increase in the Contract Sum, written notice as provided herein shall be given before proceeding to execute the Work. Prior notice is not required for Claims relating to an emergency endangering life or property arising under Paragraph 10.6.

4.3.4.2. If the Contractor believes additional cost is involved for reasons including but not limited to: (1) a written interpretation from the Architect/Engineer; (2) an order by the Owner to stop the Work solely for the Owner's convenience or where the Contractor was not at least partially at fault; (3) a written order for a minor change in the Work issued by the Architect/Engineer; (4) failure of payment by the Owner per the terms of the Contract; (5) termination of the Contract by the Owner; or, (6) other reasonable grounds, Claim must be filed in accordance with this Paragraph 4.3.

4.3.5. Claims for Additional Time

4.3.5.1. If the Contractor wishes to make Claim for an increase in the Contract Time, written notice as specified in these General Conditions shall be provided along with the notarized certification. The Contractor's Claim shall include an estimate of cost and of probable effect of delay on progress of the Work. In the case of a continuing delay for the same event or cause only one Claim is necessary. However, separate and distinct written notice is required for each separate event.

4.3.5.2. Weather Delays:

4.3.5.2.1. If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the period of time, could not have been reasonably anticipated, and had an adverse effect on the scheduled construction activities.

4.3.5.2.2. Inclement or adverse weather shall not be a prima facie reason for the granting of an extension of time, and the Contractor shall make every effort to continue work under prevailing conditions. The Owner may grant an extension of time if an unavoidable delay occurs as a result of inclement/severe/adverse weather and such shall then be classified as a "Delay Day". Any and all delay days granted by the Owner are and shall be non-compensable in any manner or form. The Contractor shall comply with the notice requirements concerning instances of inclement/severe/adverse weather before the Owner will consider a time extension. Each day of inclement/severe/adverse weather shall be considered a separate instance or event and as such, shall be subject to the notice requirements.

4.3.5.2.3. An "inclement", "severe", or "adverse" weather delay day is defined as a day on which the Contractor is prevented by weather or conditions caused by weather resulting immediately there from, which directly impact the current controlling critical-path operation or operations, and which prevent the Contractor from proceeding with at least 75% of the normal labor and equipment force engaged on such critical path operation or operations for at least 60% of the total daily time being currently spent on the controlling operation or operations.

4.3.5.2.4. The Contractor shall consider normal/typical/seasonal weather days and conditions caused by normal/typical/seasonal weather days for the location of the Work in the planning and scheduling of the Work to ensure completion within the Contract Time. No time extensions will be granted for the Contractor's failure to consider and account for such weather days and conditions caused by such weather for the Contract Time in which the Work is to be accomplished.

4.3.5.2.5. A "normal", "typical", or "seasonal" weather day shall be defined as weather that can be reasonably anticipated to occur at the location of the Work for each particular month involved in the Contract Time. Each month involved shall not be

considered individually as it relates to claims for additional time due to inclement/adverse/severe weather but shall consider the entire Contract Time as it compares to normal/typical/seasonal weather that is reasonably anticipated to occur. Normal/typical/seasonal weather days shall be based upon U.S. National Weather Service climatic data for the location of the Work or the nearest location where such data is available.

4.3.5.2.6. The Contractor is solely responsible to document, prepare and present all data and justification for claiming a weather delay day. Any and all claims for weather delay days shall be tied directly to the current critical-path operation or operations on the day of the instance or event which shall be delineated and described on the Critical-Path Schedule and shall be provided with any and all claims. The Contractor is solely responsible to indicate and document why the weather delay day(s) claimed are beyond those weather days which are reasonably anticipated to occur for the Contract Time. Incomplete or inaccurate claims, as determined by the Architect/Engineer or Owner, may be returned without consideration or comment.

4.3.5.3. Where the Contractor is prevented from completing any part of the Work with specified durations or phases due to delay beyond the control of both the Owner and the Contractor, an extension of the contract time or phase duration in an equal amount to the time lost due to such delay shall be the Contractor's sole and exclusive remedy for such delay.

4.3.5.4. Delays attributable to and/or within the control of subcontractors and suppliers are deemed to be within the control of the Contractor.

4.3.5.5. In no event shall the Owner be liable to the Contractor, any subcontractor, any supplier, Contractor's surety, or any other person or organization, for damages or costs arising out of or resulting from: (1) delays caused by or within the control of the Contractor which include but are not limited to labor issues or labor strikes on the Project, federal, state, or local jurisdiction enforcement actions related directly to the Contractor's Work (e.g. safety or code violations, etc.); or, (2) delays beyond the control of both parties including but not limited to fires, floods, earthquakes, abnormal weather conditions, acts of God, nationwide material shortages, actions or inaction by utility owners, emergency declarations by federal, state, or local officials enacted in the immediate vicinity of the project, or other contractors performing work for the Owner.

4.3.6. Claims for Consequential Damages

4.3.6.1. The Contractor and Owner waive Claims against each other for consequential damages arising out of or relating to this Contract. This mutual waiver includes:

4.3.6.1.1. damages incurred by the Owner for losses of use, income, profit, financing, business and reputation, and for loss of management or employee productivity or of the services of such persons; and,

4.3.6.1.2. damages incurred by the Contractor for principal office expenses including the compensation of personnel stationed there, for losses of financing, business and reputation, income, and for loss of profit.

4.3.6.2. This mutual waiver is applicable, without limitation, to all consequential damages due to either party's termination in accordance with Article 14. Nothing contained in this waiver of consequential damages shall be deemed to preclude an award of liquidated or actual damages, when applicable, in accordance with the requirements of the Contract Documents.

4.4. **RESOLUTION OF CLAIMS, DISPUTES, AND CONTROVERSIES**

4.4.1. Decision of Architect/Engineer. Claims, including those alleging an error or omission by the Architect/Engineer, shall be referred initially to the Architect/Engineer for decision. A decision by the Architect/Engineer shall be required as a condition precedent to mediation, arbitration or litigation of all Claims between the Contractor and Owner arising prior to the date of Final Acceptance, unless 30 days have passed after the Claim has been referred to the Architect/Engineer with no decision having been rendered by the Architect/Engineer. The Architect/Engineer will not decide disputes between the

Contractor and persons or entities other than the Owner. Any Claim arising out of or related to the Contract, except those already waived in Subparagraphs 4.3.6, 7.2.6, 7.3.8, 9.10.4 and 9.10.5 shall, pending compliance with Subparagraph 4.4.5, be subject to mediation, arbitration, or the institution of legal or equitable proceedings. Claims waived in Subparagraphs 4.3.6, 7.2.6, 7.3.8, 9.10.4, and 9.10.5 are deemed settled, resolved, and completed.

- 4.4.2. The Architect/Engineer will review Claims and within ten (10) days of the receipt of the Claim take one or more of the following actions: (1) request additional supporting data from the claimant or a response with supporting data from the other party; (2) reject the Claim in whole or in part; (3) approve the Claim; (4) suggest a compromise; or (5) advise the parties that the Architect/Engineer is unable to resolve the Claim if the Architect/Engineer lacks sufficient information to evaluate the merits of the Claim or if the Architect/Engineer concludes that, in the Architect/Engineer's sole discretion, it would be inappropriate for the Architect/Engineer to resolve the Claim.
- 4.4.3. If the Architect/Engineer requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond within ten (10) days after receipt of such request and shall either provide a response on the requested supporting data, advise the Architect/Engineer when the response or supporting data will be furnished, or advise the Architect/Engineer that no supporting data will be furnished. Upon either no response or receipt of the response or supporting data, the Architect/Engineer will either reject or approve the Claim in whole or in part.
- 4.4.4. The Architect/Engineer will approve or reject Claims by written decision, which shall state the reasons therefore and which shall notify the parties of any change in the Contract Sum or Contract Time or both. The approval or rejection of a Claim by the Architect/Engineer shall be final and binding on the parties but subject to mediation and arbitration.
- 4.4.5. When 30 days have passed upon submission of a Claim without decision or action by the Architect/Engineer, or the Architect/Engineer has rendered a decision or taken any of the actions identified in Subparagraph 4.4.2, a demand for arbitration of a Claim covered by such decision or action must be made within 30 days after the date of expiration of Subparagraph 4.4.1 or within 30 days of the Architect/Engineer's decision or action. Failure to demand arbitration within said 30 day period shall result in the Architect/Engineer's decision becoming final and binding upon the Owner and Contractor whenever such decision is rendered.
- 4.4.6. If the Architect/Engineer renders a decision after arbitration proceedings have been initiated, such decision may be entered as evidence but shall not supersede arbitration proceedings unless the decision is acceptable to all parties concerned.
- 4.4.7. Upon receipt of a Claim against the Contractor or at any time thereafter, the Architect/Engineer or the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Architect/Engineer or the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.
- 4.4.8. A Claim subject to or related to liens or bonds shall be governed by applicable law regarding notices, filing deadlines, and resolution of such Claim prior to any resolution of such Claim by the Architect/Engineer, by mediation, or by arbitration, except for claims made by the Owner against the Contractor's bonds.

4.5. **MEDIATION**

- 4.5.1. Any Claim arising out of or related to the Contract, except Claims relating to aesthetic effect and except those waived as provided for in Subparagraphs 4.3.6, 7.2.6, 7.3.8, 9.10.4 and 9.10.5 shall, after initial decision by the Architect/Engineer or 30 days after submission of the Claim to the Architect/Engineer, be subject to mediation as a condition precedent to arbitration or the institution of legal or equitable proceedings by either party.
- 4.5.2. The parties shall endeavor to resolve their Claims by mediation which, unless the parties mutually agree otherwise, shall be in accordance with the Construction Industry Mediation Rules of the American Arbitration Association currently in effect and/or those rules specified in the contract documents or separately agreed upon between the parties. Construction Industry Mediation Rule M-2 (filing with AAA)

is void. The parties shall mutually agree upon a mediator who shall then take the place of AAA in the Construction Industry Mediation Rules. The parties must mutually agree to use AAA and no filing of a request for mediation shall be made to AAA by either party until such mutual agreement has been made. Request for mediation shall be filed in writing with the other party to the Contract and with the American Arbitration Association. The request may be made concurrently with the filing of a demand for arbitration but, in such event, mediation shall proceed in advance of arbitration or legal or equitable proceedings, which shall be stayed pending mediation for a period of 60 days from the date of filing, unless stayed for a longer period by agreement of the parties or court order.

4.5.3. The parties shall share the mediator's fee and any filing fees equally. The mediation shall be held in the place where the Project is located, unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

4.6. **ARBITRATION**

4.6.1. Any controversy or Claim arising out of or related to this Contract or the breach thereof shall be settled by arbitration in accordance with the Montana Uniform Arbitration Act (MUAA). To the extent it does not conflict with the MUAA, the Construction Industry Arbitration Rules of the American Arbitration Association shall apply except as modified herein. The parties to the arbitration shall bear their own costs and expenses for participating in the arbitration. Costs of the Arbitration panel shall be borne equally between the parties except those costs awarded by the Arbitration panel (including costs for the arbitration itself).

4.6.2. Prior to the arbitration hearing all parties to the arbitration may conduct discovery subject to the provisions of Montana Rules of Civil Procedure. The arbitration panel may award actual damages incurred if a party fails to provide full disclosure under any discovery request. If a party claims a right of information privilege protected by law, the party must submit that claim to the arbitration panel for a ruling, before failing to provide information requested under discovery or the arbitration panel may award actual damages.

4.6.3. The venue for all arbitration proceedings required by this Contract shall be the seat of the county in which the work occurs or the First Judicial District, Lewis & Clack County, as determined solely by the Owner. Arbitration shall be conducted by a panel comprised of three members with one selected by the Contractor, one selected by the Owner, and one selected by mutual agreement of the Owner and the Contractor.

4.6.4. Any Claim arising out of or related to the Contract, except Claims relating to aesthetic effect and except those waived as provided for in Subparagraphs 4.3.6, 7.2.6, 7.3.8, 9.10.4 and 9.10.5, shall, after decision or action by the Architect/Engineer or 30 days after submission of the Claim to the Architect/Engineer, be subject to arbitration provided a demand for arbitration is made within the time frame provided in Subparagraph 4.4.5. If such demand is not made with the specified time frame, the Architect/Engineer's decision or action is final. Prior to arbitration, the parties shall endeavor to resolve disputes by mediation in accordance with the provisions of Paragraph 4.5.

4.6.5. Claims not resolved by mediation shall be decided by arbitration which, unless the parties mutually agree otherwise, shall be in accordance with the Construction Industry Arbitration Rules of the American Arbitration Association currently in effect and/or those rules specified in the Contract Documents or separately agreed upon between the parties. Construction Industry Arbitration Rule R-3 (filing with AAA) is void. The parties shall mutually agree upon an arbitrator or arbitrators who shall then take the place of AAA in the Construction Industry Arbitration Rules. The parties must mutually agree to use AAA and no filing of a demand for arbitration shall be made to AAA by either party until such mutual agreement has been made. The demand for arbitration shall be filed in writing with the other party to the Contract and a copy shall be filed with the Architect/Engineer.

4.6.6. A demand for arbitration shall be made within the time limits specified in Subparagraphs 4.4.5 and in no event shall it be made after the date when institution of legal or equitable proceedings based on such Claim would be barred by the applicable statute of limitations as determined pursuant to Paragraph 13.7.

4.6.7. Pending final resolution of a Claim including arbitration, unless otherwise mutually agreed in writing, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract on Work or amounts not in dispute.

- 4.6.8. **Limitation on Consolidation or Joinder.** Arbitration arising out of or relating to the Contract may include by consolidation or joinder the Architect/Engineer, the Architect/Engineer's employees or consultants, except by written consent containing specific reference to the Agreement and signed by the Architect/Engineer, Owner, Contractor and any other person or entity sought to be joined. No arbitration shall include, by consolidation or joinder or in any other manner, parties other than the Owner, Architect/Engineer, Contractor, a separate contractor as described in Article 6 and other persons substantially involved in a common question of fact or law whose presence is required if complete relief is to be accorded in arbitration. No person or entity other than the Owner, Architect/Engineer, Contractor or a separate contractor as described in Article 6 shall be included as an original third party or additional third party to an arbitration whose interest or responsibility is insubstantial. The foregoing agreement to arbitrate and other agreements to arbitrate with an additional person or entity duly consented to by parties to the Agreement shall be specifically enforceable under applicable law in any court having jurisdiction thereof.
- 4.6.9. **Claims and Timely Assertion of Claims.** The party filing a demand for arbitration must assert in the demand all Claims then known to that party on which arbitration is permitted to be demanded.
- 4.6.10. **Judgment on Final Award.** The award rendered by the arbitrator or arbitrators shall be final, and judgment may be entered upon it in accordance with applicable law in any court having jurisdiction thereof. The parties agree that the costs of the arbitrator(s)' compensation and expenses shall be borne equally. The parties further agree that the arbitrator(s) shall have authority to award to either party some or all of the costs and expenses involved, including attorney's fees.

ARTICLE 5 – SUBCONTRACTORS

5.1. DEFINITIONS

- 5.1.1. A Subcontractor is a person or entity who has a direct or indirect contract at any tier or level with the Contractor or any Subcontractor to the Contractor to perform a portion of the Work at the site. The term "Subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Subcontractor or an authorized representative of the Subcontractor. The term "Subcontractor" does not include a separate contractor or subcontractors of a separate contractor.

5.2. AWARD OF SUBCONTRACTS AND OTHER CONTRACTS FOR PORTIONS OF THE WORK

- 5.2.1. Unless otherwise stated in the Contract Documents or the bidding requirements, the Contractor, as soon as practicable after award of the Contract and in no instance later than (30) days after award of the Contract, shall furnish in writing to the Owner through the Architect/Engineer the names of persons or entities (including those who are to furnish materials or equipment fabricated to a special design) proposed for each principal portion of the Work. The Architect/Engineer will promptly reply to the Contractor in writing stating whether or not the Owner or the Architect/Engineer, after due investigation, has reasonable objection to any such proposed person or entity.
- 5.2.2. The Contractor shall not contract with a proposed person or entity to which the Owner or Architect/Engineer has made reasonable and timely objection. The Contractor shall not be required to contract with anyone to whom the Contractor has made reasonable objection.
- 5.2.3. If the Owner or Architect/Engineer has reasonable objection to a person or entity proposed by the Contractor, the Contractor shall propose another to whom the Owner or Architect/Engineer has no reasonable objection. If the proposed but rejected Subcontractor was reasonably capable of performing the Work, the Contract Sum and Contract Time shall be increased or decreased by the difference, if any, occasioned by such change, and an appropriate Change Order shall be issued before commencement of the substitute Subcontractor's Work. However, no increase in the Contract Sum or Contract Time shall be allowed for such change unless the Contractor has acted promptly and responsively in submitting names as required.
- 5.2.4. The Contractor shall not change a Subcontractor, person or entity previously selected if the Owner or Architect/Engineer makes reasonable objection to such substitute. The Contractor shall not change or

substitute for a Subcontractor who was required to be listed on the bid without first getting the approval of the Owner.

- 5.2.5. Buy-Safe Montana Provision: Before commencement of each subcontractor's portion of the Work, the Contractor shall obtain each subcontractor's incidence rate, experience modification rate, and loss ratio. The Contractor shall endeavor--but is not required--to use subcontractors whose incidence rate is less than the latest average for non-residential building construction for Montana as established by the Federal Bureau of Labor Statistics for the prior year; whose experience modification rating (EMR) is less than 1.0; and whose loss ratio is less than 100%. Contractor shall require any of its subcontractors who, based on the safety information that the Contractor obtains, have greater-than-average incidence rate, an EMR greater than 1.0, and a loss ratio of more than 100%, to schedule and obtain a Comprehensive Safety Consultation from the Montana Department of Labor & Industry, Employment Relations Division, Safety Bureau before substantial completion of each such subcontractor's portion of the Work. For assistance in obtaining the Comprehensive Safety Consultation, visit <http://erd.dli.mt.gov/safety-health/onsite-consultation>.

5.3. **SUBCONTRACTUAL RELATIONS**

- 5.3.1. By appropriate agreement, written where legally required for validity, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work, which the Contractor, by these Documents, assumes toward the Owner and Architect/Engineer. Each subcontract agreement shall preserve and protect the rights of the Owner and Architect/Engineer under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise in the subcontract agreement, the benefit of all rights, remedies and redress against the Contractor that the Contractor, by the Contract Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement which may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors.
- 5.3.2. Upon written request by the Owner, the Contractor shall require its subcontractors to provide to it performance and payment securities for their portion of the Work in the types and form defined in statute (18-2-201 and 18-2-203 MCA) for all sub-contractual agreements.
- 5.3.3. The Contractor shall prepare a Subcontractors' and Suppliers' chart in CSI division format acceptable to the Owner which lists by name, all contact information, job category, and responsibility the Contractor's Subcontractors (at all tiers or levels) and Suppliers with a pecuniary interest in the Project of greater than \$5,000.00. The Contractor shall not enter into any agreement with any subcontractor or supplier to which the Owner raises a timely objection. The Contractor shall promptly inform the Owner in writing of any proposed replacements, the reasons therefore, and the name and qualifications of any proposed replacements. The Owner shall have the right to reject any proposed replacements without cost or claim being made by the Contractor. The chart shall be provided to the Owner at the time of the pre-construction conference but no less than 30 days after award of the Contract.
- 5.3.4. All Contractors and Subcontractors to this contract must comply with all Montana Department of Labor and Industry requirements, regulations, rules, and statutes.
- 5.3.5. In accordance with 39-51-1104 MCA, any Contractor who is or becomes an employer under the provisions of Title 39, Chapter 51 of Montana Code Annotated, who contracts with any Subcontractor who also is or becomes an employer under the provisions of Title 39, Chapter 51 of Montana Code Annotated, shall withhold sufficient money on the contract to guarantee that all taxes, penalties, and interest are paid upon completion of the contract.

5.3.5.1. It is the duty of any Subcontractor who is or becomes an employer under the provisions of Title 39, Chapter 51 of Montana Code Annotated, to furnish the Contractor with a certification issued by the Montana Department of Labor and Industry, prior to final payment stating that said Subcontractor is current and in full compliance with the provisions of Montana Department of Labor and Industry.

5.3.5.2. Failure to comply shall render the Contractor directly liable for all taxes, penalties, and interest due from the Subcontractor, and the Montana Department of Labor and Industry has all of the remedies of collection against the Contractor under the provisions of Title 39, Chapter 51 of Montana Code Annotated, as though the services in question were performed directly for the Contractor.

5.3.6. In compliance with state statutes (15-50-206 MCA), the Contractor will have the 1% Gross Receipts Tax withheld from all payments. Each "Public Contractor" includes all Subcontractors with contracts greater than \$80,000 each. The Contractor and all Subcontractors will withhold said 1% from payments made to all Subcontractors with contracts greater than \$80,000.00 and make it payable to the Montana Department of Revenue. The Contractor and all Subcontractors shall also submit documentation of all contracts greater than \$80,000.00 to the Montana Department of Revenue on the Department's prescribed form.

5.3.7. Construction Contractor Registration: All Subcontractors at any tier or level are required to be registered with the Department of Labor and Industry under 39-9-201 and 39-9-204 MCA prior to the Contract being executed by the Owner. Subcontractors shall demonstrate to the Contractor that it has registered or promises that it will register immediately upon notice of award and prior to the commencement of any work.

5.4. **CONTINGENT ASSIGNMENT OF SUBCONTRACTS**

5.4.1. Each subcontract agreement for a portion of the Work is assigned by the Contractor to the Owner provided that:

5.4.1.1. assignment is effective only after termination of the Contract by the Owner for cause pursuant to Paragraph 14.2 and only for those subcontract agreements which the Owner accepts by notifying the Subcontractor and Contractor in writing; and,

5.4.1.2. assignment is subject to the prior rights of the surety, if any, obligated under bond relating to the Contract.

5.4.2. Upon such assignment, if the Work has been suspended for more than 30 days as a result of the Contractor's default, the Subcontractor's compensation shall be equitably adjusted for increases in cost resulting from the suspension. Such adjustment shall be at the expense of the Contractor.

5.4.3. The Contractor shall engage each of its subcontractors and suppliers with written contracts that preserve and protect the rights of the Owner and include the acknowledgement and agreement of each subcontractor and supplier that the Owner is a third-party beneficiary of their sub-contractual and supplier agreements. The Contractor's agreements shall require that in the event of default by the Contractor or termination of the Contractor, and upon request of the Owner, the Contractor's subcontractors and suppliers will perform services for the Owner.

5.4.4. Construction Contractor Registration: All Subcontractors at any tier or level are required to be registered with the Department of Labor and Industry under 39-9-201 and 39-9-204 MCA prior to the Contract being executed by the Owner. Subcontractors shall demonstrate to the Contractor that it has registered or promises that it will register immediately upon notice of award and prior to the commencement of any work.

ARTICLE 6 – CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS

6.1. **OWNER'S RIGHT TO PERFORM CONSTRUCTION AND TO AWARD SEPARATE CONTRACTS**

- 6.1.1. The Owner reserves the right to perform construction or operations related to the Project with the Owner's own forces, and to award separate contracts in connection with other portions of the Project or other construction or operations on the site under Conditions of the Contract identical or substantially similar to these including those portions related to insurance and waiver of subrogation. If the Contractor claims that delay or additional cost is involved because of such action by the Owner, the Contractor shall make such Claim as provided in Paragraph 4.3.
- 6.1.2. When separate contracts are awarded for different portions of the Project or other construction or operations on the site, the term "Contractor" in the Contract Documents in each case shall mean the Contractor who executes each separate Owner-Contractor Agreement.
- 6.1.3. The Owner shall provide for coordination of the activities of the Owner's own forces and of each separate contractor with the Work of the Contractor, who shall cooperate with them. The Contractor shall participate with other separate contractors and the Owner in reviewing their construction schedules when directed to do so. The Contractor shall make any revisions to the construction schedule deemed necessary after a joint review and mutual agreement. The construction schedules shall then constitute the schedules to be used by the Contractor, separate contractors and the Owner until subsequently revised.
- 6.1.4. Unless otherwise provided in the Contract Documents, when the Owner performs construction or operations related to the Project with the Owner's own forces, the Owner shall be deemed to be subject to the same obligations and to have the same rights which apply to the Contractor under the Conditions of the Contract, including, without excluding others, those stated in Article 3, this Article 6 and Articles 10, 11 and 12.

6.2. **MUTUAL RESPONSIBILITY**

- 6.2.1. The Contractor shall afford the Owner and separate contractors reasonable opportunity' for introduction and storage of their materials and equipment and performance of their activities, and shall connect and coordinate the Contractor's construction and operations with theirs as required by the Contract Documents.
- 6.2.2. If part of the Contractor's Work depends for proper execution or results upon construction or operations by the Owner or a separate contractor, the Contractor shall, prior to proceeding with that portion of the Work, promptly report to the Architect/Engineer apparent discrepancies or defects in such other construction that would render it unsuitable for such proper execution and results. Failure of the Contractor so to report shall constitute an acknowledgment that the Owner's or separate contractor's completed or partially completed construction is fit and proper to receive the Contractor's Work, except as to defects not then reasonably discoverable.
- 6.2.3. The Owner shall be reimbursed by the Contractor for costs incurred by the Owner which are payable to a separate contractor because of delays, improperly timed activities or defective construction of the Contractor. The Owner shall be responsible to the Contractor for costs incurred by the Contractor because of delays, improperly timed activities, damage to the Work or defective construction of a separate contractor.
- 6.2.4. The Contractor shall promptly remedy damage wrongfully caused by the Contractor to completed or partially completed construction or to property of the Owner or separate contractors as provided in Paragraph 12.2.
- 6.2.5. The Owner and each separate contractor shall have the same responsibilities for cutting and patching as are described for the Contractor in Subparagraph 3.14.

6.3. **OWNER'S RIGHT TO CLEAN UP**

- 6.3.1. If a dispute arises among the Contractor, separate contractors and the Owner as to the responsibility under their respective contracts for maintaining the premises and surrounding area free from waste materials and rubbish, the Owner may clean up and the Architect/Engineer will determine the responsibility of those involved and allocate the cost accordingly.

ARTICLE 7 – CHANGES IN THE WORK

7.1. GENERAL

- 7.1.1. Changes in the Work may be accomplished after execution of the Contract, and without invalidating the Contract, by Change Order, Construction Change Directive, or order for a minor change in the Work subject to the limitations stated in this Article 7 and elsewhere in the Contract Documents. Minor changes as ordered by the Architect/Engineer has the definition provided in Paragraph 7.4
- 7.1.2. A Change Order shall be based upon agreement among the Owner, Contractor, and Architect/Engineer; a Construction Change Directive requires agreement by the Owner and Architect/Engineer and may or may not be agreed to by the Contractor; an order for a minor change in the Work may be issued by the Architect/Engineer alone.
- 7.1.3. Changes in the Work shall be performed under applicable provisions of the Contract Documents and the Contractor shall proceed promptly, unless otherwise provided in the Change Order, Construction Change Directive, or order for a minor change in the Work.
- 7.1.4. No act, omission, or course of dealing, shall alter the requirement that Change Orders or Construction Change Directives shall be in writing and signed by the Owner, and that Change Orders and Construction Change Directives are the exclusive method for effecting any adjustment to the Contract. The Contractor understands and agrees that neither the Contract Sum nor the Contract Time can be changed by implication, oral agreement, verbal directive, or unsigned Change Order.

7.2. CHANGE ORDERS

- 7.2.1. A Change Order is a written instrument prepared by the Architect/Engineer and signed by the Owner, Contractor and Architect/Engineer, stating their agreement upon all of the following:
 - 7.2.1.1. change in the Work;
 - 7.2.1.2. the amount of the adjustment, if any, in the Contract Sum; and,
 - 7.2.1.3. the extent of the adjustment, if any, in the Contract Time.
- 7.2.2. The cost or credit to the Owner resulting from a change in the Work shall be determined as follows:
 - 7.2.2.1. Per the limitations of this Subparagraph, plus a 5% allowance for overhead and a 10% allowance for profit. The allowances for overhead and for profit are limited to the percentages as specified herein unless they are determined to be unreasonable by the Architect/Engineer (not the Contractor) per Subparagraph 7.3.9 for each Change Order or Construction Change Directive; or,
 - 7.2.2.2. By one of the methods in Subparagraph 7.3.4, or as determined by the Architect/Engineer per Subparagraph 7.3.9, plus a 5% allowance for overhead and a 10% allowance for profit. The allowances for overhead and for profit are limited to the percentages as specified herein unless they are determined to be unreasonable by the Architect/Engineer (not the Contractor) per Subparagraph 7.3.9 for each Change Order or Construction Change Directive.
 - 7.2.2.3. The Contractor's proposed increase or decrease in cost shall be limited to costs listed in Subparagraph 7.3.9.1 through 7.3.9.5.
- 7.2.3. The Contractor shall not submit any Change Order, response to requested cost proposals, or requested changes which are incomplete and do not contain full breakdown and supporting documentation in the following three areas:
 - 7.2.3.1. Direct costs (only those listed in Subparagraph 7.3.9.1 through 7.3.9.5 are allowable);
 - 7.2.3.2. Indirect costs (limited as a percentage on each Change Order per Paragraph 7.2.2); and

7.2.3.3. Consequential items (e.g. time extensions, credits, logic, reasonableness, impacts, disruptions, dilution).

7.2.4. Any Change Order, responses to requested proposals, or requested changes submitted by the Contractor which, in the opinion of the Architect/Engineer, are incomplete, may be rejected and returned to the Contractor without comment. It is the responsibility of and incumbent upon the Contractor to ensure and confirm that all Change Orders, responses to requested proposals, or requested changes are complete prior to submission.

7.2.5. Overhead, applicable to all areas and sections of the Contract Documents, means "Indirect Costs" as referenced in Subparagraph 7.2.3.2. Indirect costs are inclusive of, but not limited to, the following: home office overhead; off-site supervision; home office project management; change order and/or proposal preparation, design, research, negotiation and associated travel; effects of disruption and dilution of management and supervision off-site; time delays; coordination of trades; postage and shipping; and, effective increase in guarantee and warranty durations. Indirect costs applicable to any and all changes in the work, either through Change Order or Construction Change Directive, are limited to the percentage allowance for overhead in Subparagraph 7.2.2.

7.2.6. By signature on any Change Order, the Contractor certifies that the signed Change Order is complete and includes all direct costs, indirect costs and consequential items (including additional time, if any) and is free and clear of all claims or disputes (including, but not limited to, claims for additional costs, additional time, disruptions, and/or impacts) in favor of the Contractor, subcontractors, material suppliers, or other persons or entities concerning the signed change order and on all previously contracted Work and does release the Owner from such claims or demands.

7.2.7. Any and all changes or adjustments to the Contract Time requested or claimed by the Contractor as a result of a Change Order shall require documentation and justification for the adjustment by a Critical Path Method analysis of the Contractor's most recent Critical Path Schedule in use prior to the change. Changes which affect or concern activities containing float or slack time (i.e. not on the critical path) and which can be accomplished within such float or slack time, shall not result in an increase in the Contract Time.

7.2.8. Supervision means on-site, field supervision and not home office overhead, off-site management or off-site supervision.

7.2.9. Labor means those persons engaged in construction occupations as defined in Montana Prevailing Wage Rates for Building Construction or Heavy/Highway as bound in the Contract Documents and does not include design, engineering, superintendence, management, on-site field supervision, home office or other off-site management, off-site supervision, office or clerical work.

7.3. **CONSTRUCTION CHANGE DIRECTIVES**

7.3.1. A Construction Change Directive is a written order prepared by the Architect/Engineer directing a change in the Work prior to agreement on adjustment, if any, in the Contract Sum or Contract Time, or both. The Owner may by Construction Change Directive, without invalidating the Contract, order changes in the Work within the general scope of the Contract consisting of additions, deletions or other revisions, the Contract Sum and Contract Time being adjusted accordingly.

7.3.2. Any and all changes or adjustments to the Contract Time requested or claimed by the Contractor as a result of a Construction Change Directive, shall require documentation and justification for the adjustment by a Critical Path Method analysis of the Contractor's most recent Critical Path Schedule in use prior to the change. Changes that affect or concern activities containing float or slack time (i.e. not on the critical path) and which can be accomplished within such float or slack time shall not result in an increase in the Contract Time.

7.3.3. A Construction Change Directive shall be used in the absence of agreement on the terms of a Change Order.

7.3.4. If the Construction Change Directive provides for an adjustment to the Contract Sum, the adjustment shall be based on one of the following methods:

- 7.3.4.1. mutual acceptance of a lump sum properly itemized and supported by sufficient substantiating data to permit evaluation;
 - 7.3.4.2. unit prices stated in the Contract Documents or subsequently agreed upon;
 - 7.3.4.3. cost to be determined in a manner agreed upon by the parties and a mutually acceptable fixed or percentage fee;
 - 7.3.4.4. By actual cost as shown by the Contractor's and Subcontractor's itemized invoices; or
 - 7.3.4.5. as provided in Subparagraph 7.3.9.
- 7.3.5. Costs shall be limited to the following: cost of materials, including cost of delivery; cost of labor, including social security, old age and unemployment insurance and fringe benefits under collective bargaining agreements; workers' compensation insurance; bond premiums; and rental value of power tools and equipment.
- 7.3.6. Overhead and profit allowances shall be limited on all Construction Change Directives to those identified in 7.2.2.
- 7.3.7. Upon receipt of a Construction Change Directive, the Contractor shall promptly proceed with the change in the Work involved and advise the Architect/Engineer of the Contractor's agreement or disagreement with the method, if any, provided in the Construction Change Directive for determining the proposed adjustment in the Contract Sum or Contract Time.
- 7.3.8. A Construction Change Directive signed by the Contractor indicates the agreement of the Contractor therewith, including adjustment in Contract Sum and Contract Time or the method for determining them. Such agreement shall be effective immediately and shall be recorded as a Change Order.
- 7.3.9. If the Contractor does not respond or disagrees with the method for adjustment in the Contract Sum in writing within seven (7) calendar days, the method and the adjustment made shall be determined by the Architect/Engineer on the basis of reasonable expenditures and/or savings of those performing the Work directly attributable to the change including, in the case of an increase in the Contract Sum, plus an allowance for overhead and profit as listed under Subparagraph 7.2.2. In such case, and also under Clause 7.3.4.3, the Contractor shall keep and present, in such form as the Architect/Engineer may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Subparagraph 7.3.9 shall be limited to the following:
- 7.3.9.1. costs of labor, including social security, old age and unemployment insurance, fringe benefits required by agreement or custom, and workers' compensation insurance as determined by the Prevailing Wage Schedules referenced in the Contract Documents;
 - 7.3.9.2. costs of materials, supplies and equipment, including cost of transportation, whether incorporated or consumed;
 - 7.3.9.3. rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others;
 - 7.3.9.4. costs of premiums for all bonds and insurance, permit fees, and sales, use or similar taxes related to the Work; and
 - 7.3.9.5. additional costs of field supervision and field office personnel directly attributable to the change.
- 7.3.10. The amount of credit to be allowed by the Contractor to the Owner for a deletion or change which results in a net decrease in the Contract Sum shall be actual net cost as confirmed by the Architect/Engineer plus markups in subparagraph 7.2.2. When both additions and credits covering related Work or substitutions are involved in a change, the allowance for overhead and profit shall be figured on the basis of net change, if any, with respect to that change.

- 7.3.11. Pending final determination of the total cost of a Construction Change Directive to the Owner, amounts not in dispute for such changes in the Work shall be included in Applications for Payment accompanied by a Change Order indicating the parties' agreement with part or all of such costs. For any portion of such cost that remains in dispute, the Architect/Engineer will make an interim determination for purposes of monthly certification for payment for those costs. That determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a claim in accordance with Article 4.
- 7.3.12. When the Owner and Contractor agree with the determination made by the Architect/Engineer concerning the adjustments in the Contract Sum and Contract Time, or otherwise reach agreement upon the adjustments, such agreement shall be effective immediately and shall be recorded by preparation and execution of an appropriate Change Order.

7.4. **MINOR CHANGES IN THE WORK**

- 7.4.1. The Architect/Engineer will have authority to order minor changes in the Work not involving adjustment in the Contract Sum or extension of the Contract Time and not inconsistent with the intent of the Contract Documents. Such changes shall be effected by written order and shall be binding on the Owner and Contractor. The Contractor shall carry out such written orders promptly.

ARTICLE 8 – TIME

8.1. **DEFINITIONS**

- 8.1.1. Time is of the essence in performance, coordination, and completion of the Work contemplated herein. The Owner may suffer damages if the Work is not completed as specified herein. When any duration or time period is referred to in the Contract Documents by days, the first day shall be determined as the day following the current day of any event or notice starting a specified duration.
- 8.1.2. Unless otherwise provided, Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work.
- 8.1.3. The date of commencement of the Work is the date established in the NOTICE TO PROCEED AS ISSUED BY THE OWNER.
- 8.1.4. The date the Contractor reaches Substantial Completion is the date certified by the Architect/Engineer in accordance with Paragraph 9.8.
- 8.1.5. The term "day" as used in the Contract Documents shall mean calendar day unless otherwise specifically defined.
- 8.1.6. Liquidated Damages. The Owner may suffer loss if the project is not substantially complete on the date set forth in the contract documents. The Contractor and his surety shall be liable for and shall pay to the Owner the sums hereinafter stipulated as liquidated damages for each calendar day of delay until the work is substantially complete: **As indicated in the instructions to bidders.**
- 8.1.7. The Contractor shall not be charged liquidated or actual damages when delay in completion of the Work is due to:
- 8.1.7.1. Any preference, priority or allocation order issued by the government;
- 8.1.7.2. Unforeseeable cause beyond the control and without the fault or negligence of the Contractor, such as acts of God or of the public enemy, fires, floods, epidemics, quarantine restrictions, freight embargoes, and unusually severe weather. All such occurrences resulting in delay must be documented and approved by Change Order; or,
- 8.1.7.3. Any delays of Subcontractors or suppliers occasioned by any of the causes specified in 8.1.7.1 and 8.1.7.2 of this article.

- 8.1.8. The Contractor is completely obligated and responsible to provide written notice of each day of delay as provided for in Paragraph 4.3.
- 8.1.9. Contract Time. All work shall reach Substantial Completion by: Dates provided in Instructions to bidders and Invitation to bid documents. The Owner will issue a written NOTICE TO PROCEED and finalized contract.

8.2. PROGRESS AND COMPLETION

- 8.2.1. Time limits stated in the Contract Documents are of the essence of the Contract. By executing the Contract, the Contractor confirms that the Contract Time is a reasonable period for performing the Work.
- 8.2.2. The Contractor shall not knowingly, except by agreement or instruction of the Owner in writing, prematurely commence operations on the site or elsewhere prior to the date on the Notice to Proceed and in no case prior to the effective date of insurance required by Article 11 to be furnished by the Contractor. The date of commencement of the Work shall not be changed by the effective date of such insurance.
- 8.2.3. The Contractor shall proceed expeditiously with adequate forces and shall achieve Substantial Completion within the Contract Time.
- 8.2.4. If the Contractor falls behind the latest construction schedule by more than 14 calendar days through its own actions or inaction, neglect, inexperience, lack of oversight and management of the Work including that of any Subcontractors, written notice to the Owner and Architect/Engineer shall be provided within three (3) days with explanation of how the Contractor intends to get back on schedule. Response to getting back on schedule consists of providing a sufficient number of qualified workers and/or proper materials or an acceptably reorganized schedule to regain the lost time in a manner acceptable to the Owner.

8.3. DELAYS AND EXTENSIONS OF TIME

- 8.3.1. If the Contractor is delayed at any time in the commencement or progress of the Work by an act or neglect of the Owner or Architect/Engineer, or of an employee of either, or of a separate contractor employed by the Owner, or by changes ordered in the Work, or by fire, unusual delay in deliveries, unavoidable casualties or other causes beyond the Contractor's control, or by delay authorized by the Owner pending mediation and arbitration, or by other causes which the Architect/Engineer determines may justify delay, then the Contract Time shall be extended by Change Order for such reasonable time as the Architect/Engineer may determine.
- 8.3.2. Claims relating to time shall be made in accordance with applicable provisions of Paragraph 4.3.
- 8.3.3. This Paragraph 8.3 does not preclude recovery of damages for delay by either party under other provisions of the Contract Documents.

PAYMENTS AND COMPLETION

9.1. CONTRACT SUM

- 9.1.1. The Contract Sum is stated in the Contract and, including authorized adjustments, is the total amount payable by the Owner to the Contractor for performance of the Work under the Contract Documents.

9.2. SCHEDULE OF VALUES

- 9.2.1. Before the first Application for Payment, the Contractor shall submit to the Architect/Engineer a schedule of values allocated to various portions of the Work, prepared in such form and supported by such data to substantiate its accuracy as the Architect/Engineer may require. This schedule, unless objected to by the Architect/Engineer, shall be used as a basis for reviewing the Contractor's Applications for Payment.

9.3. APPLICATIONS FOR PAYMENT

- 9.3.1. The Contractor shall submit to the Architect/Engineer an itemized Application for Payment for operations completed in accordance with the Schedule of Values. Such application shall be signed and supported by such data substantiating the Contractor's right to payment as the Owner or Architect/Engineer may require, such as copies of requisitions from Subcontractors and material suppliers, and reflecting retainage if provided for in the Contract Documents.
- 9.3.2. NOTICE OF APPROVAL OF PAYMENT REQUEST PROVISION. Per Title 28, Chapter 2, Part 21, this contract allows the Owner to change the number of days to approve a Contractor's payment request. This contract allows the Owner to approve the Contractor's payment request within thirty-five (35) calendar days after it is received by the Owner without being subject to the accrual of interest.
- 9.3.3. As provided in Subparagraph 7.3.11, such applications may include requests for payment on account of changes in the Work which have been properly authorized by Construction Change Directives, or by interim determinations of the Architect/Engineer, but not yet included in Change Orders.
- 9.3.4. Applications for payment shall not include requests for payment for portions of the Work for which the Contractor does not intend to pay to a Subcontractor or material supplier.
- 9.3.5. Unless otherwise provided in the Contract Documents, payments shall be made on account of materials and equipment delivered and suitably stored at the site for subsequent incorporation in the Work. If approved in advance by the Owner, payment may similarly be made for materials and equipment suitably stored off the site at a location agreed upon in writing. Payment for materials and equipment stored on or off the site shall be conditioned upon compliance by the Contractor with procedures satisfactory to the Owner to establish the Owner's title to such materials and equipment or otherwise protect the Owner's interest, and shall include the costs of applicable insurance, storage and transportation to the site for such materials and equipment stored off the site.
- 9.3.6. The Contractor warrants that title to all Work covered by an Application for Payment will pass to the Owner no later than the time of payment. The Contractor further warrants that upon submittal of an Application for Payment all Work for which Certificates for Payment have been previously issued and payments received from the Owner shall, to the best of the Contractor's knowledge, information and belief, be free and clear of liens, claims, security interests or encumbrances in favor of the Contractor, Subcontractors, material suppliers, or other persons or entities making a claim by reason of having provided labor, materials and equipment relating to the Work.
- 9.3.7. Until the work is complete, the Owner will pay 95% of the amount due the Contractor on account of progress payments.
- 9.3.7.1. If the Work and its progress are not in accordance with all or any part, piece, or portion of the Contract Documents, the Owner may, at its sole discretion and without claim by the Contractor, increase the amount held as retainage to whatever level deemed necessary to effectuate performance and progress of the Work, for anticipated repairs, warranties or completion of the Work by the Contractor or through the letting of other contracts. The Contractor will not be entitled to additional costs, expenses, fees, time, and such like, in the event the Owner increases the amount held as retainage due to non-compliance and/or non-performance with all or any part, piece, or portion of the Contract Documents.
- 9.3.7.2. Prior to the first application for payment, the Contractor shall submit the following information on the appropriate forms:
- 9.3.7.2.1. Schedule of Amounts for Contract Payment (Form 100): This form shall contain a breakdown of the labor, material and other costs associated with the various portions of the work and shall be the basis for the progress payments to the Contractor. The use of electronic method shall be in the Owner's format.
- 9.3.7.2.2. Project/Progress Schedule: If no Schedule (or revised Schedule) is provided with each and every Periodic Estimates for Partial Payment, the Architect/Engineer and/or Owner may return the pay request, or hold it, and may choose not pay for any portion of the Work until the appropriate Schedule, indicating all changes, revisions and updates, is provided. No claim for additional costs or interests will

be made by the Contractor or any subcontractor on account of holding or non-payment of the Periodic Estimate for Partial Payment request.

9.3.7.3. Progress Payments

9.3.7.3.1. Periodic Estimates for Partial Payment shall be on a form provided by the Owner (Form 101) and submitted to the Architect/Engineer for payment by the Owner. Payment shall be requested for the labor and material incorporated in the work to date and for materials suitably stored, less the aggregate of previous payments, the retainage, and the 1% gross receipts tax.

9.3.7.3.2. The Contractor, by submission of any partial pay request, certifies that every request for partial payment is correct, true and just in all respects and that payment or credit had not previously been received. The Contractor further warrants and certifies, by submission of any partial pay request, that all previous work for which payment has been received is free and clear of all liens, disputes, claims, security interests, encumbrances, or causes of action of any type or kind in favor of the Contractor, subcontractors, material suppliers or other persons or entities and does release the Owner from such.

9.3.7.3.3. Progress payments do not constitute official acceptance of any portion of the work or materials whether stored on or off-site.

9.3.7.3.4. In compliance with 15-50-206 MCA, the Contractor will have 1% of his gross receipts withheld by the Owner from all payments due. Each subcontractor who performs work greater than \$80,000 shall have 1% of its gross receipts withheld by the Contractor. The Contractor shall notify the Department of Revenue on the department's prescribed forms.

9.3.7.4. The Contractor may submit obligations/securities in a form specified in 18-1-301 Montana Code Annotated (MCA) to be held by a Financial Institution in lieu of retainage by the Owner. The Owner will establish the amount that would otherwise be held as retainage. Should the Contractor choose to submit obligations/securities in lieu of retainage, the Owner will require the Financial Institution to execute the Owner's "Account Agreement for Deposit of Obligations Other Than Retainage" (Form 120) prior to submission of any obligations/securities in accordance with 18-1-302 MCA. The Contractor must extend the opportunity to participate in all obligations/securities in lieu of retainage on a pro rata basis to all subcontractors involved in the project and shall be solely responsible for the management and administration of same. The Owner assumes no liability or responsibility from or to the Contractor or Subcontractors regarding the latter's participation.

9.3.7.5. The Contractor shall maintain a monthly billing cycle.

9.4. **CERTIFICATES FOR PAYMENT**

9.4.1. The Architect/Engineer will, within seven days after receipt of the Contractor's Application for Payment, either issue to the Owner a Certificate for Payment, with a copy to the Contractor, for such amount as the Architect/Engineer determines is properly due, or notify the Contractor and Owner in writing of the Architect/Engineer's reasons for withholding certification in whole or in part as provided in Subparagraph 9.5.1. For the purposes of this paragraph regarding certification of payment, electronic mail and/or notes provided through the use of an electronic approval system shall constitute written notice.

9.4.2. The issuance of a Certificate for Payment will constitute a representation by the Architect/Engineer to the Owner, based on the Architect/Engineer's evaluation of the Work and the data comprising the Application for Payment, that the Work has progressed to the point indicated and that, to the best of the Architect/Engineer's knowledge, information and belief, the quality of the Work is in accordance with the Contract Documents. The foregoing representations are subject to an evaluation of the Work for conformance with the Contract Documents upon Substantial Completion, to results of subsequent tests and inspections, to correction of minor deviations from the Contract Documents prior to completion and to specific qualifications expressed by the Architect/Engineer. The issuance of a Certificate for Payment will further constitute a representation that the Contractor is entitled to payment in the amount certified. However, the issuance of a Certificate for Payment will not be a representation that the Architect/Engineer has: (1) made exhaustive or continuous on-site inspections to check the quality or quantity of the Work;

(2) reviewed construction means, methods, techniques, sequences or procedures; (3) reviewed copies of requisitions received from Subcontractors and material suppliers and other data requested by the Owner to substantiate the Contractor's right to payment; or, (4) made examination to ascertain how or for what purpose the Contractor has used money previously paid on account of the Contract Sum.

9.5. **DECISIONS TO WITHHOLD CERTIFICATION**

9.5.1. The Architect/Engineer may withhold or reject a Certificate for Payment in whole or in part, to the extent reasonably necessary to protect the Owner, if in the Architect/Engineer's opinion the representations to the Owner required by Subparagraph 9.4.2 cannot be made. If the Architect/Engineer is unable to certify payment in the amount of the Application, the Architect/Engineer will notify the Contractor and Owner as provided in Subparagraph 9.4.1. If the Contractor and Architect/Engineer cannot agree on a revised amount, the Architect/Engineer will promptly issue a Certificate for Payment for the amount for which the Architect/Engineer is able to make such representations to the Owner. The Architect/Engineer may also withhold a Certificate for Payment or, because of subsequently discovered evidence, may nullify the whole or a part of a Certificate for Payment previously issued, to such extent as may be necessary in the Architect/Engineer's opinion to protect the Owner from loss for which the Contractor is responsible, including loss resulting from acts and omissions described in Subparagraph 3.3.4, because of:

9.5.1.1. defective Work not remedied;

9.5.1.2. third party claims filed or reasonable evidence indicating probable filing of such claims unless security acceptable to the Owner is provided by the Contractor;

9.5.1.3. failure of the Contractor to make payments properly to Subcontractors or for labor, materials or equipment;

9.5.1.4. reasonable evidence that the Work cannot be completed for the unpaid balance of the Contract Sum;

9.5.1.5. damage to the Owner or another contractor;

9.5.1.6. reasonable evidence that the Work will not be completed within the Contract Time, and that the unpaid balance would not be adequate to cover actual or liquidated damages for the anticipated delay; or,

9.5.1.7. persistent failure to carry out the Work in accordance with the Contract Documents.

9.5.2. When the above reasons for withholding certification are removed, certification will be made for amounts previously withheld.

9.5.3. Owner's Right to Refuse Payment: The Architect/Engineer's approval, or partial approval, of the Contractor's request for payment shall not preclude or prevent the Owner from exercising any of its remedies under this Contract. The Owner shall have right to refuse to make payment(s) to the Contractor due to:

9.5.3.1. the Contractor's failure to perform the Work in compliance with the Contract Documents;

9.5.3.2. the Contractor's failure to correct any defective or damaged Work;

9.5.3.3. the Contractor's failure to accurately represent the Work performed in the pay request;

9.5.3.4. the Contractor's performance of its Work at a rate or in a manner that, in the Owner's opinion, is likely to result in the Work, or any portion thereof, to be delayed;

9.5.3.5. the Contractor's failure to use funds previously paid to it by the Owner to pay for the Contractor's Work-related obligations including, but not limited to, subcontractors and suppliers on this Project;

9.5.3.6. claims made, or anticipated by the Owner to be made, against the Owner or its property;

- 9.5.3.7. inclusion in the pay request of any amounts in dispute or part of a claim;
- 9.5.3.8. Damage or loss caused by the Contractor, including its subcontractors and suppliers; or,
- 9.5.3.9. The Contractor's failure or refusal to perform its obligations to the Owner.

9.6. **PROGRESS PAYMENTS**

- 9.6.1. After the Architect/Engineer has issued a Certificate for Payment, the Owner shall make payment in the manner and within the time provided in the Contract Documents or the Owner may take any action the Owner deems necessary under Subparagraph 9.5.3.
- 9.6.2. The Contractor shall promptly pay each Subcontractor in accordance with Title 28, Chapter 2, Part 21, upon receipt of payment from the Owner, out of the amount paid to the Contractor on account of such Subcontractor's portion of the Work, the amount to which said Subcontractor is entitled, reflecting percentages actually retained from payments to the Contractor on account of such Subcontractor's portion of the Work. The Contractor shall, by appropriate agreement with each Subcontractor, require each Subcontractor to make payments to Sub-subcontractors in a similar manner.
- 9.6.3. The Contractor is prohibited from holding higher amounts in retainage on any Subcontractor than the Owner is holding from the Contractor.
- 9.6.4. The Architect/Engineer will, on request, furnish to a Subcontractor, if practicable, information regarding percentages of completion or amounts applied for by the Contractor and action taken thereon by the Architect/Engineer and Owner on account of portions of the Work done by such Subcontractor.
- 9.6.5. Neither the Owner nor Architect/Engineer shall have an obligation to pay, or to see to the payment of, money to a Subcontractor except as may otherwise be required by law.
- 9.6.6. Payment to material suppliers shall be treated in a manner similar to that provided in Subparagraphs 9.6.2, 9.6.3, 9.6.4, and 9.6.5.
- 9.6.7. A Certificate for Payment, a progress payment, or partial or entire use or occupancy of the Project by the Owner shall not constitute acceptance of Work not in accordance with the Contract Documents.
- 9.6.8. Unless the Contractor provides the Owner with a payment bond in the full penal sum of the Contract Sum, payments received by the Contractor for Work properly performed by Subcontractors and suppliers shall be held by the Contractor for those Subcontractors or suppliers who performed Work or furnished materials, or both, under contract with the Contractor for which payment was made by the Owner. Nothing contained herein shall require money to be placed in a separate account and not commingled with money of the Contractor, shall create any fiduciary liability or tort liability on the part of the Contractor for breach of trust or shall entitle any person or entity to an award of punitive damages against the Contractor for breach of the requirements of this provision.

9.7. **FAILURE OF PAYMENT**

- 9.7.1. If the Owner does not approve payment to the Contractor within thirty-five (35) calendar days after the receipt of a certified Application for Payment, then the Contractor may, upon seven additional days' written notice to the Owner and Architect/Engineer, suspend the Work until payment of the amount owing has been received. Nothing in the Subparagraph shall limit the Owner's rights and options as provided in Subparagraph 9.5.3. The Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable costs of shut-down, delay and start-up, plus interest as provided for in the Contract Documents.

9.8. **SUBSTANTIAL COMPLETION**

- 9.8.1. Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use.

- 9.8.2. When the Contractor considers that the Work, or a portion thereof which the Owner agrees to accept separately, is substantially complete, the Contractor shall prepare and submit to the Architect/Engineer a comprehensive list of items to be completed or corrected prior to final payment. Failure to include an item on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents.
- 9.8.3. Upon receipt of the Contractor's list, the Architect/Engineer will make an inspection to determine whether the Work or designated portion thereof is substantially complete. If the Architect/Engineer's Inspection discloses any item, whether or not included on the Contractor's list, which is not sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect/Engineer. In such case, the Contractor shall then submit a request for another inspection by the Architect/Engineer to determine Substantial Completion.
- 9.8.4. The Contractor shall ensure the project is substantially complete prior to requesting any inspection by the Architect/Engineer so that no more than one (1) inspection is necessary to determine Substantial Completion for all or any portion of the Work. If the Contractor does not perform adequate inspections to develop a comprehensive list as required in Subparagraph 9.8.2 and does not complete or correct such items upon discovery or notification, the Contractor shall be responsible and pay for the costs of the Architect/Engineer's additional inspections to determine Substantial Completion.
- 9.8.5. When the Work or designated portion thereof is substantially complete, the Architect/Engineer will prepare a Certificate of Substantial Completion which shall establish the date of Substantial Completion and which shall establish responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work and insurance. After issuance of the Certificate of Substantial Completion, the Contractor shall finish and complete all remaining items within thirty (30) calendar days of the date on the Certificate. The Architect/Engineer shall identify and fix the time for completion of specific items which may be excluded from the thirty (30) calendar day time limit. Failure to complete any items within the specified time frames may be deemed by the Owner as default of the contract on the part of the Contractor.
- 9.8.6. The Certificate of Substantial Completion shall be submitted to the Owner and Contractor for their written acceptance of responsibilities assigned to them in such Certificate. Upon such acceptance and consent of surety if there are claims or past payment issues, the Owner shall make payment of retainage applying to such Work or designated portion thereof. Such payment shall be adjusted for Work that is incomplete or not in accordance with the requirements of the Contract Documents.

9.9. **PARTIAL OCCUPANCY OR USE**

- 9.9.1. The Owner may occupy or use any completed or partially completed portion of the Work at any stage when such portion is designated by separate agreement with the Contractor, provided such occupancy or use is consented to by the insurer and authorized by public authorities having jurisdiction over the Work. Such partial occupancy or use may commence whether or not the portion is substantially complete, provided the Owner and Contractor have accepted in writing the responsibilities assigned to each of them for payments, retainage, if any, security, maintenance, heat, utilities, damage to the Work and insurance, and have agreed in writing concerning the period for correction of the Work and commencement of warranties required by the Contract Documents. When the Contractor considers a portion substantially complete, the Contractor shall prepare and submit a list to the Architect/Engineer as provided under Subparagraph 9.8.2. Consent of the Contractor to partial occupancy or use shall not be unreasonably withheld. The stage of the progress of the Work shall be determined by written agreement between the Owner and Contractor or, if no agreement is reached, by decision of the Architect/Engineer.
- 9.9.2. Immediately prior to such partial occupancy or use, the Owner, Contractor and Architect/Engineer shall jointly inspect the area to be occupied or portion of the Work to be used in order to determine and record the condition of the Work. Unless otherwise agreed upon, partial occupancy or use of a portion or portions of the Work shall not constitute acceptance of Work not complying with the requirements of the Contract Documents.

- 9.9.3. Unless otherwise agreed upon, partial occupancy or use of a portion or portions of the Work shall not constitute acceptance of Work not complying with the requirements of the Contract Documents.

9.10. **FINAL COMPLETION AND FINAL PAYMENT**

- 9.10.1. Upon receipt of written notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect/Engineer will promptly make such inspection and, when the Architect/Engineer finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect/Engineer will approve the Contractor's final Certificate for Payment stating that to the best of the Architect/Engineer's knowledge, information and belief, and on the basis of the Architect/Engineer's on-site visits and inspections, the Work has been completed in accordance with terms and conditions of the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect/Engineer's signature on the Contractor's final Certificate for Payment will constitute a further representation that conditions listed in Subparagraph 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled.
- 9.10.2. Neither final payment nor any remaining retainage shall become due until the Contractor submits to the Architect/Engineer:
- 9.10.2.1. completed Contractor's Affidavit of Completion, Payment of Debts and Claims, and Release of Liens (Form 106) that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied;
- 9.10.2.2. a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect and will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner;
- 9.10.2.3. a written statement that the Contractor knows of no substantial reason that the insurance will not be renewable to cover the period required by the Contract Documents
- 9.10.2.4. Consent of Surety Company to Final Payment (Form 103); and,
- 9.10.2.5. if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts, releases and waivers of liens, claims, security interests or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner.
- 9.10.3. The Contractor and his surety accepts and assumes responsibility, liability, and costs for and agrees to defend and hold harmless the Owner for and against any and all actions as a result of the Owner making final payment.
- 9.10.4. By submitting any Application for Payment to the Architect/Engineer the Contractor and his surety certify and declare that all bills for materials, supplies, utilities and for all other things furnished or caused to be furnished by the Contractor and all Subcontractors and used in the execution of the Contract will be fully paid upon receipt of Final Payment and that there are no unpaid obligations, liens, claims, security interests, encumbrances, liabilities and/or demands of State Agencies, subcontractors, suppliers, mechanics, laborers or any others resulting from or arising out of any work done, caused to be done or ordered to be done by the Contractor under the contract.
- 9.10.5. In consideration of the prior payments and the final payment made and all payments made for authorized changes, the Contractor releases and forever discharges the Owner from any and all obligations, liens, claims, security interests, encumbrances and/or liabilities arising by virtue of the contract and authorized changes between the parties, either verbal or in writing, and any and all claims and demands of every kind and character whatsoever against the Owner, arising out of or in any way relating to the contract and authorized changes.
- 9.10.6. The date of Final Payment by the Owner shall constitute Final Acceptance of the Work. The determining date for the expiration of the warranty period shall be as specified in Paragraphs 3.5 and 12.2.2.

- 9.10.7. If, after Substantial Completion of the Work, final completion thereof is materially delayed through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect/Engineer so confirms, the Owner shall, upon application by the Contractor and certification by the Architect/Engineer, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed and accepted. If the remaining balance for Work not fully completed or corrected is less than retainage stipulated in the Contract Documents, and if bonds have been furnished, the written consent of surety to payment of the balance due for that portion of the Work fully completed and accepted shall be submitted by the Contractor to the Architect/Engineer prior to certification of such payment. Such payment shall be made under terms and conditions governing final payment, except that it shall not constitute a waiver of claims.
- 9.10.8. The making of final payment shall constitute a waiver of Claims by the Owner except those arising from:
- 9.10.8.1. liens, Claims, security interests or encumbrances arising out of the Contract and unsettled;
- 9.10.8.2. failure of the Work to comply with the requirements of the Contract Documents; or,
- 9.10.8.3. terms of special warranties required by the Contract Documents.
- 9.10.9. Acceptance of final payment by the Contractor, a Subcontractor, or material supplier, shall constitute a waiver of any and all obligations, liens, claims, security interests, encumbrances and/or liabilities against the Owner except those previously made in writing per the requirements of Paragraph 4.3 and as yet unsettled at the time of submission of the final Application for Payment.
- 9.10.10. The Owner's issuance of Final Payment does not constitute a waiver or release of any kind regarding any past, current, or future claim the Owner may have against the Contractor and/or the surety.

ARTICLE 10 – PROTECTION OF PERSONS AND PROPERTY

10.1. SAFETY

- 10.1.1. **Importance of Safety.** The Contractor and all Subcontractors (at any tier or level) recognize that safety is paramount at all times. The Contractor shall perform the work in a safe manner with the highest regard for safety of its employees and all other individuals and property at the work site. Contractor shall maintain its tools, equipment, and vehicles in a safe operating condition and take all other actions necessary to provide a safe working environment for performance of work required under this Contract. The Contractor is solely responsible for the means, methods, techniques, sequences and procedures for coordinating and constructing the Work, including all site safety, safety precautions, safety programs, and safety compliance with OSHA and all other governing bodies.
- 10.1.2. **Particular Safeguards.** (a). The Contractor shall erect and maintain, as required by Paragraphs 10.1.1 and 10.1.3, safeguards for safety and protection, including posting danger signs and other warnings against hazards, installing suitable barriers and lighting, promulgating safety regulations, and providing notification to all parties who may be impacted by the Contractor's operations. (b) When use or storage of explosives or other Hazardous Materials/Substances (defined below) or equipment are necessary for execution of the Work, the Contractor shall exercise utmost care and carry on such activities under supervision of properly qualified personnel. (c) The Contractor shall not encumber or load or permit any part of the construction site to be encumbered or loaded so as to endanger the safety of any person(s).
- 10.1.3. **Compliance with Safety Laws.** Contractor represents and warrants to Owner that it knows and understands all federal, state and local safety statutes, rules, and regulations (Laws) related to the work under this Contract. Contractor shall comply with these Laws. Contractor shall keep all material data safety sheets on site and available at all times.
- 10.1.4. **Remedy property damage.** The Contractor shall promptly remedy damage and loss to property caused in whole or in part by the Contractor, a Subcontractor of any tier or level, or anyone employed by any of them, or by anyone for whose acts they may be liable and for which the Contractor is responsible. The foregoing obligations of the Contractor are in addition to the Contractor's obligations under Paragraph 3.18.

- 10.1.5. **Designation of Safety Representative.** Unless the Contractor designates, in writing to the Owner and the Architect/Engineer, another responsible member of the Contractor's organization as the Safety Representative, the Contractor's superintendent is the Safety Representative. The Safety Representative is defined as that member of the Contractor's organization responsible for all safety under this Contract.
- 10.1.6. **Release/Indemnity of Owner and Architect/Engineer.** The Contractor agrees that the Owner and Architect/Engineer are not responsible for safety at the work site and releases them from all obligations and liability regarding safety at the work site. The Contractor shall indemnify and defend the Owner and the Architect/Engineer against and from all claims, liabilities, fines, penalties, orders, causes of action, judgments, losses, costs and expenses (including but not limited to court costs and reasonable attorney fees), arising from injuries and death to any persons and damage to real and personal property arising from, in connection with, or incidental to Contractor's safety responsibilities under this Contract.

10.2. **HAZARDOUS MATERIALS/SUBSTANCES**

- 10.2.1. "Hazardous Materials/Substances" means any substance: (a) the presence of which requires investigation, or remediation under any federal, state or local statute, rule, regulation, ordinance, order, policy or common law; (b) that is or becomes defined as "hazardous waste," "hazardous substance," pollutant, or contaminant under any federal, state or local statute, rule, regulation, or ordinance or amendments thereto; (c) that is toxic, explosive, corrosive flammable, or otherwise hazardous and is or becomes regulated by any government authority, agency, board, commission or instrumentality of the United States, the state of Montana or any political subdivision thereof; (d) gasoline, diesel fuel or other petroleum hydrocarbons; (e) containing contains polychlorinated biphenyls (PCBs) or asbestos; or (f) the presence of which causes or threatens to cause a nuisance or trespass on the work site or adjacent property.
- 10.2.2. The Contractor is solely responsible for all compliance with all regulations, requirements, and procedures governing Hazardous Materials/Substances at the Work Site or that Contractor brings on the site. The Contractor is solely responsible for remediation, costs, damages, loss, and/or expenses for all Hazardous Materials/Substances brought to the site. The Contractor shall not and is strictly prohibited from purchasing and/or installing any asbestos-containing materials or products as part of the Work. Should the Contractor do so, the Contractor shall be solely responsible for the immediate remediation and all costs, damages, loss, and/or expenses per Paragraphs 10.1.6, 10.2.2, 10.2.3, and 10.2.4.
- 10.2.3. If the Contractor encounters Hazardous Materials/Substances during the course of the Work, whether or not identified in the Contract Documents, Work, the Contractor agrees that:
- 10.2.3.1. Encountering any Hazardous Materials/Substances during performance of the Work does not necessarily mean a change in conditions has occurred, nor is it evidence that the Contractor is due additional Contract Time or an increase in the Contract Sum. If encountering Hazardous Materials/Substances is determined to be a change in conditions to the Contract Documents, Paragraph 4.3 and Article 7 apply in determining any additional compensation or extension of time claimed by the Contractor.
- 10.2.3.2. The Contractor is solely responsible for securing the Work in accordance with this Article 10 involving any Hazardous Materials/Substances against unlawful, unregulated, or improper intrusion, disturbance, or removal. The Contractor shall implement protections and take protective actions throughout the performance of the Work to prevent exposure to workers, occupants, and contamination of the site or area.
- 10.2.3.3. If the Contractor is unable to or fails to properly secure the Work against unlawful, unregulated, or improper intrusion, disturbance, or removal of Hazardous Materials/Substances, the Contractor shall immediately implement protections and take protective actions, up to and including stopping Work in the area or on the item affected, to prevent exposure to workers, occupants, and contamination of the site or area. The Contractor shall immediately notify the Owner and Architect in writing giving details of the failure and the corrective actions taken. If the condition is an emergency and notice cannot be provided in writing, then Contractor shall orally and immediately notify the Owner and Architect/Engineer of the condition followed by a full written explanation. In an emergency affecting safety of persons or property, the Contractor shall act, at the Contractor's discretion, to prevent threatened damage, injury or loss.

10.2.3.4. If the Contractor notifies the Owner and takes precautions in accordance with this Article 10 upon encountering materials/substances suspected of containing asbestos or polychlorinated biphenyls that are unidentified in the Contract Documents, the Owner shall verify if the unidentified material or substance contains asbestos or polychlorinated biphenyls and shall arrange for the removal or other measures as necessary to allow the Contractor to proceed with the Work. The Contract Time may be extended as appropriate if the Work affected is on the critical path and the Contract Sum shall be increased in the amount of the Contractor's reasonable additional costs as provided in Article 7. Should the Contractor fail to notify the Owner upon encountering asbestos, polychlorinated biphenyls, or materials/substances suspected of containing asbestos or polychlorinated biphenyls, that are unidentified in the Contract Documents, the Contractor is solely responsible for all mitigation in accordance with Paragraphs 10.1.6, 10.2.2, 10.2.3, and 10.2.4.

10.2.4. The Contractor shall indemnify, hold harmless, and defend the Owner from and against all claims, liabilities, fines, penalties, orders, causes of action, judgments, losses, costs and expenses, including but not limited to court costs and reasonable attorneys' fees, arising from, in connection with, or incidental to the Contractor's handling, disposal, encountering, or release of Hazardous Materials/Substances.

10.3. **UTILITIES**

10.3.1. Underground Utilities: Buried utilities, including, but not limited to, electricity, gas, steam, air, water, telephone, sewer, irrigation, broadband coaxial computer cable, and fiber optic cables are very vulnerable and damage could result in loss of service. The telephone, broadband and fiber optic cables are especially sensitive and the slightest damage to these components will result in disruption of the operations of the campus.

10.3.2. "One Call" must be notified by phone and in writing at least 72 hours (3 business days) prior to digging to arrange and assist in the location of buried utilities in the field. (Dial 811). The Contractor shall mark the boundary of the work area. The boundary area shall be indicated with white paint and white flags. In winter, pink paint and flags will be accepted.

10.3.3. After buried utilities have been located, the Contractor shall be responsible for any utilities damaged while digging. Such responsibility shall include all necessary care including hand digging. Contractor's responsibility shall also include maintaining markings after initial locate. The area for such responsibility, unless otherwise indicated, shall extend 24 inches to either side of the marked center line of a buried utility line.

10.3.4. The Contractor's responsibility shall include repair or replacement of damaged utilities. The Contractor will also be responsible for all costs associated with reterminations and recertification.

10.3.5. Any buried utilities exposed by the operations of the Contractor shall be marked on the plans and adequately protected by the Contractor. If any buried utilities not located are exposed, the Contractor shall immediately contact the Owner and the Architect/Engineer. If, after exposing an unlocated buried utility, the Contractor continues digging without notifying Owner and Architect/Engineer and further damages the utility, the Contractor will be fully and solely responsible.

10.3.6. Damage to irrigation systems during seasons of no irrigation that are not immediately and adequately repaired and tested will require the Contractor to return when the system is in service to complete the repair.

10.3.7. In the event of a planned interruption of any existing utility service, the Contractor shall make arrangements with Owner at least 72 hours (3 business days) in advance. Shutdowns of the broadband or fiber optic cables will normally require 5 working days' notice to the Owner. The Contractor shall bear all costs associated with the interruptions and restorations of service.

ARTICLE 11 - INSURANCE AND BONDS

11.1. **CONTRACTOR'S LIABILITY INSURANCE**

- 11.1.1. The Contractor shall purchase from and maintain in a company or companies lawfully authorized to do business in the State of Montana with a rating no less than "A-", such insurance as will protect the Contractor from claims set forth below which may arise out of or result from the Contractor's operations under the Contract and for which the Contractor may be legally liable, whether such operations be by the Contractor or by a Subcontractor or by anyone directly or indirectly employed by any of them, or by anyone for whose acts any of them may be liable:
 - 11.1.1.1. claims under workers' compensation, disability benefit and other similar employee benefit acts which are applicable to the Work to be performed;
 - 11.1.1.2. claims for damages because of bodily injury, occupational sickness or disease, or death of the Contractor's employees;
 - 11.1.1.3. claims for damages because of bodily injury, sickness or disease, or death of any person other than the Contractor's employees;
 - 11.1.1.4. claims for damages insured by usual personal injury liability coverage;
 - 11.1.1.5. claims for damages, other than to the Work itself, because of injury to or destruction of tangible property, including loss of use resulting there from;
 - 11.1.1.6. claims for damages because of bodily injury, death of a person or property damage arising out of ownership, maintenance or use of a motor vehicle;
 - 11.1.1.7. claims for bodily injury or property damage arising out of completed operations; and,
 - 11.1.1.8. claims involving contractual liability insurance applicable to the Contractor's obligations under Paragraph 3.18.
- 11.1.2. The insurance required by Subparagraph 11.1.1 shall be written for not less than limits of liability specified in the Contract Documents or required by law, whichever coverage is greater. Coverages, whether written on an occurrence or claims-made basis, shall be maintained without interruption from date of commencement of the Work until termination of any coverage required to be maintained after final payment.
- 11.1.3. Certificates of insurance acceptable to the Owner shall be filed with the Owner prior to commencement of the Work. These certificates and the insurance policies except Workers Compensation required by this Paragraph 11.1 shall contain a provision that coverages afforded under the policies will not be canceled or allowed to expire at any time prior to Final Acceptance and then not until at least 30 days' prior written notice has been given to the Owner. The Workers Compensation policy will not be canceled or allowed to expire at any time prior to Final Acceptance and then not until at least 30 days' prior written notice has been given to the Owner by the Contractor. If any of the foregoing insurance coverages are required to remain in force after final payment, an additional certificate evidencing continuation of such coverage shall be submitted with the final Application for Payment as required by Subparagraph 9.10.2. Information concerning reduction of coverage on account of revised limits or claims paid under the General Aggregate, or both, shall be furnished by the Contractor with reasonable promptness in accordance with the Contractor's information and belief.
- 11.1.4. At the request of the Owner, the Contractor shall provide copies of all insurance policies to the Owner.

11.2. **INSURANCE, GENERAL REQUIREMENTS**

- 11.2.1. The Contractor shall maintain for the duration of the contract, at its cost and expense, insurance against claims for injuries to persons or damages to property, including contractual liability, which may arise from or in connection with the performance of the Work by the Contractor, its agents, employees, representatives, assigns, or subcontractors. The Contractor is responsible for all deductibles regardless of policy or level of coverage. The Owner reserves the right to demand, and the Contractor agrees to provide, copies of any and all policies at any time.

- 11.2.2. Hold Harmless and Indemnification: The Contractor shall protect, defend, and save the state, its elected and appointed officials, agents, and employees, while acting within the scope of their duties as such, harmless from and against all claims, liabilities, demands, causes of action, and judgments whatsoever (including the cost of defense and reasonable attorney fees): 1) arising in favor of or asserted by third parties on account of damage to property, personal injury, or death which injury, death, or damage; or, 2) arising out of or resulting from performance or failure to perform, or omissions of services, or in any way results from the negligent acts or omissions of the Contractor, its agents, agents, or subcontractors.
- 11.2.3. Contractor's Insurance: insurance required under all sections herein shall be in effect for the duration of the contract that extends through the warranty period. Insurance required herein shall be provided by insurance policies issued only by insurance companies currently authorized to do business in the state of Montana. No Contractor or Sub-contractor shall commence any Work under this contract until all required insurance has been obtained. During the term of this contract, the Contractor shall, not less than thirty days prior to the expiration date of any policy for which a certificate of insurance is required, deliver to the Owner a certificate of insurance with respect to the renewal insurance policy. The Contractor shall furnish one copy of insurance certificates of insurance herein required, which shall specifically set forth evidence of all coverage required by these contract documents and which shall be signed by authorized representatives of the insurance company or companies evidencing that insurance as required herein is in force with the exception of Workers Compensation and will not be canceled, limited or restricted without thirty days' written notice by certified mail to the contractor and the Owner. The Workers Compensation policy will not be canceled or allowed to expire at any time prior to Final Acceptance and then not until at least 30 days' prior written notice has been given to the Owner by the Contractor. The Contractor shall furnish to the Owner copies of any endorsements that are subsequently issued amending coverage or limits. Additionally, all certificates shall include the project name and A/E project number.
- 11.2.4. Certificates of Insurance and Endorsements. All certificates of insurance and the additional insured endorsements are to be received by the state prior to issuance of the Notice to Proceed. The contractor is responsible to ensure that all policies and coverages contain the necessary endorsements for the State being listed as an additional insured. The state reserves the right to require complete copies of all insurance policies at any time to verify coverage. The contractor shall notify the state within 30 days of any material change in coverage.

11.3. **WORKERS' COMPENSATION INSURANCE**

- 11.3.1. The Contractor shall carry **Workers' Compensation Insurance**. Such Workers' Compensation Insurance shall protect the Contractor from claims made by his own employees, the employees of any Sub-contractor, and also claims made by anyone directly or indirectly employed by the Contractor or Sub-contractor. The Contractor shall require each Sub-contractor similarly to provide Workers' Compensation Insurance.

11.4. **COMMERCIAL GENERAL LIABILITY INSURANCE**

- 11.4.1. Each Contractor shall carry per occurrence coverage **Commercial General Liability Insurance** including coverage for premises; operations; independent contractor's protective; products and completed operations; products and materials stored off-site; broad form property damage and comprehensive automobile liability insurance with not less than the following limits of liability:

11.4.1.1. **\$1,000,000 per occurrence; aggregate limit of \$2,000,000;**

- 11.4.2. The **Commercial General and Automobile Liability Insurance** shall provide coverage for both bodily injury, including accidental death, sickness, disease, occupational sickness or disease, personal injury liability coverage and property damage which may arise out of the work under this contract, or operations incidental thereto, whether such work and operations be by the Contractor or by any Subcontractor or by anyone directly or indirectly employed by the Contractor or by Sub-contractor, or by anyone for whose acts any of them may be liable. The Contractor shall maintain the liability insurance required herein for a period of not less than one year after final payment or anytime the Contractor goes on to the location of the project.

- 11.4.3. The Contractor's liability insurance policies shall list the STATE OF MONTANA as an additional insured. **AN ADDITIONAL INSURED ENDORSEMENT DOCUMENT SHALL BE SUBMITTED WITH THE CERTIFICATES OF INSURANCE.** The STATE OF MONTANA includes its officers, elected and appointed officials, employees and volunteers and political subdivisions thereof. Should the Contractor not be able to list the state as an additional insured, the Contractor shall purchase a per occurrence Owner's/Contractor's Protective Policy (OCP) with the STATE OF MONTANA as the insured party in the same occurrence and aggregate limits as that indicated above for the Contractor's Commercial General Liability Policy.
- 11.4.4. Property damage liability insurance shall be written without any exclusion for injury to or destruction of any building, structure, wires, conduits, pipes, or other property above or below the surface of the ground arising out of the blasting, explosion, pile driving, excavation, filling, grading or from the moving, shoring, underpinning, raising, or demolition of any building or structure or structural support thereof.
- 11.4.5. The Contractor's insurance coverage shall be PRIMARY insurance as respects the State, its officers, elected and appointed officials, employees and volunteers. Any insurance or self-insurance maintained by the state, its officers, elected and appointed officials, employees and volunteers shall be excess of the Contractor's insurance and shall not contribute to it. NO WAIVERS OF SUBROGATION OR ENDORSEMENTS LIMITING, TRANSFERRING, OR OTHERWISE INDEMNIFYING LIABLE OR RESPONSIBLE PARTIES OF THE CONTRACTOR OR ANY SUBCONTRACTOR WILL BE ACCEPTED.

11.5. **PROPERTY INSURANCE (ALL RISK)**

- 11.5.1. New Construction (for projects involving new construction): At its sole cost and expense, the contractor shall keep the building and all other improvements on the premises insured throughout the term of the agreement against the following hazards:
- 11.5.1.1. Loss or damage by fire and such other risks (including earthquake damage for those areas with a shaking level at 10g or above as indicated on the seismic map, [NEHRP.pdf \(mt.gov\).pdf](#) in an amount sufficient to permit such insurance to be written at all times on a replacement cost basis. This may be insured against by attachment of standard form extended coverage endorsement to fire insurance policies. Certificates of Insurance MUST indicate earthquake coverage if coverage is required per the above referenced map.
- 11.5.1.2. Loss or damage from leakage or sprinkler systems now or hereafter installed in any building on the premises.
- 11.5.1.3. Loss or damage by explosion of steam boilers, pressure vessels, and oil or gasoline storage tanks, or similar apparatus now or hereafter installed in a building or buildings on the premises.
- 11.5.2. Building Renovation (for projects involving building renovation or remodeling):
- 11.5.2.1. The contractor shall purchase and maintain Builder's Risk/Installation insurance on a "special causes of loss" form (so called "all risk") for the cost of the work and any subsequent modifications and change orders. The contractor is not responsible for insuring the existing structure for Builder's Risk/Installation insurance.
- 11.5.2.2. At its sole cost and expense, the contractor shall insure all property construction on the premises throughout the term of the agreement against the following hazards:
- 11.5.2.2.1. Loss or damage by fire and such other risks (including earthquake damage for those areas with a shaking level at 10g or above as indicated on the seismic map at <http://rmtd.mt.gov/Portal/62/aboutus/publications/files/NEHRP.pdf> in an amount sufficient to permit such insurance to be written at all times on a replacement cost basis. This may be insured against by attachment of standard form extended coverage endorsement to fire policies. Certificates of Insurance MUST indicate earthquake coverage if coverage is required per the above referenced map.
- 11.5.2.2.2. Loss or damage from leakage or sprinkler systems now or hereafter installed in any building on the premises.

- 11.5.2.2.3. Loss or damage by explosion of steam boilers, pressure vessels, oil or gasoline storage tanks, or similar apparatus now or hereafter installed in a building or buildings on the premises.

11.6. ASBESTOS ABATEMENT INSURANCE

- 11.6.1. If Asbestos Abatement is identified as part of the Work under this contract, the Contractor or any subcontractor involved in asbestos abatement shall purchase and maintain **Asbestos Liability Insurance** for coverage of bodily injury, sickness, disease, death, damages, claims, errors or omissions regarding the asbestos portion of the work ***in addition to*** the CGL Insurance by reason of any negligence in part or in whole, error or omission committed or alleged to have been committed by the Contractor or anyone for whom the Contractor is legally liable.
- 11.6.2. Such insurance shall be in "per occurrence" form and shall clearly state on the certificate that asbestos work is included in the following limits:
 - 11.6.2.1. **\$1,000,000 per occurrence; aggregate limit of \$2,000,000.**
- 11.6.3. Asbestos Liability Insurance as carried by the asbestos abatement subcontractor in these limits in lieu of the Contractor's coverage is acceptable provided the Contractor and the State of Montana are named as additional insureds and that the abatement subcontractor's insurance is PRIMARY as respects both the Owner and the Contractor. If the Contractor or any other subcontractor encounters asbestos, all operations shall be suspended until abatement with the associated air monitoring clearances are accomplished. The certificate of coverage shall be provided by the asbestos abatement subcontractor to both the Contractor and the Owner.

11.7. PERFORMANCE BOND AND LABOR & MATERIAL PAYMENT BOND (BOTH ARE REQUIRED ON PROJECTS EXCEEDING \$150,000.00 IN VALUE)

- 11.7.1. The Contract shall furnish a Performance Bond in the amount of 100% of the contract price as security for the faithful performance of his contract (18-2-201 MCA). The Contractor shall also furnish a Labor and Material Payment Bond in the amount of 100% of the contract price as security for the payment of all persons performing labor and furnishing materials in connection therewith (18-2-201MCA). The bonds shall be executed on forms furnished by the Owner and no other forms or endorsements will be acceptable. The bonds shall be signed in compliance with state statutes (33-17-1111 MCA). Bonds shall be secured from a state licensed bonding company. Power of Attorney is required with each bond. Attorneys-in-fact who sign contract bonds must file with each bond a certified and effectively dated copy of their power of attorney:
 - 11.7.1.1. one original copy shall be furnished with each set of bonds.
 - 11.7.1.2. Others furnished with a set of bonds may be copies of that original.
- 11.7.2. The Owner reserves the right at any time during the performance of Work to require bonding of Subcontractors provided by the General Contractor. Should this occur, the Owner will cover the direct cost. This shall not be construed as to in any way affect the relationship between the General Contractor and his Subcontractors.
- 11.7.3. Surety must have an endorsement stating that their guarantee of Contractor's performance automatically covers the additional contract time added to a Contractor's contract by Change Order.
- 11.7.4. A change in the Contractor's organization shall not constitute grounds for Surety to claim a discharge of their liability and requires an endorsement from Surety so stating.
- 11.7.5. Except as noted below, the Contractor is required to notify Surety of any increase in the contract amount resulting from a Change Order within 48 hours of signing and submitting a Change Order and shall submit a copy of Surety's written acknowledgment and consent to Owner before a Change Order can be approved. The Surety's written acknowledgment and consent on the Change Order form shall also satisfy this consent requirement.

- 11.7.5.1. Surety consent shall not be required on Change Order(s) which, in the aggregate total amount of all Changes Orders, increase the original contract amount by less than 10%. However, the Contractor is still required to notify Surety of any increase in contract amount resulting from a Change Order(s) within 48 hours of signing and submitting every Change Order.
- 11.7.5.2. Surety is fully obligated to the Owner for the full contract amount, inclusive of all Change Orders, regardless of whether or not written acknowledgement and consent is received and regardless of whether or not the aggregate total of all Change Orders is more or less than 10% of the original contract amount.
- 11.7.5.3. A fax with hard copy to follow of Surety's written acknowledgment and consent is acceptable. If hard copy is not received by Owner before Application for Payment on any portion or all of said Change Order, it will not be accepted by Owner for payment.
- 11.7.6. The Surety must take action within 30 days of notice of default on the part of the Contractor or of any claim on bonds made by the Owner or any Subcontractor or supplier.

ARTICLE 12 - UNCOVERING AND CORRECTION OF WORK

12.1. UNCOVERING OF WORK

- 12.1.1. If a portion of the Work is covered contrary to the Architect/Engineer's request or to requirements specifically expressed in the Contract Documents, it must, if required in writing by the Architect/Engineer, be uncovered for the Architect/Engineer's examination and be replaced at the Contractor's expense without change in the Contract Time.
- 12.1.2. If a portion of the Work has been covered which the Architect/Engineer has not specifically requested to examine prior to it being covered, the Architect/Engineer may request to see such Work and it shall be uncovered by the Contractor. If such Work is in accordance with the Contract Documents, costs of uncovering and replacement shall, by appropriate Change Order, be at the Owner's expense. If such Work is not in accordance with the Contract Documents, correction shall be at the Contractor's expense unless the condition was caused by the Owner or a separate contractor in which event the Owner shall be responsible for payment of such costs.

12.2. CORRECTION OF WORK

12.2.1. BEFORE OR AFTER SUBSTANTIAL COMPLETION

- 12.2.1.1. The Contractor shall promptly correct Work that fails to conform to the requirements of the Contract Documents or that is rejected by the Architect/Engineer, whether discovered before or after Substantial Completion and whether or not fabricated, installed or completed. Costs of correcting such rejected Work, including additional testing and inspections and compensation for the Architect/Engineer's services and expenses made necessary thereby, shall be at the Contractor's expense. The Contractor is responsible to discover and correct all defective work and shall not rely upon the Architect/Engineer's or Owner's observations.
- 12.2.1.2. Rejection and Correction of Work in Progress. During the course of the Work, the Contractor shall inspect and promptly reject any Work that:
 - 12.2.1.2.1. does not conform to the Construction Documents; or,
 - 12.2.1.2.2. does not comply with any applicable law, statute, building code, rule or regulation of any governmental, public and quasi-public authorities, and agencies having jurisdiction over the Project.
- 12.2.1.3. The Contractor shall promptly correct or require the correction of all rejected Work, whether observed before or after Substantial Completion. The Contractor shall bear all costs of correcting such Work, including additional testing, inspections, and compensation for all services and expenses necessitated by such corrective action.

12.2.2. AFTER SUBSTANTIAL COMPLETION AND AFTER FINAL ACCEPTANCE

12.2.2.1. In addition to the Contractor's obligations under Paragraph 3.5, if, within one year after the date of Final Acceptance of the Work or designated portion thereof or after the date for commencement of warranties, or by terms of an applicable special warranty required by the Contract Documents, any of the Work is found to be not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of written notice from the Owner to do so unless the Owner has previously given the Contractor a written acceptance of such condition. The Owner shall give such notice promptly after discovery of the condition. During the one-year period for correction of Work, if the Owner fails to notify the Contractor and give the Contractor an opportunity to make the correction, the Owner waives the rights to require correction by the Contractor and to make a claim for breach of warranty. If the Contractor fails to correct nonconforming Work within a reasonable time during that period after receipt of notice from the Owner or Architect/Engineer, the Owner may correct it in accordance with Paragraph 2.3.

12.2.2.1.1. The Contractor shall remedy any and all deficiencies due to faulty materials or workmanship and pay for any damage to other work resulting there from, which shall appear within the period of Substantial Completion through one (1) year from the date of Final Acceptance in accordance with the terms and conditions of the Contract and with any special guarantees or warranties provided in the Contract Documents. The Owner shall give notice of observed deficiencies with reasonable promptness. All questions, claims or disputes arising under this Article shall be decided by the Architect/Engineer. All manufacturer, product and supplier warranties are in addition to this Contractor warranty.

12.2.2.1.2. The Contractor shall respond within seven (7) days after notice of observed deficiencies has been given and he shall proceed to immediately remedy these deficiencies.

12.2.2.1.3. Should the Contractor fail to respond to the notice or not remedy those deficiencies; the Owner shall have this work corrected at the expense of the Contractor.

12.2.2.1.4. Latent defects shall be in addition to those identified above and shall be the responsibility of the Contractor per the statute of limitations for a written contract (27-2-208 MCA) starting from the date of Final Acceptance.

12.2.2.2. The one-year period for correction of Work shall be extended with respect to portions of Work first performed after Substantial Completion by the period of time between Substantial Completion and the actual performance of the Work.

12.2.2.3. The one-year period for correction of Work shall not be extended by corrective Work performed by the Contractor pursuant to this Paragraph 12.2.

12.2.3. The Contractor shall remove from the site portions of the Work which are not in accordance with the requirements of the Contract Documents and are neither corrected by the Contractor nor accepted by the Owner.

12.2.4. The Contractor shall bear the cost of correcting destroyed or damaged construction, whether completed or partially completed, of the Owner or separate contractors caused by the Contractor's correction or removal of Work which is not in accordance with the requirements of the Contract Documents.

12.2.5. Nothing contained in this Paragraph 12.2 shall be construed to establish a period of limitation with respect to other obligations which the Contractor might have under the Contract Documents. Establishment of the one-year period for correction of Work as described in Subparagraph 12.2.2 relates only to the specific obligation of the Contractor to correct the Work, and has no relationship to the time within which the obligation to comply with the Contract Documents may be sought to be enforced, nor to the time within which proceedings may be commenced to establish the Contractor's liability with respect to the Contractor's obligations other than specifically to correct the Work.

12.3. ACCEPTANCE OF NONCONFORMING WORK

- 12.3.1. If the Owner prefers to accept Work which is not in accordance with the requirements of the Contract Documents, the Owner may do so instead of requiring its removal and correction, in which case the Contract Sum will be reduced as appropriate and equitable. Such adjustment shall be effected whether or not final payment has been made.

ARTICLE 13 - MISCELLANEOUS PROVISIONS

13.1. GOVERNING LAW

- 13.1.1. The Contract shall be governed by the laws of the State of Montana and venue for all legal proceedings shall be the First Judicial District, Lewis & Clark County.

13.2. SUCCESSORS AND ASSIGNS

- 13.2.1. The Owner and Contractor respectively bind themselves, their partners, successors, assigns and legal representatives to the other party hereto and to partners, successors, assigns and legal representatives of such other party in respect to covenants, agreements and obligations contained in the Contract Documents. Neither party to the Contract shall assign the Contract as a whole without written consent of the other. If either party attempt to make such assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.

13.3. WRITTEN NOTICE

- 13.3.1. Written notice shall be deemed to have been duly served if delivered in person to the individual or a member of the firm or entity or to an officer of the corporation for which it was intended, or if delivered at or sent by registered or certified mail to the last business address known to the party giving notice.

13.4. RIGHTS AND REMEDIES

- 13.4.1. Duties and obligations imposed by the Contract Documents and rights and remedies available thereunder shall be in addition to and not a limitation of duties, obligations, rights and remedies otherwise imposed or available by law.
- 13.4.2. No action or failure to act by the Owner, Architect/Engineer or Contractor shall constitute a waiver of a right or duty afforded them under the Contract, nor shall such action or failure to act constitute approval of or acquiescence in a breach thereunder, except as may be specifically agreed in writing.

13.5. TESTS AND INSPECTIONS

- 13.5.1. Quality Control (i.e. ensuring compliance with the Contract Documents) and Quality Assurance (i.e. confirming compliance with the Contract Documents) are the responsibility of the Contractor. Testing, observations, and/or inspections performed or provided by the Owner are solely for the Owner's own purposes and are for the benefit of the Owner. The Owner is not liable or responsible in any form or fashion to the Contractor regarding quality control or assurance or extent of such assurances. The Contractor shall not, under any circumstances, rely upon the Owner's testing or inspections as a substitute or in lieu of its own Quality Control or Assurance programs.
- 13.5.2. Tests, inspections and approvals of portions of the Work required by the Contract Documents or by laws, ordinances, rules, regulations or orders of public authorities having jurisdiction shall be made at an appropriate time. Unless otherwise provided, the Contractor shall make arrangements for such tests, inspections and approvals with an independent testing laboratory or entity acceptable to the Owner, or with the appropriate public authority, and shall bear all related costs of tests, inspections and approvals. The Contractor shall give the Architect/Engineer timely notice of when and where tests and inspections are to be made so that the Architect/Engineer may be present for such procedures. The Owner shall bear costs of tests, inspections or approvals which do not become requirements until after bids are received or negotiations concluded.
- 13.5.3. If the Architect/Engineer, Owner or public authorities having jurisdiction determine that portions of the Work require additional testing, inspection or approval not included under Subparagraph 13.5.2, the Architect/Engineer will, upon written authorization from the Owner, instruct the Contractor to make

arrangements for such additional testing, inspection or approval by an entity acceptable to the Owner, and the Contractor shall give timely notice to the Architect/Engineer of when and where tests and inspections are to be made so that the Architect/Engineer may be present for such procedures. Such costs, except as provided in Subparagraph 13.5.4 shall be at the Owner's expense.

- 13.5.4. If such procedures for testing, inspection or approval under Subparagraphs 13.5.2 and 13.5.3 reveal failure of the portions of the Work to comply with requirements established by the Contract Documents, all costs made necessary by such failure including those of repeated procedures and compensation for the Architect/Engineer's services and expenses shall be at the Contractor's expense.
- 13.5.5. Required certificates of testing, inspection or approval shall, unless otherwise required by the Contract Documents, be secured by the Contractor and promptly delivered to the Architect/Engineer.
- 13.5.6. If the Architect/Engineer is to observe tests, inspections or approvals required by the Contract Documents, the Architect/Engineer will do so promptly and, where practicable, at the normal place of testing.
- 13.5.7. Tests or inspections conducted pursuant to the Contract Documents shall be made promptly to avoid unreasonable delay in the Work.

13.6. **INTEREST**

- 13.6.1. Payments due and unpaid under the Contract Documents shall bear interest from the date payment is due at such rate as the parties may agree upon in writing or, in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.

13.7. **COMMENCEMENT OF STATUTORY LIMITATION PERIOD**

- 13.7.1. As between the Owner and Contractor:

- 13.7.1.1. **Before Substantial Completion.** As to acts or failures to act occurring prior to the relevant date of Substantial Completion, any applicable statute of limitations shall commence to run and any alleged cause of action shall be deemed to have accrued in any and all events not later than such date of Substantial Completion;
- 13.7.1.2. **Between Substantial Completion and Final Certificate for Payment.** As to acts or failures to act occurring subsequent to the relevant date of Substantial Completion and prior to issuance of the final Certificate for Payment, any applicable statute of limitations shall commence to run and any alleged cause of action shall be deemed to have accrued in any and all events not later than the date of issuance of the final Certificate for Payment; and,
- 13.7.1.3. **After Final Payment.** As to acts or failures to act occurring after the relevant date of issuance of the final Certificate for Payment, any applicable statute of limitations shall commence to run and any alleged cause of action shall be deemed to have accrued in any and all events not later than the date of any act or failure to act by the Contractor pursuant to any Warranty provided under Paragraph 3.5, the date of any correction of the Work or failure to correct the Work by the Contractor under Paragraph 12.2, or the date of actual commission of any other act or failure to perform any duty or obligation by the Contractor or Owner, whichever occurs last.

13.8. **PAYROLL AND BASIC RECORDS**

- 13.8.1. Payrolls and basic records pertaining to the project shall be kept on a generally recognized accounting basis and shall be available to the Owner, Legislative Auditor, the Legislative Fiscal Analyst or his authorized representative at mutually convenient times. Accounting records shall be kept by the Contractor for a period of three years after the date of the Owner's Final Acceptance of the Project.

ARTICLE 14 – TERMINATION OR SUSPENSION OF THE CONTRACT

14.1. **TERMINATION BY THE CONTRACTOR**

- 14.1.1. The Contractor may terminate the Contract if the Work is stopped for a period of 30 consecutive days through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, for any of the following reasons:
 - 14.1.1.1. issuance of an order of a court or other public authority having jurisdiction which requires all Work to be stopped; or,
 - 14.1.1.2. an act of government, such as a declaration of national emergency which requires all Work to be stopped.
- 14.1.2. The Contractor may terminate the Contract if, through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, repeated suspensions, delays or interruptions of the entire Work by the Owner as described in Paragraph 14.3 constitute in the aggregate more than 100 percent of the total number of days scheduled for completion, or 120 days in any 365-day period, whichever is less.
- 14.1.3. If one of the reasons described in Subparagraph 14.1.1 or 14.1.2 exists, the Contractor may, upon seven days' written notice to the Owner and Architect/Engineer, terminate the Contract and recover from the Owner payment for Work executed and for proven loss with respect to materials, equipment, tools, and construction equipment and machinery, including reasonable overhead and profit but not damages.
- 14.1.4. If the Work is stopped for a period of 60 consecutive days through no act or fault of the Contractor or a Subcontractor or their agents or employees or any other persons performing portions of the Work under contract with the Contractor because the Owner has persistently failed to fulfill the Owner's obligations under the Contract Documents with respect to matters important to the progress of the Work, the Contractor may, upon seven additional days' written notice to the Owner and the Architect/Engineer, terminate the Contract and recover from the Owner as provided in Subparagraph 14.1.3.

14.2. **TERMINATION BY THE OWNER FOR CAUSE**

- 14.2.1. The Owner may terminate the Contract if the Contractor:
 - 14.2.1.1. persistently or repeatedly refuses or fails to supply enough properly skilled workers or proper materials;
 - 14.2.1.2. fails to make payment to Subcontractors for materials or labor in accordance with the respective agreements between the Contractor and the Subcontractors;
 - 14.2.1.3. persistently disregards laws, ordinances, or rules, regulations or orders of a public authority having jurisdiction; or,
 - 14.2.1.4. otherwise is guilty of any breach of a provision of the Contract Documents.
- 14.2.2. When any of the above reasons exist, the Owner, upon certification by the Architect/Engineer that sufficient cause exists to justify such action, may without prejudice to any other rights or remedies of the Owner and after giving the Contractor and the Contractor's surety, if any, seven days' written notice, terminate employment of the Contractor and may, subject to any prior rights of the surety:
 - 14.2.2.1. take possession of the site and of all materials, equipment, tools, and construction equipment and machinery thereon owned by the Contractor;
 - 14.2.2.2. accept assignment of subcontracts pursuant to Paragraph 5.4; and,
 - 14.2.2.3. finish the Work by whatever reasonable method the Owner may deem expedient. Upon request of the Contractor, the Owner shall furnish to the Contractor a detailed accounting of the costs incurred by the Owner in finishing the Work.

- 14.2.3. When the Owner terminates the Contract for one of the reasons stated in Subparagraph 14.2.1, the Contractor shall not be entitled to receive further payment until the Work is finished.
- 14.2.4. If the unpaid balance of the Contract Sum exceeds costs of finishing the Work, including compensation for the Architect/Engineer's services and expenses made necessary thereby, and other damages incurred by the Owner and not expressly waived, such excess shall be paid to the Contractor. If such costs and damages exceed the unpaid balance, the Contractor shall pay the difference to the Owner. The amount to be paid to the Contractor or Owner, as the case may be, shall be certified by the Architect/Engineer, upon application, and this obligation for payment shall survive termination of the Contract.

14.3. SUSPENSION BY THE OWNER FOR CONVENIENCE

- 14.3.1. The Owner may, without cause, order the Contractor in writing to suspend, delay or interrupt the Work in whole or in part for such period of time as the Owner may determine.
- 14.3.2. The Contract Sum and Contract Time shall be adjusted for increases in the cost and time caused by suspension, delay or interruption as described in Subparagraph 14.3.1. Adjustment of the Contract Sum shall include profit. No adjustment shall be made to the extent:
 - 14.3.2.1. that performance is, was or would have been so suspended, delayed or interrupted by another cause for which the Contractor is responsible; or,
 - 14.3.2.2. that an equitable adjustment is made or denied under another provision of the Contract.

14.4. TERMINATION BY THE OWNER FOR CONVENIENCE

- 14.4.1. The Owner may, at any time, terminate the Contract for the Owner's convenience and without cause.
- 14.4.2. Upon receipt of written notice from the Owner of such termination for the Owner's convenience, the Contractor shall:
 - 14.4.2.1. cease operations as directed by the Owner in the notice;
 - 14.4.2.2. take actions necessary, or that the Owner may direct, for the protection and preservation of the Work, and;
 - 14.4.2.3. except for Work directed to be performed prior to the effective date of termination stated in the notice, terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders.
- 14.4.3. In case of such termination for the Owner's convenience, the Contractor shall be entitled to receive payment for Work executed, and costs incurred by reason of such termination. The Contractor shall provide a full and complete itemized accounting of all costs.

ARTICLE 15 – EQUAL OPPORTUNITY

- 15.1. The Contractor and all Sub-contractors shall not discriminate against any employee or applicant for employment because of race, color, sex, pregnancy, childbirth or medical conditions related to pregnancy or childbirth, political or religious affiliation or ideas, culture, creed, social origin or condition, genetic information, sexual orientation, gender identity or expression, national origin, ancestry, age, disability, military service or veteran status, or marital status, or physical or mental disability and shall comply with all Federal and State laws concerning fair labor standards and hiring practices. The Contractor shall ensure that applicants are employed, and that employees are treated during employment, without regard to race, color, sex, pregnancy, childbirth or medical conditions related to pregnancy or childbirth, political or religious affiliation or ideas, culture, creed, social origin or condition, genetic information, sexual orientation, gender identity or expression, national origin, ancestry, age, disability, military service or veteran status, or marital status, or physical or mental disability.
- 15.2. Such action shall include, but not be limited to the following: employment, upgrading, demotion or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and

selection for training, including apprenticeship. The Contractor agrees to post in conspicuous places available to employees and applicants for employment, notices setting forth the policies of non-discrimination.

15.3. The Contractor and all Sub-contractors shall, in all solicitations or advertisements for employees placed by them or on their behalf, state that all qualified applicants will receive consideration for employment without regard to race, color, sex, pregnancy, childbirth or medical conditions related to pregnancy or childbirth, political or religious affiliation or ideas, culture, creed, social origin or condition, genetic information, sexual orientation, gender identity or expression, national origin, ancestry, age, disability, military service or veteran status, or marital status, or physical or mental disability.

15.4. The contractor shall not have a practice, policy, guidance, or directive that discriminates against a firearm entity or firearm trade association, and the Contractor shall not discriminate during the term of the contract against a firearm entity or firearm trade association. This section shall be construed in accordance with 30-20-301, MCA.

15.4.1. The provisions of 30-20-301, MCA apply only to a contract that:

15.4.1.1. is between a governmental entity and a company with at least 10 full-time employees; and

15.4.1.2. has a value of at least \$100,000 that is paid wholly or partly from public funds of the governmental entity.

15.4.2. By the signing the contract, the Contractor certifies and affirms:

15.4.2.1. Contractor does not have a practice, policy, guidance, or directive that discriminates against a firearm entity or firearm trade association during the term of this contract; and

15.4.2.2. Contractor will not discriminate against a firearm entity or firearm trade association during the term of this contract.

15.4.3. The contractor's certification is made in compliance with and in reference to 30-20-301, MCA, and the terms defined therein. If the contractor determines the provisions of 30-20-301, MCA don't apply to the contract, the Contractor shall submit a statement set forth in details the basis for such determination.

[END OF GENERAL CONDITIONS]

SUPPLEMENTAL CONDITIONS OF THE CONTRACT FOR CONSTRUCTION

(REVISED NOVEMBER 2023)

FOR STATE OF MONTANA GENERAL CONDITIONS

ARTICLE 1 – GENERAL PROVISIONS

1.1 BASIC DEFINITIONS

1.1.3 SPECIFICATIONS

1.1.3.1 ADD: “Approved”: When used to convey Architect’s/Engineer’s action on Contractor’s submittals, applications, and requests, “approved” is limited to Architect’s/Engineer’s duties and responsibilities as stated in the Conditions of the Contract.

1.1.3.2 ADD: “Directed”: A command or instruction by Architect/Engineer. Other terms including “requested,” “authorized,” “selected,” “required,” and “permitted” have the same meaning as “directed.”

1.1.3.3 ADD: “Indicated”: Requirements expressed by graphic representations or in written form on Drawings, in Specifications, and in other Contract Documents. Other terms including “shown,” “noted,” “scheduled,” and “specified” have the same meaning as “indicated.”

1.1.3.4 ADD: “Regulations”: Laws ordinances, statutes, and lawful orders issued by authorities having jurisdiction, and rules, conventions, and agreements within the construction industry that control performance of the Work.

1.1.3.5 ADD: “Furnish”: Supply and deliver to Project site, ready for unloading, unpacking, assembly, installation, and similar operations.

1.1.3.6 ADD: “Install”: Operations at Project site including unloading, temporarily shoring, unpacking, assembling, erecting, placing, anchoring, applying, working to dimension, finishing, curing, protecting, cleaning, and similar operations.

1.1.3.7 ADD: “Provide”: Furnish and install, complete and ready for the intended use.

1.1.3.8 ADD: “Project site”: Space available for performing construction activities. The extent of Project site is shown on Drawings and may or may not be identical with the description of the land or portion of the building on which the Project is to be built.

1.6.1 Insert in the sixth line: “All documents which constitute the instruments of service are the property of the Owner.” In lieu of the phrase “Unless otherwise indicated, the Architect/Engineer and the Architect/Engineer’s consultants shall be deemed the authors of them... except as defined in the Owner’s Contract with the Architect/Engineer.”

ARTICLE 2 – THE OWNER

2.1 THE STATE OF MONTANA

2.1.1.1 ADD: The State of Montana includes its officers, elected and approved officials, employees and volunteers, and political subdivisions thereof. The State of Montana and Montana State University are synonymous throughout the contract documents.

ARTICLE 3 – THE CONTRACTOR

3.3 SUPERVISION AND CONSTRUCTION PROCEDURES

3.3.6 ADD: PRODUCT DELIVERY, STORAGE AND HANDLING

3.3.6.1 ADD: Deliver, store, and handle products using means and methods that will prevent damage, deterioration, and loss, including theft and vandalism. Comply with manufacturer’s written instructions.

3.3.6.2 ADD: DELIVERY AND HANDLING:

3.3.6.2.1 ADD: Schedule delivery to minimize long-term storage at Project site and to prevent overcrowding of construction spaces.

3.3.6.2.2 ADD: Coordinate delivery with installation time to ensure minimum holding time for items that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft, and other losses.

3.3.6.2.3 ADD: Deliver products to Project site in an undamaged condition in manufacturer’s original sealed container or other packaging system, complete with labels and instructions for handling, storing, unpacking, protecting, and installing.

3.3.6.2.4 ADD: Inspect products on delivery to determine compliance with the Contract Documents and to determine that products are undamaged and property protected.

3.3.6.3 ADD: STORAGE

3.3.6.3.1 ADD: Store products to allow for inspection and measurement of quantity or counting of units

3.3.6.3.2 ADD: Store materials in a manner that will not endanger Project structure.

3.3.6.3.3 ADD: Store products that are subject to damage by the elements under cover in a weathertight enclosure above ground, with ventilation adequate to prevent condensation.

3.3.6.3.4 ADD: Protect foam plastic from exposure to sunlight, except to extent necessary for period of installation and concealment.

3.3.6.3.5 ADD: Comply with product manufacturer’s written instructions for temperature, humidity, ventilation, and weather-protection requirements for storage.

3.3.6.3.6 ADD: Protect stored products from damage and liquids from freezing.

3.10 CONSTRUCTION SCHEDULES

3.10.1.1 ADD: A pre-construction meeting will be held at a time mutually agreed upon by the Owner, Architect/Engineer and Contractor at Campus Planning, Design and Construction, Montana State University, Bozeman, Montana. The contractor shall confirm the Contractor’s Construction Schedule for the Work. Coordination of operating requirements of the affected buildings, and surrounds, schedule of activities and Owner requirements will be discussed, as well as the order in which the Contractor intends to pursue the work. This schedule will be reviewed and must be mutually agreed upon by the Architect, Contractor and Owner.

3.11 DOCUMENTATION AND AS-BUILT CONDITIONS AT THE SITE

3.11.4 ADD: The contractor shall maintain at the site two (2) construction reference sets of all specifications, drawings, approved shop drawings, change orders and other modifications, addenda, schedules and instructions, in good order.

3.11.4.1 ADD: The record drawings shall be two (2) sets of black (or blue) and white prints of the drawings on which the contractor must record all “red line” changes during the course of construction and will include references to change order numbers, field directives, etc., and their dates. This record set shall be maintained separate and apart from documents used for construction reference. This set will be available for review by the project consultant, architect, engineer and MSU project manager at all times.

3.11.4.2 ADD: All as-built conditions shall be kept current and the contractor shall not permanently conceal or cover any work until all required information has been recorded.

3.11.4.3 ADD: All survey and exterior underground utilities shall be recorded using the spatial reference, Montana State Plane, NAD 83, CORS 96, Lambert Conformal Conic. The National Geodetic Survey publishes NAD 83

coordinates in the metric system (i.e., meters). The conversion factor that should be used to convert between English and metric systems is the international conversion factor of 1 ft. = 0.3048 m. coordinate system.

3.11.4.4 ADD: In marking any as-built conditions, the contractor shall ensure that such drawings indicate by measured dimension to building corners or other permanent monuments the exact locations of all piping, conduit or utilities concealed in concrete slabs, behind walls or ceilings or underground. Record drawings shall be made to scale and shall also include exact locations of valves, pull boxes and similar items as required for maintenance or repair service.

3.11.4.5 ADD: The contractor shall prepare and maintain a binder with all project warranty information. This will be provided to the project consultant, architect or engineer at final acceptance.

3.12.1 DEFINITIONS:

3.12.1.4 ADD: Products: Items obtained for incorporating into the Work, whether purchased for Project or taken from previously purchased stock. The term “product” includes the terms “material,” “equipment,” “system,” and terms of similar intent.

3.12.1.5 ADD: Named Products: Items identified by manufacturer’s product name, including make or model number or other designation shown or listed in manufacturer’s published product literature that is current as of date of the Contract Documents.

3.12.1.6 ADD: New Products: Items that have not previously been incorporated into another project or facility. Products salvaged or recycled from other projects are not considered new products.

3.12.1.7 ADD: Comparable Products: Product that is demonstrated and approved through submittal process to have the indicated qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics that equal or exceed those of specified product.

3.12.1.8 ADD: Basis-of-Design Product Specification: A specification in which a specific manufacturer’s product is named and accompanied by the words “basis-of-design product,” including make or model number or other designation, to establish the significant qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics for purposes of evaluating comparable products of additional manufacturers named in the specifications.

3.13. USE OF SITE

3.13.3 ADD: MSU BOZEMAN Vehicle Regulations state:

“All students, faculty, staff, and visitors must register any motor vehicle they park on the University campus, for any reason. A visitor is anyone not defined as student, staff or faculty.”

All Contractor and Contractor employees shall comply with Montana State University parking regulations. MSU parking permits can be purchased at the Huffman Building at Seventh Avenue and Kagy Boulevard. Contractor should call University Police at 994-2121 for permit information. Violators of MSU Bozeman Vehicle Regulations may be ticketed and towed.

Unless otherwise indicated on the drawings, all Contractor and Contractor employee vehicles on campus shall be parked in designated parking lots. If allowed on the drawings, vehicles to a maximum number stated, may be parked in project site areas designated and shall only be Contractor vehicles with company signs clearly visible. No personal vehicles shall be parked at the project site in any case. If a driver of a vehicle not allowed to be parked at the project site must unload equipment, tools, or materials, the vehicle must be immediately thereafter moved to a designated lot or leave campus. Vehicles parked in the project site, other than those allowed on the drawings, may be ticketed and towed.

Access to the project site shall be only by the route designated on the drawings. In cases where a different route must be used for a specific purpose, permission must be obtained from MSU Facilities Services. In no case will vehicles be used on the Centennial Mall paving. Access routes are for delivery of equipment, tools, and not for parking.

Site staging areas for materials and equipment if permitted, will be designated on the drawings if permitted. If not designated, staging is intended to be in the construction area boundaries. Staged materials and equipment must be secured on the ground surface or in trailers. Site staging areas shall be fenced.

3.13.4 ADD: The Contractor shall coordinate his operations with the Owner in order that the Owner will have maximum use of existing facilities surrounding the area of the Work, as agreed upon, at all times during normal working hours. Contractor further agrees to coordinate his operations so as to avoid interference with the Owner's normal operations to as great an extent as possible.

3.13.5 ADD: By acceptance of MSU Building Keys the Contractor agrees with the following: University keys are the property of Montana State University. Fabricating, duplicating or modifying University keys is prohibited. Doors must remain locked at all times. The use of these keys to allow unauthorized persons to enter the above areas is prohibited. Loss of any key must be reported immediately to the Director, Office of Facilities Services and University Police, if the loss of keys results in re-keying costs, these costs will be charged to the Contractor. **See attached Estimated Re-Keying Costs.**

3.13.6 ADD: The Montana Legislature decreed that the "right to breath smoke-free air has priority over the desire to smoke" (MCA 20-40-102). It is the policy of MSU to promote the health, wellness and safety of all employees, students, guests, visitors, and contractors while on campus. Therefore, the campus will be free of tobacco-use effective August 1, 2012. The use of tobacco (including cigarettes, cigars, pipes, smokeless tobacco and all other tobacco products) by students, faculty, staff, guests, visitors, and contractors is prohibited on all properties owned or leased by MSU.

Littering any university property, whether owned or leased, with the remains of tobacco products is prohibited.

All university employees, students, visitors, guests, and contractors are required to comply with this policy, which shall remain in effect at all times. Refusal to comply with this policy may be cause for disciplinary action in accordance with employee and student conduct policies. Refusal to comply with the policy by visitors, guests and contractors may be grounds for removal from campus. (http://www2montana.edu/policy/smoking_facilities/)

3.13.7 ADD: The Contractor may use the University's toilet facilities only as directed by the Owner.

ARTICLE 4 – ADMINISTRATION OF THE CONSTRUCTION CONTRACT

4.6. ARBITRATION

4.6.3 Insert in the second line "the Eighteenth Judicial District, Gallatin County" in lieu of "First Judicial District, Lewis & Clark County."

4.6.11 ADD: In responding to a claim brought by a Contractor, the Owner shall have a minimum of forty-five (45) days in which to respond to a revised claim prior to the arbitration hearing.

ARTICLE 7 – CHANGES IN WORK

7.2 CHANGE ORDERS

7.2.2.1 Insert the word "maximum" before "5%" and insert the word "maximum" before "10%".

7.2.2.4 ADD: Total Change Order markup shall not exceed (cost of the work) x 1.15.

7.2.3.1 Insert at the beginning of the first sentence the word "Itemized".

7.2.3.2 Insert at the beginning of the first sentence the word "Itemized".

7.2.3.3 Insert at the beginning of the first sentence the word "Itemized".

7.2.3.4 ADD: The Contractor shall provide a complete description summarizing all work involved.

ARTICLE 8 - TIME

8.1. DEFINITIONS

8.1.8.1 ADD: The Owner will issue a written Notice to Proceed on satisfactory receipt of the signed Contract and all required bonds, insurance and other required submittals. Work commenced before receipt of the Notice to Proceed will be entirely at the Contractor's risk.

8.2. PROGRESS AND COMPLETION

8.2.5 ADD: Completion of the work within the stated time and/or by the date stated on the Notice to Proceed is of the essence of this Contract and failure to complete, without approved time extension, may be considered default of the Contract. At the time for completion as stated on the Notice to Proceed or as extended by approved change order, if the work is not substantially complete, the Owner may notify the Contractor and the Contractor's surety company in writing of the recourse the Owner intends to take, within the Contract, to assess liquidated damages and /or cause the work to be completed.

8.3. DELAYS AND EXTENSIONS OF TIME

8.3.4 ADD: By the act of signing the Contract, the Contractor signifies that he/she and all subcontractors can perform the work within the stated schedule and that subcontractors, manufacturers, suppliers, and deliverers are known to be able to support the schedule. Time extension may be granted for unforeseen conditions or events out of the Contractor's control causing delay in delivery of materials or causing delay in the Contractor's ability to perform the work within the Contract Documents. The Contractor is expected to take all possible measures and bear all reasonable costs in order to anticipate, control, counteract, and expedite such delay-causing conditions, including finding alternative sources of materials, equipment, shipping, and labor. Notification of any claim for schedule delay must be made in writing to the Owner within one week of the causing event or of first knowledge of a known delay causing condition with supporting documentation as required by the Owner. The Owner will respond in writing within one week to claims of delay. No claims of delay will be entertained after the date of completion as stated on the Notice to Proceed or as extended by previously approved delay claims.

ARTICLE 9 – PAYMENTS AND COMPLETION

9.3. APPLICATIONS FOR PAYMENT

9.3.7.2.1. Insert in the first line "Schedule of Values" in lieu of "Schedule of Amounts for Contract Payment".

9.3.7.2.3 ADD: Subcontractor's List: The Contractor shall list all subcontractors doing work in excess of \$5,000.

9.8. SUBSTANTIAL COMPLETION

9.8.4.1 ADD: Prior to the inspection, the Contractor shall complete the final clean-up of the project site which, unless otherwise stated in the Contract Documents, shall consist of:

9.8.4.1.1 Removal of all debris and waste. All construction debris and waste shall be removed from the campus grounds. Use of the University trash containers will not be permitted.

9.8.4.1.2 Removal of all stains, smears, marks of any kind from surfaces including existing surfaces if said damage is the result of the work.

9.8.4.1.3 Removal of all temporary structures and barricades.

9.10. FINAL COMPLETION AND FINAL PAYMENT

9.10.2.4 Insert in the first line after the word "(Form 103)": "for contracts greater than or equal to \$150,000"

ARTICLE 10 – PROTECTIONS OF PERSONS AND PROPERTY

10.1. SAFETY

10.1.2 Insert in the second line before the word "safeguards": "and as approved by Owner,"

10.1.2.1 ADD: The Contractor recognizes that the Work will be conducted in and around buildings and areas that are occupied and will continue to function for the purposes of the University. The Contractor shall conduct a project safety meeting prior to the start of the Work, with the Owner's representative and all others that the Owner's representative deems necessary. The purpose of the meeting shall be to produce project specific rules and guidelines pertaining to but not restricted to: safety of persons in and around the area of the Work including type and location of fencing, guards, signage, etc.; closing of existing campus circulation routes and designation of alternate routes,

including creation of temporary routes of access as required; creation and location of temporary signage as required to maintain accessible routes for handicapped access to and around the site of the Work. The Contractor shall be solely responsible for implementing all required means and methods for site safety and security that may be agreed upon in this meeting.

10.1.2.2 ADD: Contractor shall notify Owner any time his operations will disrupt use of and access to existing accessible routes. Contractor is solely responsible for maintaining existing accessible routes in the area of the project with the exception of temporary interruptions lasting one day or less. Contractor is responsible for erecting signage identifying temporary re-routing of accessible routes. Such re-routing shall be coordinated with Owner in advance.

10.3. UTILITIES

10.3.1 ADD: Underground Utilities: Buried utilities, including, but not limited to, electricity, gas, steam, air, water, telephone, sewer, irrigation, broadband coaxial computer cable, and fiber optic cables are very vulnerable and damage could result in loss of service. The telephone, broadband and fiber optic cables are especially sensitive and the slightest damage to these components will result in disruption of the operations of the campus.

10.3.2 ADD: "One Call" must be notified by phone and in writing at least 72 hours (3 business days) prior to digging to arrange and assist in the location of buried utilities in the field. (Dial 811). The Contractor shall mark the boundary of the work area. The boundary area shall be indicated with white paint and white flags. In winter, pink paint and flags will be accepted.

10.3.3 ADD: After buried utilities have been located, the Contractor shall be responsible for any utilities damaged while digging. Such responsibility shall include all necessary care including hand digging. Contractor's responsibility shall also include maintaining markings after initial locate. The area for such responsibility, unless otherwise indicated, shall extend 24 inches to either side of the marked center line of a buried utility line. In cases of multiple or overlapping utilities or inconclusive electronic locating signals, MSU Project Manager may specifically indicate a wider area for Contractor's responsibility.

10.3.4 ADD: The Contractor's responsibility shall include repair or replacement of damaged utilities. In the event of damage to the 15 KV electrical distribution system, the broadband or fiber optic cables, repair will consist of replacement from termination to termination. Facilities Services and the MSU Information Technology Center will verify repair and recertification. The Contractor will also be responsible for all costs associated with re-terminations and recertification.

10.3.5 ADD: Any buried utilities exposed by the operations of the Contractor shall be marked on the plans and adequately protected by the Contractor. If any buried utilities not located are exposed, the Contractor shall immediately contact Facilities Services at the numbers above. If, after exposing an unlocated buried utility, the Contractor continues digging without notifying Facilities Services and further damages the utility, the Contractor will be responsible.

10.3.6 ADD: Damage to irrigation systems during seasons of no irrigation that are not immediately and adequately repaired and tested will require the Contractor to return when the system is in service to complete the repair.

10.3.7 ADD: In the event of a planned interruption of any existing utility service, the Contractor shall make arrangements with Facilities Services at least 72 hours (3 business days) in advance. Shutdowns of the broadband or fiber optic cables will normally require 5 working days notice to Facilities Services and the Information Technology Center. The Contractor shall bear all costs associated with the interruptions and restorations of service.

10.3.8 ADD: The Owner allows the contractor to use the Owner's utilities (water, heat, electricity) services without charge for procedures necessary for the completion of the work.

ARTICLE 11 - INSURANCE AND BONDS

11.4. COMMERCIAL GENERAL LIABILITY INSURANCE

11.4.1.3. Insert in the first line after "State of Montana": ", Montana State University".

11.7. PERFORMANCE BOND AND LABOR & MATERIAL PAYMENT BOND (BOTH ARE REQUIRED ON THIS PROJECT)

11.7.1. Insert in the first line at the beginning of the sentence "For contracts equal to or greater than \$150,000".

11.8. CANCELLATION

11.8 ADD All Certificates shall contain a provision that coverage provided by the policies will not be cancelled without at least thirty (30) days prior notice to the Owner.

ARTICLE 13 – MISCELLANEOUS PROVISIONS

13.1. GOVERNING LAW

13.1.1. Insert in the second line “The Eighteenth Judicial District, Gallatin County” in lieu of “First Judicial District, Lewis and Clark County”.

13.9 EMERGENCY AND PUBLIC SAFETY

Montana State University has an Emergency and Public Safety Alert System that warns the campus community in the event of an emergency or public safety event. Because contractors, consultants, and vendors are considered members of the campus community when working on campus, they must be familiar with the alert system and understand when the system is used. Montana State University requires all contractors, consultants, vendors, and their employees working on or entering the MSU-Bozeman campus to register for the Emergency and Public Safety Alert System. The link to register is: <http://www.montana.edu/msualert/>.

END OF SUPPLEMENTARY GENERAL CONDITIONS

Cost Estimate to Re-key Buildings

Access to campus buildings is controlled for safety and security reasons. As a key holder the contractor is responsible for following processes associated with maintaining the integrity of our access control program. If a key is lost the contractor is liable for costs associated with ensuring access control is maintained. In some cases that requires re-keying an entire building or key sequence. Cost can range from \$2,000 to over \$200,000 depending on building and key hierarchy.

SECTION 011000 SUMMARY

1.1 PART 1 - GENERAL

- A. Related Documents
 - 1. Drawings and general provisions of Contract, including General Conditions, Supplemental Conditions and other Division 1 Specification Sections, apply to this Section.

- B. Project Description
 - 1. Reid Hall elevator replacement. Scope of work includes, but is not necessarily limited to, removal of existing elevator and equipment in its entirety and installation of new hydraulic elevator and supplementary equipment in their entirety including new sub-grade hydraulic piston/sleeve, new sump pit and associated mechanical/plumbing design, and new basement level elevator shaft access door.

- C. Site Information
 - 1. The contractor will have access to the existing property as directed by the Owner when the contract is awarded, and the agreement is signed.

- D. Contracts
 - 1. Contracts shall be under one General Contract and shall include, but not be limited to, all labor, materials, and supervision necessary to furnish and install the Work.

- E. Work Sequence
 - 1. The work will be conducted in one (1) phase to provide the least possible interference to the activities of the Owner's personnel and activities.
 - 2. The Contractor will have access to the existing property from the date of receipt of the contract.

- F. Contractor Use of Premises
 - 1. Work on this contract is expected to be done during regular working hours Monday through Friday. Any variation from this will require prior approval of the Consultant and Owner.
 - 2. All work must be coordinated with MSU at all times and MSU must be informed about any work impacting campus operations 72 hours or 3 working days in advance of work being conducted and shall require MSU approval.
 - 3. General: Limit use of the premises to construction activities in areas indicated; allow for Owner/MSU occupancy and use by the public. Confine operations to areas within contract limits indicated. Portions of the site beyond areas in which construction operations are indicated are not to be disturbed.
 - 4. Contractor shall conduct all his work in such a manner as to minimize the inconvenience and disruption of MSU's daily schedule.

- equipment.
5. Confine operations at the site to the areas permitted under the Contract. Portions of the site beyond areas on which work is indicated are not to be disturbed. Conform to site rules and regulations affecting the work while engaged in project construction.
 6. Do not unreasonably encumber the site with materials or equipment. Confine stockpiling of materials to the areas designated on the drawings. If additional storage is necessary, obtain and pay for such storage off-site.
 7. Contractor shall establish a staging area for storage of materials and
 8. The Contractor is to coordinate with MSU for the location of the job site trailer office.
 9. Keep driveways and entrances serving the premises clear and available to MSU and MSU's employees, staff and visitors at all times, unless otherwise agreed by MSU. Do not use these areas for parking or storage of materials. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on site.

G. Parking and Site Access

(See also Supplemental Conditions of the Contract for Construction.)

1. MSU Bozeman Vehicle Regulations state: "All students, faculty, staff, and visitors must register any motor vehicle they park on the University campus, for any reason. A visitor is anyone not defined as student, staff or faculty."
2. All Contractor and Contractor employees shall comply with Montana State University parking regulations. MSU parking permits can be purchased at the University Police Office located in the Huffman Building at Seventh Avenue and Kagy Boulevard. Violators of MSU Bozeman Vehicle Regulations may be ticketed and towed.
3. A maximum of three (3) Contractor Permits (or as agreed with MSU) will be made available to the Contractor for parking of essential vehicles within the designated parking lot (as designated on the Cover Sheet of the Contract Documents). Essential vehicles are vehicles used for delivery of equipment and tools required to be parked in close proximity to the construction area. All allowed vehicles only to be parked on hard surfaced areas within the Staging Area. All other Contractor and Contractor employee vehicles on campus shall be parked in designated parking lots to be agreed with MSU. No personal vehicles shall be parked at the project site in any event. If a driver of a vehicle not allowed to be parked at the project site must unload equipment, tools, or materials, the vehicle must be immediately thereafter move to a designated lot or leave campus.
4. Access and egress to and from the project site shall be coordinated with the owner. In cases where a different route must be used for a specific purpose, permission must be obtained from MSU. Access routes are for delivery of equipment, tools, and materials and not for parking.
5. The site Staging Areas for materials and equipment are designated on the Cover Sheet of the Contract Documents. Staged materials and equipment must be secured on the ground surface or in trailers. Site staging areas shall be fenced in accordance with the Contract Documents. Vehicles in addition to those allowed to be parked may not be used for staging of equipment, tools, or materials.

H. Owner Occupancy

1. Full Owner/MSU Occupancy: The Owner/MSU will occupy the site during the entire construction period. Cooperate with MSU during construction operations to minimize conflicts and facilitate MSU usage. Perform the work so as not to interfere with MSU's operations.
2. The Owner/MSU under a separate project(s) and contractor(s) will be completing work in and around the project location during the construction period. The Contractor will cooperate with MSU and all their contractors during construction operations to minimize conflicts and facilitate concurrent completion of all work.

I. Safety Requirements

1. General: The safety measures required by the Contract Documents are not meant to be inclusive. The Contractor shall be solely responsible for safety on a 24-hours-per-day, 7 days-per-week basis and shall take whatever additional measures are necessary to insure the health and safety of the buildings' occupants, or pedestrians at or near the construction site and access routes and of all other persons in all areas affected by the Contractor's activities. Prior to the start of construction, the Contractor is to submit to the Consultant, a detailed written plan specifying the safety procedures that will be followed. Include (but not by way of limitation) the following: Verbiage, size and locations of warning signs; construction sequence as related to safety; use of barricades (type and location); employee policies as related to safety; and delivery of materials as related to safety. Revise the safety plan as required during construction and resubmit to the Owner.
2. All application, material handling, and associated equipment shall conform to and be operated in conformance with OSHA safety requirements.
3. Comply with Federal, State, local, and the Owner's fire, health and safety requirements.
4. Advise MSU whenever work is expected to be hazardous or inconvenient (including objectionable odors) to MSU's employees, students, visitors or the building occupants.
5. Construction materials or equipment shall be placed so as not to endanger the work or prevent free access to all emergency devices or utility disconnects.
6. Maintain the proper rated fire extinguishers within easy access where power tools, sanding or other equipment is being used.
7. The Contractor shall erect and maintain, as required by law, conditions and progress of the work, warning signs, barricades and other reasonable safeguards for safety and protection.
8. **Emergency and Public Safety Alert System:**
Montana State University has an Emergency and Public Safety Alert System that warns the campus community in the event of an emergency or public safety event. Because contractors, consultants, and vendors are considered members of the campus community when working on campus, they must be familiar with the alert system and understand when the system is used. Montana State University requires all contractors, consultants, vendors, and their employees working on or entering the MSU-Bozeman campus to register for the Emergency

and Public Safety Alert System. The link to register is:
<http://www.montana.edu/msualert/>

J. Existing Premises Condition

1. The Contractor is responsible for adequately documenting in photos the existing condition of the premises, to include external road surfaces, curbing and landscaped areas, specifically the cleanliness of areas. Any damage to the premises which is found after construction and is not so documented will be the responsibility of the Contractor to repair or replace.

K. Discrepancies in the Documents

1. The Contractor shall bring any discrepancies between any portions of the drawings and specifications to the attention of the Owner and the Consultant in writing. The Owner and Consultant shall review the discrepancy and clarify the intent desired in the Contract Documents. Unless specifically directed otherwise, the Contractor shall be obligated to provide the greater quantity or quality without any change in contract sum or time.

END OF SECTION 011000

**SECTION 012000
PRICE AND PAYMENT
PROCEDURES**

1.1 GENERAL

A. Related Documents

1. Drawings and general provisions of Contract, including General Conditions, Supplemental Conditions and other Division 1 Specification Sections, apply to this Section.

B. Summary

1. This Section specified administrative and procedural requirements governing the Contractor's Applications for Payment.
2. The Contractor's Construction Schedule and Submittal Schedule are included in Section "Submittals".

C. Schedule of Values

1. Coordinate preparation of the Schedule of Values, Form 100, with preparation of the Contractor's Construction Schedule.
2. Each prime Contractor shall coordinate preparation of its Schedule of Values for its part of the work with preparation of the Contractor's Construction Schedule.
3. Correlate line items in the Schedule of Values with other required administrative schedules and forms, including:
 - a. Contractor's construction schedule
 - b. Application for Payment form
 - c. List of subcontractors
 - d. Schedule of allowances
 - e. Schedule of alternates
 - f. List of products
 - g. List of principal suppliers and fabricators
 - h. Schedule of submittals
 - i. Submit the Schedule of Values to the Architect at the earliest feasible date, but in no case later than seven (7) days before the date scheduled for submittal of the initial Application for Payment.
 - j. Sub-Schedules: Where the work is separated into phases that require separately phased payments, provide sub-schedules showing values correlated with each phase of payment.
4. Format and Content: Use the Project Manual Table of Contents as a guide to establish the format for the Schedule of Values.
 - a. Identification: Include the following project identification on the Schedule of Values:
 - 1) Project name
 - 2) Name of the Architect
 - 3) Project number (PPA No.)
 - 4) Contractor's name and address
 - 5) Date of submittal

b. Arrange the Schedule of Values in a tabular form with separate columns to indicate the following for each item listed:

- 1) Generic name
- 2) Related specification section
- 3) Name of subcontractor
- 4) Name of manufacturer or fabricator
- 5) Name of supplier
- 6) Change Orders (numbers) that have affected value
- 7) Dollar value

a) Percentage of Contract Sum in the nearest one-hundredth percent, adjusted to total 100%

c. Provide a breakdown of the Contract Sum in sufficient detail to facilitate continued evaluation of Applications for Payment and progress reports. Break principal subcontract amounts down into several line items.

d. Round amounts off to the nearest whole dollar; the total shall equal the Contract Sum.

e. For each part of the work where an Application for Payment may include materials or equipment, purchased or fabricated and stored, but not yet installed, provide separate line items on the Schedule of Values for initial cost of the materials, for each subsequent stage of completion, and for total installed value of that part of the work.

5. Margins of Cost: Show line items for indirect costs, and margins on actual costs, only to the extent that such items will be listed individually in Applications for Payment. Each item in the Schedule of Values and Applications for Payment shall be complete including its total cost and proportionate share of general overhead and profit margin.

a. At the Contractor's option, temporary facilities and other major cost items that are not direct cost of actual work-in-place may be shown as separate line items in the Schedule of Values or distributed as general overhead expense.

6. Schedule Updating: Update and resubmit the Schedule of Values when Change Orders or Construction Change Directives result in a change in the Contract Sum.

D. Applications for Payment

1. Each Application for Payment shall be consistent with previous applications and payments as certified by the Architect and paid for by the Owner. The initial Application for Payment, the Application for Payment at time of Substantial Completion, and the final Application for Payment involve additional requirements.

2. Payment Application Times: Each progress payment date is as indicated in the Agreement. The period of construction work covered by each Application for Payment is the period indicated in the Agreement.

3. Payment Application Forms: Use Montana Form 101 as the form for Application for Payment.

4. Application Preparation: Complete every entry on the form, including notarization and execution by person authorized to sign legal documents on behalf of the Owner. Incomplete applications will be returned without action.

- a. Entries shall match data on the Schedule of Values and Contractor's Construction Schedule. Use updated schedules if revisions have been made.
 - b. Include amounts of Change Orders and Construction Change Directives issued prior to the last day of the construction period covered by the application.
5. Transmittal: Submit one (1) executed copy of each Application for Payment to the Architect by means ensuring receipt within 24 hours, including waivers of lien and similar attachments, when required.
- a. Transmit each copy with a transmittal form listing attachments, and recording appropriate information related to the application in a manner acceptable to the Architect.
6. Initial Application for Payment: Administrative actions and submittals that must precede or coincide with submittal of the first Application for Payment include the following:
- a. List of subcontractors
 - b. Schedule of Values
 - 1) Contractor's Construction Schedule (preliminary if not final)
 - c. Copies of building permits
 - 1) Copies of authorizations and licenses from governing authorities for performance of the work
 - d. Certificates of insurance and insurance policies (submitted with Contract)
 - e. Performance and payment bonds (submitted with Contract if required)
7. Application for Payment at Substantial Completion: Following issuance of the Certificate of Substantial Completion, submit an Application for Payment; this application shall reflect any Certificates of Partial Substantial Completion issued previously for Owner occupancy of designated portions of the work.
8. Administrative actions and submittals that shall proceed or coincide with this application include:
- a. Occupancy permits and similar approvals
 - b. Warranties (guarantees) and maintenance agreements
 - c. Test/adjust/balance records
 - d. Maintenance instructions
 - e. Meter readings
 - f. Start-up performance reports
 - 1) Change-over information related to Owner's occupancy, use, operation and maintenance.
 - g. Final cleaning
 - 1) Application for reduction of retainage, and consent of surety

9. Final Payment Application: Administrative actions and submittals which must precede or coincide with submittal of the final Application for Payment include the following:
 - a. Completion of project closeout requirements
 - 1) Completion of items specified for completion after Substantial Completion
 - b. Assurance that unsettled claims will be settled
 - 1) Assurance that work not complete and accepted will be completed without undue delay
 - 2) Transmittal of required project construction records to Owner

END OF SECTION 01200

**SECTION 012500
SUBSTITUTION PROCEDURES**

PART 1 - GENERAL

- A. Related Documents
 - 1. Drawings and general provisions of Contract, including General Conditions, Supplemental Conditions and *Instructions to Bidders*.

- B. Substitution Procedures
 - 1. Substitutions include changes in products, materials, equipment, and methods of construction from those required by the Contract Documents and proposed by the Contractor.
 - 2. Substitution Requests: Submit three copies of each request on MSU Substitution Request Form 099 for each consideration. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
 - a. Submit requests in accordance with *Instructions to Bidders*.
 - b. Identify product to be replaced and show compliance with requirements for substitutions. Include a detailed comparison of significant qualities of proposed substitution with those of the Work specified, a list of changes needed to other parts of the Work required to accommodate proposed substitution, and any proposed changes in the Contract Sum or the Contract Time should the substitution be accepted.

- C. Architect will review proposed substitutions and notify Contractor of their acceptance or rejection. If necessary, Architect will request additional information or documentation of evaluation.
 - 1. Architect will notify Contractor of acceptance or rejection of proposed substitution within 10 days of receipt of request, or seven days of receipt of additional information or documentation, whichever is later.

- D. Do not submit unapproved substitutions on Shop Drawings or other submittals.

END OF SECTION 012500

SECTION 013000

SUBMITTALS

1.1 GENERAL

A. Related Documents

1. Drawings and general provisions of Contract, including General Conditions, Supplemental Conditions and other Division 1 Specification Sections, apply to this Section.

B. Summary

1. This Section specifies administrative and procedural requirements for submittals required for performance of the work, including:

- a. Contractor's construction schedule
- b. Submittal schedule
- c. Daily construction reports
- d. Shop Drawings
- e. Product data
- f. Samples

Note: All Submittals are to be both print and electronic.

2. Administrative Submittals: Refer to other Division 1 Sections and other Contract Documents for requirements for administrative submittals. Such submittals include, but are not limited to:

- a. Permits
- b. Applications for Payment
- c. Performance and payment bonds
- d. Insurance certificates
- e. List of Subcontractors

3. The Schedule of Values submitted is included in Section "Applications for Payment".

4. Inspection and test reports are included in Section "Quality Requirements".

5. Unless otherwise instructed by the Owner all submittals shall be directed to Architect/Engineer Consultant of Record. The Contractor's construction schedule, submittal schedule and daily construction reports shall be directed to the Consultant's representative, the State of Montana's representative and MSU's representative. Shop drawings, product data and samples shall be directed to the Consultant's representative.

C. Submittal Procedures

1. Coordination: Coordinate preparation and processing of submittals with performance of construction activities. Transmit each submittal sufficiently in advance of performance of related construction activities to avoid delay.
 - a. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals and related activities that require sequential activity.

- b. Coordinate transmittal of different types of submittals for related elements of the work so processing will not be delayed by the need to review submittals concurrently for coordination.
 - 1) The Consultant reserves the right to withhold action on a submittal requiring coordination with other submittals until related submittals are received.
 - c. Processing: Allow sufficient review time so that installation will not be delayed as a result of the time required to process submittals, including time for resubmittals.
 - 1) Allow two (2) weeks for initial review. Allow additional time if processing must be delayed to permit coordination with subsequent submittals. The Consultant will promptly advise the Contractor when a submittal being processed must be delayed for coordination.
 - 2) If an intermediate submittal is necessary, process the same as the initial submittal.
 - 3) Allow two (2) weeks for reprocessing each submittal.
 - 4) No extension of contract time will be authorized because of failure to transmit submittals to the Consultant sufficiently in advance of the work to permit processing.
2. Submittal Preparation: Place a permanent label or title block on each submittal for identification. Indicate the name of the entity that prepared each submittal on the label or title block.
- a. Provide a space approximately 4" x 5" on the label or beside the title block on Shop Drawings to record the Contractor's review and approval markings and the action taken.
 - b. Include the following information on the label for processing and recording action taken.
 - 1) Project name and PPA Number
 - 2) Date
 - 3) Name and address of Consultant
 - 4) Name and address of Contractor
 - 5) Name and address of Subcontractor
 - 6) Name and address of supplier
 - 7) Name of manufacturer
 - a) Number and title of appropriate Specification Section
 - b) Drawing number and detail references, as appropriate
3. Submittal Transmittal: Package each submittal appropriately for transmittal and handling. Transmit each submittal from Contractor to Consultant using a transmittal form. Submittals received from sources other than the Contractor will be returned without action.
- a. On the transmittal record relevant information and requests for data. On the form, or separate sheet, record deviations from Contract Document requirements, including minor variations and limitations. Include

Contractor's certification that information complies with Contract Documents requirements.

- b. Transmittal Form: Contractor's standard form.

D. Contractor's Construction Schedule

1. Bar-Chart Schedule: Prepare a fully developed, horizontal bar-chart type Contractor's construction schedule. Submit both in print and electronically within thirty (30) days of the date established for "Commencement of the Work".
 - a. Provide a separate time bar for each significant construction activity. Provide a continuous vertical line to identify the first working day of each week. Use the same breakdown of units of the work as indicated in the "Schedule of Values".
 - b. Within each time bar indicate estimated completion percentage in 10 percent increments. As work progresses, place a contrasting mark in each bar to indicate actual completion.
 - c. Prepare the schedule on a sheet, or series of sheets, of stable transparency, or other reproducible media, of sufficient width to show data for the entire construction period.
 - d. Secure time commitments for performing critical elements of the work from parties involved. Coordinate each element on the schedule with other construction activities; include minor elements involved in the sequence of the work. Show each activity in proper sequence. Indicate graphically sequences necessary for completion of related portions of the work.
 - e. Coordinate the Contractor's construction schedule with the schedule of values, list of subcontracts, submittal schedule, progress reports, payment requests, and other schedules.
 - f. Indicate completion in advance of the date established for Substantial Completion. Indicate Substantial Completion on the schedule to allow time for the Consultant's procedures necessary for certification of Substantial Completion.
2. Work Stages: Indicate important stages of construction for each major portion of the Work, including testing and installation.
3. Area Separations: Provide a separate time bar to identify each major construction area for each major portion of the work. Indicate where each element in an area must be sequenced or integrated with other activities.
4. Cost Correlation: At the head of the schedule, provide a two (2) item cost correlation line, indicating "pre-calculated" and "actual" costs. On the line show dollar-volume of work performed as of the dates used for preparation of payment requests.
 - a. Refer to Section "Price and Payment Procedures" for cost reporting and payment procedures.
5. Distribution: Following response to the initial submittal, print and distribute copies to the Consultant, Owner, subcontractors, and other parties required to comply with scheduled dates. Transmit electronically and post copies in the project meeting room and temporary field office.
 - a. When revisions are made, distribute to the same parties and post in the same locations. Delete parties from distribution when they have

completed their assigned portion of the work and are no longer involved in construction activities.

6. Schedule Updating: Revise the schedule after each meeting or activity, where revisions have been recognized or made. Issue the updated schedule electronically and in print concurrently with report of each meeting.

E. Submittal Schedule

1. After development and acceptance of the Contractor's construction schedule, prepare a complete schedule of submittals. Submit the schedule within ten (10) days of the date required for establishment of the Contractor's construction schedule.

- a. Coordinate submittal schedule with the list of subcontracts, schedule of values and the list of products, as well as the Contractor's construction schedule.
- b. Prepare the schedule in chronological order; include submittals required during the first thirty (30) or sixty (60) days of construction. Provide the following information:

- 1) Scheduled date for the first submittal
- 2) Related section number
- 3) Submittal category
- 4) Name of subcontractor
- 5) Description of the part of the work covered
- 6) Scheduled date for resubmittal
 - a) Scheduled date the Consultant's final release or approval

2. Distribution: Following response to initial submittal, print and distribute copies to the Consultant, Owner, subcontractors, and other parties required to comply with submittal dates indicated. Post copies in the project meeting room and field office.

- a. When revisions are made, distribute to the same parties and post in the same locations. Delete parties from distribution when they have completed their assigned portion of the work and are no longer involved in construction activities.

3. Schedule Updating: Revise the schedule after each meeting or activity, where revisions have been recognized or made. Issue the updated schedule concurrently with report of each meeting.

F. Daily Construction Reports

1. Prepare a daily construction report, recording the following information concerning events at the site; and submit duplicate copies to the Consultant at weekly intervals:

- a. List of subcontractors at the site
- b. Approximate count of personnel at the site
- c. High and low temperatures, general weather conditions
- d. Accidents and unusual events
- e. Meetings and significant decisions

- f. Stoppages, delays, shortages, losses
 - g. Meter readings and similar recordings
 - h. Emergency procedures
 - i. Orders and requests of governing authorities
 - j. Change Orders received, implemented
 - k. Services connected, disconnected
 - l. Equipment or system tests and start-ups
 - m. Partial completions, occupancies
 - n. Substantial Completions authorized
- G. Shop Drawings
1. Submit newly prepared information, drawn to accurate scale. Highlight, encircle, or otherwise indicate deviations from the Contract Documents. Do not reproduce Contract Documents or copy standard information as the basis of Shop Drawings. Standard information prepared without specific reference to the project is not considered Shop Drawings.
 2. Shop Drawings include fabrication and installation drawings, setting diagrams, schedules, patterns, templates, and similar drawings. Include the following information:
 - a. Dimensions
 - b. Identification of products and materials included
 - c. Compliance with specified standards
 - d. Notation of coordination requirements
 - e. Notation of dimensions established by field measurement
 - f. Sheet Size: Except for templates, patterns and similar full-size drawings, submit Shop Drawings on sheets at least 8-1/2" x 11", but no larger than 36" x 48".
 - g. Submittal: Submit electronically and in print for the Consultant's review; Consultant's comments will be returned electronically.
 - 1) One (1) of the prints returned shall be marked-up and maintained as a "Record Document".
 - h. Do not use Shop Drawings without an appropriate final stamp indicating action taken in connection with construction.
 3. Coordination drawings are a special type of Shop Drawing that show the relationship and integration of different construction elements that require careful coordination during fabrication or installation to fit in the space provided or function as intended.
 - a. Preparation of coordination drawings is specified in section "Project Coordination" and may include components previously shown in detail on Shop Drawings or Product Data.
 - b. Submit coordination drawings for integration of different construction elements. Show sequences and relationships of separate components to avoid conflicts in use of space.
- H. Product Data
1. Collect Product Data into a single submittal for each element of construction or system. Product Data includes printed information such as manufacturer's

installation instructions, catalog cuts, standard color charts, roughing-in diagrams and templates, standard wiring diagrams, and performance curves. Where Product Data must be specially prepared because standard printed data is not suitable for use, submit as "Shop Drawings".

- a. Mark each copy to show applicable choices and options. Where printed Product Data includes information on several products, some of which are not required, mark copies to indicate the applicable information. Include the following information:
 - 1) Manufacturer's printed recommendations
 - a) Compliance with recognized trade association standards
 - b) Compliance with recognized testing agency standards
 - 2) Application of testing agency labels and seals
 - a) Notation of dimensions verified by field measurement
 - 3) Notation of coordination requirements
- b. Do not submit Product Data until compliance with requirements of the Contract Documents has been confirmed.
- c. Preliminary Submittal: Submit a preliminary single-copy of Product Data where selection of options is required.
- d. Submittals: Submit two (2) copies of each required submittal; submit four (4) copies where required for maintenance manuals. The Consultant will retain one (1), and will return the other marked with action taken and corrections or modifications required.
 - 1) Unless non-compliance with Contract Document provisions is observed, the submittal may serve as the final submittal.
- e. Distribution: Furnish copies of final submittal to installers, subcontractors, suppliers, manufacturers, fabricators, and others required for performance of construction activities. Show distribution on transmittal forms.
 - 1) Do not proceed with installation until an applicable copy of Product Data applicable is in the installer's possession.
 - 2) Do not permit use of unmarked copies of Product Data in connection with construction.

I. Samples

1. Submit full-size, fully fabricated samples cured and finished as specified and physically identical with the material or product proposed. Samples include partial sections of manufactured or fabricated components, cuts or containers of materials, color range sets, and swatches showing color, texture, and pattern.
 - a. Mount, display, or package samples in the manner specified to facilitate review of qualities indicated. Prepare samples to match the Consultant's sample. Include the following:
 - 1) Generic description of the sample
 - 2) Sample source
 - 3) Product name or name of manufacturer

- 4) Compliance with recognized standards
 - 5) Availability and delivery time
2. Submit samples for review of kind, color, pattern, and texture, for a final check of these characteristics with other elements, and for a comparison of these characteristics between the final submittal and the actual component as delivered and installed.
 - a. Where variation in color, pattern, texture, or other characteristics are inherent in the material or product represented, submit multiple units (not less than three (3)), that show approximate limits of the variations.
 - b. Refer to other specification sections for requirements for samples that illustrate workmanship, fabrication techniques, details of assembly, connections, operation and similar construction characteristics.
 - c. Refer to other sections for samples to be returned to the Contractor for incorporation in the work. Such samples must be undamaged at time of use. On the transmittal, indicate special requests regarding disposition of sample submittals.
 3. Preliminary Submittals: Where samples are for selection of color, pattern, texture, or similar characteristics from a range of standard choices, submit a full set of choices for the material or product.
 - a. Preliminary submittals will be reviewed and returned with the Consultant's mark indicating selection and other action.
 4. Submittals: Except for samples illustrating assembly details, workmanship, fabrication techniques, connections, operation and similar characteristics, submit three (3) sets; one (1) will be returned marked with the action taken.
 - a. Maintain sets of samples, as returned, at the project site, for quality comparisons throughout the course of construction.
 - 1) Unless non-compliance with Contract Document provisions is observed, the submittal may serve as the final submittal.
 - 2) Sample sets may be used to obtain final acceptance of the construction associated with each set.
 5. Distribution of Samples: Prepare and distribute additional sets to subcontractors, manufacturers, fabricators, suppliers, installers, and others as required for performance of the work. Show distribution on transmittal forms.
 - a. Field samples specified in individual sections are special types of samples. Field samples are full-size examples erected on site to illustrate finishes, coatings, or finish materials and to establish the standard by which the work will be judged.
 - 1) Comply with submittal requirements to the fullest extent possible. Process transmittal forms to provide a record of activity.

J. Consultant's Action

1. Except for submittals for record, information, or similar purposes, where action and return is required or requested, the Consultant will review each submittal, mark to indicate action taken, and return promptly. Compliance with specified characteristics is the Contractor's responsibility.
2. Action Stamp: The Consultant will stamp each submittal with a uniform, self-explanatory action stamp. The stamp will be appropriately marked, as follows, to indicate the action taken:
 - a. Final-But-Restricted Release: When submittals are marked "Make Corrections Noted", that part of the work covered by the submittal may proceed provided it complies with notations or corrections on the submittal and requirements of the Contract Documents; final acceptance will depend on that compliance.
 - b. Returned for Resubmittal: When submittal is marked "Revise and Resubmit", do not proceed with that part of the work covered by the submittal, including purchasing, fabrication, delivery, or other activity. Revise or prepare a new submittal in accordance with the notations; resubmit without delay. Repeat if necessary to obtain a different action mark.
 - 1) Do not permit submittals marked "Revise and Resubmit" to be used at the project site, or elsewhere where work is in progress.
 - c. Other Action: Where a submittal is primarily for information or record purposes, special processing or other activity, the submittal will be returned, marked "Action not Required".

END OF SECTION 013000

**SECTION 013100
PROJECT COORDINATION**

1.1 GENERAL

- A. Related Documents
 - 1. Drawings and general provisions of Contract, including General Conditions and Supplemental Conditions and other Division 1 Specification Sections, apply to this Section.

- B. Summary
 - 1. This section specifies administrative and supervisor requirements necessary for project coordination including, but not necessarily limited to:
 - a. Coordination
 - b. Administrative and supervisory personnel
 - c. General installation provisions
 - d. Cleaning and protection
 - 2. Field Engineering is included in Section "Field Engineering".
 - 3. Progress meetings, coordination meetings and pre-installation conferences are included in Section "Project Meetings".
 - 4. Requirements for Contractor's Construction Schedule are included in Section "Submittals".

- C. Coordination
 - 1. Coordination: Coordinate construction activities included under various sections of these specifications to assure efficient and orderly installation of each part of the work. Coordinate construction operations included under different sections of the specifications that are dependent upon each other for proper installation, connection, and operation.
 - a. Provide access to work at all times for inspections by Owner and authorized representatives.
 - b. Provide safe working conditions and protection of completed work.
 - c. Provide barricades and signs.
 - d. Where installation of one part of the work is dependent on installation of other components, either before or after its own installation, schedule construction activities in the sequence required to obtain the best results.
 - e. Where availability of space is limited, coordinate installation of different components to assure maximum accessibility for required maintenance, service and repair.
 - f. Make adequate provisions to accommodate items scheduled for later installation.
 - g. Where necessary, prepare memoranda for distribution to each party involved outlining special procedures required for coordination. Include such items as required notices, reports, and attendance at meetings.
 - 1) Prepare similar memoranda for the Owner and separate Contractors where coordination of their work is required.
 - 2. Administrative Procedures: Coordinate scheduling and timing of required administrative procedures with other construction activities to avoid conflicts and ensure orderly progress of the work. Such administrative activities include, but are not limited to, the following:

- a. Notify Facilities Services or Campus Planning, Design and Construction of any expected disruptions in service or changes in construction schedule at least 72 hours (3 working days) in advance.
 - b. Preparation of schedules.
 - c. Installation and removal of temporary facilities.
 - d. Delivery and processing of submittals.
 - e. Progress meetings.
 - f. Project close-out activities.
3. Conservation: Coordinate construction activities to ensure that operations are carried out with consideration given to conservation of energy, water, and materials.
- a. Salvage materials and equipment involved in performance of, but not actually incorporated in, the work. Refer to other sections for disposition of salvaged materials that are designated as Owner's property.
- D. Submittals
- 1. Coordinated Drawings: Prepare and submit coordination drawings where close and careful coordination is required for installation of products and materials fabricated off-site by separate entities, and where limited space availability necessitates maximum utilization of space for efficient installation of different components.
 - a. Show the interrelationship of components shown on separate shop drawings.
 - b. Indicate required installation sequences.
 - c. Comply with requirements contained in Section "Submittals".
 - d. Section "Basic Electrical Requirements" for specific coordination drawing requirements for mechanical and electrical installations.
 - 2. Staff Names: Within 15 days of Notice to Proceed, submit a list of the Contractor's principal staff assignments, including the Superintendent and other personnel in attendance at the site; identify individuals, their duties and responsibilities; list their addresses and telephone numbers. Post copies of the list in the project meeting room, the temporary field office, and each temporary telephone.

1.2 PROJECT MEETINGS

- A. Related Documents
- 1. Drawings and general provisions of the Contract, including General and Supplementary General Conditions and other Division 1 Specification Sections, apply to this Section.
- B. Summary
- 1. This section specifies administrative and procedural requirements for project meetings including but not limited to:
 - a. Pre-construction conference
 - b. Pre-installment conferences
 - c. Coordination meetings
 - d. Progress meetings
- C. Pre-construction Conference
- 1. Schedule a pre-construction conference and organizational meeting.
 - a. Hold meeting at the project site or other convenient location and prior to commencement of construction activities, including the moving of

equipment on to the site. Conduct the meeting to review responsibilities and personnel assignments.

2. Attendees: The Owner, Consultant and their consultants, the Contractor and its superintendent, major subcontractors, manufacturers, suppliers and other concerned parties shall each be represented at the conference by persons familiar with and authorized to conclude matters relating to the work. Both the Contractor and the Contractor's job foremen shall attend the meeting, along with all subcontractors.
3. Agenda: Discuss items of significance that could affect progress including such topics as:
 - a. Tentative construction schedule
 - b. Critical work sequencing
 - c. Designation of responsible personnel
 - d. Procedures for processing field decisions and Change Orders
 - e. Procedures for processing Applications for Payment
 - f. Distribution of Contract Documents
 - g. Submittal of Shop Drawings, Product Data and Samples
 - h. Preparation of record documents
 - i. Use of the premises
 - j. Office, work and storage areas
 - k. Equipment deliveries and priorities
 - l. Safety procedures
 - m. First aid
 - n. Security
 - o. Housekeeping
 - p. Working hours

D. Pre-Installation Conferences

1. Conduct a pre-installation conference at the site before each construction activity that requires coordination with other construction. The Installer and representatives of manufacturers and fabricators involved in or affected by the installation, and its coordination or integration with other materials and installations that have preceded or will follow, shall attend the meeting. Advise the Consultant of scheduled meeting dates.
2. Review the progress of other construction activities and preparations for the particular activity under consideration at each pre-installation conference, including requirements for:
 - a. Contract Documents
 - b. Options
 - c. Related Change Orders
 - d. Purchases
 - e. Deliveries
 - f. Shop Drawings, Product Data and quality control samples
 - g. Possible conflicts
 - h. Compatibility problems
 - i. Time schedules
 - j. Weather limitations
 - k. Manufacturer's recommendations
 - l. Compatibility of materials
 - m. Acceptability of substrates
 - n. Temporary facilities
 - o. Space and access limitations
 - p. Governing regulations

- q. Safety
 - r. Inspection and testing requirements
 - s. Required performance results
 - t. Recording requirements
 - u. Protection
3. The Consultant will record significant discussions and agreements and disagreements of each conference, along with the approved schedule. Distribute the record of the meeting to everyone concerned, promptly, including the Owner and Consultant.
 4. Do not proceed if the conference cannot be successfully concluded. Initiate whatever actions are necessary to resolve impediments to performance of work and reconvene the conference at the earliest feasible date.
- E. Coordination Meeting
1. Conduct project coordination meetings at regularly scheduled times convenient for all parties involved. Project coordination meetings are in addition to specific meetings held for other purposes, such as regular progress meetings and special pre-installation meetings.
 2. Request representation at each meeting by every party currently involved in coordination or planning for the construction activities involved.
 3. The Consultant will record meeting results and distribute copies to everyone in attendance and to others affected by decisions or actions resulting from each meeting.
- F. Progress Meetings
1. Conduct progress meetings at the project site at regularly scheduled intervals. Coordinate with the Owner and Consultant of scheduled meeting dates. Coordinate dates of meetings with preparation of the payment request.
 2. Attendees: In addition to representatives of the Owner and Consultant, each subcontractor, supplier, or other entity concerned with current progress or involved in planning, coordination or performance of future activities shall be represented at these meetings by persons familiar with the project and authorized to conclude matters relating to progress.
 3. Agenda: Visit job site to raise specific pending issues prior to meeting. Review and correct or approve minutes of the previous progress meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to the current status of the project.
 - a. Contractor's Construction Schedule: Review progress since the last meeting. Determine where each activity is in relation to the Contractor's Construction Schedule, whether on time or ahead or behind schedule. Determine how construction behind schedule will be expedited; secure commitments from parties involved to do so. Discuss whether schedule revisions are required to ensure that current and subsequent activities will be completed within the contract time.
 - b. Review the present and future needs of each entity present, including such items as:
 - 1) Interface requirements
 - 2) Time
 - 3) Sequences
 - 4) Deliveries
 - 5) Off-site fabrication problems
 - 6) Access
 - 7) Site utilization

- 8) Temporary facilities and services
 - 9) Hours of work
 - 10) Hazards and risks
 - 11) Housekeeping
 - 12) Quality and work standards
 - 13) Change Orders
 - 14) Documentation of information for payment requests
4. Reporting: The Consultant shall distribute printed and electronic copies of minutes of the meeting to each party present and to other parties who should have been present. Include a brief summary, in narrative form, of progress since the previous meeting and report.
- a. Schedule Updating: Revise the construction schedule after each progress meeting where revisions to the schedule have been made or recognized. Issue the revised schedule concurrently with the report of each meeting.

1.3 PRODUCTS (NOT APPLICABLE)

1.4 EXECUTION

A. General Installation Provisions

1. Inspection of Conditions: Require the installer of each major component to inspect both the substrate and conditions under which work is to be performed. Do not proceed until unsatisfactory conditions have been corrected in an acceptable manner.
2. Manufacturer's Instructions: Comply with manufacturer's installation instructions and recommendations, to the extent that those instructions and recommendations are more explicit or stringent than requirements contained in Contract Documents.
3. Inspect materials or equipment immediately upon delivery and again prior to installation. Reject damaged and defective items.
4. Provide attachment and connection devices and methods necessary for securing work. Secure work true to line and level. Allow for expansion and building movement.
5. Visual Effects: Provide uniform joint widths in exposed work. Arrange joints in exposed work to obtain the best visual effect. Refer questionable choices to the Consultant for final decision.
6. Recheck measurements, quantities and dimensions, before starting each installation.
7. Install each component during weather conditions and project status that will ensure the best possible results. Isolate each part of the completed construction from incompatible material as necessary to prevent deterioration.
8. Coordinate temporary enclosures with required inspections and tests, to minimize the necessity of uncovering completed construction for that purpose.
9. Mounting Heights: Where mounting heights are not indicated, install individual components at standard mounting heights recognized within the industry for the particular application indicated and in compliance with accessibility requirements. Refer questionable mounting height decisions to the Consultant for final decision.

B. Cleaning and Protection

1. During handling and installation, clean and protect construction in progress and adjoining materials in place. Apply protective covering where required to ensure protection from damage or deterioration at Substantial Completion.

2. Clean and maintain completed construction as frequently as necessary through the remainder of the construction period. Adjust and lubricate operable components to ensure operability without damaging effects.
3. Limiting Exposures: Supervise construction activities to ensure that no part of the construction, completed or in progress, is subject to harmful, dangerous, damaging, or otherwise deleterious exposure during the construction period. Where applicable, such exposures include, but are not limited to, the following:
 - a. Excessive static or dynamic loading
 - b. Excessive internal or external pressures
 - c. Excessively high or low temperatures
 - d. Thermal shock
 - e. Excessively high or low humidity
 - f. Air contamination or pollution
 - g. Water or ice
 - h. Solvents
 - i. Chemicals
 - j. Light
 - k. Radiation
 - l. Puncture
 - m. Abrasion
 - n. Heavy traffic
 - o. Soiling, staining and corrosion
 - p. Bacteria
 - q. Rodent and insect infestation
 - r. Combustion
 - s. Electrical current
 - t. High speed operation
 - u. Improper lubrication
 - v. Unusual wear or other misuse
 - w. Contact between incompatible materials
 - x. Destructive testing
 - y. Misalignment
 - z. Excessive weathering
 - aa. Unprotected storage
 - ab. Improper shipping or handling
 - ac. Theft
 - ad. Vandalism

END OF SECTION 013100

SECTION 014000 QUALITY REQUIREMENTS

1.1 GENERAL

A. RELATED DOCUMENTS

1. Drawings and general provisions of Contract, including General Conditions, Supplemental Conditions and other Division-1 Specification Sections, apply to this Section.

B. SUMMARY

1. This Section specifies administrative and procedural requirements for quality control services.
2. Quality control services include inspections and tests and related actions including reports, performed by independent agencies, governing authorities, and the Contractor. They do not include Contract enforcement activities performed by the Architect.
3. Inspection and testing services are required to verify compliance with requirements specified or indicated. These services do not relieve the Contractor of responsibility for compliance with Contract Document requirements.
4. Requirements of this Section relate to customized fabrication and installation procedures, not production of standard products.
 - a. Specific quality control requirements for individual construction activities are specified in the Sections that specify those activities. Those requirements, including inspections and tests, cover production of standard products as well as customized fabrication and installation procedures.
 - b. Inspections, test and related actions specified are not intended to limit the Contractor's quality control procedures that facilitate compliance with Contract Document requirements.
 - c. Requirements for the Contractor to provide quality control services required by the Architect, Owner, or authorities having jurisdiction are not limited by provisions of this Section.

C. RESPONSIBILITIES

1. Contractor Responsibilities: The Contractor shall provide inspections, tests and similar quality control services, specified in individual Specification Sections and required by governing authorities, except where they are specifically indicated to be the Owner's responsibility, or are provided by another identified entity; these services include those
 - a. Services specified to be performed by an independent agency and not by the Contractor. Costs for these services shall be included in the Contract Sum.
 - b. The Contractor shall employ and pay an independent agency, to perform specified quality control services.
 - c. The Owner will engage and pay for the services of an independent agency

- to perform inspections and tests specified as the Owner's responsibility. Payment for these services will be made by the Owner.
- d. Where the Owner has engaged a testing agency or other entity for testing and inspection of a part of the Work, and the Contractor is also required to engage an entity for the same or related element, the Contractor shall not employ the entity engaged by the Owner, unless otherwise agreed in writing with the Owner.
2. Retesting: The Contractor is responsible for retesting where results of required inspections, tests or similar services provide unsatisfactory and do not indicate compliance with Contract Document requirements, regardless of whether the original test was the Contractor's responsibility.
 - a. Cost of retesting construction revised or replaced by the Contractor is the Contractor's responsibility, where required tests were performed on original construction.
 3. Associated Services: The Contractor shall cooperate with agencies performing required inspections, tests and similar services and provide reasonable auxiliary services as requested. Notify the agency sufficiently in advance of operations to permit assignment of personnel. Associated services required include but are not limited to:
 - a. Providing access to the Work and furnishing incidental labor and facilities necessary to facilitate inspections and tests.
 - b. Taking adequate quantities of representative samples of materials that require testing or assisting the agency in taking samples.
 - c. Providing facilities for storage and curing of test samples, and delivery of samples to testing laboratories.
 - d. Providing the agency with a preliminary design mix proposed for use for materials mixes that require control by the testing agency.
 - e. Security and protection of samples and test equipment at the Project site.
 4. Owner Responsibilities: The Owner will provide inspections, tests and similar quality control services specified to be performed by independent agencies and not by the Contractor, except where they are specifically indicated as the Contractor's responsibility or are provided by another identified entity. Costs for these services are not included in the Contract Sum.
 - a. The Owner will employ and pay for the services of an independent agency, testing laboratory or other qualified firm to perform services which are the Owner's responsibility.
 5. Duties of the Testing Agency: The independent testing agency engaged to perform inspections, sampling and testing of materials and construction specified in individual Specification Sections shall cooperate with the Architect and Contractor in performance of its duties, and shall provide qualified personnel to perform required inspections and tests.
 - a. The agency shall notify the Architect and Contractor promptly of irregularities or deficiencies observed in the Work during performance of its services.

- b. The agency is not authorized to release, revoke, alter or enlarge requirements of the Contract Documents, or approve or accept any portion of the Work.
 - c. The agency shall not perform any duties of the Contractor.
6. Coordination: The Contractor and each agency engaged to perform inspections, tests and similar services shall coordinate the sequence of activities to accommodate required services with a minimum of delay. In addition the Contractor and each agency shall coordinate activities to avoid the necessity of removing and replacing construction to accommodate inspections and tests. The Contractor is responsible for scheduling times for inspections, tests, taking samples and similar activities.

D. SUBMITTALS

- 1. The independent testing agency shall submit a certified written report and electronic copy of each inspection, test or similar service, to the Architect, in duplicate, unless the Contractor is responsible for the service. If the Contractor is responsible for the service, submit a certified written report of each inspection, test or similar service through the Contractor, in duplicate.
 - a. Submit additional copies of each written report directly to the governing authority, when the authority so directs.
 - b. Report Data: Written reports of each inspection, test or similar service shall include, but not be limited to:
 - 1) Date of issue
 - 2) Project title and number
 - 3) Name, address and telephone number of testing agency
 - 4) Dates and locations of samples and tests or inspections
 - 5) Names of individuals making the inspection or test
 - 6) Designation of the Work and test method
 - 7) Identification of product and Specification Section
 - 8) Complete inspection or test data
 - 9) Test results and in interpretations of test results
 - 10) Ambient conditions at the time of sample-taking and testing
 - 11) Comments or professional opinion as to whether inspected or tested Work complies with Contract Document requirements
 - 12) Name and signature of laboratory inspector
 - 13) Recommendations on retesting

DI. QUALITY ASSURANCE

- 1. Qualification for Service Agencies: Engage inspection and testing service agencies, including independent testing laboratories, which are prequalified as complying with "Recommended Requirements for Independent Laboratory Qualification" by the American Council of Independent Laboratories, and which specialize in the types of inspections and tests to be performed.
- 2. Each independent inspection and testing agency engaged on the Project shall be authorized by authorities having jurisdiction to operate in the State of Montana.

1.2 PRODUCTS (NOT APPLICABLE)

1.3 EXECUTION

A. GENERAL

1. Upon completion of inspection, testing, sample-taking and similar services, repair damaged construction and restore substrates and finishes to eliminate deficiencies, including deficiencies in visual qualities of exposed finishes.
2. Protect construction exposed by or for quality control service activities, and protect repaired construction.
3. Repair and protection is the Contractor's responsibility, regardless of the assignment of responsibility for inspection, testing or similar services.

END OF SECTION 014000

**SECTION 015000
TEMPORARY FACILITIES AND UTILITIES**

1.1 GENERAL

A. RELATED DOCUMENTS

1. Drawings and general provisions of the Contract, including General Conditions and Supplemental Conditions and other Division-1 Specification Sections, apply to this Section.

B. SUMMARY

1. This Section specifies requirements for temporary services and facilities, including utilities, construction and support facilities, security and protection.
2. Temporary utilities required may include but are not limited to:
 - a. Telephone service
 - b. Electric Service
 - c. Water
 - d. Natural gas
 - e. Sewer
3. Temporary construction and support facilities required may include but are not limited to:
 - a. Field offices and storage sheds.
 - b. Sanitary facilities, including drinking water
 - c. Temporary Project identification signs and bulletin boards
 - d. Waste Disposal services
 - e. Construction aids and miscellaneous services and facilities
4. Security and protection facilities required include but are not limited to:
 - a. Temporary Security Fencing
 - b. Temporary fire protection
 - b. Barricades, warning signs, lights
 - c. Environmental protection

C. QUALITY ASSURANCE

1. Regulations: Comply with industry standards and applicable laws and regulations if authorities having jurisdiction, including but not limited to:
 - a. Building Code requirements
 - b. Health and safety regulations
 - c. Utility company regulations
 - d. Police, Fire Department and Rescue Squad rules
 - e. Environmental protection regulations
2. Standards: Comply with NFPA Code 241, "Building Construction and

Demolition Operations" and ANSI-A10 Series standards for "Safety Requirements for Construction and Demolition".

D. PROJECT CONDITIONS

1. Conditions of Use: Keep temporary services and facilities clean and neat in appearance. Operate in a safe and efficient manner. Take necessary fire prevention measures. Do not overload facilities, or permit them to interfere with progress. Do not allow hazardous dangerous or unsanitary conditions, or public nuisances to develop or persist on the site.

1.2 PRODUCTS

A. MATERIALS

1. General: Provide new materials; if acceptable to the Architect, undamaged previously used materials in serviceable condition may be used. Provide materials suitable for the use intended.
2. Water: Provide potable water approved by local health authorities.
3. Open-Mesh Fencing: Provide 11-gage, galvanized 2-inch, chain link fabric fencing 6-feet high with galvanized barbed wire top strand and galvanized steel pipe posts, 1 1/2" I.D. for line posts and 2-1/2" I.D. for corner posts.

B. EQUIPMENT

1. General: Provide new equipment; if acceptable to the Architect, undamaged, previously used equipment in serviceable condition may be used. Provide equipment suitable for use intended.
2. Water Hoses: Provide 3/4" heavy-duty, abrasion-resistant, flexible rubber hoses 100 ft. long, with pressure rating greater than the maximum pressure of the water distribution system; provide adjustable shut-off nozzles at hose discharge.
3. Electrical Outlets: Provide properly configured NEA polarized outlets to prevent insertion of 110-120 volt plugs into higher voltage outlets. Provide receptacle outlets equipped with ground-fault circuit interrupters, reset button and pilot light, for connection of power tools and equipment.
4. Electrical Power Cords: Provide grounded extension cords; use "hard-service" cords where exposed to abrasion and traffic. Provide waterproof connectors to connect separate lengths of electric cords, if single lengths will not reach areas where construction activities are in progress.
5. Lamps and Light Fixtures: Provide general service incandescent lamps of wattage required for adequate illumination. Provide guard cages or tempered glass enclosures, where exposed to breakage. Provide exterior fixtures where exposed to moisture.
6. Temporary Offices: Provide prefabricated or mobile units or similar job-built construction with lockable entrances, operable windows and serviceable finishes. Provide heated and air-conditioned units on foundations adequate for normal loading.
7. Temporary Toilet Units: Provide self-contained single-occupant toilet units of the chemical, aerated recirculation, or combustion type, properly vented and fully enclosed with a glass fiber reinforced polyester shell or similar nonabsorbent material.

9. First Aid Supplies: Comply with governing regulations.
10. Fire Extinguishers: Provide hand-carried, portable UL-rated, class "A" fire extinguishers for temporary offices and similar spaces. In other locations provide hand carried, portable, UL-rated, class "ABC" dry chemical extinguishers, or a combination of extinguishers of NFPA recommended classes for the exposures.
 - a. Comply with NFPA 10 and 241 for classification, extinguishing agent and size required by location and class of fire exposure.

1.3 EXECUTION

A. INSTALLATION

1. Use qualified personnel for installation of temporary facilities. Locate facilities where they will serve the Project adequately and result in minimum interference with performance of the Work and Owner's operations. Relocate and modify facilities as required.
2. Provide each facility ready for use when needed to avoid delay. Maintain and modify as required. Do not remove until facilities are no longer needed, or are replaced by authorized use of completed permanent facilities.

B. TEMPORARY UTILITIES

1. Temporary Telephones: Provide temporary telephone service for all personnel engaged in construction activities, throughout the construction period. Provide cellular telephone, operational and on site at all times.

C. TEMPORARY CONSTRUCTION AND SUPPORT FACILITIES INSTALLATION

1. Locate field offices, storage sheds, sanitary facilities and other temporary construction and support facilities for easy access and minimal interruption to Owner's operations.
 - a. Maintain temporary construction and support facilities until near Substantial Completion. Remove prior to Substantial Completion. Personnel remaining after Substantial Completion will be permitted to use permanent facilities, under conditions acceptable to the Owner.
2. Field Offices: The Contractor, at his option, shall provide insulated, weather tight temporary offices of sufficient size to accommodate required office personnel at the Project site. Keep the office clean and orderly for use for small progress meetings. Furnish and equip offices as follows:
 - a. Furnish with a desk and chairs, a 4-drawer file cabinet, plan table and plan rack and a 6-shelf bookcase.
 - b. Equip with a water cooler and private toilet complete with water closet, lavatory and mirror-medicine cabinet unit.
3. Storage and Fabrication Sheds: Install storage and fabrication sheds, sized, furnished and equipped to accommodate materials and equipment involved,

including temporary utility service. Sheds may be open shelters or fully enclosed spaces within the building or elsewhere on the site.

4. Sanitary facilities include temporary toilets, wash facilities and drinking water fixtures. Comply with regulations and health codes for the type, number, location, operation and maintenance of fixtures and facilities. Install where facilities will best serve the Project's needs.
 - a. Provide toilet tissue, paper towels, paper cups and similar disposable materials for each facility. Provide covered waste containers for used material.
5. Toilets: Install self-contained toilet units. Shield toilets to ensure privacy. Use of pit-type privies will not be permitted.
6. Wash Facilities: Install wash facilities supplied with potable water at convenient locations for personnel involved in handling materials that require wash-up for a healthy and sanitary condition. Dispose of drainage properly. Supply cleaning compounds appropriate for each condition.
 - a. Provide safety showers, eye-wash fountains and similar facilities for convenience, safety and sanitation of personnel.
7. Drinking Water Facilities: Provide containerized tap-dispenser bottled-water type drinking water units, including paper supply.
 - a. Where power is accessible, provide electric water coolers to maintain dispensed water temperature at 45 to 55 deg F (7 to 13 deg C).
8. Collection and Disposal of Waste: Collect waste from construction areas and elsewhere daily. Comply with requirements of NFPA 241 for removal of combustible waste material and debris. Enforce requirements strictly. Do not hold materials more than 7 days during normal weather or 3 days when the temperature is expected to rise above 80 deg. F (27 deg C). Handle hazardous, dangerous, or unsanitary waste materials separately from other waste by containerizing properly. Dispose of material in a lawful manner. Do not use University trash containers for any reason.

D. SECURITY AND PROTECTION FACILITIES INSTALLATION

1. Site Enclosure Fence: Before construction operations begin, furnish and install site enclosure fence in a manner that will prevent people and animals from easily entering site except by entrance gates.
 - (a) Extent of Fence: As required to enclose entire Project site or portion determined sufficient to accommodate construction operations.
2. Security Enclosure and Lockup: Install temporary enclosure around partially completed areas of construction. Provide lockable entrances to prevent unauthorized entrance, vandalism, theft, and similar violations of security. Lock entrances at end of each work day.
3. Open-Mesh Fencing: Provide 11-gage, galvanized 2-inch, chain link fabric fencing 6-feet high with galvanized barbed wire top strand and galvanized steel

pipe posts, 1 1/2" I.D. for line posts and 2-1/2" I.D. for corner posts.

4. Barricades, Warning Signs and Lights: Comply with requirements of authorities having jurisdiction for erecting structurally adequate barricades, including warning signs and lighting.
5. Do not remove temporary security and protection facilities until Substantial Completion, or longer as requested by the Architect.
6. Temporary Fire Protection: Install and maintain temporary fire protection facilities of the types needed to protect against reasonably predictable and controllable fire losses. Comply with NFPA 10 "Standard for Portable Fire Extinguishers," and NFPA 241 "Standard for Safeguarding Construction, Alterations and Demolition Operations."
 - a. Locate fire extinguishers where convenient and effective for their intended purpose, but not less than one extinguisher on each floor at or near each usable stairwell.
 - b. Store combustible materials in containers in fire-safe locations.
 - c. Maintain unobstructed access to fire extinguishers, fire hydrants, temporary fire protection facilities, stairways and other access routes for fighting fires. Prohibit smoking in hazardous fire exposure areas.
 - d. Provide supervision of welding operations, combustion type temporary heating units, and similar sources of fire ignition.
7. Environmental Protection: Provide protection, operate temporary facilities and conduct construction in ways and by methods that comply with environmental regulations, and minimize the possibility that air, waterways and subsoil might be contaminated or polluted, or that other undesirable effects might result. Avoid use of tools and equipment which produce harmful noise. Restrict use of noise making tools and equipment to hours that will minimize complaints from persons or firms near the site.

E. OPERATION, TERMINATION AND REMOVAL

1. Supervision: Enforce strict discipline in use of temporary facilities. Limit availability of temporary facilities to essential and intended uses to minimize waste and abuse.
2. Maintenance: Maintain facilities in good operating condition until removal. Protect from damage by freezing temperatures and similar elements.
3. Termination and Removal: Unless the Architect requests that it be maintained longer, remove each temporary facility when the need has ended, or when replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may have been delayed because of interference with the temporary facility. Repair damaged Work, clean exposed surfaces and replace construction that cannot be satisfactorily repaired.
 - a. Materials and facilities that constitute temporary facilities are property of the Contractor. The Owner reserves the right to take possession of Project identification signs.

END OF SECTION 015000

SECTION 016000 - PRODUCT REQUIREMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the contract, including General and Supplemental Conditions and Division 1 Specification Sections, apply to this section.

1.2 SECTION REQUIREMENTS

- A. Provide products of same kind from a single source. The term "product" includes the terms "material," "equipment," "system," and similar terms.
- B. Deliver, store, and handle products according to manufacturer's written instructions, using means and methods that will prevent damage, deterioration, and loss, including theft.
 - 1. Inspect products at time of delivery for compliance with the Contract Documents and to ensure items are undamaged and properly protected.
- C. Product Substitutions: Reasonable and timely requests for substitutions will be considered. Substitutions include products and methods of construction differing from that required by the Contract Documents and proposed by Contractor after award of Contract. Substitutions only allowed for products when more than one manufacturer is indicated.
 - 1. Submit two (2) copies of each request for product substitution. Identify product to be replaced and provide complete documentation showing compliance of proposed substitution with applicable requirements. Include a full comparison with the specified product, a list of changes to other Work required to accommodate the substitution, and any proposed changes in Contract Sum or Contract Time should the substitution be accepted.
 - 2. Submit requests for product substitution in time to permit processing of request and subsequent Submittals, if any, sufficiently in advance of when materials are required in the Work. Do not submit unapproved substitutions on Shop Drawings or other submittals.
 - 3. Owner will review the proposed substitution and notify Contractor of its acceptance or rejection.

PART 2 - PRODUCTS

2.1 PRODUCT OPTIONS

- A. Provide products that comply with the Contract Documents, are undamaged, and are new at the time of installation.
 - 1. Provide products complete with accessories, trim, finish, and other devices and components needed for a complete installation and the intended use and effect.

B. Select products as follows:

1. Where only a single product or manufacturer is named, provide the item indicated. No substitutions will be permitted.
2. Where two or more products or manufacturers are named, provide one of the items indicated. No substitutions will be permitted.
3. Where products or manufacturers are specified by name, accompanied by the term "or equal," provide the named item or comply with provisions concerning "product substitutions" to obtain approval for use of an unnamed product or manufacturer.
4. Where a product is described with required characteristics, with or without naming a brand or trademark, provide a product that complies with those characteristics and other Contract requirements.
5. Where compliance with performance requirements is specified, provide products that comply and are recommended in writing by the manufacturer for the application.
6. Where compliance with codes, regulations, or standards, is specified, select a product that complies with the codes, regulations, or standards referenced.

C. Unless otherwise indicated, Owner will select color, pattern, and texture of each product from manufacturer's full range of options.

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 016000

**SECTION
173000
EXECUTION**

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

1. Drawings and general provisions of Contract, including General Conditions, Supplemental Conditions and other Division-1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes general administrative and procedural requirements governing execution of the Work including, but not limited to, the following:

1. Construction layout.
2. Installation of the Work.
3. Cutting and patching.
4. Coordination of Owner-installed products.
5. Progress cleaning.
6. Starting and adjusting.
7. Protection of installed construction.
8. Correction of the Work.

- B. Related Requirements:

1. Section 011000 "Summary" for limits on use of Project site.

1.3 QUALITY ASSURANCE

- A. Cutting and Patching: Comply with requirements for and limitations on cutting and patching of construction elements.

1. Structural Elements: When cutting and patching structural elements, notify Consultant of locations and details of cutting and await directions from Consultant before proceeding. Shore, brace, and support structural element during cutting and patching. Do not cut and patch structural elements in a manner that could change their load-carrying capacity or increase deflection
2. Operational Elements: Do not cut and patch operating elements and related components in a manner that results in reducing their capacity to perform as intended or those results in increased maintenance or decreased operational life or safety.
3. Other Construction Elements: Do not cut and patch other construction elements or components in a manner that could change their load-carrying capacity, that results in reducing their capacity to perform as intended, or that results in increased maintenance or decreased operational life or safety.
4. Visual Elements: Do not cut and patch construction in a manner that results in visual evidence of cutting and patching. Do not cut and patch exposed construction in a manner that would, in Consultant's opinion, reduce the building's aesthetic qualities. Remove and replace construction that has been cut and patched in a visually unsatisfactory manner.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. General: Comply with requirements specified in other Sections.
 - 1. In-Place Materials: Use materials for patching identical to in-place materials. For exposed surfaces, use materials that visually match in-place adjacent surfaces to the fullest extent possible. If identical materials are unavailable or cannot be used, use materials that, when installed, will provide a match acceptable to Consultant for the visual and functional performance of in-place materials.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examination and Acceptance of Conditions: Before proceeding with each component of the Work, examine substrates, areas, and conditions, with Installer or Applicator present where indicated, for compliance with requirements for installation tolerances and other conditions affecting performance. Record observations.
 - 1. Examine roughing-in for mechanical and electrical systems to verify actual locations of connections before equipment and fixture installation.
 - 2. Examine walls, floors, and roofs for suitable conditions where products and systems are to be installed.
 - 3. Verify compatibility with and suitability of substrates, including compatibility with existing finishes or primers.
- B. Proceed with installation only after unsatisfactory conditions have been corrected. Proceeding with the Work indicates acceptance of surfaces and conditions.

3.2 PREPARATION

- A. Field Measurements: Take field measurements as required to fit the Work properly. Recheck measurements before installing each product. Where portions of the Work are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
- B. Space Requirements: Verify space requirements and dimensions of items shown diagrammatically on Drawings.
- C. Review of Contract Documents and Field Conditions: Immediately on discovery of the need for clarification of the Contract Documents caused by differing field conditions outside the control of Contractor, submit a written and email request for information to Consultant.

3.3 CONSTRUCTION LAYOUT

- A. Verification: Before proceeding to lay out the Work, verify layout information shown on Drawings. If discrepancies are discovered, promptly notify Consultant by email and in writing.
 - 1. Establish dimensions within tolerances indicated. Do not scale Drawings to obtain required dimensions.
 - 2. Inform installers of lines and levels to which they must comply.
 - 3. Check the location, level and plumb, of every major element as the Work progresses.
 - 4. Notify Consultant when deviations from required lines and levels exceed allowable tolerances.
- B. Record Log: Maintain a log of layout control work. Record deviations from required lines and levels. Include beginning and ending dates and times of surveys, weather conditions, name and duty of each survey party member, and types of instruments and tapes used. Make the log available for reference by Consultant.

3.4 INSTALLATION

- A. General: Locate the Work and components of the Work accurately, in correct alignment and elevation, as indicated.
 - 1. Make vertical work plumb and make horizontal work level.
 - 2. Where space is limited, install components to maximize space available for maintenance and ease of removal for replacement.
 - 3. Conceal pipes, ducts, and wiring in finished areas unless otherwise indicated.
- B. Comply with manufacturer's written instructions and recommendations for installing products in applications indicated.
- C. Install products at the time and under conditions that will ensure the best possible results. Maintain conditions required for product performance until Substantial Completion.
- D. Conduct construction operations so no part of the Work is subjected to damaging operations or loading in excess of that expected during normal conditions of occupancy.
- E. Sequence the Work and allow adequate clearances to accommodate movement of construction items on site and placement in permanent locations.
- F. Tools and Equipment: Do not use tools or equipment that produce harmful noise levels.
- G. Templates: Obtain and distribute to the parties involved templates for work specified to be factory prepared and field installed. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing products to comply with indicated requirements.
- H. Attachment: Provide blocking and attachment plates and anchors and fasteners of adequate size and number to securely anchor each component in place, accurately located and aligned with other portions of the Work. Where size and type of attachments are not indicated, verify size and type required for load conditions.

1. Mounting Heights: Where mounting heights are not indicated, mount components at heights directed by Consultant, and in compliance with accessibility requirements.
 2. Allow for building movement, including thermal expansion and contraction.
 3. Coordinate installation of anchorages. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.
- I. Joints: Make joints of uniform width. Where joint locations in exposed work are not indicated, arrange joints for the best visual effect. Fit exposed connections together to form hairline joints.
 - J. Hazardous Materials: Use products, cleaners, and installation materials that are not considered hazardous.
- ### 3.5 CUTTING AND PATCHING
- A. Cutting and Patching, General: Employ skilled workers to perform cutting and patching. Proceed with cutting and patching at the earliest feasible time, and complete without delay.
 1. Cut in-place construction to provide for installation of other components or performance of other construction, and subsequently patch as required to restore surfaces to their original condition.
 - B. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during installation or cutting and patching operations, by methods and with materials so as not to void existing warranties.
 - C. Temporary Support: Provide temporary support of work to be cut.
 - D. Protection: Protect in-place construction during cutting and patching to prevent damage. Provide protection from adverse weather conditions for portions of Project that might be exposed during cutting and patching operations.
 - E. Cutting: Cut in-place construction by sawing, drilling, breaking, chipping, grinding, and similar operations, including excavation, using methods least likely to damage elements retained or adjoining construction. If possible, review proposed procedures with original Installer; comply with original Installer's written recommendations.
 1. In general, use hand or small power tools designed for sawing and grinding, not hammering and chopping. Cut holes and slots neatly to minimum size required, and with minimum disturbance of adjacent surfaces. Temporarily cover openings when not in use.
 2. Finished Surfaces: Cut or drill from the exposed or finished side into concealed surfaces.
 3. Concrete: Cut using a cutting machine, such as an abrasive saw or a diamond- core drill.
 4. Proceed with patching after construction operations requiring cutting are complete.
 - F. Patching: Patch construction by filling, repairing, refinishing, closing up, and similar operations following performance of other work. Patch with durable seams that are as invisible as practicable. Provide materials and comply with installation requirements specified in other Sections, where applicable.
 1. Inspection: Where feasible, test and inspect patched areas after completion to demonstrate physical integrity of installation.

2. Exposed Finishes: Restore exposed finishes of patched areas and extend finish restoration into retained adjoining construction in a manner that will minimize evidence of patching and refinishing.
 3. Floors and Walls: Where walls or partitions that are removed extend one finished area into another, patch and repair floor and wall surfaces in the new space. Provide an even surface of uniform finish, color, texture, and appearance. Remove in-place floor and wall coverings and replace with new materials, if necessary, to achieve uniform color and appearance.
 4. Exterior Building Enclosure: Patch components in a manner that restores enclosure to a weathertight condition and ensures thermal and moisture integrity of building enclosure.
- G. Cleaning: Clean areas and spaces where cutting and patching are performed. Remove paint, mortar, oils, putty, and similar materials from adjacent finished surfaces.

3.6 PROGRESS CLEANING

- A. General: Clean Project site and work areas daily, including common areas. Enforce requirements strictly. Dispose of materials lawfully.
1. Comply with requirements in NFPA 241 for removal of combustible waste materials and debris.
 2. Do not hold waste materials more than seven days during normal weather or three days if the temperature is expected to rise above 80 deg F.
 3. Containerize hazardous and unsanitary waste materials separately from other waste.
 4. Mark containers appropriately and dispose of legally, according to regulations.
- B. Site: Maintain Project site free of waste materials and debris.
- C. Work Areas: Clean areas where work is in progress to the level of cleanliness necessary for proper execution of the Work.
1. Remove liquid spills promptly.
 2. Where dust would impair proper execution of the Work, broom-clean or vacuum the entire work area, as appropriate.
- D. Installed Work: Keep installed work clean. Clean installed surfaces according to written instructions of manufacturer or fabricator of product installed, using only cleaning materials specifically recommended. If specific cleaning materials are not recommended, use cleaning materials that are not hazardous to health or property and that will not damage exposed surfaces.
- E. Concealed Spaces: Remove debris from concealed spaces before enclosing the space.
- F. Exposed Surfaces in Finished Areas: Clean exposed surfaces and protect as necessary to ensure freedom from damage and deterioration at time of Substantial Completion.
- G. Waste Disposal: Do not bury or burn waste materials on-site. Do not wash waste materials down sewers or into waterways.
1. During handling and installation, clean and protect construction in progress and adjoining materials already in place. Apply protective covering where required to ensure protection from damage or deterioration at Substantial Completion.
- H. Clean and provide maintenance on completed construction as frequently as necessary through

the remainder of the construction period. Adjust and lubricate operable components to ensure operability without damaging effects.

- I. Limiting Exposures: Supervise construction operations to assure that no part of the construction, completed or in progress, is subject to harmful, dangerous, damaging, or otherwise deleterious exposure during the construction period.

3.7 STARTING AND ADJUSTING

- A. Start equipment and operating components to confirm proper operation. Remove malfunctioning units, replace with new units, and retest.
- B. Adjust equipment for proper operation. Adjust operating components for proper operation without binding.
- C. Test each piece of equipment to verify proper operation. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.

3.8 PROTECTION OF INSTALLED CONSTRUCTION

- A. Provide final protection and maintain conditions that ensure installed Work is without damage or deterioration at time of Substantial Completion.
- B. Comply with manufacturer's written instructions for temperature and relative humidity.

END OF SECTION 017300

**SECTION 017400
WARRANTIES AND
BONDS**

1.1 GENERAL

A. RELATED DOCUMENTS

1. Drawings and general provisions of Contract, including General and Supplemental Conditions and other Division-1 Specification Sections, apply to this Section.

B. SUMMARY

1. This Section specifies general administrative and procedural requirements for warranties and bonds required by the Contract Documents, including manufacturers standard warranties on products and special warranties.
 - a. Refer to the General Conditions for terms of the Contractor's special warranty of workmanship and materials.
 - b. General closeout requirements are included in Section "Project Closeout."
 - c. Specific requirements for warranties for the Work and products and installations that are specified to be warranted, are included in the individual Sections of Divisions-2 through -16.
 - d. Certifications and other commitments and agreements for continuing services to Owner are specified elsewhere in the Contract Documents.
2. Disclaimers and Limitations: Manufacturer's disclaimers and limitations on product warranties do not relieve the Contractor of the warranty on the Work that incorporates the products, nor does it relieve suppliers, manufacturers, and subcontractors required to countersign special warranties with the Contractor.

C. DEFINITIONS

1. Standard Product Warranties are preprinted written warranties published by individual manufacturers for particular products and are specifically endorsed by the manufacturer to the Owner.
2. Special Warranties are written warranties required by or incorporated in the Contract Documents, either to extend time limits provided by standard warranties or to provide greater rights for the Owner.

D. WARRANTY REQUIREMENTS

1. Related Damages and Losses: When correcting warranted Work that has failed, remove and replace other Work that has been damaged as a result of such failure or that must be removed and replaced to provide access for correction of warranted Work.
2. Reinstatement of Warranty: When Work covered by a warranty has failed and been corrected by replacement or rebuilding, reinstate the warranty by written endorsement. The reinstated warranty shall be equal to the original warranty with an equitable adjustment for depreciation.
3. Replacement Cost: Upon determination that Work covered by a warranty has failed, replace or rebuild the Work to an acceptable condition complying with

requirements of Contract Documents. The Contractor is responsible for the cost of replacing or rebuilding defective Work regardless of whether the Owner has benefitted from use of the Work through a portion of its anticipated useful service life.

4. Owner's Recourse: Written warranties made to the Owner are in addition to implied warranties, and shall not limit the duties, obligations, rights and remedies otherwise available under the law, nor shall warranty periods be interpreted as limitations on time in which the Owner can enforce such other duties, obligations, rights, or remedies.
 - a. Rejection of Warranties: The Owner reserves the right to reject warranties and to limit selections to products with warranties not in conflict with requirements of the Contract Documents.
5. The Owner reserves the right to refuse to accept Work for the Project where a special warranty, certification, or similar commitment is required on such Work or part of the Work, until evidence is presented that entities required to countersign such commitments are willing to do so.

E. SUBMITTALS

1. Submit written warranties to the Architect prior to the date certified for Substantial Completion. If the Architect's Certificate of Substantial Completion designates a commencement date for warranties other than the date of Substantial Completion for the Work, or a designated portion of the Work, submit written warranties upon request of the Architect.
 - a. When a designated portion of the Work is completed and occupied or used by the Owner, by separate agreement with the Contractor during the construction period, submit properly executed warranties to the Architect within fifteen days of completion of that designated portion of the Work.
2. When a special warranty is required to be executed by the Contractor, or the Contractor and a subcontractor, supplier or manufacturer, prepare a written document that contains appropriate items and identification, ready for execution by the required parties. Submit a draft to the Owner through the Architect for approval prior to final execution.
 - a. Refer to individual Sections of Divisions-2 through -16 for specific content requirements, and particular requirements for submittal of special warranties.
3. Forms of Submittal: At Final Completion compile two copies of each required warranty and bond properly executed by the Contractor, or by the Contractor, subcontractor, supplier, or manufacturer. Organize the warranty documents into an orderly sequence based on the table of contents of the Project Manual.
 1. Bind warranties and bonds in heavy-duty, commercial quality, durable 3-ring vinyl covered loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 8-1/2" by 11" paper.
 - a. Provide heavy paper dividers with celluloid covered tabs for each separate warranty. Mark the tab to identify the product or installation. Provide a

typed description of the product or installation, including the name of the product, and the name, address and telephone number of the installer.

- b. Identify each binder on the front and the spine with the typed or printed title "WARRANTIES AND BONDS, the Project title or name, and the name of the Contractor.

2. When operating and maintenance manuals are required for warranted construction, provide additional copies of each required warranty, as necessary, for inclusion in each required manual.

1.2 PRODUCTS (NOT APPLICABLE)

1.3 EXECUTION

A. SCHEDULE OF WARRANTIES

1. Schedule: Provide warranties and bonds on products and installations as specified in the appropriate Sections.

END OF SECTION 017400

**SECTION 017419
WASTE MANAGEMENT**

PART 1 - GENERAL

1.1 WASTE MANAGEMENT REQUIREMENTS

Owner requires that this project generate the least amount of trash and waste possible. Employ processes that ensure the generation of as little waste as possible due to error, poor planning, breakage, mishandling, contamination, or other factors. Minimize trash/waste disposal in landfills; reuse, salvage, or recycle as much waste as economically feasible.

Required Recycling, Salvage, and Reuse: The following may not be disposed of in landfills or by incineration and shall be recycled:

- Aluminum and plastic beverage containers.
- Corrugated cardboard.
- Wood pallets.
- Clean dimensional wood: May be used as blocking or furring.
- Land clearing debris, including brush, branches, logs, and stumps.
- Metals, including packaging banding, metal studs, sheet metal, structural steel, piping, reinforcing bars, door frames, and other items made of steel, iron, galvanized steel, stainless steel, aluminum, copper, zinc, lead, brass, and bronze.

Methods of trash/waste disposal that are **not** acceptable are:

- Burning on the project site.
- Burying on the project site.
- Dumping or burying on other property, public or private. Other illegal dumping or burying.

Regulatory Requirements: Contractor is responsible for knowing and complying with regulatory requirements, including but not limited to Federal, State and local requirements, pertaining to legal disposal of all construction and demolition waste materials.

1.2 DEFINITIONS

Clean: Untreated and unpainted; not contaminated with oils, solvents, caulk, or the like. Construction and Demolition Waste: Solid wastes typically including building materials, packaging, trash, debris, and rubble resulting from construction, remodeling, repair and demolition operations.

Hazardous: Exhibiting the characteristics of hazardous substances, i.e., ignitibility, corrosivity, toxicity or reactivity.

Non-hazardous: Exhibiting none of the characteristics of hazardous substances, i.e., ignitibility, corrosivity, toxicity, or reactivity.

Nontoxic: Neither immediately poisonous to humans nor poisonous after a long period of exposure.

Recyclable: The ability of a product or material to be recovered at the end of its life cycle and remanufactured into a new product for reuse by others.

Recycle: To remove a waste material from the project site to another site for remanufacture into a new product for reuse by others.

Recycling: The process of sorting, cleansing, treating and reconstituting solid waste and other discarded materials for the purpose of using the altered form.

Recycling does not include burning, incinerating, or thermally destroying waste.

Return: To give back reusable items or unused products to vendors for credit.

SECTION 017419
WASTE MANAGEMENT

Reuse: To reuse a construction waste material in some manner on the project site.

Salvage: To remove a waste material from the project site to another site for resale or reuse by others.

Sediment: Soil and other debris that has been eroded and transported by storm or well production run-off water.

Source Separation: The act of keeping different types of waste materials separate beginning from the first time they become waste.

Toxic: Poisonous to humans either immediately or after a long period of exposure.

Trash: Any product or material unable to be reused, returned, recycled, or salvaged.

Waste: Extra material or material that has reached the end of its useful life in its intended use. Waste includes salvageable, returnable, recyclable, and reusable material.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION

1.3 WASTE MANAGEMENT PLAN IMPLEMENTATION

Manager: Designate an on-site person or persons responsible for instructing workers and overseeing and documenting results of the Waste Management Plan.

Communication: Distribute copies of the Waste Management Plan to job site foreman, each subcontractor, Owner, and the Architect.

Instruction: Provide on-site instruction of appropriate separation, handling, and recycling, salvage, reuse, and return methods to be used by all parties at the appropriate stages of the project.

Meetings: Discuss trash/waste management goals and issues at project meetings, including the Pre-bid meeting, Pre-construction meeting and regular job-site meetings.

Facilities: Provide specific facilities for separation and storage of materials for recycling, salvage, reuse, return, and trash disposal, for use by all contractors and installers.

As a minimum, provide:

Separate area for storage of materials to be reused on-site, such as wood cut-offs for blocking.

Separate dumpsters for each category of recyclable.

Recycling bins at worker lunch area.

Provide containers as required.

Provide adequate space for pick-up and delivery and convenience to subcontractors. Keep recycling and trash/waste bin areas neat and clean and clearly marked in order to avoid contamination of materials.

Hazardous Wastes: Separate, store, and dispose of hazardous wastes according to applicable regulations.

Recycling: Separate, store, protect, and handle at the site identified recyclable waste products in order to prevent contamination of materials and to maximize recyclability of identified materials. Arrange for timely pickups from the site or deliveries to recycling facility in order to prevent contamination of recyclable materials.

Reuse of Materials On-Site: Set aside, sort, and protect separated products in preparation for reuse.

Salvage: Set aside, sort, and protect products to be salvaged for reuse off-site.

END OF SECTION 017419

**SECTION 017700
PROJECT
CLOSEOUT**

1.1 GENERAL

A. RELATED DOCUMENTS

1. Drawings and general provisions of Contract, including General and Supplemental Conditions and other Division-1 Specification Sections, apply to this Section.

B. SUMMARY

1. This Section specifies administrative and procedural requirements for project closeout, including but not limited to:
 - a. Inspection procedures
 - b. Project record document submittal
 - c. Operating and maintenance manual submittal
 - d. Submittal of warranties
 - e. Final cleaning
 - f. Closeout requirements for specific construction activities are included in the appropriate Sections in Divisions - 2 through - 33.

C. SUBSTANTIAL COMPLETION

1. Preliminary Procedures: Before requesting inspection for certification of Substantial Completion, complete the following. List exceptions in the request.
 - a. In the Application for Payment that coincides with, or first follows, the date Substantial Completion is claimed, show 100 percent completion for the portion of the Work claimed as substantially complete. Include supporting documentation for completion as indicated in these Contract Documents and a statement showing an accounting of changes to the Contract Sum.
 - 1) If 100 percent completion cannot be shown, include a list of incomplete items, the value of incomplete construction, and reasons the Work is not complete.
 - b. Advise Owner of pending insurance change-over requirements.
 - c. Submit specific warranties, workmanship bonds, maintenance agreements, final certifications and similar documents.
 - d. Obtain and submit releases enabling the Owner unrestricted use of the Work and access to services and utilities; include occupancy permits, operating certificates and similar releases.
 - e. See the *Supplemental Conditions of the Contract for Construction* 3.11 for Documentation and As-Built Conditions, and the *Project Closeout Checklist: Contractor Requirements*. Submit maintenance manuals, final project photographs, damage or settlement survey, property survey, and similar final record information.
 - f. Deliver tools, spare parts, extra stock, and similar items.
 - h. Complete start-up testing of systems, and instruction of the Owner's operating and maintenance personnel. Discontinue or change over and remove temporary facilities from the site, along with construction tools, mock-ups, and similar elements.
 - i. Complete final clean up requirements, including touch-up painting. Touch-up and otherwise repair and restore marred exposed finishes.

2. Inspection Procedures: On receipt of a request for inspection, the Consultant will either proceed with inspection or advise the Contractor of unfilled requirements. The Consultant will prepare the Certificate of Substantial Completion following inspection, or advise the Contractor of construction that must be completed or corrected before the certificate will be issued.
 - a. The Consultant will repeat inspection when requested and assured that the Work has been substantially completed.
 - b. Results of the completed inspection will form the basis of requirements for final inspection.
- D. FINAL ACCEPTANCE
1. Preliminary Procedures: Before requesting final inspection for certification of final acceptance and final payment, complete the following. List exceptions in the request.
 - a. Submit the final payment request with releases and supporting documentation not previously submitted and accepted. Include certificates of insurance for products and completed operations where required.
 - b. Submit an updated final statement, accounting for final additional changes to the Contract Sum.
 - c. Submit a certified copy of the Consultant's final inspection list of items to be completed or corrected, stating that each item has been completed or otherwise resolved for acceptance, and the list has been endorsed and dated by the Consultant.
 - e. Submit consent of surety to final payment.
 - f. Submit evidence of final, continuing insurance coverage complying with insurance requirements.
 2. Re-inspection Procedure: The Consultant will re-inspect the Work upon receipt of notice that the Work, including inspection list items from earlier inspections, has been completed, except items whose completion has been delayed because of circumstances acceptable to the Consultant.
 - a. Upon completion of re-inspection, the Consultant will prepare a certificate of final acceptance, or advise the Contractor of Work that is incomplete or of obligations that have not been fulfilled but are required for final acceptance.
 - b. If necessary, re-inspection will be repeated.
- E. RECORD DOCUMENT SUBMITTALS
1. **See also the *Supplemental Conditions of the Contract for Construction 3.11 for Documentation and As-Built Conditions, and the Project Closeout Checklist: Contractor Requirements.***
 2. General: Do not use record documents (red-line markups) for construction purposes; protect from deterioration and loss in a secure, fire-resistant location; provide access to record documents for the Consultant's reference during normal working hours.
 3. Record Drawings (Red-lined): Maintain two clean, undamaged sets of blue or black line white-prints of Contract Drawings and Shop Drawings. Mark the sets to show the red-line changes during the course of construction with actual installation where the installation varies substantially from the Work as originally shown. Mark whichever drawing is most capable of showing conditions fully and accurately; where Shop Drawings are used, record a cross-reference at the

corresponding location on the Contract Drawings. Give particular attention to concealed elements that would be difficult to measure and record at a later date.

- a. Mark record sets with red erasable pencil; use other colors to distinguish between variations in separate categories of the Work.
 - b. Mark new information that is important to the Owner, but was not shown on Contract Drawings or Shop Drawings.
 - c. Note related Change Order numbers where applicable.
 - d. Organize record drawing sheets into manageable sets, bind with durable paper cover sheets, and print suitable titles, dates and other identification on the cover of each set.
4. Record Specifications: Maintain one complete copy of the Project Manual, including addenda, and one copy of other written construction documents such as Change Orders and modifications issued in printed form during construction. Mark these documents to show substantial variations in actual Work performed in comparison with the text of the Specifications and modifications. Give particular attention to substitutions, selection of options and similar information on elements that are concealed or cannot otherwise be readily discerned later by direct observation. Note related record drawing information and Product Data.
- a. Upon completion of the Work, submit record Specifications to the Consultant for the Owner's records.
5. Record Product Data: Maintain one copy of each Product Data submittal. Mark these documents to show significant variations in actual Work performed in comparison with information submitted. Include variations in products delivered to the site, and from the manufacturer's installation instructions and recommendations. Give particular attention to concealed products and portions of the Work which cannot otherwise be readily discerned later by direct observation. Note related Change Orders and mark up of record drawings and Specifications.
- a. Upon completion of mark-up, submit (3) complete sets of record Product Data to the Consultant for the Owner's records.
6. Record Sample Submitted: Immediately prior to the date or dates of Substantial Completion, the Contractor will meet at the site with the Consultant and the Owner's personnel to determine which of the submitted Samples that have been maintained during progress of the Work are to be transmitted to the Owner for record purposes. Comply with delivery to the Owner's Sample storage area
7. Miscellaneous Record Submittals: Refer to other Specification Sections for requirements of miscellaneous record-keeping and submittals in connection with actual performance of the Work. Immediately prior to the date or dates of Substantial Completion, complete miscellaneous records and place in good order, properly identified and bound or filed, ready for continued use and reference. Submit to the Consultant for the Owner's records.
8. Maintenance Manuals: Provide one (1) draft copy for review. Provide **one (1)** final paper copy and one electronic pdf file prior to final completion. Organize operating and maintenance data into suitable sets of manageable size. Bind properly indexed data in individual heavy-duty 3-inch, 3 ring vinyl-covered binders. Mark appropriate identification on front and spine of each binder. Include the following types of information; and others as specified in other Divisions:
- a. Emergency instructions
 - b. Spare parts list
 - c. Copies of warranties
 - d. Wiring diagrams

- e. Recommended "turn around" cycles
- f. Inspection procedures
- g. Shop Drawings and Product Data
- h. Fixture lamping schedule
- i. List of final color and material selections

F. WARRANTIES AND BONDS

1. SUMMARY

- a. This Section specifies general administrative and procedural requirements for warranties and bonds required by the Contract Documents, including manufacturer's standard warranties on products and special warranties.
 - 1) Refer to the General Conditions and Supplemental Conditions for terms of the Contractor's special warranty of workmanship and materials.
 - 2) General closeout requirements are included in Section "Project Closeout."
 - 3) Specific requirements for warranties for the Work and products and installations that are specified to be warranted, are included in the individual Sections of Divisions-2 through -16.
 - 4) Certifications and other commitments and agreements for continuing services to Owner are specified elsewhere in the Contract Documents.
- b. Disclaimers and Limitations: Manufacturer's disclaimers and limitations on product warranties do not relieve the Contractor of the warranty on the Work that incorporates the products, nor does it relieve suppliers, manufacturers, and subcontractors required to countersign special warranties with the Contractor.
- c. Separate Prime Contracts: Each prime Contractor is responsible for warranties related to its own Contract.

2. DEFINITIONS

- a. Standard Product Warranties are preprinted written warranties published by individual manufacturers for particular products and are specifically endorsed by the manufacturer to the Owner.
- b. Special Warranties are written warranties required by or incorporated in the Contract Documents, either to extend time limits provided by standard warranties or to provide greater rights for the Owner.

G. WARRANTY REQUIREMENTS

- a. Related Damages and Losses: When correcting warranted Work that has failed, remove and replace other Work that has been damaged as a result of such failure or that must be removed and replaced to provide access for correction of warranted Work.
- b. Reinstatement of Warranty: When Work covered by a warranty has failed and been corrected by replacement or rebuilding, reinstate the warranty by written endorsement. The reinstated warranty shall be equal to the original warranty with an equitable adjustment for depreciation.
- c. Replacement Cost: Upon determination that Work covered by a warranty has failed, replace or rebuild the Work to an acceptable condition complying with requirements of Contract Documents. The Contractor is

responsible for the cost of replacing or rebuilding defective Work regardless of whether the Owner has benefitted from use of the Work through a portion of its anticipated useful service life.

- d. Owner's Recourse: Written warranties made to the Owner are in addition to implied warranties, and shall not limit the duties, obligations, rights and remedies otherwise available under the law, nor shall warranty periods be interpreted as limitations on time in which the Owner can enforce such other duties, obligations, rights, or remedies.
 - 1) Rejection of Warranties: The Owner reserves the right to reject warranties and to limit selections to products with warranties not in conflict with requirements of the Contract Documents.
- di. The Owner reserves the right to refuse to accept Work for the Project where a special warranty, certification, or similar commitment is required on such Work or part of the Work, until evidence is presented that entities required to countersign such commitments are willing to do so.

4. SUBMITTALS

- a. Submit written warranties to the Consultant prior to the date certified for Substantial Completion. If the Consultant's Certificate of Substantial Completion designates a commencement date for warranties other than the date of Substantial Completion for the Work, or a designated portion of the Work, submit written warranties upon request of the Consultant.
 - 1) When a designated portion of the Work is completed and occupied or used by the Owner, by separate agreement with the Contractor during the construction period, submit properly executed warranties to the Consultant within fifteen days of completion of that designated portion of the Work.
- b. Forms of Submittal: At Final Completion compile two copies of each required warranty and bond properly executed by the Contractor, or by the Contractor, subcontractor, supplier, or manufacturer. Organize the warranty documents into an orderly sequence based on the table of contents of the Project Manual.
- c. Bind warranties and bonds in heavy-duty, commercial quality, durable 3-ring vinyl covered loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 8-1/2" by 11" paper.
 - 1) Provide heavy paper dividers with celluloid covered tabs for each separate warranty. Mark the tab to identify the product or installation. Provide a typed description of the product or installation, including the name or the product, and the name, address and telephone number of the installer.
 - 2) Identify each binder on the front and the spine with the typed or printed title "WARRANTIES AND BONDS, the Project title or name, and the name of the Contractor.
- d. When operating and maintenance manuals are required for warranted construction, provide additional copies of each required warranty, as necessary, for inclusion in each required manual.

1.2 EXECUTION

A. CLOSEOUT PROCEDURES

1. Functional Demonstration: Demonstrate proper operation of all systems to Consultants and Owners representative prior to request for substantial completion. Coordinate schedule with Consultant.
2. Operating and Maintenance Instructions: Provide two (2) duplicate training sessions for each MSU trade group responsible for systems installed under this project. Coordinate schedule with Owner. Arrange for each installer of equipment that requires regular maintenance to meet with the Owner's personnel to provide instruction in proper operation and maintenance. If installers are not experienced in procedures, provide instruction by manufacturer's representatives. Include a detailed review of the following items:
 - a. Maintenance manuals
 - b. Record documents
 - c. Spare parts and materials
 - d. Tools
 - e. Lubricants
 - f. Fuels
 - g. Identification systems
 - h. Control sequences
 - i. Hazards
 - j. Cleaning
 - k. Warranties and bonds
 - 1) Maintenance agreements and similar continuing commitments

END OF SECTION 017700

**SECTION 017823
OPERATION AND MAINTENANCE DATA**

PART 1 - GENERAL

1.1 A.RELATED DOCUMENTS

- A. General provisions of Contract, including General and Supplemental Conditions and other Division-1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for preparing operation and maintenance manuals, including the following:
 - 1. Operation and maintenance documentation directory.
 - 2. Operation manuals for systems, subsystems, and equipment.
 - 3. Product maintenance manuals.
 - 4. Systems and equipment maintenance manuals.

1.3 CLOSEOUT SUBMITTALS

- A. Manual Content: Operations and maintenance manual content is specified in individual Specification Sections to be reviewed at the time of Section submittals. Submit reviewed manual content formatted and organized as required by this Section.
 - 1. Architect will comment on whether content of operations and maintenance submittals are acceptable.
 - 2. Where applicable, clarify and update reviewed manual content to correspond to revisions and field conditions.
- B. Format: Submit operations and maintenance manuals in the following format:
 - 1. PDF electronic file. Assemble each manual into a composite electronically indexed file. Submit on digital media acceptable to Architect.
 - a. Name each indexed document file in composite electronic index with applicable item name. Include a complete electronically linked operation and maintenance directory.
 - b. Enable inserted reviewer comments on draft submittals.
 - 2. One paper copy and one electronic pdf. Include a complete operation and maintenance directory. Enclose title pages and directories in clear plastic sleeves. Architect will deliver copies to the Owner.
- C. Manual Submittal: Submit each manual in DRAFT in PDF format form prior to requesting inspection for Substantial Completion and at least 15 days before commencing demonstration and training. Architect and Commissioning Authority will return copy with comments. PROVIDE PAPER AND PDF OF FINAL APPROVED MANUALS

1. Correct or revise each manual to comply with Architect's and Commissioning Authority's comments. Submit copies of each corrected manual within 15 days of receipt of Architect's and Commissioning Authority's comments and prior to commencing demonstration and training.

PART 2 - PRODUCTS

2.1 REQUIREMENTS FOR OPERATION, AND MAINTENANCE MANUALS

- A. Directory: Prepare a single, comprehensive directory of emergency, operation, and maintenance data and materials, listing items and their location to facilitate ready access to desired information.
- B. Organization: Unless otherwise indicated, organize each manual into a separate section for each system and subsystem, and a separate section for each piece of equipment not part of a system. Each manual shall contain the following materials, in the order listed:
 1. Title page.
 2. Table of contents.
 3. Manual contents.
- C. Title Page: Include the following information:
 1. Subject matter included in manual.
 2. Name and address of Project.
 3. Name and address of Owner.
 4. Date of submittal.
 5. Name and contact information for Contractor.
 6. Name and contact information for Construction Manager.
 7. Name and contact information for Architect.
 8. Names and contact information for major consultants to the Architect that designed the systems contained in the manuals.
 9. Cross-reference to related systems in other operation and maintenance manuals.
- D. Table of Contents: List each product included in manual, identified by product name, indexed to the content of the volume, and cross-referenced to Specification Section number in Project Manual.
- E. Manual Contents: Organize into sets of manageable size. Arrange contents alphabetically by system, subsystem, and equipment. If possible, assemble instructions for subsystems, equipment, and components of one system into a single binder.
- F. Manuals, Electronic Files: Submit manuals in the form of a multiple file composite electronic PDF file for each manual type required.
 1. Electronic Files: Use electronic files prepared by manufacturer where available. Where scanning of paper documents is required, configure scanned file for minimum readable file size.
 2. File Names and Bookmarks: Enable bookmarking of individual documents based on file names. Name document files to correspond to system, subsystem, and equipment names used in manual directory and table of contents. Group documents for each system and subsystem into individual composite bookmarked files, then create composite manual, so that resulting bookmarks reflect the system, subsystem, and equipment names in a readily

navigated file tree. Configure electronic manual to display bookmark panel on opening file.

- G. Manuals, Paper Copy: Submit manuals in the form of hard copy, bound and labeled volumes.
1. Binders: These binders are sized to hold 8-1/2-by-11-inch paper; with clear plastic sleeve on spine to hold label describing contents and oversize sheets will need to be folded to 8x11.5.
 - a. Identify each binder on front and spine, with printed title "OPERATION AND MAINTENANCE MANUAL," Project title or name, and subject matter of contents, and indicate Specification Section number on bottom of spine. Indicate volume number for multiple-volume sets.
 2. Dividers: Heavy-paper dividers with plastic-covered tabs for each section of the manual. Mark each tab to indicate contents. Include typed list of products and major components of equipment included in the section on each divider, cross-referenced to Specification Section number and title of Project Manual.
 3. Protective Plastic Sleeves: Transparent plastic sleeves designed to enclose diagnostic software storage media for computerized electronic equipment.
 4. Drawings: Attach reinforced, punched binder tabs on drawings and bind with text.
 - a. If oversize drawings are necessary, fold drawings to same size as text pages and use as foldouts.
 - b. If drawings are too large to be used as foldouts, fold and place drawings in labeled envelopes and bind envelopes in rear of manual. At appropriate locations in manual, insert typewritten pages indicating drawing titles, descriptions of contents, and drawing locations.

2.2 OPERATION MANUALS

- A. Content: In addition to requirements in this Section, include operation data required in individual Specification Sections and the following information:
1. System, subsystem, and equipment descriptions. Use designations for systems and equipment indicated on Contract Documents.
 2. Performance and design criteria if Contractor is delegated design responsibility.
 3. Operating standards.
 4. Operating procedures.
 5. Operating logs.
 6. Wiring diagrams.
 7. Control diagrams.
 8. Precautions against improper use.
 9. License requirements including inspection and renewal dates.
- B. Descriptions: Include the following:
1. Product name and model number. Use designations for products indicated on Contract Documents.
 2. Manufacturer's name.
 3. Equipment identification with serial number of each component.
 4. Equipment function.
 5. Operating characteristics.
 6. Limiting conditions.

- 7. Performance curves.
- 8. Engineering data and tests.
- 9. Complete nomenclature and number of replacement parts.
- C. Operating Procedures: Include the following, as applicable:
 - 1. Startup procedures.
 - 2. Equipment or system break-in procedures.
 - 3. Routine and normal operating instructions.
 - 4. Regulation and control procedures.
 - 5. Instructions on stopping.
 - 6. Normal shutdown instructions.
 - 7. Seasonal and weekend operating instructions.
 - 8. Required sequences for electric or electronic systems.
 - 9. Special operating instructions and procedures.
- CI. Systems and Equipment Controls: Describe the sequence of operation, and diagram controls as installed.
- CII. Piped Systems: Diagram piping as installed, and identify color-coding where required for identification.

2.3 PRODUCT MAINTENANCE MANUALS

- A. Content: Organize manual into a separate section for each product, material, and finish. Include source information, product information, maintenance procedures, repair materials and sources, and warranties and bonds, as described below.
- B. Source Information: List each product included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual.
- C. Product Information: Include the following, as applicable:
 - 1. Product name and model number.
 - 2. Manufacturer's name.
 - 3. Color, pattern, and texture.
 - 4. Material and chemical composition.
 - 5. Reordering information for specially manufactured products.
- D. Maintenance Procedures: Include manufacturer's written recommendations and the following:
 - 1. Inspection procedures.
 - 2. Types of cleaning agents to be used and methods of cleaning.
 - 3. List of cleaning agents and methods of cleaning detrimental to product.
 - 4. Schedule for routine cleaning and maintenance.
 - 5. Repair instructions.
- E. Repair Materials and Sources: Include lists of materials and local sources of materials and related services.
- F. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.

2.4 SYSTEMS AND EQUIPMENT MAINTENANCE MANUALS

- A. Content: For each system, subsystem, and piece of equipment not part of a system, include source information, manufacturers' maintenance documentation, maintenance procedures, maintenance and service schedules, spare parts list and source information, maintenance service contracts, and warranty and bond information, as described below.
- B. Source Information: List each system, subsystem, and piece of equipment included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual.
- C. Manufacturers' Maintenance Documentation: Manufacturers' maintenance documentation including the following information for each component part or piece of equipment:
 - 1. Standard maintenance instructions and bulletins.
 - 2. Drawings, diagrams, and instructions required for maintenance, including disassembly and component removal, replacement, and assembly.
 - 3. Identification and nomenclature of parts and components.
 - 4. List of items recommended to be stocked as spare parts.
- D. Maintenance Procedures: Include the following information and items that detail essential maintenance procedures:
 - 1. Test and inspection instructions.
 - 2. Troubleshooting guide.
 - 3. Precautions against improper maintenance.
 - 4. Disassembly; component removal, repair, and replacement; and reassembly instructions.
 - 5. Aligning, adjusting, and checking instructions.
 - 6. Demonstration and training video recording, if available.
- E. Maintenance and Service Schedules: Include service and lubrication requirements, list of required lubricants for equipment, and separate schedules for preventive and routine maintenance and service with standard time allotment.
- F. Spare Parts List and Source Information: Include lists of replacement and repair parts, with parts identified and cross-referenced to manufacturers' maintenance documentation and local sources of maintenance materials and related services.
- G. Maintenance Service Contracts: Include copies of maintenance agreements with name and telephone number of service agent.
- H. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.

PART 3 - EXECUTION

3.1 MANUAL PREPARATION

- A. Product Maintenance Manual: Assemble a complete set of maintenance data indicating care and maintenance of each product, material, and finish incorporated into the Work.

- B. Operation and Maintenance Manuals: Assemble a complete set of operation and maintenance data indicating operation and maintenance of each system, subsystem, and piece of equipment not part of a system.
- C. Manufacturers' Data: Where manuals contain manufacturers' standard printed data, include only sheets pertinent to product or component installed. Mark each sheet to identify each product or component incorporated into the Work. If data include more than one item in a tabular format, identify each item using appropriate references from the Contract Documents. Identify data applicable to the Work and delete references to information not applicable.
- D. Drawings: Prepare drawings supplementing manufacturers' printed data to illustrate the relationship of component parts of equipment and systems and to illustrate control sequence and flow diagrams. Coordinate these drawings with information contained in record Drawings to ensure correct illustration of completed installation.
 - 1. Do not use original project record documents as part of operation and maintenance manuals.
- E. Comply with Division 01 Section "Closeout Procedures" for schedule for submitting operation and maintenance documentation.

PART 4 - MATERIAL AND FINISHES MAINTENANCE MANUAL

- A. General: Incorporate as part of the O& M Manuals. Material and finishes to the Architect/Engineer for approval and distribution. Provide one section for architectural products, including applied materials and finishes, and a second section for products designed for moisture protection and products exposed to the water.
 - 1. Refer to individual specification sections for additional requirements on the care and maintenance of materials and finishes
- B. Architectural Products, Applied Materials and Finishes: Provide complete manufacturers data and instructions on the care and maintenance of architectural products, including applied materials and finishes.
- C. Manufacturers Data: Provide complete information on architectural products, including but not limited to the following items, as applicable:
 - 1. Manufacturer's catalog number
 - 2. Size
 - 3. Material composition
 - 4. Color texture reordering information for specially manufactured products
 - 5. Manufacturer and supplier/installers contact information
 - 6. Warranty terms
- D. Care and Maintenance Instruction: Provide complete information on the care and maintenance of architectural products, including the manufacturer's recommendations for the types of cleaning agents to be used and the methods of cleaning. In addition, provide information regarding cleaning agents and methods which could prove detrimental to the product. Include the manufacturer's recommended schedule for cleaning and maintenance.

- E. Manufacturer's Data: Provide complete manufacturer's data giving detailed information including, but not limited to the following, as applicable:
 - 1. Applicable standards
 - 2. Chemical composition
 - 3. Installation details
 - 4. Inspection procedures
 - 5. Maintenance information
 - 6. Repair procedures

- F. Schedule: Provide complete information in the materials and finishes manual on products specified in the following sections: (To be determined with Owner)

- G. Color Schedule: Provide complete information on MSU CPDC provided electronic spreadsheet form, to include manufacturer's name and number, location, item and surface of all painted, stained or treated material, surface or piece of equipment.

END OF SECTION 017823

**SECTION 017839
PROJECT RECORD DOCUMENTS**

PART 1 - GENERAL

1.1 SUMMARY

- A. See also General Conditions and Supplemental Conditions of the Contract for Construction.
- B. **See the *Supplemental Conditions of the Contract for Construction 3.11 for Documentation and As-Built Conditions, and the Project Closeout Checklist: Contractor Requirements***
- C. Section includes administrative and procedural requirements for project record documents, including the following:
 - 1. Record Drawings.
 - 2. Record Specifications.
 - 3. Record Product Data.
- D. Related Requirements:
 - 1. Division 01 Section "Operation and Maintenance Data" for operation and maintenance manual requirements.
 - 2. Divisions 02 through 33 Sections for specific requirements for project record documents of the Work in those Sections.

1.2 CLOSEOUT SUBMITTALS

- A. Record Drawings (Redline Markups): Comply with the following:
 - 1. Number of Copies: Submit copies of record Drawings as follows:
 - a. Draft Submittal:
 - 1) Submit PDF electronic files of scanned record prints.
 - 2) Architect will indicate whether general scope of changes, additional information recorded, and quality of drafting are acceptable.
 - b. Final Submittal:
 - 1) Submit one paper-copy set(s) of marked-up record prints.
 - 2) Submit PDF electronic files of scanned record prints and one set(s) of prints.
 - 3) Print each drawing, whether or not changes and additional information were recorded.
- B. Record Specifications: Submit one annotated PDF electronic files of Project's Specifications, including addenda and contract modifications.
- C. Record Product Data: Submit one annotated PDF electronic files and directories of each submittal.

PART 2 - PRODUCTS

2.1 RECORD DRAWINGS

- A. Record Prints: Maintain one set of marked-up paper copies of the Contract Drawings and Shop Drawings, incorporating new and revised Drawings as modifications are issued.
1. Preparation: Mark record prints to show the actual installation where installation varies from that shown originally. Require individual or entity who obtained record data, whether individual or entity is Installer, subcontractor, or similar entity, to provide information for preparation of corresponding marked-up record prints.
 - a. Give particular attention to information on concealed elements that would be difficult to identify or measure and record later.
 - b. Record data as soon as possible after obtaining it.
 - c. Record and check the markup before enclosing concealed installations.
 2. Mark the Contract Drawings and Shop Drawings completely and accurately. Use personnel proficient at recording graphic information in production of marked-up record prints.
 3. Mark record sets with erasable, red-colored pencil. Use other colors to distinguish between changes for different categories of the Work at same location.
 4. Note Construction Change Directive numbers, alternate numbers, Change Order numbers, and similar identification, where applicable.
- B. Format: Identify and date each record Drawing; include the designation "PROJECT RECORD DRAWING" in a prominent location.
1. Record Prints: Organize record prints and newly prepared record Drawings into manageable sets. Bind each set with durable paper cover sheets. Include identification on cover sheets.
 2. Format: Annotated PDF electronic file with comment function enabled.
 3. Record Digital Data Files: Organize digital data information into separate electronic files that correspond to each sheet of the Contract Drawings. Name each file with the sheet identification. Include identification in each digital data file.
 4. Identification: As follows:
 - a. Project name and PPA Number.
 - b. Date.
 - c. Designation "PROJECT RECORD DRAWINGS."
 - d. Name of Architect.
 - e. Name of Contractor.

2.2 RECORD SPECIFICATIONS

- A. Preparation: Mark Specifications to indicate the actual product installation where installation varies from that indicated in Specifications, addenda, and contract modifications.
1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
 2. Mark copy with the proprietary name and model number of products, materials, and equipment furnished, including substitutions and product options selected.
 3. Record the name of manufacturer, supplier, Installer, and other information necessary to provide a record of selections made.

- 4. Note related Change Orders, record Product Data, and record Drawings where applicable.
- B. Format: Submit record Specifications as annotated PDF electronic file

2.3 RECORD PRODUCT DATA

- A. Preparation: Mark Product Data to indicate the actual product installation where installation varies substantially from that indicated in Product Data submittal.
 - 1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
 - 2. Include significant changes in the product delivered to Project site and changes in manufacturer's written instructions for installation.
 - 3. Note related Change Orders, record Specifications, and record Drawings where applicable.
- B. Format: Submit record Product Data as annotated PDF electronic file.

2.4 MISCELLANEOUS RECORD SUBMITTALS

- A. Assemble miscellaneous records required by other Specification Sections for miscellaneous record keeping and submittal in connection with actual performance of the Work. Bind or file miscellaneous records and identify each, ready for continued use and reference.
- B. Format: Submit miscellaneous record submittals as PDF electronic file.

PART 3 - EXECUTION

3.1 RECORDING AND MAINTENANCE

- A. Recording: Maintain one copy of each submittal during the construction period for project record document purposes. Post changes and revisions to project record documents as they occur; do not wait until end of Project.
- B. Maintenance of Record Documents and Samples: Store record documents and Samples in the field office apart from the Contract Documents used for construction. Do not use project record documents for construction purposes. Maintain record documents in good order and in a clean, dry, legible condition, protected from deterioration and loss. Provide access to project record documents for Architect's reference during normal working hours.

END OF SECTION 017839

**SECTION 017900
DEMONSTRATION AND TRAINING**

PART 1 - GENERAL

1.1 SUMMARY

1. System Demonstration:

- a. **General:**
 - i. The system demonstration is a functional test of systems to determine whether they are substantially complete and operating as specified. Systems are to be tested and confirmed to be operating properly by the contractor prior to the Demonstration.
 - ii. Where initial Demonstration Session uncovers substantial deficiencies that require more than one Demonstration Session, Contractor shall reimburse Owner for personnel costs associated with performing subsequent Sessions.
- b. **Systems to be Tested:**
 - i. All systems installed and/or provided under the project to have functional testing.
- c. **Attendance:**
 - i. The system demonstration is to be provided by trained representatives that are familiar with the systems, and can operate systems as required to test and verify proper function. The Engineer and Owner's representatives will be present to document performance and/or deficiencies. The General Contractor or others may attend if desired.
 - ii. Individual testing sessions (modules) shall be provided for each type or group of systems, separated roughly by trade group that will be performing maintenance on the system. MSU trades groups and systems typically involved in testing are:
 - (1) Electricians
 - (2) Heating Plant (Hydronic and steam heating systems, controls)
 - (3) Plumbers (Plumbing, gas-fired heating, process piping systems)
 - (4) Refrigeration (Refrigeration, chilled water, packaged cooling systems)
- d. **Schedule:**
 - i. Contractor to coordinate time requirements and dates with Owner and Engineer. Begin scheduling with sufficient time prior to desired Substantial Completion date to allow all parties to work into schedule, and for deficiencies to be completed prior to desired Substantial Completion date. Demonstration is to be provided prior to, and separate from, training.

2. Training:

- a. **General:**
 - i. The system training is intended to familiarize the Owner's operating and maintenance staff with all systems requiring maintenance. Training is to be provided after the systems are in place and operational, after issues noted during the Demonstration have been resolved, and before final acceptance.
- b. **Systems Requiring Training:**
 - i. All systems installed and/or provided under the project are to have training.
- c. **Attendance:**
 - i. Training is to be provided by trained representatives that are familiar with the system's operation and maintenance requirements. Individual training sessions (modules) shall be provided for each type or group of systems, separated roughly by trade group that will be performing maintenance on the system. MSU trades groups and systems typically requiring training are:
 - (1) Electricians

- (2) Heating Plant (Hydronic and steam heating systems, controls)
- (3) Plumbers (Plumbing, gas-fired heating, process piping systems)
- (4) Refrigeration (Refrigeration, chilled water, packaged cooling systems)
- d. Schedule:
 - i. Duplicate training sessions are to be provided for each training module, so that Owner's operating personnel can be split into two groups during training. Duplicate training sessions to be scheduled during different weeks. Length of training sessions will be determined by scope of training, and as coordinated with Owner after draft copy of training documents have been reviewed.

2.1 PRODUCTS

- 1. Not applicable

3.1 EXECUTION

- 1. Demonstration:

- a. Demonstration Program:

- i. Engineer to develop a demonstration program to verify the proper operation of all required systems. Submit program to Owner and Contractor at least two weeks prior to Demonstration.
- ii. Engineer to work with Contractor to generate methods to be used to verify sequences and modes of operation that cannot be verified directly.
- iii. Engineer to provide at least one copy of all submittals, contract drawings, specifications, and changes related to systems to be demonstrated. Documents to be made available during Demonstration.
- iv. Contractor to provide at least one copy of Operating and Maintenance Manuals to be used during demonstration, including specified sequences of operation for field-constructed systems, and operating sequences for all manufactured equipment.

- b. Demonstration Session:

- i. Verify that all systems are functional and ready to operate in all modes prior to demonstration.
- ii. Assemble all program materials required for demonstration.
- iii. Contractor to provide all equipment necessary for access to, and operation of, systems including tools, ladder, lighting, and diagnostic equipment.
- iv. Verify operation of individual components within systems.
- v. Verify controls of related components are coordinated.
- vi. Verify all operating sequences, operating modes, and safety controls.
- vii. Record all pressures, temperatures, and other relevant data available from installed devices.
- viii. Where digital control systems are available, set-up trend reports of relevant parameters which will confirm proper operation of systems installed, modified, or affected by changes made during this project. Provide copies of reports to Engineer and Owner for review. Review, analyze, and discuss results, and provide follow-up reports as required to confirm proper operation.

- 2. Training:

- a. Training Documentation:

- i. Contractor to submit draft copy of agenda and training documents to Owner for review at least two weeks prior to training date.
- ii. Provide a copy of the following items for each person that will be attending the

training sessions. Coordinate required number with the Owner.

- (1) Training agenda.
- (2) Summary of new systems and existing systems affected by this project.
- (3) Summary of work performed under this project.
- (4) Control system drawings and sequences of operation.
- (5) List of important maintenance and trouble-shooting operations for all systems.

iii. Provide minimum of 2 copies of following items:

- (1) Contract documents including all drawings, specifications, addendums, and change orders.

b. Training Sessions:

- i. Assemble at location to be determined by the Owner.
- ii. Distribute training documentation as indicated above.
- iii. Provide classroom style training if required for orientation, discussion of new systems and existing systems affected by this project, and other issues appropriate for a classroom format.
- iv. Visit site and review locations, and perform detailed review of operation and maintenance requirements for current systems.

END OF SECTION 179000

**SECTION 024119
SELECTIVE DEMOLITION**

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract, including General Conditions and Supplemental Conditions and other Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Demolition and removal of selected portions of building or structure.
- 2. Salvage of existing items to be reused or recycled.

1.3 DEFINITIONS

- A. Remove: Detach items from existing construction and legally dispose of them off-site unless indicated to be removed and salvaged or removed and reinstalled.
- B. Remove and Salvage: Carefully detach from existing construction, in a manner to prevent damage, and deliver to Owner.
- C. Remove and Reinstall: Detach items from existing construction, prepare for reuse, and reinstall where indicated.
- D. Existing to Remain: Existing items of construction that are not to be permanently removed and that are not otherwise indicated to be removed, removed and salvaged, or removed and reinstalled.

1.4 QUALITY ASSURANCE

- A. Regulatory Requirements: Comply with governing EPA notification regulations before beginning selective demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.
- B. Standards: Comply with ANSI A10.6 and NFPA 241.

1.5 PRE-INSTALLATION MEETINGS

- A. Pre-demolition Conference: Conduct conference at Project site.

1.6 CLOSEOUT SUBMITTALS

- A. Landfill Records: Indicate receipt and acceptance of hazardous wastes by a landfill facility licensed to accept hazardous wastes.

1.7 FIELD CONDITIONS

- A. Owner will occupy portions of building immediately adjacent to selective demolition area. Conduct selective demolition so Owner's operations will not be disrupted.
- B. Conditions existing at time of inspection for bidding purpose will be maintained by Owner as far as practical.
 - 1. Before selective demolition, Owner will remove the following items:
 - a. Text books and other loose classroom resources.
 - b. Loose shelving units and storage cabinets.
 - c. Loose furniture (tables and chairs).
 - d. Loose equipment.

- C. Notify Architect of discrepancies between existing conditions and Drawings before proceeding with selective demolition.

D. Hazardous Materials: Hazardous materials are present in buildings and structures to be selectively demolished. A report on the presence of hazardous materials is included in the Contract Documents. Examine report to become aware of locations where hazardous materials are present. Do not proceed with selective demolition until all hazardous materials have been removed. Do not proceed with selective demo until all hazardous materials have been removed.

1. Hazardous material remediation is specified elsewhere in the Contract Documents.
2. Do not disturb hazardous materials or items suspected of containing hazardous materials
 - i. except under procedures specified elsewhere in the Contract Documents.

DI. Storage or sale of removed items or materials on-site is not permitted.

DII. Utility Service: Maintain existing utilities and the protection facilities indicated to remain in and protect them against damage during selective demolition operations.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Regulatory Requirements: Comply with governing EPA notification regulations before beginning selective demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.
- B. Standards: Comply with ANSI/ ASSE A10.6 and NFPA 241.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Verify that utilities have been disconnected and capped before starting selective demolition operations.
- B. Survey existing conditions and correlate with requirements indicated to determine extent of selective demolition required.
- C. When unanticipated mechanical, electrical, or structural elements that conflict with intended function or design are encountered, investigate and measure the nature and extent of conflict. Promptly submit and email a written report to Architect and MSU Project Manager.

3.2

UTILITY SERVICES AND MECHANICAL/ ELECTRICAL SYSTEMS

- A. Existing Services/ Systems to Remain: Maintain services/ systems indicated to remain and protect them against damage.
- B. Comply with requirements for existing services/ systems interruptions specified in Section 011000 "Summary."
- C. Existing Services/ Systems to Be Removed, Relocated, or Abandoned: Locate, identify, disconnect, and seal or cap off indicated utility services and mechanical/ electrical systems serving areas to be selectively demolished.

1. If services/ systems are required to be removed, relocated, or abandoned, provide temporary

services/ systems that bypass area of selective demolition and that maintain continuity of services/ systems to other parts of building.

2. Disconnect, demolish, and remove fire-suppression systems, plumbing, and HVAC systems, equipment, and components indicated to be removed.
3. Piping to be removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
4. Piping to be abandoned in place: Drain piping and cap or plug piping with same or compatible piping material.
5. Equipment to be removed: Disconnect and cap services and remove equipment.
6. Equipment to be removed and reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.
7. Equipment to be removed and salvaged: Disconnect and cap services and remove equipment and deliver to Owner.
8. Ducts to be removed: Remove portion of ducts indicated to be removed and plug remaining ducts with same or compatible ductwork material.
9. Ducts to be abandoned in place: Cap or plug ducts with same or compatible ductwork material.

3.3 PREPARATION

A. Site Access and Temporary Controls: Conduct selective demolition and debris-removal operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.

1. Comply with requirements for access and protection specified in Section 015000 "Temporary Facilities and Controls".

B. Temporary Facilities: Provide temporary barricades and other protection required to prevent injury to people and damage to adjacent buildings and facilities to remain.

3.4 SELECTIVE DEMOLITION, GENERAL

A. General: Demolish and remove existing construction only to the extent required by new construction and as indicated. Use methods required to complete the Work within limitations of governing regulations and as follows:

B. . Neatly cut openings and holes plumb, square, and true to dimensions required. Use cutting methods least likely to damage construction to remain or adjoining construction. Use hand tools or small power tools designed for sawing or grinding, not hammering and chopping, to minimize disturbance of adjacent surfaces. Temporarily cover openings to remain.

C. Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.

D. Do not use cutting torches for selective demolition operations.

E. Locate selective demolition equipment and remove debris and materials so as not to impose excessive loads on supporting walls, floors, or framing.

F. Dispose of demolished items and materials promptly.

G. Removed and Salvaged Items:

1. Clean salvaged items.
2. Pack or crate items after cleaning. Identify contents of containers.
3. Store items in a secure area until delivery to Owner.
4. Transport items to Owner's storage area on campus as directed by Owner.
5. Protect items from damage during transport and storage.

H. Removed and Reinstalled Items:

1. Clean and repair items to functional condition adequate for intended reuse.
 2. Pack or crate items after cleaning and repairing. Identify contents of containers.
 3. Protect items from damage during transport and storage.
 4. Reinstall items in locations indicated. Comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make item functional for use indicated.
- I. Existing Items to Remain: Protect construction indicated to remain against damage and soiling during selective demolition. When permitted by Architect, items may be removed to a suitable, protected storage location during selective demolition and cleaned and reinstalled in their original locations after selective demolition operations are complete.

3.5 DISPOSAL OF DEMOLISHED MATERIALS

A. General: Except for items or materials indicated to be reused, salvaged, reinstalled, or otherwise indicated to remain Owner's property, remove demolished materials from Project site and legally dispose of them.

1. Do not allow demolished materials to accumulate on-site.
2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
3. Remove debris from elevated portions of building by chute, hoist, or other device that will convey debris to grade level in a controlled descent.
4. Comply with requirements specified in Section 017419 Waste "Construction Management and Disposal".

B. Burning: Do not burn demolished materials.

3.6 CLEANING

A. Clean adjacent structures and improvements of dust, dirt, and debris caused by selective demolition operations. Return adjacent areas to condition existing before selective demolition operations began.

END OF SECTION 024119

MONTANA STATE UNIVERSITY – BOZEMAN ASBESTOS ABATEMENT PROCEDURES ASBESTOS HAZARD RISK MANAGEMENT

I. Scope

This plan provides a description of the minimum requirements for the removal (abatement) of asbestos containing building materials for Montana State University (MSU), Bozeman. This document provides general guidelines and regulatory references to be followed and fully complied with during work involving greater than 10-square feet of asbestos containing building material (ACBM) or 3-linear feet of thermal system insulation (TSI) material containing asbestos. ACBM is defined as a material containing greater than 1% asbestos mineral.

II. Purpose

The purpose of this document is to create and communicate a uniform expectation for the management of asbestos and its associated risks on the MSU Bozeman campus. It outlines the mechanisms to protect the occupants of our buildings, our staff and faculty, the general public, and the environment from asbestos fiber release as well as to ensure regulatory compliance.

The document is intended to communicate minimum expectations both to internal abatement staff as well as contractors who may perform abatement work on campus.

III. Definitions

Definitions related to asbestos work and asbestos hazard control are taken from the following references:

- 40 CFR 61 Subpart A & M;
- 29 CFR 1926.1101;
- 29 CFR 1910.1001; and
- MDEQ Asbestos Control Act (Current Regulation).

Note: In some cases, extra detail or clarification has been added to the regulatory definition. At all times the regulatory definition is the minimum standard and this document may prescribe best business practices that exceed requirements.

Asbestos Containing Building Material (ACBM): Any building component determined to contain 1% or greater of asbestos mineral as specified in 40 CFR 61 Subpart M (EPA) (MDEQ), 29 CFR 1926.1101 and 29 CFR 1910.1001 (OSHA).

Background: Pre-construction fiber results either by Phase Contrast Microscopy (PCM) or Transmission Electron Microscopy (TEM) collected in proximity to the work space and to be used for determination of existing conditions where concern exists that fiber concentrations are above the accepted industry clearance level of 0.010 f/cc (PCM) or 70 structures/mm² (TEM).

Friable ACBM: Any ACBM that can be crushed to powder by hand or that may be crushed to powder in the course of the construction activity. All materials mechanically disturbed and significantly crushed on campus are assumed to have the potential for friability and are to be handled as such.

Negative Pressure Enclosure: An enclosure of the work area constructed of wood or poly (plastic). . All enclosures are to be constructed with HEPA (High Efficiency Particulate Air) filtered ventilation to provide a negative pressure differential with adjacent areas equal to or greater than 0.020 inches of H₂O column as measured by a logging manometer. At a minimum, the HEPA filtered ventilation is to provide four (4) air changes per hour. In effect, a negative pressure enclosure ensures asbestos fibers do not escape during entry, work, or exit – fibers are captured in filters. All surfaces not to be impacted by the work are to be isolated from the work by the enclosure or have the ability to be cleaned within the enclosure to ensure they are free of dust and fibers related to the work.

Decontamination Unit: A two or three room attachment to the containment used for ensuring that the workers have a space to don Personal Protective Equipment on the entry and decontaminate clothing and tools prior to exit from work area. Decontamination rooms are separated by plastic flaps and are kept under negative pressure during the work. A shower is used during friable removal to ensure workers wash themselves prior to exit.

IV. Friable Asbestos Material Indoors and Outdoors

All abatement of friable material is to be performed inside a fully isolated negative pressure enclosure with a minimum of 0.020 inches of H₂O column negative pressure differential with the adjacent space and a minimum of four (4) air changes per hour maintained throughout the work. Attached to the enclosure is to be a fully functional three (3) stage decontamination unit to be used for entry and exit from the enclosure during work. Logging manometer is required for verification and documentation.

Specifically:

- Proper notification to the MDEQ regarding performance of project (annual permit included);
- Notification to an industrial hygienist regarding clearance sampling when project is initially scheduled, in order to provide assurance that samples can be taken without negative impact to project schedule;
- Isolation poly barrier (Critical barriers) to isolate the work area from adjacent areas;
- Two layers of poly for all critical barrier locations;
- All ventilation and openings inside the work area must be sealed with plastic. These areas are called “Critical barriers” in the abatement industry;
- Isolation of all surfaces from the work area that are not impacted or thorough cleaning of these surfaces to meet visual clearance criteria;
- A pre-work containment check by an industrial hygienist is preferred for all jobs and may be required depending upon scope, level of hazard and associated risk as determined by MSU project lead;
- Wet methods are to be used for removal as required by EPA and MDEQ regulations;
- Disposal is to be made of all Asbestos containing material (ACM) according to EPA and MDEQ requirements for wetting, bagging, labeling and manifesting;
- Compliance with air monitoring and worker protection standards is required per OSHA regulations;
- All removal of debris and equipment is to be performed through the negative pressure enclosure entry/access point using appropriate decontamination techniques and work practices;
- All enclosures are to be visually and analytically cleared (air clearance sampling) according to MDEQ requirements using either PCM or TEM analytical techniques; and
- All other requirements of federal, state, and local regulations are to be followed for friable removal.

V. Non-Friable Asbestos Material Inside

MSU has extensive non-friable abatement needs related to asbestos containing resilient floor tile, associated mastics, and cement asbestos materials. These materials are routinely handled in a non-friable fashion and have a reduced hazard of asbestos fiber generation. However, MSU must maintain a high standard of worker protection and building stewardship through all construction work. Thus all work is to be performed in a negative pressure enclosure with a minimum of 0.020 inches of water column negative pressure in relation to adjacent areas and with a HEPA filtered ventilation providing at a minimum four air changes per hour. Logging manometer use is required.

Specifically:

- Determination of method of removal and evaluation of breakage percentage;
- Mechanical removal methods are to be considered friable and thus comply with above friable requirements;
- Single layer (critical) barriers for isolation of work area and surfaces;
- Minimum of a two stage decontamination for HEPA vacuum of equipment and workers and disposal of coveralls and cleaning of PPE;
- Disposal of all materials in asbestos waste bags sealed and secured at all times—manifest of all disposal of material. Materials cannot be mixed with standard construction waste stream;
- All removal of waste debris and equipment is to be performed through controlled access points of the decontamination unit or “load out” access through the containment. All bags and equipment must be removed using appropriate decontamination techniques ;
- Pass of at a minimum visual clearance of work area—depending upon Work Control requirements air clearance may be required; and
- Where non friable material becomes friable air clearances and hygienist visual clearance is required. Hygienist is to be notified prior to start of work to ensure schedule is maintained.

VI. Wall Component Systems—Composite Analysis Less Than 1% Asbestos

Various locations on campus have drywall systems with joint compound/drywall mud that has been identified as containing varying amounts of asbestos mineral.

Thus all work impacting an area of wall greater than 10 square feet is to comply with OSHA requirements and to ensure the protection of occupants these wall systems are to be demolished as asbestos containing friable material. All applicable requirements for OSHA and above (friable material) are to be met or exceeded.

Specifically:

- Determination of method of removal and evaluation of breakage percentage;
- Mechanical removal methods are to be considered friable and thus comply with above friable requirements;
- Single layer (critical) barriers for isolation of work area and surfaces;
- Minimum of a three stage decontamination for HEPA vacuum of equipment and workers and disposal of coveralls and cleaning of PPE;
- Disposal of all materials in asbestos waste bags sealed and secured at all times—manifest of all disposal of material;
- All load out of debris and equipment is to be performed through controlled access points under negative pressure and using appropriate decontamination techniques and work practices; and

- Pass of a visual & Air clearance of work area—depending upon Work Control requirements TEM air clearance may be required.

Note: The Trades Supervisor and/or Project Manager can work with an industrial hygienist to adjust these requirements to suit work areas and to manage risk on a case-by-case basis.

Small impacts to the compound (less than 10ft²) are to be performed using HEPA vacuum attendance and wet methods to ensure no dust generation and capture of the debris at the point of impact.

VII. Non-Friable Asbestos Materials---Outside

Non-friable roofing materials, siding materials, cement asbestos pipe, and paper are found on MSU-Bozeman campus and frequently require abatement. MSU recognizes that these materials are routinely handled without becoming friable and expects that all such materials are impacted by the contractor in a fashion to ensure non-friable removal. Where impact is required the following minimum steps are to be taken.

Specifically:

- Remove with methods preventing dust generation;
- When sawing/cutting/grinding/drilling keep material wet at all times and attend with HEPA vacuum to capture all dust;
- Collect material and appropriately bag, label, and manifest for disposal;
- CONTROL all material and ensure no debris escapes from work area;
- Critical (cover with poly) adjacent ventilation intakes, windows, or opening into occupied buildings; and
- Meet OSHA requirements for worker protection and monitoring at all times.

The compliance with regulatory requirements on the campus of MSU-Bozeman is seen as the minimum level of risk management. Compliance with the additional guidance in this document is seen as best business practice to most effectively protect people and environment and to manage risk.

MSU recognizes that each project will have specific needs and challenges. Variance from these requirements is only to be done with the approval from MSU work control or from MSU designated representatives in consult with an industrial hygienist. Variation from regulatory requirements of friable material is only allowed with written MDEQ approval and MSU written approval.

It is emphasized that MSU must maintain a visible and documented control of asbestos hazards at all times for the management of our buildings and the satisfaction of our occupants, students, faculty/staff, and administration. The cooperation of our contractors is critical to our success.

Questions can be directed to:

Tom Pike 994-7533
Chris Catlett 994-4146
Dan Archer 994-7597

**SECTION 033000
CAST-IN-PLACE CONCRETE**

PART 1 GENERAL

1.01 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.02 SUMMARY

- A. Section includes cast-in-place concrete, including formwork, reinforcement, concrete materials, mixture design, placement procedures, and finishes.
- B. Related Requirements:
- C. Section 312000 "Earth Moving" for drainage fill under slabs-on-grade.
- D. Section 033543 "Polished Concrete" for special slab finish.
- E. Section 321313 "Concrete Paving" for concrete pavement and walks.
- F. Section 072650 "Underslab Vapor Barrier"

1.03 DEFINITIONS

- A. Cementitious Materials: Portland cement alone or in combination with one or more of the following: blended hydraulic cement, fly ash, slag cement, other pozzolans, and silica fume; materials subject to compliance with requirements.
- B. W/C Ratio: The ratio by weight of water to cementitious materials.

1.04 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site. Include any contractors performing work in Section 03 35 43 "Polished Concrete".
 - 1. Before submitting design mixtures, review concrete design mixture and examine procedures for ensuring quality of concrete materials. Require representatives of each entity directly concerned with cast-in-place concrete to attend, including the following:
 - a. Contractor's superintendent.
 - b. Independent testing agency responsible for concrete design mixtures.
 - c. Ready-mix concrete manufacturer.
 - d. Concrete Subcontractor.
 - e. Special concrete finish Subcontractor.
 - 2. Review special inspection and testing and inspecting agency procedures for field quality control, concrete finishes and finishing, cold- and hot-weather concreting procedures, curing procedures, construction contraction and isolation joints, and joint-filler strips, semirigid joint fillers, forms and form removal limitations, vapor-retarder installation, anchor rod and anchorage device installation tolerances, steel reinforcement installation, methods for achieving specified floor and slab flatness and levelness floor and slab flatness and levelness measurement, concrete repair procedures, and concrete protection.

1.05 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Sustainable Design Submittals:
 - 1. Product Data: For recycled content, indicating postconsumer and preconsumer recycled content and cost.
 - 2. Product Certificates: For regional materials, indicating location of material manufacturer and point of extraction, harvest, or recovery for each raw material. Include distance to Project and cost for each regional material.
 - 3. Laboratory Test Reports: For liquid floor treatments and curing and sealing compounds, indicating compliance with requirements for low-emitting materials.

- C. Design Mixtures: For each concrete mixture. Submit alternate design mixtures when characteristics of materials, Project conditions, weather, test results, or other circumstances warrant adjustments.
 - 1. Indicate amounts of mixing water to be withheld for later addition at Project site.
- D. Steel Reinforcement Shop Drawings: Placing Drawings that detail fabrication, bending, and placement. Include bar sizes, lengths, material, grade, bar schedules, stirrup spacing, bent bar diagrams, bar arrangement, splices and laps, mechanical connections, tie spacing, hoop spacing, and supports for concrete reinforcement.
- E. Construction/Control/Isolation Joint Layout: Indicate proposed overall pour sequence and locations for all concrete work as well as any changes to the indicated construction, control, and isolation joints required to construct the structure.
 - 1. Location of all joints is subject to approval of the Architect/Engineer.
- F. Samples: For waterstops, vapor retarder.

1.06 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For manufacturer.
- B. Welding certificates.
- C. Material Certificates: For each of the following, signed by manufacturers:
 - 1. Cementitious materials.
 - 2. Admixtures.
 - 3. Form materials and form-release agents.
 - 4. Steel reinforcement and accessories.
 - 5. Waterstops.
 - 6. Curing compounds.
 - 7. Floor and slab treatments.
 - 8. Bonding Adhesives.
 - 9. Vapor retarders.
 - 10. Semirigid joint filler.
 - 11. Joint-filler strips.
 - 12. Repair materials.
- D. Material Test Reports: For the following, from a qualified testing agency:
 - 1. Aggregates: Include service record data indicating absence of deleterious expansion of concrete due to alkali aggregate reactivity.
- E. Floor surface flatness and levelness measurements indicating compliance with specified tolerances.
- F. Minutes of preinstallation conference.

1.07 QUALITY ASSURANCE

- A. Installer Qualifications: A qualified installer who employs on Project personnel qualified as ACI-certified Flatwork Technician and Finisher and a supervisor who is an ACI-certified Concrete Flatwork Technician.
- B. Manufacturer Qualifications: A firm experienced in manufacturing ready-mixed concrete products and that complies with ASTM C 94/C 94M requirements for production facilities and equipment.
 - 1. Manufacturer certified according to NRMCA's "Certification of Ready Mixed Concrete Production Facilities."
- C. Testing Agency Qualifications: An independent agency, acceptable to authorities having jurisdiction, qualified according to ASTM C 1077 and ASTM E 329 for testing indicated.
 - 1. Personnel conducting field tests shall be qualified as ACI Concrete Field Testing Technician, Grade 1, according to ACI CP-1 or an equivalent certification program.
 - 2. Personnel performing laboratory tests shall be ACI-certified Concrete Strength Testing Technician and Concrete Laboratory Testing Technician, Grade I. Testing agency

laboratory supervisor shall be an ACI-certified Concrete Laboratory Testing Technician, Grade II.

- D. Welding Qualifications: Qualify procedures and personnel according to AWS D1.4/D 1.4M.
- E. Mockups: See Section 03 35 43 "Polished Concrete" for required cast concrete slab-on-grade panels to demonstrate typical joints, surface finish, texture, tolerances, floor treatments, and standard of workmanship.

1.08 PRECONSTRUCTION TESTING

- A. Preconstruction Testing Service: Engage a qualified testing agency to perform preconstruction testing on concrete mixtures.

1.09 DELIVERY, STORAGE, AND HANDLING

- A. Steel Reinforcement: Deliver, store, and handle steel reinforcement to prevent bending and damage.

1.010 FIELD CONDITIONS

- A. Cold-Weather Placement: Comply with ACI 306.1 and as follows. Protect concrete work from physical damage or reduced strength that could be caused by frost, freezing actions, or low temperatures.
 - 1. When average high and low temperature is expected to fall below 40 deg F for three successive days, maintain delivered concrete mixture temperature within the temperature range required by ACI 301.
 - 2. Do not use frozen materials or materials containing ice or snow. Do not place concrete on frozen subgrade or on subgrade containing frozen materials.
 - 3. Do not use calcium chloride, salt, or other materials containing antifreeze agents or chemical accelerators unless otherwise specified and approved in mixture designs.
- B. Hot-Weather Placement: Comply with ACI 301 and as follows:
 - 1. Maintain concrete temperature below 90 deg F at time of placement. Chilled mixing water or chopped ice may be used to control temperature, provided water equivalent of ice is calculated to total amount of mixing water. Using liquid nitrogen to cool concrete is Contractor's option.
 - 2. Fog-spray forms, steel reinforcement, and subgrade just before placing concrete. Keep subgrade uniformly moist without standing water, soft spots, or dry areas.

PART 2 PRODUCTS

2.01 CONCRETE, GENERAL

- A. ACI Publications: Comply with the following unless modified by requirements in the Contract Documents:
 - 1. ACI 301.
 - 2. ACI 117.

2.02 FORM-FACING MATERIALS

- A. Smooth-Formed Finished Concrete: Form-facing panels that provide continuous, true, and smooth concrete surfaces. Furnish in largest practicable sizes to minimize number of joints.
 - 1. Plywood, metal, or other approved panel materials.
 - 2. Exterior-grade plywood panels, suitable for concrete forms, complying with DOC PS 1, and as follows:
- B. Chamfer Strips: Wood, metal, PVC, or rubber strips, 3/4 by 3/4 inch, minimum.
- C. Form-Release Agent: Commercially formulated form-release agent that does not bond with, stain, or adversely affect concrete surfaces and does not impair subsequent treatments of concrete surfaces.
 - 1. Formulate form-release agent with rust inhibitor for steel form-facing materials.

- D. Form Ties: Factory-fabricated, removable or snap-off glass-fiber-reinforced plastic or metal form ties designed to resist lateral pressure of fresh concrete on forms and to prevent spalling of concrete on removal.
 - 1. Furnish units that leave no corrodible metal closer than 1 inch to the plane of exposed concrete surface.
 - 2. Furnish ties that, when removed, leave holes no larger than 1 inch in diameter in concrete surface.
 - 3. Furnish ties with integral water-barrier plates to walls indicated to receive dampproofing or waterproofing.

2.03 STEEL REINFORCEMENT

- A. Recycled Content of Steel Products: Postconsumer recycled content plus one-half of preconsumer recycled content not less than 25 percent.
- B. Reinforcing Bars: ASTM A 615/A 615M, Grade 60, deformed.
- C. Low-Alloy-Steel Reinforcing Bars: ASTM A 706/A 706M, deformed.

2.04 REINFORCEMENT ACCESSORIES

- A. Expansion Joint Dowel Bars: ASTM A 615/A 615M, Grade 60 (Grade 420), plain-steel bars, cut true to length with ends square and free of burrs.
- B. Bar Supports: Bolsters, chairs, spacers, and other devices for spacing, supporting, and fastening reinforcing bars and welded-wire reinforcement in place. Manufacture bar supports from steel wire, plastic, or precast concrete according to CRSI's "Manual of Standard Practice," of greater compressive strength than concrete and as follows:
 - 1. For concrete surfaces exposed to view, where legs of wire bar supports contact forms, use CRSI Class 1 plastic-protected steel wire or CRSI Class 2 stainless-steel bar supports.

2.05 CONCRETE MATERIALS

- A. Regional Materials: Concrete shall be manufactured within 500 miles of Project site from aggregates and cementitious materials that have been extracted, harvested, or recovered, as well as manufactured, within 500 miles of Project site.
- B. Source Limitations: Obtain each type or class of cementitious material of the same brand from the same manufacturer's plant, obtain aggregate from single source, and obtain admixtures from single source from single manufacturer.
- C. Cementitious Materials:
 - 1. Portland Cement: ASTM C 150/C 150M, Type I/II, gray.
 - 2. Fly Ash: ASTM C 618, Class F.
 - 3. Silica Fume: ASTM C 1240, amorphous silica.
- D. Normal-Weight Aggregates: ASTM C 33/C 33M, Class 3S coarse aggregate or better, graded. Provide aggregates from a single source.
 - 1. Maximum Coarse-Aggregate Size: As indicated in the Drawings.
 - 2. Fine Aggregate: Free of materials with deleterious reactivity to alkali in cement.
- E. Air-Entraining Admixture: ASTM C 260/C 260M.
- F. Chemical Admixtures: Certified by manufacturer to be compatible with other admixtures and that do not contribute water-soluble chloride ions exceeding those permitted in hardened concrete. Do not use calcium chloride or admixtures containing calcium chloride.
 - 1. Water-Reducing Admixture: ASTM C 494/C 494M, Type A.
 - 2. Retarding Admixture: ASTM C 494/C 494M, Type B.
 - 3. Water-Reducing and Retarding Admixture: ASTM C 494/C 494M, Type D.
 - 4. High-Range, Water-Reducing Admixture: ASTM C 494/C 494M, Type F.
 - 5. High-Range, Water-Reducing and Retarding Admixture: ASTM C 494/C 494M, Type G.
 - 6. Plasticizing and Retarding Admixture: ASTM C 1017/C 1017M, Type II.
- G. Water: ASTM C 94/C 94M and potable.

2.06 VAPOR RETARDERS

- A. Sheet Vapor Retarder: ASTM E 1745, Class A. Include manufacturer's recommended adhesive or pressure-sensitive tape.
 - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Stego Industries, LLC. : Stego Wrap Vapor Barrier (15 mil)
 - b. Fortifiber Corporation; Moistop Ultra 15.
 - c. Raven Industries Inc.; Vapor Block 15

2.07 CURING MATERIALS

- A. Evaporation Retarder: Waterborne, monomolecular film forming, manufactured for application to fresh concrete.
- B. Absorptive Cover: AASHTO M 182, Class 2, burlap cloth made from jute or kenaf, weighing approximately 9 oz./sq. yd. when dry.
- C. Moisture-Retaining Cover: ASTM C 171, polyethylene film or white burlap-polyethylene sheet.
- D. Water: Potable.
- E. Clear, Waterborne, Membrane-Forming Curing Compound: ASTM C 309, Type 1, Class B, dissipating.

2.08 RELATED MATERIALS

- A. **Expansion- and Isolation-Joint-Filler Strips:** ASTM D 1751, asphalt-saturated cellulosic fiber or ASTM D 1752, cork or self-expanding cork.
- B. Semirigid Joint Filler: Two-component, semirigid, 100 percent solids, epoxy resin with a Type A shore durometer hardness of 80 according to ASTM D 2240.
- C. Epoxy Bonding Adhesive: ASTM C 881, two-component epoxy resin, capable of humid curing and bonding to damp surfaces, of class suitable for application temperature and of grade to suit requirements, and as follows:
 - 1. Types IV and V, load bearing, for bonding hardened or freshly mixed concrete to hardened concrete.
- D. Reglets: Fabricate reglets of not less than 0.022-inch-thick, galvanized-steel sheet. Temporarily fill or cover face opening of reglet to prevent intrusion of concrete or debris.
- E. Dovetail Anchor Slots: Hot-dip galvanized-steel sheet, not less than 0.034 inch thick, with bent tab anchors. Temporarily fill or cover face opening of slots to prevent intrusion of concrete or debris.

2.09 REPAIR MATERIALS

- A. Repair Underlayment: Cement-based, polymer-modified, self-leveling product that can be applied in thicknesses from 1/8 inch and that can be feathered at edges to match adjacent floor elevations.
 - 1. Cement Binder: ASTM C 150/C 150M, Portland cement or hydraulic or blended hydraulic cement as defined in ASTM C 219.
 - 2. Primer: Product of underlayment manufacturer recommended for substrate, conditions, and application.
 - 3. Aggregate: Well-graded, washed gravel, 1/8 to 1/4 inch or coarse sand as recommended by underlayment manufacturer.
 - 4. Compressive Strength: Not less than 4100 psi at 28 days when tested according to ASTM C 109/C 109M.
- B. Repair Overlayment: Cement-based, polymer-modified, self-leveling product that can be applied in thicknesses from 1/4 inch and that can be filled in over a scarified surface to match adjacent floor elevations.
 - 1. Cement Binder: ASTM C 150/C 150M, portland cement or hydraulic or blended hydraulic cement as defined in ASTM C 219.

2. Primer: Product of topping manufacturer recommended for substrate, conditions, and application.
3. Aggregate: Well-graded, washed gravel, 1/8 to 1/4 inch or coarse sand as recommended by topping manufacturer.
4. Compressive Strength: Not less than 5000 psi at 28 days when tested according to ASTM C 109/C 109M.

2.010 CONCRETE MIXTURES, GENERAL

- A. Prepare design mixtures for each type and strength of concrete, proportioned on the basis of laboratory trial mixture or field test data, or both, according to ACI 301.
 1. Use a qualified independent testing agency for preparing and reporting proposed mixture designs based on laboratory trial mixtures.
- B. Cementitious Materials: At contractor's option, may use fly ash in mix designs. Limit percentage, by weight, of cementitious materials other than portland cement in concrete as follows:
 1. Fly Ash: 25 percent.
- C. Limit water-soluble, chloride-ion content in hardened concrete to 0.30 percent by weight of cement.
- D. Admixtures: Use admixtures according to manufacturer's written instructions.
 1. Use water-reducing, high-range water-reducing or plasticizing admixture in concrete, as required, for placement and workability.
 2. Use water-reducing and -retarding admixture when required by high temperatures, low humidity, or other adverse placement conditions.
 3. Use water-reducing admixture in pumped concrete, concrete for heavy-use industrial slabs, concrete required to be watertight, and concrete with a w/c ratio below 0.50.

2.011 CONCRETE MIXTURES FOR BUILDING ELEMENTS

- A. Footings: Normal-weight concrete.
 1. Minimum Compressive Strength: As indicated in the Drawings at 28 days.
 2. Maximum W/C Ratio: As indicated in the Drawings.
 3. Slump Limit: As indicated in the Drawings.
 4. Air Content: As indicated in the Drawings.
- B. Foundation Walls and Columns/Piers/Pilasters: Normal-weight concrete.
 1. Minimum Compressive Strength: As indicated in the Drawings at 28 days.
 2. Maximum W/C Ratio: As indicated in the Drawings.
 3. Slump Limit: As indicated in the Drawings.
 4. Air Content: As indicated in the Drawings.
- C. Slabs-on-Grade and Slabs-on-metal decking: Normal-weight concrete.
 1. Minimum Compressive Strength: As indicated in the Drawings at 28 days.
 2. Maximum W/C Ratio: As indicated in the Drawings.
 3. Slump Limit: As indicated in the Drawings.
 4. Air Content: As indicated in the Drawings.
 5. Air Content: Do not allow air content of trowel-finished floors to exceed 3 percent.

2.012 FABRICATING REINFORCEMENT

- A. Fabricate steel reinforcement according to CRSI's "Manual of Standard Practice."

2.013 CONCRETE MIXING

- A. Ready-Mixed Concrete: Measure, batch, mix, and deliver concrete according to ASTM C 94/C 94M, and furnish batch ticket information.
 1. When air temperature is between 85 and 90 deg F, reduce mixing and delivery time from 1-1/2 hours to 75 minutes; when air temperature is above 90 deg F, reduce mixing and delivery time to 60 minutes.

PART 3 EXECUTION

3.01 FORMWORK INSTALLATION

- A. Design, erect, shore, brace, and maintain formwork, according to ACI 301, to support vertical, lateral, static, and dynamic loads, and construction loads that might be applied, until structure can support such loads.
- B. Construct formwork so concrete members and structures are of size, shape, alignment, elevation, and position indicated, within tolerance limits of ACI 117.
- C. Limit concrete surface irregularities, designated by ACI 347 as abrupt or gradual, as follows:
 - 1. Class A, 1/8 inch for smooth-formed finished surfaces.
- D. Construct forms tight enough to prevent loss of concrete mortar.
- E. Construct forms for easy removal without hammering or prying against concrete surfaces. Provide crush or wrecking plates where stripping may damage cast-concrete surfaces. Provide top forms for inclined surfaces steeper than 1.5 horizontal to 1 vertical.
 - 1. Install keyways, reglets, recesses, and the like, for easy removal.
 - 2. Do not use rust-stained steel form-facing material.
- F. Set edge forms, bulkheads, and intermediate screed strips for slabs to achieve required elevations and slopes in finished concrete surfaces. Provide and secure units to support screed strips; use strike-off templates or compacting-type screeds.
- G. Provide temporary openings for cleanouts and inspection ports where interior area of formwork is inaccessible. Close openings with panels tightly fitted to forms and securely braced to prevent loss of concrete mortar. Locate temporary openings in forms at inconspicuous locations.
- H. Chamfer exterior corners and edges of permanently exposed concrete.
- I. Form openings, chases, offsets, sinkages, keyways, reglets, blocking, screeds, and bulkheads required in the Work. Determine sizes and locations from trades providing such items.
- J. Clean forms and adjacent surfaces to receive concrete. Remove chips, wood, sawdust, dirt, and other debris just before placing concrete.
- K. Retighten forms and bracing before placing concrete, as required, to prevent mortar leaks and maintain proper alignment.
- L. Coat contact surfaces of forms with form-release agent, according to manufacturer's written instructions, before placing reinforcement.

3.02 EMBEDDED ITEM INSTALLATION

- A. Place and secure anchorage devices and other embedded items required for adjoining work that is attached to or supported by cast-in-place concrete. Use setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
 - 1. Install anchor rods, accurately located, to elevations required and complying with tolerances in Section 7.5 of AISC 303.
 - 2. Install reglets to receive waterproofing and to receive through-wall flashings in outer face of concrete frame at exterior walls, where flashing is shown at lintels, shelf angles, and other conditions.
 - 3. Install dovetail anchor slots in concrete structures as indicated.

3.03 REMOVING AND REUSING FORMS

- A. General: Formwork for sides of beams, walls, columns, and similar parts of the Work that does not support weight of concrete may be removed after cumulatively curing at not less than 50 deg F for 24 hours after placing concrete. Concrete has to be hard enough to not be damaged by form-removal operations, and curing and protection operations need to be maintained.
 - 1. Leave formwork for beam soffits, joists, slabs, and other structural elements that support weight of concrete in place until concrete has achieved its 28-day design compressive strength.

2. Remove forms only if shores have been arranged to permit removal of forms without loosening or disturbing shores.
- B. Clean and repair surfaces of forms to be reused in the Work. Split, frayed, delaminated, or otherwise damaged form-facing material are not acceptable for exposed surfaces. Apply new form-release agent.
- C. When forms are reused, clean surfaces, remove fins and laitance, and tighten to close joints. Align and secure joints to avoid offsets. Do not use patched forms for exposed concrete surfaces unless approved by Architect.

3.04 VAPOR-RETARDER INSTALLATION

- A. Sheet Vapor Retarders: Place, protect, and repair sheet vapor retarder according to ASTM E 1643 and manufacturer's written instructions.
 1. Lap joints 6 inches and seal with manufacturer's recommended tape.

3.05 STEEL REINFORCEMENT INSTALLATION

- A. General: Comply with CRSI's "Manual of Standard Practice" for fabricating, placing, and supporting reinforcement.
 1. Do not cut or puncture vapor retarder. Repair damage and reseal vapor retarder before placing concrete.
- B. Clean reinforcement of loose rust and mill scale, earth, ice, and other foreign materials that reduce bond to concrete.
- C. Accurately position, support, and secure reinforcement against displacement. Locate and support reinforcement with bar supports to maintain minimum concrete cover. Do not tack weld crossing reinforcing bars.
 1. Weld reinforcing bars according to AWS D1.4/D 1.4M, where indicated.
- D. Set wire ties with ends directed into concrete, not toward exposed concrete surfaces.
- E. General: Construct joints true to line with faces perpendicular to surface plane of concrete.
- F. Construction Joints: Install so strength and appearance of concrete are not impaired, at locations indicated or as approved by Architect.
 1. Place joints perpendicular to main reinforcement. Continue reinforcement across construction joints unless otherwise indicated. Do not continue reinforcement through sides of strip placements of floors and slabs.
 2. Form keyed joints where indicated. Embed keys at least 1-1/2 inches into concrete.
 3. Locate joints for slabs-on-deck as indicated.
 4. Space vertical joints in walls as indicated. Locate joints beside piers integral with walls, near corners, and in concealed locations where possible.
 5. Use epoxy-bonding adhesive at locations where fresh concrete is placed against hardened or partially hardened concrete surfaces.
- G. Contraction Joints in Slabs-on-Grade: Form weakened-plane contraction joints, sectioning concrete into areas as indicated within 7 hours of final floating. Construct contraction joint as indicated and as follows:
 1. Grooved Joints: Form contraction joints after initial floating by grooving and finishing each edge of joint to a radius of 1/8 inch. Repeat grooving of contraction joints after applying surface finishes. Eliminate groover tool marks on concrete surfaces.
 2. Sawed Joints: Form contraction joints with power saws equipped with shatterproof abrasive or diamond-rimmed blades. Cut 1/8-inch-wide joints into concrete when cutting action does not tear, abrade, or otherwise damage surface and before concrete develops random contraction cracks.
- H. Isolation Joints in Slabs-on-Grade: After removing formwork, install joint-filler strips at slab junctions with vertical surfaces, such as column pedestals, foundation walls, grade beams, and other locations, as indicated.
 1. Extend joint-filler strips full width and depth of joint, terminating flush with finished concrete surface unless otherwise indicated.

2. Terminate full-width joint-filler strips not less than 1/2 inch or more than 1 inch below finished concrete surface where joint sealants, specified in Section 07 92 00 "Joint Sealants," are indicated.
3. Install joint-filler strips in lengths as long as practicable. Where more than one length is required, lace or clip sections together.

3.06 CONCRETE PLACEMENT

- A. Before placing concrete, verify that installation of formwork, reinforcement, and embedded items is complete and that required inspections are completed.
- B. Before test sampling and placing concrete, water may be added at Project site, subject to limitations of ACI 301.
 1. Do not add water to concrete after adding high-range water-reducing admixtures to mixture.
- C. Deposit concrete continuously in one layer or in horizontal layers of such thickness that no new concrete is placed on concrete that has hardened enough to cause seams or planes of weakness. If a section cannot be placed continuously, provide construction joints as indicated. Deposit concrete to avoid segregation.
 1. Deposit concrete in horizontal layers of depth not to exceed formwork design pressures and in a manner to avoid inclined construction joints.
 2. Consolidate placed concrete with mechanical vibrating equipment according to ACI 301.
 3. Do not use vibrators to transport concrete inside forms. Insert and withdraw vibrators vertically at uniformly spaced locations to rapidly penetrate placed layer and at least 6 inches into preceding layer. Do not insert vibrators into lower layers of concrete that have begun to lose plasticity. At each insertion, limit duration of vibration to time necessary to consolidate concrete and complete embedment of reinforcement and other embedded items without causing mixture constituents to segregate.
- D. Deposit and consolidate concrete for floors and slabs in a continuous operation, within limits of construction joints, until placement of a panel or section is complete.
 1. Consolidate concrete during placement operations, so concrete is thoroughly worked around reinforcement and other embedded items and into corners.
 2. Maintain reinforcement in position on chairs during concrete placement.
 3. Screed slab surfaces with a straightedge and strike off to correct elevations.
 4. Slope surfaces uniformly to drains where required.
 5. Begin initial floating using bull floats or darbies to form a uniform and open-textured surface plane, before excess bleedwater appears on the surface. Do not further disturb slab surfaces before starting finishing operations.

3.07 FINISHING FORMED SURFACES

- A. Rough-Formed Finish: As-cast concrete texture imparted by form-facing material with tie holes and defects repaired and patched. Remove fins and other projections that exceed specified limits on formed-surface irregularities.
 1. Apply to concrete surfaces not exposed to public view.
- B. Smooth-Formed Finish: As-cast concrete texture imparted by form-facing material, arranged in an orderly and symmetrical manner with a minimum of seams. Repair and patch tie holes and defects. Remove fins and other projections that exceed specified limits on formed-surface irregularities.
 1. Apply to concrete surfaces exposed to public view.
- C. Related Unformed Surfaces: At tops of walls, horizontal offsets, and similar unformed surfaces adjacent to formed surfaces, strike off smooth and finish with a texture matching adjacent formed surfaces. Continue final surface treatment of formed surfaces uniformly across adjacent unformed surfaces unless otherwise indicated.

3.08 FINISHING FLOORS AND SLABS

- A. General: Comply with ACI 302.1R recommendations for screeding, restraightening, and finishing operations for concrete surfaces. Do not wet concrete surfaces.

- B. Float Finish: Consolidate surface with power-driven floats or by hand floating if area is small or inaccessible to power-driven floats. Restraighten, cut down high spots, and fill low spots. Repeat float passes and restraightening until surface is left with a uniform, smooth, granular texture.
 - 1. Apply float finish to surfaces to receive trowel finish.
- C. Trowel Finish: After applying float finish, apply first troweling and consolidate concrete by hand or power-driven trowel. Continue troweling passes and restraighten until surface is free of trowel marks and uniform in texture and appearance. Grind smooth any surface defects that would telegraph through applied coatings or floor coverings.
 - 1. Apply a trowel finish to all surfaces.
 - 2. Finish exposed slab on grade surfaces indicated to be "polished concrete" to the following tolerances, according to ASTM E 1155, for a randomly trafficked floor surface:
 - a. Specified overall values of flatness, F(F) 45; and of levelness, F(L) 35; with minimum local values of flatness, F(F) 30; and of levelness, F(L) 24.
 - 3. Finish non-exposed slab on grade surfaces to the following tolerances, according to ASTM E 1155, for a randomly trafficked floor surface:
 - a. Specified overall values of flatness, F(F) 25; and of levelness, F(L) 20; with minimum local values of flatness, F(F) 17; and of levelness, F(L) 15.
 - 4. At exposed slabs on metal decks indicated to be "polished concrete", finish and measure surface, so gap at any point between concrete surface and an unlevelled, freestanding, 10-ft.- long straightedge resting on two high spots and placed anywhere on the surface does not exceed 1/8 inch.
 - 5. At non-exposed slabs on metal decks, finish and measure surface, so gap at any point between concrete surface and an unlevelled, freestanding, 10-ft.- long straightedge resting on two high spots and placed anywhere on the surface does not exceed 1/4 inch.

3.09 MISCELLANEOUS CONCRETE ITEM INSTALLATION

- A. Filling In: Fill in holes and openings left in concrete structures after work of other trades is in place unless otherwise indicated. Mix, place, and cure concrete, as specified, to blend with in-place construction. Provide other miscellaneous concrete filling indicated or required to complete the Work.
- B. Equipment Bases and Foundations:
 - 1. Coordinate sizes and locations of concrete bases with actual equipment provided.
 - 2. Construct concrete bases 4 inches high unless otherwise indicated, and extend base not less than 6 inches in each direction beyond the maximum dimensions of supported equipment unless otherwise indicated or unless required for seismic anchor support.
 - 3. Minimum Compressive Strength: 4000 psi at 28 days.
 - 4. Install steel reinforcing to connect concrete base to concrete floor. Unless otherwise indicated, install at centers around the full perimeter of concrete base as indicated.
 - 5. Prior to pouring concrete, place and secure anchorage devices. Use setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
 - 6. Cast anchor-bolt insert into bases. Install anchor bolts to elevations required for proper attachment to supported equipment.
- C. Steel Pan Stairs: Provide concrete fill for steel pan stair treads, landings, and associated items. Cast-in inserts and accessories as shown on Drawings. Screed, tamp, and trowel finish concrete surfaces.

3.010 CONCRETE PROTECTING AND CURING

- A. General: Protect freshly placed concrete from premature drying and excessive cold or hot temperatures. Comply with ACI 306.1 for cold-weather protection and ACI 301 for hot-weather protection during curing.
- B. Evaporation Retarder: Apply evaporation retarder to unformed concrete surfaces if hot, dry, or windy conditions cause moisture loss approaching 0.2 lb/sq. ft. x h before and during finishing

operations. Apply according to manufacturer's written instructions after placing, screeding, and bull floating or darbying concrete, but before float finishing.

- C. Formed Surfaces: Cure formed concrete surfaces, including underside of beams, supported slabs, and other similar surfaces. If forms remain during curing period, moist cure after loosening forms. If removing forms before end of curing period, continue curing for remainder of curing period.
- D. Unformed Surfaces: Begin curing immediately after finishing concrete. Cure unformed surfaces, including floors and slabs, concrete floor toppings, and other surfaces.
- E. Cure concrete slabs on grade and slabs on metal deck that are indicated to have a "polished finish" by the following method according to ACI 308.1:
 - 1. Moisture Curing: Keep surfaces continuously moist for not less than seven days with the following materials:
 - a. Absorptive cover, water saturated, and kept continuously wet. Cover concrete surfaces and edges with 12-inch lap over adjacent absorptive covers.
- F. Cure other concrete not included in the category above according to ACI 308.1, by one or a combination of the following methods:
 - 1. Moisture Curing: Keep surfaces continuously moist for not less than seven days with the following materials:
 - a. Water.
 - b. Continuous water-fog spray.
 - c. Absorptive cover, water saturated, and kept continuously wet. Cover concrete surfaces and edges with 12-inch lap over adjacent absorptive covers.
 - 2. Moisture-Retaining-Cover Curing: Cover concrete surfaces with moisture-retaining cover for curing concrete, placed in widest practicable width, with sides and ends lapped at least 12 inches, and sealed by waterproof tape or adhesive. Cure for not less than seven days. Immediately repair any holes or tears during curing period, using cover material and waterproof tape.
 - a. Moisture cure or use moisture-retaining covers to cure concrete surfaces to receive floor coverings.
 - b. Moisture cure or use moisture-retaining covers to cure concrete surfaces to receive penetrating liquid floor treatments.
 - c. Cure concrete surfaces to receive floor coverings with either a moisture-retaining cover or a curing compound that the manufacturer certifies does not interfere with bonding of floor covering used on Project.
 - 3. Curing Compound: Apply uniformly in continuous operation by power spray or roller according to manufacturer's written instructions. Recoat areas subjected to heavy rainfall within three hours after initial application. Maintain continuity of coating and repair damage during curing period.
 - a. Removal: After curing period has elapsed, remove curing compound without damaging concrete surfaces by method recommended by curing compound manufacturer unless manufacturer certifies curing compound does not interfere with bonding of floor covering used on Project.

3.011 JOINT FILLING

- A. Prepare, clean, and install joint filler according to manufacturer's written instructions.
 - 1. Defer joint filling until concrete has aged at least one month. Do not fill joints until construction traffic has permanently ceased.
- B. Remove dirt, debris, saw cuttings, curing compounds, and sealers from joints; leave contact faces of joints clean and dry.
- C. Install joint filler full depth in saw-cut joints as indicated.

3.012 CONCRETE SURFACE REPAIRS

- A. Defective Concrete: Repair and patch defective areas when approved by Architect. Remove and replace concrete that cannot be repaired and patched to Architect's approval.

- B. Patching Mortar: Mix dry-pack patching mortar, consisting of 1 part Portland cement to 2-1/2 parts fine aggregate passing a No. 16 sieve, using only enough water for handling
- C. Repairing Formed Surfaces: Surface defects include color and texture irregularities, cracks, spalls, air bubbles, honeycombs, rock pockets, fins and other projections on the surface, and stains and other discolorations that cannot be removed by cleaning.
 - 1. Immediately after form removal, cut out honeycombs, rock pockets, and voids more than 1/2 inch in any dimension to solid concrete. Limit cut depth to 3/4 inch. Make edges of cuts perpendicular to concrete surface. Clean, dampen with water, and brush-coat holes and voids with bonding agent. Fill and compact with patching mortar before bonding agent has dried. Fill form-tie voids with patching mortar or cone plugs secured in place with bonding agent.
 - 2. Repair defects on surfaces exposed to view by blending white portland cement and standard portland cement so that, when dry, patching mortar matches surrounding color. Patch a test area at inconspicuous locations to verify mixture and color match before proceeding with patching. Compact mortar in place and strike off slightly higher than surrounding surface.
 - 3. Repair defects on concealed formed surfaces that affect concrete's durability and structural performance as determined by Architect.
- D. Repairing Unformed Surfaces: Test unformed surfaces, such as floors and slabs, for finish and verify surface tolerances specified for each surface. Correct low and high areas. Test surfaces sloped to drain for trueness of slope and smoothness; use a sloped template.
 - 1. Repair finished surfaces containing defects. Surface defects include spalls, popouts, honeycombs, rock pockets, crazing and cracks in excess of 0.01 inch wide or that penetrate to reinforcement or completely through unreinforced sections regardless of width, and other objectionable conditions.
 - 2. After concrete has cured at least 14 days, correct high areas by grinding.
 - 3. Correct localized low areas during or immediately after completing surface finishing operations by cutting out low areas and replacing with patching mortar. Finish repaired areas to blend into adjacent concrete.
 - 4. Correct other low areas scheduled to receive floor coverings with a repair underlayment. Prepare, mix, and apply repair underlayment and primer according to manufacturer's written instructions to produce a smooth, uniform, plane, and level surface. Feather edges to match adjacent floor elevations.
 - 5. Correct other low areas scheduled to remain exposed with a repair topping. Cut out low areas to ensure a minimum repair topping depth of 1/4 inch to match adjacent floor elevations. Prepare, mix, and apply repair topping and primer according to manufacturer's written instructions to produce a smooth, uniform, plane, and level surface.
 - 6. Repair defective areas, except random cracks and single holes 1 inch or less in diameter, by cutting out and replacing with fresh concrete. Remove defective areas with clean, square cuts and expose steel reinforcement with at least a 3/4-inch clearance all around. Dampen concrete surfaces in contact with patching concrete and apply bonding agent. Mix patching concrete of same materials and mixture as original concrete, except without coarse aggregate. Place, compact, and finish to blend with adjacent finished concrete. Cure in same manner as adjacent concrete.
 - 7. Repair random cracks and single holes 1 inch or less in diameter with patching mortar. Groove top of cracks and cut out holes to sound concrete and clean off dust, dirt, and loose particles. Dampen cleaned concrete surfaces and apply bonding agent. Place patching mortar before bonding agent has dried. Compact patching mortar and finish to match adjacent concrete. Keep patched area continuously moist for at least 72 hours.
- E. Perform structural repairs of concrete, subject to Architect's approval, using epoxy adhesive and patching mortar.
- F. Repair materials and installation not specified above may be used, subject to Architect's approval.

3.013 FIELD QUALITY CONTROL

- A. Special Inspections: Owner will engage a special inspector and qualified testing and inspecting agency to perform field tests and inspections and prepare test reports.
- B. Inspections:
 - 1. Steel reinforcement placement.
 - 2. Steel reinforcement welding.
 - 3. Headed bolts and studs.
 - 4. Verification of use of required design mixture.
 - 5. Concrete placement, including conveying and depositing.
 - 6. Curing procedures and maintenance of curing temperature.
 - 7. Verification of concrete strength before removal of shores and forms from beams and slabs.
- C. Concrete Tests: Testing of composite samples of fresh concrete obtained according to ASTM C 172/C 172M shall be performed according to the following requirements:
 - 1. Testing Frequency: Obtain one composite sample for each day's pour of each concrete mixture exceeding 5 cu. yd., but less than 25 cu. yd., plus one set for each additional 50 cu. yd. or fraction thereof.
 - a. When frequency of testing provides fewer than five compressive-strength tests for each concrete mixture, testing shall be conducted from at least five randomly selected batches or from each batch if fewer than five are used.
 - 2. Slump: ASTM C 143/C 143M; one test at point of placement for each composite sample, but not less than one test for each day's pour of each concrete mixture. Perform additional tests when concrete consistency appears to change.
 - 3. Air Content: ASTM C 231/C 231M, pressure method, for normal-weight concrete; one test for each composite sample, but not less than one test for each day's pour of each concrete mixture.
 - 4. Concrete Temperature: ASTM C 1064/C 1064M; one test hourly when air temperature is 40 deg F and below or 80 deg F and above, and one test for each composite sample.
 - 5. Compression Test Specimens: ASTM C 31/C 31M.
 - a. Cast and laboratory cure two sets of two standard cylinder specimens for each composite sample.
 - b. For elements requiring verification of strength before remove of shoring or supports, cast and field cure an additional two sets of two standard cylinder specimens for each composite sample.
 - 6. Compressive-Strength Tests: ASTM C 39/C 39M; test one set of two laboratory-cured specimens at 7 days and one set of two specimens at 28 days.
 - a. Test one set of two field-cured specimens at 7 days and one set of two specimens at 28 days.
 - b. A compressive-strength test shall be the average compressive strength from a set of two specimens obtained from same composite sample and tested at age indicated.
 - 7. When strength of field-cured cylinders is less than 85 percent of companion laboratory-cured cylinders, Contractor shall evaluate operations and provide corrective procedures for protecting and curing in-place concrete.
 - 8. Strength of each concrete mixture will be satisfactory if every average of any three consecutive compressive-strength tests equals or exceeds specified compressive strength and no compressive-strength test value falls below specified compressive strength by more than 500 psi.
 - 9. Test results shall be reported in writing to Architect, concrete manufacturer, and Contractor within 48 hours of testing. Reports of compressive-strength tests shall contain Project identification name and number, date of concrete placement, name of concrete testing and inspecting agency, location of concrete batch in Work, design compressive strength at 28 days, concrete mixture proportions and materials, compressive breaking strength, and type of break for both 7- and 28-day tests.

10. Nondestructive Testing: Impact hammer, sonoscope, or other nondestructive device may be permitted by Architect but will not be used as sole basis for approval or rejection of concrete.
 11. Additional Tests: Testing and inspecting agency shall make additional tests of concrete when test results indicate that slump, air entrainment, compressive strengths, or other requirements have not been met, as directed by Architect. Testing and inspecting agency may conduct tests to determine adequacy of concrete by cored cylinders complying with ASTM C 42/C 42M or by other methods as directed by Architect.
 12. Additional testing and inspecting, at Contractor's expense, will be performed to determine compliance of replaced or additional work with specified requirements.
 13. Correct deficiencies in the Work that test reports and inspections indicate do not comply with the Contract Documents.
- D. Measure floor and slab flatness and levelness according to ASTM E 1155 within 48 hours of finishing.

END OF SECTION 033000

**SECTION 051200
STRUCTURAL STEEL FRAMING**

PART 1 - GENERAL

1.01 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. For SidePlate Connections the more stringent criteria between the SidePlate General Notes and this Specification section shall apply to the SidePlate moment frame connections.

1.02 SUMMARY

- A. Section Includes:
 - 1. Structural steel.
 - 2. Grout.
- B. Related Requirements:
 - 1. Section 055000 "Metal Fabrications" for steel lintels and shelf angles not attached to structural-steel frame miscellaneous steel fabrications and other steel items not defined as structural steel.

1.03 DEFINITIONS

- A. Structural Steel: Elements of the structural frame indicated on Drawings and as described in AISC 303, "Code of Standard Practice for Steel Buildings and Bridges."
- B. Seismic-Load-Resisting System: Elements of structural-steel frame designated as "SLRS" or along grid lines designated as "SLRS" on Drawings, including columns, beams, and braces and their connections.
- C. Heavy Sections: Rolled and built-up sections as follows:
 - 1. Shapes included in ASTM A 6/A 6M with flanges thicker than 1-1/2 inches.
 - 2. Welded built-up members with plates thicker than 2 inches.
 - 3. Column base plates thicker than 2 inches.
- D. Protected Zone: Structural members or portions of structural members indicated as "Protected Zone" on Drawings. Connections of structural and nonstructural elements to protected zones are prohibited.
- E. Demand Critical Welds: Those welds, the failure of which would result in significant degradation of the strength and stiffness of the Seismic-Load-Resisting System and which are indicated as "Demand Critical" or "Seismic Critical" on Drawings.

1.04 COORDINATION

- A. Coordinate selection of shop primers with topcoats to be applied over them. Comply with paint and coating manufacturers' written recommendations to ensure that shop primers and topcoats are compatible with one another.
- B. Coordinate installation of anchorage items to be embedded in or attached to other construction without delaying the Work. Provide setting diagrams, sheet metal templates, instructions, and directions for installation.

1.05 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.

1.06 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Sustainable Design Submittals:
 - 1. Product Data: For recycled content, indicating postconsumer and preconsumer recycled content and cost.

- C. Shop Drawings: Show fabrication of structural-steel components.
 1. Include details of cuts, connections, splices, camber, holes, and other pertinent data.
 2. Include embedment Drawings.
 3. Indicate welds by standard AWS symbols, distinguishing between shop and field welds, and show size, length, and type of each weld. Show backing bars that are to be removed and supplemental fillet welds where backing bars are to remain.
 4. Indicate type, size, and length of bolts, distinguishing between shop and field bolts. Identify pretensioned and slip-critical, high-strength bolted connections.
 5. Identify members and connections of the Seismic-Load-Resisting System.
 6. Indicate locations and dimensions of protected zones.
 7. Identify demand critical welds.
- D. Welding Procedure Specifications (WPSs) and Procedure Qualification Records (PQRs): Provide according to AWS D1.1/D1.1M, "Structural Welding Code - Steel," and, for SLRS members and SidePlate Connections, according to AWS D1.8/D1.8M, for each welded joint whether prequalified or qualified by testing, including the following:
 1. Power source (constant current or constant voltage).
 2. Electrode manufacturer and trade name, for demand critical welds.

1.07 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer fabricator, professional engineer, and testing agency.
- B. Welding certificates.
- C. Mill test reports for structural steel, including chemical and physical properties.
 1. Include Charpy V-Notch test results for heavy shapes according to AISC 360.
 2. Include Charpy V-Notch test results for heavy sections according to AISC 341 and 341s1.
- D. Product Test Reports: For the following:
 1. Bolts, nuts, and washers including mechanical properties and chemical analysis.
 2. Direct-tension indicators.
 3. Tension-control, high-strength, bolt-nut-washer assemblies.
 4. Shear stud connectors.
 5. Shop primers.
 6. Nonshrink grout.

1.08 QUALITY ASSURANCE

- A. Fabricator Qualifications: A qualified fabricator that participates in the AISC Quality Certification Program and is designated an AISC-Certified Plant, Category STD.
- B. Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code - Steel."
 1. Welders and welding operators performing work on bottom-flange, demand-critical welds shall pass the supplemental welder qualification testing, as required by AWS D1.8/D1.8M. FCAW-S and FCAW-G shall be considered separate processes for welding personnel qualification.
- C. Comply with applicable provisions of the following specifications and documents:
 1. AISC 303.
 2. AISC 341 and AISC 341s1.
 3. AISC 360.
 4. RCSC's "Specification for Structural Joints Using ASTM A 325 or A 490 Bolts."

1.09 DELIVERY, STORAGE, AND HANDLING

- A. Store materials to permit easy access for inspection and identification. Keep steel members off ground and spaced by using pallets, dunnage, or other supports and spacers. Protect steel members and packaged materials from corrosion and deterioration.

1. Do not store materials on structure in a manner that might cause distortion, damage, or overload to members or supporting structures. Repair or replace damaged materials or structures as directed.
- B. Store fasteners in a protected place in sealed containers with manufacturer's labels intact.
1. Fasteners may be repackaged provided Owner's testing and inspecting agency observes repackaging and seals containers.
 2. Clean and relubricate bolts and nuts that become dry or rusty before use.
 3. Comply with manufacturers' written recommendations for cleaning and lubricating ASTM F 1852 fasteners and for retesting fasteners after lubrication.

PART 2 - PRODUCTS

2.01 STRUCTURAL-STEEL MATERIALS

- A. W-Shapes: ASTM A 992.
- B. Channels, Angles, S-Shapes: ASTM A 36, ASTM A529, ASTM A572.
- C. Plate and Bar: ASTM A 36, unless indicated in general connection details as "Grade 50", then provided ASTM A572.
- D. Cold-Formed Hollow Structural Sections: ASTM A 500, Grade B, structural tubing.
- E. Steel Pipe: ASTM A 53, Type E or Type S, Grade B.
1. Weight Class: As indicated in the Drawings.
 2. Finish: Black except where indicated to be galvanized.
- F. Steel Castings: ASTM A 216, Grade WCB with supplementary requirement S11.
- G. Welding Electrodes: Use E70XX electrodes unless indicated otherwise. Comply with AWS D1.1/D1.1M and AWS D1.8/D1.8M requirements.
1. Welding electrodes for demand critical welds shall meet the Charpy V-Notch toughness requirements of AISC 341 and 341s1 section 7.3b and diffusible hydrogen level requirements of AWS 1.8/D1.8 M section 6.3.2.
- H. BOLTS, CONNECTORS, AND ANCHORS
- I. High-Strength Bolts, Nuts, and Washers: Unless indicated as "A325-SC" bolts, provide snug tightened ASTM A 325, Type 1, heavy-hex steel structural bolts; ASTM A 563, Grade C, heavy-hex carbon-steel nuts; and ASTM F 436, Type 1, hardened carbon-steel washers; all with plain finish.
- J. Tension-Control, High-Strength Bolt-Nut-Washer Assemblies: At typical connections where bolts are indicated as "A325-SC", provide ASTM F 1852, Type 1, round head assemblies consisting of steel structural bolts with splined ends, heavy-hex carbon-steel nuts, and hardened carbon-steel washers.
1. Finish: Plain.
- K. Shear Connectors: ASTM A 108, Grades 1015 through 1020, headed-stud type, cold-finished carbon steel; AWS D1.1/D1.1M, Type B.
- L. Headed or Unheaded Anchor Rods: ASTM F 1554, Grade 36 unless indicated as ASTM F 1554, Grade 55 (type S1, weldable), in the Drawings.
1. Configuration: Straight.
 2. Nuts: ASTM A 563 heavy-hex carbon steel.
 3. Plate Washers: ASTM A 36/A 36M carbon steel.
 4. Washers: ASTM F 436, Type 1, hardened carbon steel.
 5. Finish: Plain.
- M. Threaded Rods: ASTM A 36/A 36M, unless indicated in the Drawings as "Grade 50" or "Gr. 50" then provide ASTM A 572/A 572M, Grade 50.
1. Nuts: ASTM A 563 heavy-hex carbon steel.
 2. Washers: ASTM F 436, Type 1, hardened carbon steel.
 3. Finish: Plain.

- N. Clevises and Turnbuckles: Made from cold-finished carbon steel bars, ASTM A 108, Grade 1035.
- O. Eye Bolts and Nuts: Made from cold-finished carbon steel bars, ASTM A 108, Grade 1030.
- P. Sleeve Nuts: Made from cold-finished carbon steel bars, ASTM A 108, Grade 1018.

2.02 PRIMER

- A. Primer: Fabricator's standard lead- and chromate-free, nonasphaltic, rust-inhibiting primer complying with MPI#79 and compatible with topcoat.
- B. Galvanizing Repair Paint: MPI#18, MPI#19, or SSPC-Paint 20.

2.03 GROUT

- A. Nonmetallic, Shrinkage-Resistant Grout: ASTM C 1107/C 1107M, factory-packaged, nonmetallic aggregate grout, noncorrosive and nonstaining, mixed with water to consistency suitable for application and a 30-minute working time, minimum compressive strength of 7000 psi at 7 days.

2.04 FABRICATION

- A. Structural Steel: Fabricate and assemble in shop to greatest extent possible. Fabricate according to AISC 303, "Code of Standard Practice for Steel Buildings and Bridges," and to AISC 360.
 - 1. Camber structural-steel members where indicated.
 - 2. Fabricate beams with rolling camber up.
 - 3. Identify high-strength structural steel according to ASTM A 6/A 6M and maintain markings until structural steel has been erected.
 - 4. Mark and match-mark materials for field assembly.
 - 5. Complete structural-steel assemblies, including welding of units, before starting shop-priming operations.
- B. Thermal Cutting: Perform thermal cutting by machine to greatest extent possible.
 - 1. Plane thermally cut edges to be welded to comply with requirements in AWS D1.1/D1.1M.
- C. Bolt Holes: Cut, drill, sub-punch, or punch standard bolt holes perpendicular to metal surfaces. Punched holes are not permitted at SidePlate connections.
- D. Finishing: Accurately finish ends of columns and other members transmitting bearing loads.
- E. Cleaning: Clean and prepare steel surfaces that are to remain unpainted according to SSPC-SP 2, "Hand Tool Cleaning."
- F. Shear Connectors: Prepare steel surfaces as recommended by manufacturer of shear connectors. Use automatic end welding of headed-stud shear connectors according to AWS D1.1/D1.1M and manufacturer's written instructions.
- G. Holes: Provide holes required for securing other work to structural steel and for other work to pass through steel members.
 - 1. Cut, drill, or punch holes perpendicular to steel surfaces. Do not thermally cut bolt holes or enlarge holes by burning. Punched holes are not permitted at SidePlate connections.
 - 2. Baseplate Holes: Cut, drill, mechanically thermal cut, or punch holes perpendicular to steel surfaces.
 - 3. Weld threaded nuts to framing and other specialty items indicated to receive other work.

2.05 SHOP CONNECTIONS

- A. High-Strength Bolts: Shop install high-strength bolts according to RCSC's "Specification for Structural Joints Using ASTM A 325 or A 490 Bolts" for type of bolt and type of joint specified.
 - 1. Joint Type: Snug tightened unless noted as pretensioned or "SC", slip critical.
- B. Weld Connections: Comply with AWS D1.1/D1.1M and AWS D1.8/D1.8M for tolerances, appearances, welding procedure specifications, weld quality, and methods used in correcting welding work.

1. Assemble and weld built-up sections by methods that maintain true alignment of axes without exceeding tolerances in AISC 303 for mill material.
2. At building elements indicated for welds to comply with architecturally exposed structural steel (AESS) quality and appearance standards, use weld sizes, fabrication sequence, and equipment for AESS components that limit distortions to allowable tolerances.
3. Provide continuous, sealed welds at angle to gusset-plate connections and similar locations where AESS quality welds are exposed to weather.
4. Provide continuous welds of uniform size and profile where AESS quality welding is indicated.
5. Make butt and groove welds flush to adjacent surfaces within tolerance of plus 1/16 inch, minus zero inch for AESS quality welding. Do not grind unless required for clearances or for fitting other components, or unless directed to correct unacceptable work.
6. Remove backing bars or runoff tabs; back-gouge and grind steel smooth for AESS quality welding.
7. At locations where welding on the far side of an exposed connection of AESS quality welding occurs, grind distortions and marking of the steel to a smooth profile aligned with adjacent material.
8. Make fillet welds for AESS quality welding of uniform size and profile with exposed face smooth and slightly concave. Do not grind unless directed to correct unacceptable work.

2.06 SHOP PRIMING

- A. Shop prime steel surfaces except the following:
 1. Surfaces embedded in concrete or mortar. Extend priming of partially embedded members to a depth of 2 inches.
 2. Surfaces to be field welded.
 3. Surfaces of high-strength bolted, slip-critical connections.
 4. Surfaces to receive sprayed fire-resistive materials (applied fireproofing).
 5. Galvanized surfaces.
 6. Surfaces enclosed or hidden from view in interior construction scheduled to not receive paint.
 7. Steel used to strengthen joist.
- B. Surface Preparation: Clean surfaces to be painted. Remove loose rust and mill scale and spatter, slag, or flux deposits. Prepare surfaces according to the following specifications and standards:
 1. SSPC-SP 2, "Hand Tool Cleaning."
- C. Priming: Immediately after surface preparation, apply primer according to manufacturer's written instructions and at rate recommended by SSPC to provide a minimum dry film thickness of 1.5 mils. Use priming methods that result in full coverage of joints, corners, edges, and exposed surfaces.

2.07 SOURCE QUALITY CONTROL

- A. Testing Agency: Owner may engage a qualified testing agency to perform shop tests and inspections.
 1. If Owner chooses to engage a qualified testing agency, provide testing agency with access to places where structural-steel work is being fabricated or produced to perform tests and inspections. Owner reserves the right to perform inspections at the project site after delivery of fabricated materials.
- B. Bolted Connections: Inspect and test shop-bolted connections according to RCSC's "Specification for Structural Joints Using ASTM A 325 or A 490 Bolts."
- C. Welded Connections: Visually inspect shop-welded connections according to AWS D1.1/D1.1M and as indicated in the Statement of Special Inspection included in the drawings.
 1. In addition to visual inspection, shop welds will be tested and inspected according to AWS D1.1/D1.1M, AWS D1.8/D1.8M, and the following inspection procedures, at testing agency's option:

- a. Partial Joint Penetration Welds: One spot test per weld using magnetic particle inspection, according to ASTM E 709, or ultrasonic inspection, according to ASTM E 164. Test at least 4 inches of weld length. If flaws are detected, test two additional spots in the weld. If additional flaws are detected, test entire length of all welds in the joint.
 - b. Complete Joint Penetration Welds: Test full length of weld using ultrasonic inspection, according to ASTM E 164.
- D. In addition to visual inspection, test and inspect shop-welded shear connectors according to requirements in AWS D1.1/D1.1M for stud welding and as follows:
- 1. Perform bend tests if visual inspections reveal either a less-than-continuous 360-degree flash or welding repairs to any shear connector.
 - 2. Conduct tests according to requirements in AWS D1.1/D1.1M on additional shear connectors if weld fracture occurs on shear connectors already tested.
- E. Prepare test and inspection reports.

PART 3 - EXECUTION

3.01 EXAMINATION

- A. Verify, with certified steel erector present, elevations of concrete- and masonry-bearing surfaces and locations of anchor rods, bearing plates, and other embedments for compliance with requirements.
 - 1. Prepare a certified survey of existing conditions. Include bearing surfaces, anchor rods, bearing plates, and other embedments showing dimensions, locations, angles, and elevations.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.02 PREPARATION

- A. Provide temporary shores, guys, braces, and other supports during erection to keep structural steel secure, plumb, and in alignment against temporary construction loads and loads equal in intensity to design loads. Remove temporary supports when permanent structural steel, connections, and bracing are in place unless otherwise indicated.

3.03 ERECTION

- A. Set structural steel accurately in locations and to elevations indicated and according to AISC 303 and AISC 360.
- B. Baseplates, Bearing Plates and Leveling Plates: Clean concrete- and masonry-bearing surfaces of bond-reducing materials, and roughen surfaces prior to setting plates. Clean bottom surface of plates.
 - 1. Set plates for structural members on wedges, shims, or setting nuts as required.
 - 2. Weld plate washers where indicated to top of baseplate.
 - 3. At the Special Moment Frame column baseplates, if setting/leveling nuts are used, shim with steel and back-off leveling nuts prior to snug tightening anchor rods and grouting below baseplate.
 - 4. Snug-tighten anchor rods after supported members have been positioned and plumbed. Do not remove wedges or shims but, if protruding, cut off flush with edge of plate before packing with grout.
 - 5. Promptly pack grout solidly between bearing surfaces and plates so no voids remain. Neatly finish exposed surfaces; protect grout and allow to cure. Comply with manufacturer's written installation instructions for shrinkage-resistant grouts.
- C. Maintain erection tolerances of structural steel within AISC 303, "Code of Standard Practice for Steel Buildings and Bridges."
- D. Align and adjust various members that form part of complete frame or structure before permanently fastening. Before assembly, clean bearing surfaces and other surfaces that are in permanent contact with members. Perform necessary adjustments to compensate for discrepancies in elevations and alignment.

1. Level and plumb individual members of structure.
 2. Make allowances for difference between temperature at time of erection and mean temperature when structure is completed and in service.
- E. Splice members only where indicated.
- F. Do not use thermal cutting during erection unless approved by Architect. Finish thermally cut sections within smoothness limits in AWS D1.1/D1.1M.
- G. Do not enlarge unfair holes in members by burning or using drift pins. Ream holes that must be enlarged to admit bolts.
- H. Shear Connectors: Prepare steel surfaces as recommended by manufacturer of shear connectors. Use automatic end welding of headed-stud shear connectors according to AWS D1.1/D1.1M and manufacturer's written instructions.

3.04 FIELD CONNECTIONS

- A. High-Strength Bolts: Install high-strength bolts according to RCSC's "Specification for Structural Joints Using ASTM A 325 or A 490 Bolts" for type of bolt and type of joint specified.
1. Joint Type: Snug tightened unless noted as pretensioned or "SC", slip critical.
- B. Weld Connections: Comply with AWS D1.1/D1.1M and AWS D1.8/D1.8M for tolerances, appearances, welding procedure specifications, weld quality, and methods used in correcting welding work.
1. Comply with AISC 303 and AISC 360 for bearing, alignment, adequacy of temporary connections, and removal of paint on surfaces adjacent to field welds.
 2. Remove backing bars or runoff tabs where indicated, back gouge, and grind steel smooth.
 3. Assemble and weld built-up sections by methods that maintain true alignment of axes without exceeding tolerances in AISC 303, "Code of Standard Practice for Steel Buildings and Bridges," for mill material.
 4. At building elements indicated for welds to comply with architecturally exposed structural steel (AESS) quality and appearance standards, use weld sizes, fabrication sequence, and equipment for AESS components that limit distortions to allowable tolerances.
 5. Provide continuous, sealed welds at angle to gusset-plate connections and similar locations where AESS quality welds are exposed to weather.
 6. Provide continuous welds of uniform size and profile where AESS quality welding is indicated.
 7. Make butt and groove welds flush to adjacent surfaces within tolerance of plus 1/16 inch, minus zero inch for AESS quality welding. Do not grind unless required for clearances or for fitting other components, or unless directed to correct unacceptable work.
 8. Remove backing bars or runoff tabs; back-gouge and grind steel smooth for AESS quality welding.
 9. At locations where welding on the far side of an exposed connection of AESS quality welding occurs, grind distortions and marking of the steel to a smooth profile aligned with adjacent material.
 10. Make fillet welds for AESS quality welding of uniform size and profile with exposed face smooth and slightly concave. Do not grind unless directed to correct unacceptable work.

3.05 FIELD QUALITY CONTROL

- A. Special Inspections: Owner will engage a qualified special inspector to perform the following special inspections:
1. Verify structural-steel materials and inspect steel frame joint details.
 2. Verify weld materials and inspect welds.
 3. Verify connection materials and inspect high-strength bolted connections.
- B. Testing Agency: Owner will engage a qualified testing agency to perform tests and inspections.
- C. Bolted Connections: Inspect and test bolted connections according to RCSC's "Specification for Structural Joints Using ASTM A 325 or A 490 Bolts."

- D. Welded Connections: Visually inspect shop-welded connections according to AWS D1.1/D1.1M and as indicated in the Statement of Special Inspection included in the drawings.
- E. In addition to visual inspection, test and inspect field-welded shear connectors according to requirements in AWS D1.1/D1.1M for stud welding and as follows:
 - 1. Perform bend tests if visual inspections reveal either a less-than-continuous 360-degree flash or welding repairs to any shear connector.
 - 2. Conduct tests according to requirements in AWS D1.1/D1.1M on additional shear connectors if weld fracture occurs on shear connectors already tested.

3.06 REPAIRS AND PROTECTION

- A. Galvanized Surfaces: Clean areas where galvanizing is damaged or missing and repair galvanizing to comply with ASTM A 780/A 780M.
- B. Touchup Painting: Immediately after erection, clean exposed areas where primer is damaged or missing and paint with the same material as used for shop painting to comply with SSPC-PA 1 for touching up shop-painted surfaces.
 - 1. Clean and prepare surfaces by SSPC-SP 2 hand-tool cleaning or SSPC-SP 3 power-tool cleaning.
- C. Permanently mark all Protected Zones.

END OF SECTION 051200

**SECTION 070553
FIRE AND SMOKE ASSEMBLY IDENTIFICATION**

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Identification markings for fire and smoke rated partitions, and fire rated walls.

1.02 RELATED REQUIREMENTS

- A. Section 099123 - Interior Painting: Paint finish.

1.03 REFERENCE STANDARDS

- A. ICC (IBC) - International Building Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.

1.04 SUBMITTALS

- A. See Section 013000 - Administrative Requirements, for submittal procedures.
- B. Product Data: Manufacturer's printed product literature for each type of marking, indicating font, foreground and background colors, wording, and overall dimensions.
- C. Schedule: Completely define scope of proposed marking, and indicate location of affected walls and partitions, and number of markings.

1.05 FIELD CONDITIONS

- A. Do not install adhered markings when ambient temperature is lower than recommended by label or sign manufacturer.
- B. Do not install painted markings when ambient temperature is lower than recommended by coating manufacturer.

PART 2 PRODUCTS

2.01 FIRE AND SMOKE ASSEMBLY IDENTIFICATION

- A. Regulatory Requirements: Comply with "Marking and Identification" requirements of "Fire-Resistance Ratings and Fire Tests" chapter of ICC (IBC).
- B. Adhered Fire and Smoke Assembly Identification Signs: Printed vinyl or paper sign with factory applied adhesive backing.
- C. Applied Fire and Smoke Assembly Identification: Identification markings applied to partition with paint and a code compliant stencil. See Section 099123 for products.
- D. Languages: Provide sign markings in English.

PART 3 EXECUTION

3.01 EXAMINATION

- A. Verify that substrate surfaces are ready to receive work.

3.02 PREPARATION

- A. See Section 099123 for substrate preparation for painted markings.

3.03 INSTALLATION

- A. Locate markings as required by ICC (IBC).
- B. Install adhered markings in accordance with manufacturer's instructions.
- C. Install applied markings in accordance with Section 099123.
- D. Install neatly, with horizontal edges level.
- E. Protect from damage until Date of Substantial Completion; repair or replace damaged markings.

END OF SECTION

SECTION 078400 FIRESTOPPING

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Firestopping systems.
- B. Firestopping of joints and penetrations in fire-resistance-rated and smoke-resistant assemblies, whether indicated on drawings or not, and other openings indicated.

1.02 RELATED REQUIREMENTS

- A. Section 070553 - Fire and Smoke Assembly Identification.
- B. Section 092116 - Gypsum Board Assemblies: Gypsum wallboard fireproofing.

1.03 REFERENCE STANDARDS

- A. ASTM E814 - Standard Test Method for Fire Tests of Penetration Firestop Systems; 2013a (Reapproved 2017).
- B. ASTM E1966 - Standard Test Method for Fire-Resistive Joint Systems; 2015 (Reapproved 2019).
- C. ASTM E2174 - Standard Practice for On-Site Inspection of Installed Firestop Systems; 2020a.
- D. ASTM E2393 - Standard Practice for On-Site Inspection of Installed Fire Resistive Joint Systems and Perimeter Fire Barriers; 2020a.
- E. ASTM E2307 - Standard Test Method for Determining Fire Resistance of Perimeter Fire Barriers Using Intermediate-Scale, Multi-story Test Apparatus; 2020.
- F. ASTM E2837 - Standard Test Method for Determining the Fire Resistance of Continuity Head-of-Wall Joint Systems Installed Between Rated Wall Assemblies and Nonrated Horizontal Assemblies; 2013 (Reapproved 2017).
- G. ITS (DIR) - Directory of Listed Products; current edition.
- H. FM 4991 - Approval Standard for Firestop Contractors; 2013.
- I. FM (AG) - FM Approval Guide; current edition.
- J. SCAQMD 1168 - Adhesive and Sealant Applications; 1989 (Amended 2017).
- K. UL 2079 - Standard for Tests for Fire Resistance of Building Joint Systems; Current Edition, Including All Revisions.
- L. UL (DIR) - Online Certifications Directory; Current Edition.
- M. UL (FRD) - Fire Resistance Directory; Current Edition.

1.04 SUBMITTALS

- A. See Section 013000 - Administrative Requirements for submittal procedures.
- B. Schedule of Firestopping: List each type of penetration, fire rating of the penetrated assembly, and firestopping test or design number.
- C. Product Data: Provide data on product characteristics, performance ratings, and limitations.
- D. Sustainable Design Submittal: Submit VOC content documentation for nonpreformed materials.
- E. Manufacturer's Installation Instructions: Indicate preparation and installation instructions.
- F. Manufacturer's Certificate: Certify that products meet or exceed specified requirements.
- G. Certificate from authority having jurisdiction indicating approval of materials used.
- H. Manufacturer's qualification statement.
- I. Installer's qualification statement.

1.05 QUALITY ASSURANCE

- A. Fire Testing: Provide firestopping assemblies of designs that provide the scheduled fire ratings when tested in accordance with methods indicated.
 - 1. Listing in UL (FRD), FM (AG), or ITS (DIR) will be considered as constituting an acceptable test report.
 - 2. Valid evaluation report published by ICC Evaluation Service, Inc. (ICC-ES) at www.icc-es.org will be considered as constituting an acceptable test report.
 - 3. Submission of actual test reports is required for assemblies for which none of the above substantiation exists.
- B. Manufacturer Qualifications: Company specializing in manufacturing the products specified in this section with minimum three years documented experience.
- C. Installer Qualifications: Company specializing in performing the work of this section and:
 - 1. Trained by manufacturer.
 - 2. Approved by Factory Mutual Research Corporation under FM 4991, or meeting any two of the following requirements:
 - 3. Verification of minimum three years documented experience installing work of this type.
 - 4. Verification of at least five satisfactorily completed projects of comparable size and type.
 - 5. Licensed by local authorities having jurisdiction (AHJ).

1.06 FIELD CONDITIONS

- A. Comply with firestopping manufacturer's recommendations for temperature and conditions during and after installation; maintain minimum temperature before, during, and for three days after installation of materials.
- B. Provide ventilation in areas where solvent-cured materials are being installed.

PART 2 PRODUCTS

2.01 MANUFACTURERS

- A. Firestopping Manufacturers:
 - 1. 3M Fire Protection Products: www.3m.com/firestop/#sle.
 - 2. A/D Fire Protection Systems Inc: www.adfire.com/#sle.
 - 3. Hilti, Inc: www.us.hilti.com/#sle.
 - 4. Substitutions: See Section 016000 - Product Requirements.

2.02 MATERIALS

- A. Firestopping Materials: Any materials meeting requirements.
- B. Volatile Organic Compound (VOC) Content: Provide products having VOC content lower than that required by SCAQMD 1168.
- C. Primers, Sleeves, Forms, Insulation, Packing, Stuffing, and Accessories: Provide type of materials as required for tested firestopping assembly.
- D. Fire Ratings: Refer to drawings for required systems and ratings.

2.03 FIRESTOPPING ASSEMBLY REQUIREMENTS

- A. Perimeter Fire Containment Firestopping: Use system that has been tested according to ASTM E2307 to have fire resistance F Rating equal to required fire rating of floor assembly.
 - 1. Movement: Provide systems that have been tested to show movement capability as indicated.
 - 2. Temperature Rise: Provide systems that have been tested to show T Rating as indicated.
 - 3. Air Leakage: Provide systems that have been tested to show L Rating as indicated.
 - 4. Where floor assembly is not required to have a fire rating, provide systems that have been tested to show L Rating as indicated.
- B. Head-of-Wall (HW) Joint System Firestopping at Joints Between Fire-Rated Wall Assemblies and Non-Rated Horizontal Assemblies: Use system that has been tested according to ASTM E2837 to have fire resistance F Rating equal to required fire rating of wall assembly.
 - 1. Movement: Provide systems that have been tested to show movement capability as indicated.

- C. Floor-to-Floor (FF), Floor-to-Wall (FW), Head-of-Wall (HW), and Wall-to-Wall (WW) Joints, Except Perimeter, Where Both Are Fire-Rated: Use system that has been tested according to ASTM E1966 or UL 2079 to have fire resistance F Rating equal to required fire rating of the assembly in which the joint occurs.
 - 1. Movement: Provide systems that have been tested to show movement capability as indicated.
 - 2. Air Leakage: Provide systems that have been tested to show L Rating as indicated.
 - 3. Watertightness: Provide systems that have been tested to show W Rating as indicated.
 - 4. Listing by FM (AG), ITS (DIR), UL (DIR), or UL (FRD) in their certification directories will be considered evidence of successful testing.
- D. Through Penetration Firestopping: Use system that has been tested according to ASTM E814 to have fire resistance F Rating equal to required fire rating of penetrated assembly.
 - 1. Temperature Rise: Provide systems that have been tested to show T Rating as indicated.
 - 2. Air Leakage: Provide systems that have been tested to show L Rating as indicated.
 - 3. Watertightness: Provide systems that have been tested to show W Rating as indicated.
 - 4. Listing by FM (AG), ITS (DIR), UL (DIR), or UL (FRD) in their certification directories will be considered evidence of successful testing.

2.04 FIRESTOPPING FOR PERIMETER CONTAINMENT

- A. Perimeter Joint Systems That Have Not Been Tested For Movement Capabilities (Static-S):
 - 1. 2 Hour Construction: UL System CW-S-0002; Specified Technologies Inc. AS200 Elastomeric Spray.
 - 2. 2 Hour Construction: UL System CW-S-0002; Specified Technologies Inc. Fast Tack Firestop Spray.
 - 3. 2 Hour Construction: UL System CW-S-0003; Specified Technologies Inc. Fast Tack Firestop Spray.
 - 4. 2 Hour Construction: UL System CW-S-0007; Specified Technologies Inc. SpeedFlex TTG Track Top Gasket.
- B. Perimeter Joint Systems That Have Movement Capabilities (Dynamic-D):
 - 1. 3 Hour Construction: UL System CW-D-2005; Specified Technologies Inc. Fast Tack Firestop Spray.
 - 2. 2 Hour Construction: UL System CW-D-1004; Specified Technologies Inc. AS200 Elastomeric Spray.
 - 3. 2 Hour Construction: UL System CW-D-1004; Specified Technologies Inc. Fast Tack Firestop Spray.
 - 4. 2 Hour Construction: UL System CW-D-1011; Specified Technologies Inc. Fast Tack Firestop Spray.
 - 5. 2 Hour Construction: UL System CW-D-2042; Specified Technologies Inc. Fast Tack Firestop Spray.

2.05 FIRESTOPPING FOR FLOOR-TO-FLOOR, FLOOR-TO-WALL, HEAD-OF-WALL, AND WALL-TO-WALL JOINTS

- A. Concrete and Concrete Masonry Walls and Floors:
 - 1. Floor-to-Floor Joints:
 - a. 2 Hour Construction: UL System FF-D-1013; Hilti CFS-SP WB Firestop Joint Spray and CP 672.
 - b. 2 Hour Construction: UL System FF-D-1085; Tremco, TREMstop Acrylic Firestop Sealant.
 - 2. Head-of-Wall Joints at Concrete/Concrete Masonry Wall to Concrete Over Metal Deck Floor:
 - a. 2 Hour Construction: UL System HW-D-0039; Specified Technologies Inc. ES Elastomeric Firestop Sealant.
 - b. 2 Hour Construction: UL System HW-D-0181; Hilti CFS-SP WB Firestop Joint Spray and CP 672.

- c. 2 Hour Construction: UL System HW-D-1037; Hilti CFS-SP WB Firestop Joint Spray and CP 672.
 - 3. Head-of-Wall Joints at Concrete/Concrete Masonry Wall to Concrete Floor:
 - a. 2 Hour Construction: UL System HW-D-0268; Hilti CP 606 Flexible Firestop Sealant.
 - b. 2 Hour Construction: UL System HW-D-0312; Specified Technologies Inc. SIL silicone sealant.
 - 4. Concrete/Concrete Masonry Wall-to-Wall Joint Systems That Have Movement Capabilities (Dynamic-D):
 - a. 2 Hour Construction: UL System WW-D-1077; Tremco, TREMstop Acrylic Firestop Sealant.
 - b. 2 Hour Construction: UL System WW-D-0017; Hilti CFS-SP WB Firestop Joint Spray and CP 672.
 - c. 2 Hour Construction: UL System WW-D-0032; Hilti CP 606 Flexible Firestop Sealant.
- B. Gypsum Board Walls:
- 1. Wall-to-Wall Joints That Have Not Been Tested For Movement Capabilities (Static-S):
 - a. 2 Hour Construction: UL System WW-S-0063; Specified Technologies Inc. SpeedFlex TTG Track Top Gasket.
 - b. 1 Hour Construction: UL System WW-S-0063; Specified Technologies Inc. SpeedFlex TTG Track Top Gasket.
 - 2. Wall-to-Wall Joints That Have Movement Capabilities (Dynamic-D):
 - a. 2 Hour Construction: UL System WW-D-0180; Specified Technologies Inc. SpeedFlex TTG Track Top Gasket.
 - b. 2 Hour Construction: UL System WW-D-0067; Hilti CP 606 Flexible Firestop Sealant.
 - c. 1 Hour Construction: UL System WW-D-0067; Hilti CP 606 Flexible Firestop Sealant.
 - 3. Head-of-Wall Joints at Underside of Steel Beam and Concrete Over Metal Deck Floor with Sprayed On Fireproofing:
 - a. 2 Hour Construction: UL System HW-D-0252; Specified Technologies Inc. AS200 Elastomeric Spray.
 - b. 2 Hour Construction: UL System HW-D-0259; Hilti CFS-SP WB Firestop Joint Spray and CP 672.
 - c. 1 Hour Construction: UL System HW-D-0259; Hilti CFS-SP WB Firestop Joint Spray and CP 672.
 - 4. Head-of-Wall Joints at Concrete Over Metal Deck:
 - a. 2 Hour Construction: UL System HW-D-0034; Specified Technologies Inc. ES Elastomeric Firestop Sealant.
 - b. 2 Hour Construction: UL System HW-D-0043; Specified Technologies Inc. AS200 Elastomeric Spray.
 - c. 2 Hour Construction: UL System HW-D-0099; Specified Technologies Inc. SpeedFlex Joint Profile System.
 - d. 2 Hour Construction: UL System HW-D-0363; Specified Technologies Inc. SpeedFlex Joint Profile System.
 - e. 2 Hour Construction: UL System HW-D-0365; Specified Technologies Inc. SpeedFlex Joint Profile System.
 - f. 2 Hour Construction: UL System HW-D-0548; Specified Technologies Inc. SpeedFlex Joint Profile System.
 - g. 2 Hour Construction: UL System HW-D-0749; Specified Technologies Inc. SpeedFlex TTG Track Top Gasket.
 - h. 2 Hour Construction: UL System HW-D-0256; Tremco, TREMstop Acrylic Firestop Sealant.
 - i. 1 Hour Construction: UL System HW-D-0034; Specified Technologies Inc. ES Elastomeric Firestop Sealant.
 - j. 1 Hour Construction: UL System HW-D-0099; Specified Technologies Inc. SpeedFlex Joint Profile System.
 - k. 1 Hour Construction: UL System HW-D-0363; Specified Technologies Inc. SpeedFlex Joint Profile System.

- l. 1 Hour Construction: UL System HW-D-0365; Specified Technologies Inc. SpeedFlex Joint Profile System.
 - m. 1 Hour Construction: UL System HW-D-0548; Specified Technologies Inc. SpeedFlex Joint Profile System.
 - n. 1 Hour Construction: UL System HW-D-0749; Specified Technologies Inc. SpeedFlex TTG Track Top Gasket.
 - o. 1 Hour Construction: UL System HW-D-0256; Tremco, TREMstop Acrylic Firestop Sealant.
5. Head-of-Wall Joints at Concrete Over Metal Deck, Wall Parallel to Ribs:
- a. 2 Hour Construction: UL System HW-D-0049; Hilti CFS-SP WB Firestop Joint Spray and CP 672.
 - b. 2 Hour Construction: UL System HW-D-0184; Hilti CP 606 Flexible Firestop Sealant.
 - c. 1 Hour Construction: UL System HW-D-0049; Hilti CFS-SP WB Firestop Joint Spray and CP 672.
 - d. 1 Hour Construction: UL System HW-D-0184; Hilti CP 606 Flexible Firestop Sealant.
6. Head-of-Wall Joints at Concrete Over Metal Deck, Wall Perpendicular to Ribs, Cut to Fit Ribs:
- a. 2 Hour Construction: UL System HW-D-0045; Hilti CP 606 Flexible Firestop Sealant.
 - b. 2 Hour Construction: UL System HW-D-0103; Specified Technologies Inc. ES Elastomeric Firestop Sealant.
 - c. 1 Hour Construction: UL System HW-D-0045; Hilti CP 606 Flexible Firestop Sealant.
7. Head-of-Wall Joints at Concrete Over Metal Deck, Wall Perpendicular to Ribs, Not Cut to Fit:
- a. 2 Hour Construction: UL System HW-D-0042; Hilti CFS-SP WB Firestop Joint Spray and CP 672.
 - b. 2 Hour Construction: UL System HW-D-0045; Hilti CP 606 Flexible Firestop Sealant.
 - c. 1 Hour Construction: UL System HW-D-0042; Hilti CFS-SP WB Firestop Joint Spray and CP 672.
 - d. 1 Hour Construction: UL System HW-D-0045; Hilti CP 606 Flexible Firestop Sealant.

2.06 FIRESTOPPING FOR FLOOR-TO-WALL MOVABLE JOINTS

- A. Floor-To-Wall Joint System That Have Movement Capabilities (Dynamic-D):
 - 1. 2 Hour Construction: UL System FW-D-1069; Tremco, TREMstop Acrylic Firestop Sealant.

2.07 FIRESTOPPING PENETRATIONS THROUGH CONCRETE AND CONCRETE MASONRY CONSTRUCTION

- A. Blank Openings:
 - 1. In Floors or Walls:
 - a. 2 Hour Construction: UL System C-AJ-0090; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - b. 2 Hour Construction: UL System C-AJ-0015; Specified Technologies Inc. SSM mortar.
 - c. 2 Hour Construction: UL System C-AJ-0116; Specified Technologies Inc. Composite Sheet.
 - d. 2 Hour Construction: UL System C-AJ-0136; Specified Technologies Inc. SSM mortar.
- B. Penetrations Through Floors or Walls By:
 - 1. Multiple Penetrations in Large Openings:
 - a. 2 Hour Construction: UL System C-AJ-8143; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - b. 2 Hour Construction: UL System C-AJ-8035; Specified Technologies Inc. SSM mortar.
 - c. 2 Hour Construction: UL System C-AJ-8055; Specified Technologies Inc. SSP Firestop Putty.

- d. 2 Hour Construction: UL System C-AJ-8093; Specified Technologies Inc. SSB Intumescent Firestop pillows.
 - e. 2 Hour Construction: UL System C-AJ-8114; Specified Technologies Inc. SSM mortar.
 - f. 2 Hour Construction: UL System C-AJ-8115; Specified Technologies Inc. SSM mortar.
 - g. 2 Hour Construction: UL System C-AJ-8181; Specified Technologies Inc. Composite Sheet.
 - h. 2 Hour Construction: UL System C-AJ-8220; Specified Technologies Inc. SSM mortar.
2. Uninsulated Metallic Pipe, Conduit, and Tubing:
- a. 2 Hour Construction: UL System C-AJ-1090; Specified Technologies Inc. SSP Firestop Putty.
 - b. 2 Hour Construction: UL System C-AJ-1198; Specified Technologies Inc. SIL silicone sealant.
 - c. 2 Hour Construction: UL System C-AJ-1226; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - d. 2 Hour Construction: UL System C-AJ-1240; Specified Technologies Inc. LC Endothermic Firestop Sealant.
 - e. 2 Hour Construction: UL System C-AJ-1425; Hilti CFS-S SIL GG Firestop Silicone Sealant Gun-Grade.
3. Uninsulated Non-Metallic Pipe, Conduit, and Tubing:
- a. 2 Hour Construction: UL System C-AJ-2167; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - b. 2 Hour Construction: UL System C-AJ-2109; Hilti CP 643N/644 Firestop Collar.
 - c. 2 Hour Construction: UL System C-AJ-2106; Specified Technologies Inc. SSW wrap strips.
 - d. 2 Hour Construction: UL System C-AJ-2282; Specified Technologies Inc. SSW wrap strips.
 - e. 2 Hour Construction: UL System C-AJ-2297; Specified Technologies Inc. SSC collars.
 - f. 2 Hour Construction: UL System C-AJ-2297; Specified Technologies Inc. SSW wrap strips.
 - g. 2 Hour Construction: UL System C-AJ-2298; Specified Technologies Inc. LCC Intumescent Firestop Collars.
 - h. 2 Hour Construction: UL System C-AJ-2588; Specified Technologies Inc. RTC range-taking collar.
 - i. 2 Hour Construction: UL System C-AJ-2772; Specified Technologies Inc. SSW wrap strips.
 - j. 2 Hour Construction: UL System C-BJ-2021; Hilti CP 643N Firestop Collar.
4. Electrical Cables Not In Conduit:
- a. 2 Hour Construction: UL System C-AJ-3213; Specified Technologies Inc. LCC Intumescent Firestop Collars.
 - b. 2 Hour Construction: UL System C-AJ-3213; Specified Technologies Inc. SSC collars.
 - c. 2 Hour Construction: UL System W-J-3046; Specified Technologies Inc. SSP Firestop Putty.
 - d. 2 Hour Construction: UL System C-AJ-3154; Specified Technologies Inc. SSP Firestop Putty.
 - e. 2 Hour Construction: UL System C-AJ-3216; Hilti CFS-PL Firestop Plug.
 - f. 2 Hour Construction: UL System C-AJ-3283; Hilti CP653 Speed Sleeve.
 - g. 2 Hour Construction: UL System C-AJ-3283; Hilti CP653 Speed Sleeve.
 - h. 2 Hour Construction: UL System W-J-3198; Hilti CFS-SL RK Retrofit Sleeve Kit for existing cables.
 - i. 2 Hour Construction: UL System W-J-3199; Hilti CFS-SL SK Firestop Sleeve Kit.

5. Insulated Pipes:
 - a. 2 Hour Construction: UL System C-AJ-5048; Hilti FS-ONE MAX Intumescent Firestop Sealant, CP 606 Flexible Firestop Sealant, CP 601S Elastomeric Firestop Sealant, CP 604 Self-Leveling Firestop Sealant or CFS-S SIL GG Firestop Silicone Sealant Gun-Grade.
 - b. 2 Hour Construction: UL System C-AJ-5087; Specified Technologies Inc. SSS Intumescent Firestop Sealant.
 - c. 2 Hour Construction: UL System C-AJ-5091; Hilti FS-ONE IMAX intumescent Firestop Sealant.
 - d. 2 Hour Construction: UL System C-AJ-5138; Specified Technologies Inc. LCI Intumescent Firestop Sealant.
 - e. 2 Hour Construction: UL System C-AJ-5313; Specified Technologies Inc. LC Endothermic Firestop Sealant.
- C. Penetrations Through Floors By:
1. Multiple Penetrations in Large Openings:
 - a. 2 Hour Construction: UL System F-A-8012; Hilti CFS-S SIL GG Firestop Silicone Sealant Gun-Grade or CFS-S SIL SL Firestop Silicone Sealant Self-Leveling.
 2. Uninsulated Metallic Pipe, Conduit, and Tubing:
 - a. 2 Hour Construction: UL System F-A-1016; Hilti CP 680-P/M Cast-In Device.
 - b. 2 Hour Construction: UL System F-A-1110; Specified Technologies Inc. CID cast-in devices.
 - c. 2 Hour Construction: UL System F-A-1129; Specified Technologies Inc. Closet Flange Firestop Gasket.
 3. Uninsulated Non-Metallic Pipe, Conduit, and Tubing:
 - a. 2 Hour Construction: UL System F-A-2065; Hilti CP 680-P Cast-In Device.
 - b. 2 Hour Construction: UL System F-A-2213; Hilti CFS-DID Drop-In Device.
 - c. 2 Hour Construction: UL System F-A-2053; Hilti CP 680-P Cast-In Device.
 - d. 2 Hour Construction: UL System F-A-2216; Specified Technologies Inc. Closet Flange Firestop Gasket.
 - e. 2 Hour Construction: UL System F-A-2246; Specified Technologies Inc. CID cast-in devices.
 4. Electrical Cables Not In Conduit:
 - a. 2 Hour Construction: UL System F-A-3033; Hilti CP 680-P/M Cast-In Device.
 - b. 2 Hour Construction: UL System F-A-3032; Specified Technologies Inc. Ready Split Sleeve.
 - c. 2 Hour Construction: UL System F-A-3058; Specified Technologies Inc. EZ-Path Series 44 Fire-Rated Pathway.
 5. Electrical Busways:
 - a. 2 Hour Construction: UL System F-A-6002; Hilti CP 604 Self-Leveling Firestop Sealant.
 6. Insulated Pipes:
 - a. 2 Hour Construction: UL System F-A-5015; Hilti CP 680-P/M Cast-In Device.
 - b. 2 Hour Construction: UL System F-A-5017; Hilti CP 680-P/M Cast-In Device.
 - c. 2 Hour Construction: UL System F-A-5041; Specified Technologies Inc. CID cast-in devices.
 - d. 2 Hour Construction: UL System F-A-5045; Specified Technologies Inc. CID cast-in devices.
- D. Penetrations Through Walls By:
1. Uninsulated Metallic Pipe, Conduit, and Tubing:
 - a. 2 Hour Construction: UL System W-J-1067; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - b. 1 Hour Construction: UL System W-J-1067; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 2. Electrical Cables Not In Conduit:

- a. 2 Hour Construction: UL System C-AJ-3095; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - b. 2 Hour Construction: UL System C-AJ-3216; Hilti CFS-PL Firestop Plug.
 - c. 2 Hour Construction: UL System W-J-3090; Specified Technologies Inc. SSP Firestop Putty.
 - d. 2 Hour Construction: UL System W-J-3098; Specified Technologies Inc. EZ-Path Series 33 Fire-Rated Pathway.
 - e. 2 Hour Construction: UL System W-J-3130; Specified Technologies Inc. EZ-Path Series 22 Fire-Rated Pathway.
 - f. 2 Hour Construction: UL System W-J-3138; Specified Technologies Inc. EZ-Path Series 33 Fire-Rated Pathway.
 - g. 2 Hour Construction: UL System W-J-3141; Specified Technologies Inc. Ready-Sleeve.
 - h. 2 Hour Construction: UL System W-J-3156; Specified Technologies Inc. Ready Split Sleeve.
 - i. 2 Hour Construction: UL System W-J-3158; Specified Technologies Inc. EZ-Path Series 44 Fire-Rated Pathway.
 - j. 2 Hour Construction: UL System W-J-3180; Specified Technologies Inc. EZ-Path Series 44 Fire-Rated Pathway.
 - k. 2 Hour Construction: UL System W-J-3182; Specified Technologies Inc. Ready Split Sleeve.
 - l. 2 Hour Construction: UL System W-J-3182; Specified Technologies Inc. Ready-Sleeve.
3. Insulated Pipes:
- a. 2 Hour Construction: UL System C-AJ-5090; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - b. 2 Hour Construction: UL System C-AJ-5091; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - c. 1 Hour Construction: UL System C-AJ-5091; Hilti FS-ONE MAX Intumescent Firestop Sealant.

2.08 FIRESTOPPING PENETRATIONS THROUGH FRAMED FLOORS

- A. Metallic Pipe, Conduit, and Tubing Penetrations in Framed Floors:
 - 1. 1 Hour Construction: UL System F-C-1053; Specified Technologies Inc. WF300 Intumescent Firestop Caulk (for wood frame construction).
 - 2. 1 Hour Construction: UL System F-C-1162; Specified Technologies Inc. Closet Flange Firestop Gasket.
- B. Non-Metallic Pipe, Conduit or Tubing in Framed Floors:
 - 1. 1 Hour Construction: UL System F-C-2014; Specified Technologies Inc. WF300 Intumescent Firestop Caulk (for wood frame construction).
 - 2. 1 Hour Construction: UL System F-C-2020; Specified Technologies Inc. LCC Intumescent Firestop Collars.
 - 3. 1 Hour Construction: UL System F-C-2020; Specified Technologies Inc. SSC collars.
 - 4. 1 Hour Construction: UL System F-C-2348; Specified Technologies Inc. RTC range-taking collar.
 - 5. 1 Hour Construction: UL System F-C-2402; Specified Technologies Inc. Closet Flange Firestop Gasket.
- C. Electrical Cable in Framed Floors:
 - 1. 1 Hour Construction: UL System F-C-3010; Specified Technologies Inc. WF300 Intumescent Firestop Caulk (for wood frame construction).
- D. Insulated Pipe in Framed Floors:
 - 1. 1 Hour Construction: UL System F-C-5043; Specified Technologies Inc. WF300 Intumescent Firestop Caulk (for wood frame construction).

2.09 FIRESTOPPING PENETRATIONS THROUGH GYPSUM BOARD WALLS

- A. Blank Openings:
1. 2 Hour Construction: UL System W-L-0020; Specified Technologies Inc. Composite Sheet.
 2. 2 Hour Construction: UL System W-L-0032; Specified Technologies Inc. FP Intumescent Firestop Plug.
 3. 2 Hour Construction: UL System W-L-0038; Specified Technologies Inc. FP Intumescent Firestop Plug.
 4. 2 Hour Construction: UL System W-L-3334; Hilti CP 653 Speed Sleeve.
 5. 1 Hour Construction: UL System W-L-0020; Specified Technologies Inc. Composite Sheet.
 6. 1 Hour Construction: UL System W-L-0032; Specified Technologies Inc. FP Intumescent Firestop Plug.
 7. 1 Hour Construction: UL System W-L-0038; Specified Technologies Inc. FP Intumescent Firestop Plug.
 8. 1 Hour Construction: UL System W-L-3334; Hilti CP 653 Speed Sleeve.
- B. Penetrations By:
1. Multiple Penetrations in Large Openings:
 - a. 2 Hour Construction: UL System W-L-1408; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - b. 2 Hour Construction: UL System W-L-8013; Hilti CFS-BL Firestop Block.
 - c. 2 Hour Construction: UL System W-L-8025; Specified Technologies Inc. LCI Intumescent Firestop Sealant.
 - d. 2 Hour Construction: UL System W-L-8050; Specified Technologies Inc. SSB Intumescent Firestop pillows.
 - e. 2 Hour Construction: UL System W-L-8071; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - f. 2 Hour Construction: UL System W-L-8073; Specified Technologies Inc. Composite Sheet.
 - g. 2 Hour Construction: UL System W-L-8079; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - h. 1 Hour Construction: UL System W-L-1408; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - i. 1 Hour Construction: UL System W-L-8013; Hilti CFS-BL Firestop Block.
 - j. 1 Hour Construction: UL System W-L-8025; Specified Technologies Inc. LCI Intumescent Firestop Sealant.
 - k. 1 Hour Construction: UL System W-L-8050; Specified Technologies Inc. SSB Intumescent Firestop pillows.
 - l. 1 Hour Construction: UL System W-L-8071; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - m. 1 Hour Construction: UL System W-L-8073; Specified Technologies Inc. Composite Sheet.
 - n. 1 Hour Construction: UL System W-L-8079; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 2. Uninsulated Metallic Pipe, Conduit, and Tubing:
 - a. 2 Hour Construction: UL System W-L-1033; Specified Technologies Inc. SIL silicone sealant.
 - b. 2 Hour Construction: UL System W-L-1042; Specified Technologies Inc. WF300 Intumescent Firestop Caulk (for wood frame construction).
 - c. 2 Hour Construction: UL System W-L-1049; Specified Technologies Inc. SSS Intumescent Firestop Sealant.
 - d. 2 Hour Construction: UL System W-L-1090; Specified Technologies Inc. LC Endothermic Firestop Sealant.
 - e. 2 Hour Construction: UL System W-L-1054; Hilti FS-ONE MAX Intumescent Firestop Sealant.

- f. 2 Hour Construction: UL System W-L-1164; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - g. 2 Hour Construction: UL System W-L-1222; Specified Technologies Inc. LCI Intumescent Firestop Sealant.
 - h. 2 Hour Construction: UL System W-L-1477; Specified Technologies Inc. EZ Firestop Grommet.
 - i. 2 Hour Construction: UL System W-L-1506; Hilti CFS-D Firestop Cable Disc.
 - j. 1 Hour Construction: UL System W-L-1042; Specified Technologies Inc. WF300 Intumescent Firestop Caulk (for wood frame construction).
 - k. 1 Hour Construction: UL System W-L-1049; Specified Technologies Inc. SSS Intumescent Firestop Sealant.
 - l. 1 Hour Construction: UL System W-L-1054; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - m. 1 Hour Construction: UL System W-L-1090; Specified Technologies Inc. LC Endothermic Firestop Sealant.
 - n. 1 Hour Construction: UL System W-L-1164; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - o. 1 Hour Construction: UL System W-L-1222; Specified Technologies Inc. LCI Intumescent Firestop Sealant.
 - p. 1 Hour Construction: UL System W-L-1477; Specified Technologies Inc. EZ Firestop Grommet.
 - q. 1 Hour Construction: UL System W-L-1506; Hilti CFS-D Firestop Cable Disc.
3. Uninsulated Non-Metallic Pipe, Conduit, and Tubing:
- a. 2 Hour Construction: UL System W-L-2048; Specified Technologies Inc. SSW wrap strips.
 - b. 2 Hour Construction: UL System W-L-2074; Specified Technologies Inc. SSC collars.
 - c. 2 Hour Construction: UL System W-L-2078; Hilti CP 643N/644 Firestop Collar.
 - d. 2 Hour Construction: UL System W-L-2128; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - e. 2 Hour Construction: UL System W-L-2237; Specified Technologies Inc. LCC Intumescent Firestop Collars.
 - f. 2 Hour Construction: UL System W-L-2241; Specified Technologies Inc. WF300 Intumescent Firestop Caulk (for wood frame construction).
 - g. 2 Hour Construction: UL System W-L-2243; Specified Technologies Inc. SSW wrap strips.
 - h. 2 Hour Construction: UL System W-L-2493; Specified Technologies Inc. RTC range-taking collar.
 - i. 1 Hour Construction: UL System W-L-2048; Specified Technologies Inc. SSW wrap strips.
 - j. 1 Hour Construction: UL System W-L-2074; Specified Technologies Inc. SSC collars.
 - k. 1 Hour Construction: UL System W-L-2078; Hilti CP 643N/644 Firestop Collar.
 - l. 1 Hour Construction: UL System W-L-2128; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - m. 1 Hour Construction: UL System W-L-2237; Specified Technologies Inc. LCC Intumescent Firestop Collars.
 - n. 1 Hour Construction: UL System W-L-2241; Specified Technologies Inc. WF300 Intumescent Firestop Caulk (for wood frame construction).
 - o. 1 Hour Construction: UL System W-L-2243; Specified Technologies Inc. SSW wrap strips.
 - p. 1 Hour Construction: UL System W-L-2493; Specified Technologies Inc. RTC range-taking collar.
4. Electrical Cables Not In Conduit:
- a. 2 Hour Construction: UL System W-L-3024; Specified Technologies Inc. SSP Firestop Putty.

- b. 2 Hour Construction: UL System W-L-3065; Hilti FS-ONE MAX Intumescent Firestop Sealant, CP 606 Flexible Firestop Sealant, CD 601S Elastomeric Firestop Sealant, or CP 618 Firestop Putty Stick.
- c. 2 Hour Construction: UL System W-L-3076; Specified Technologies Inc. SSS Intumescent Firestop Sealant.
- d. 2 Hour Construction: UL System W-L-3084; Specified Technologies Inc. SSB Intumescent Firestop pillows.
- e. 2 Hour Construction: UL System W-L-3135; Specified Technologies Inc. SSP Firestop Putty.
- f. 2 Hour Construction: UL System W-L-3169; Specified Technologies Inc. LCI Intumescent Firestop Sealant.
- g. 2 Hour Construction: UL System W-L-3218; Specified Technologies Inc. EZ-Path Series 33 Fire-Rated Pathway.
- h. 2 Hour Construction: UL System W-L-3255; Specified Technologies Inc. EZ-Path Series 22 Fire-Rated Pathway.
- i. 2 Hour Construction: UL System W-L-3256; Specified Technologies Inc. EZ-Path Series 22 Fire-Rated Pathway.
- j. 2 Hour Construction: UL System W-L-3265; Specified Technologies Inc. EZ-Path Series 33 Fire-Rated Pathway.
- k. 2 Hour Construction: UL System W-L-3303; Specified Technologies Inc. Ready Split Sleeve.
- l. 2 Hour Construction: UL System W-L-3306; Specified Technologies Inc. EZ-Path Series 44 Fire-Rated Pathway.
- m. 2 Hour Construction: UL System W-L-3334; Hilti CP 653 Speed Sleeve.
- n. 2 Hour Construction: UL System W-L-3350; Specified Technologies Inc. LC Endothermic Firestop Sealant.
- o. 2 Hour Construction: UL System W-L-3357; Specified Technologies Inc. FP Intumescent Firestop Plug.
- p. 2 Hour Construction: UL System W-L-3358; Specified Technologies Inc. Ready Split Sleeve.
- q. 2 Hour Construction: UL System W-L-3358; Specified Technologies Inc. Ready-Sleeve.
- r. 2 Hour Construction: UL System W-L-3369; Specified Technologies Inc. EZ Firestop Grommet.
- s. 2 Hour Construction: UL System W-L-3370; Specified Technologies Inc. EZ Firestop Grommet.
- t. 2 Hour Construction: UL System W-L-3374; Specified Technologies Inc. FP Intumescent Firestop Plug.
- u. 2 Hour Construction: UL System W-L-3376; Specified Technologies Inc. Ready-Sleeve.
- v. 2 Hour Construction: UL System W-L-3377; Specified Technologies Inc. EZ-Path Series 22 Fire-Rated Pathway.
- w. 2 Hour Construction: UL System W-L-3377; Specified Technologies Inc. EZ-Path Series 33 Fire-Rated Pathway.
- x. 2 Hour Construction: UL System W-L-3378; Specified Technologies Inc. EZ Firestop Grommet.
- y. 2 Hour Construction: UL System W-L-3379; Specified Technologies Inc. EZ Firestop Grommet.
- z. 2 Hour Construction: UL System W-L-3390; Specified Technologies Inc. EZ-Path Series 44 Fire-Rated Pathway.
- aa. 2 Hour Construction: UL System W-L-3393; Hilti CFS-SL RK Retrofit Sleeve Kit for existing cables.
- bb. 2 Hour Construction: UL System W-L-3395; Hilti CP653 Speed Sleeve.
- cc. 2 Hour Construction: UL System W-L-3414; Hilti CFS-D Firestop Cable Disc.
- dd. 1 Hour Construction: UL System W-L-3024; Specified Technologies Inc. SSP Firestop Putty.

- ee. 1 Hour Construction: UL System W-L-3065; Hilti FS-ONE MAX Intumescent Firestop Sealant, CP 606 Flexible Firestop Sealant, CD 601S Elastomeric Firestop Sealant, or CP 618 Firestop Putty Stick.
 - ff. 1 Hour Construction: UL System W-L-3076; Specified Technologies Inc. SSS Intumescent Firestop Sealant.
 - gg. 1 Hour Construction: UL System W-L-3084; Specified Technologies Inc. SSB Intumescent Firestop pillows.
 - hh. 1 Hour Construction: UL System W-L-3135; Specified Technologies Inc. SSP Firestop Putty.
 - ii. 1 Hour Construction: UL System W-L-3169; Specified Technologies Inc. LCI Intumescent Firestop Sealant.
 - jj. 1 Hour Construction: UL System W-L-3218; Specified Technologies Inc. EZ-Path Series 33 Fire-Rated Pathway.
 - kk. 1 Hour Construction: UL System W-L-3255; Specified Technologies Inc. EZ-Path Series 22 Fire-Rated Pathway.
 - ll. 1 Hour Construction: UL System W-L-3256; Specified Technologies Inc. EZ-Path Series 22 Fire-Rated Pathway.
 - mm. 1 Hour Construction: UL System W-L-3265; Specified Technologies Inc. EZ-Path Series 33 Fire-Rated Pathway.
 - nn. 1 Hour Construction: UL System W-L-3303; Specified Technologies Inc. Ready Split Sleeve.
 - oo. 1 Hour Construction: UL System W-L-3306; Specified Technologies Inc. EZ-Path Series 44 Fire-Rated Pathway.
 - pp. 1 Hour Construction: UL System W-L-3334; Hilti CP 653 Speed Sleeve.
 - qq. 1 Hour Construction: UL System W-L-3350; Specified Technologies Inc. LC Endothermic Firestop Sealant.
 - rr. 1 Hour Construction: UL System W-L-3357; Specified Technologies Inc. FP Intumescent Firestop Plug.
 - ss. 1 Hour Construction: UL System W-L-3358; Specified Technologies Inc. Ready Split Sleeve.
 - tt. 1 Hour Construction: UL System W-L-3358; Specified Technologies Inc. Ready-Sleeve.
 - uu. 1 Hour Construction: UL System W-L-3369; Specified Technologies Inc. EZ Firestop Grommet.
 - vv. 1 Hour Construction: UL System W-L-3370; Specified Technologies Inc. EZ Firestop Grommet.
 - ww. 1 Hour Construction: UL System W-L-3374; Specified Technologies Inc. FP Intumescent Firestop Plug.
 - xx. 1 Hour Construction: UL System W-L-3376; Specified Technologies Inc. Ready-Sleeve.
 - yy. 1 Hour Construction: UL System W-L-3377; Specified Technologies Inc. EZ-Path Series 22 Fire-Rated Pathway.
 - zz. 1 Hour Construction: UL System W-L-3377; Specified Technologies Inc. EZ-Path Series 33 Fire-Rated Pathway.
 - aaa. 1 Hour Construction: UL System W-L-3378; Specified Technologies Inc. EZ Firestop Grommet.
 - bbb. 1 Hour Construction: UL System W-L-3379; Specified Technologies Inc. EZ Firestop Grommet.
 - ccc. 1 Hour Construction: UL System W-L-3390; Specified Technologies Inc. EZ-Path Series 44 Fire-Rated Pathway.
 - ddd. 1 Hour Construction: UL System W-L-3393; Hilti CFS-SL RK Retrofit Sleeve Kit for existing cables.
 - eee. 1 Hour Construction: UL System W-L-3414; Hilti CFS-D Firestop Cable Disc.
5. Cable Trays with Electrical Cables:
- a. 2 Hour Construction: UL System W-L-4008; Specified Technologies Inc. SSB Intumescent Firestop pillows.

- b. 2 Hour Construction: UL System W-L-4011; Hilti CFS-BL Firestop Block.
 - c. 2 Hour Construction: UL System W-L-4060; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - d. 1 Hour Construction: UL System W-L-4008; Specified Technologies Inc. SSB Intumescent Firestop pillows.
 - e. 1 Hour Construction: UL System W-L-4011; Hilti CFS-BL Firestop Block.
 - f. 1 Hour Construction: UL System W-L-4060; Hilti FS-ONE MAX Intumescent Firestop Sealant.
6. Insulated Pipes:
- a. 2 Hour Construction: UL System W-L-5014; Specified Technologies Inc. SSS Intumescent Firestop Sealant.
 - b. 2 Hour Construction: UL System W-L-5028; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - c. 2 Hour Construction: UL System W-L-5029; Hilti FS-ONE Intumescent Firestop Sealant.
 - d. 2 Hour Construction: UL System W-L-5121; Specified Technologies Inc. LCI Intumescent Firestop Sealant.
 - e. 2 Hour Construction: UL System W-L-5273; Specified Technologies Inc. LC Endothermic Firestop Sealant.
 - f. 2 Hour Construction: UL System W-L-5298; Specified Technologies Inc. WF300 Intumescent Firestop Caulk (for wood frame construction).
 - g. 1 Hour Construction: UL System W-L-5014; Specified Technologies Inc. SSS Intumescent Firestop Sealant.
 - h. 1 Hour Construction: UL System W-L-5028; Hilti FS-ONE MAX Intumescent Firestop Sealant.
 - i. 1 Hour Construction: UL System W-L-5029; Hilti FS-ONE Intumescent Firestop Sealant.
 - j. 1 Hour Construction: UL System W-L-5121; Specified Technologies Inc. LCI Intumescent Firestop Sealant.
 - k. 1 Hour Construction: UL System W-L-5273; Specified Technologies Inc. LC Endothermic Firestop Sealant.
 - l. 1 Hour Construction: UL System W-L-5298; Specified Technologies Inc. WF300 Intumescent Firestop Caulk (for wood frame construction).

2.10 FIRESTOPPING SYSTEMS

- A. Firestopping: Any material meeting requirements.
 - 1. Fire Ratings: See drawings for required systems and ratings.

PART 3 EXECUTION

3.01 EXAMINATION

- A. Verify openings are ready to receive the work of this section.

3.02 PREPARATION

- A. Clean substrate surfaces of dirt, dust, grease, oil, loose material, or other materials that could adversely affect bond of firestopping material.
- B. Remove incompatible materials that could adversely affect bond.
- C. Install backing materials to prevent liquid material from leakage.

3.03 INSTALLATION

- A. Install materials in manner described in fire test report and in accordance with manufacturer's instructions, completely closing openings.
- B. Do not cover installed firestopping until inspected by Owner's Independent Testing Agency.
- C. Do not cover installed firestopping until inspected by authorities having jurisdiction.
- D. Install labeling required by code.

3.04 FIELD QUALITY CONTROL

- A. Independent Testing Agency: Inspection agency employed and paid by Owner, will examine penetration firestopping in accordance with ASTM E2174, and ASTM E2393.
- B. Repair or replace penetration firestopping and joints at locations where inspection results indicate firestopping or joints do not meet specified requirements.

3.05 CLEANING

- A. Clean adjacent surfaces of firestopping materials.

3.06 PROTECTION

- A. Protect adjacent surfaces from damage by material installation.

END OF SECTION

**SECTION 081113
HOLLOW METAL DOORS AND FRAMES**

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Fire-rated hollow metal doors and frames.

1.02 RELATED REQUIREMENTS

- A. Section 087100 - Door Hardware.

1.03 ABBREVIATIONS AND ACRONYMS

- A. ANSI: American National Standards Institute.
- B. HMMA: Hollow Metal Manufacturers Association.
- C. NAAMM: National Association of Architectural Metal Manufacturers.
- D. NFPA: National Fire Protection Association.
- E. SDI: Steel Door Institute.
- F. UL: Underwriters Laboratories.

1.04 REFERENCE STANDARDS

- A. ADA Standards - 2010 ADA Standards for Accessible Design; 2010.
- B. ANSI/SDI A250.4 - Test Procedure and Acceptance Criteria for Physical Endurance for Steel Doors, Frames and Frame Anchors; 2011.
- C. ANSI/SDI A250.6 - Recommended Practice for Hardware Reinforcing on Standard Steel Doors and Frames; 2003 (R2009).
- D. ANSI/SDI A250.8 - Specifications for Standard Steel Doors and Frames (SDI-100); 2017.
- E. ANSI/SDI A250.10 - Test Procedure and Acceptance Criteria for Prime Painted Steel Surfaces for Steel Doors and Frames; 2011.
- F. ASTM A653/A653M - Standard Specification for Steel Sheet, Zinc-Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process; 2020.
- G. ASTM A1008/A1008M - Standard Specification for Steel, Sheet, Cold-Rolled, Carbon, Structural, High-Strength Low-Alloy, High-Strength Low-Alloy with Improved Formability, Required Hardness, Solution Hardened, and Bake Hardenable; 2020.
- H. ASTM A1011/A1011M - Standard Specification for Steel, Sheet and Strip, Hot-Rolled, Carbon, Structural, High-Strength Low-Alloy, High-Strength Low-Alloy with Improved Formability, and Ultra-High Strength; 2018a.
- I. ASTM C143/C143M - Standard Test Method for Slump of Hydraulic-Cement Concrete; 2020.
- J. ASTM C476 - Standard Specification for Grout for Masonry; 2020.
- K. BHMA A156.115 - American National Standard for Hardware Preparation in Steel Doors and Steel Frames; 2016.
- L. ICC A117.1 - Accessible and Usable Buildings and Facilities; 2017.
- M. ITS (DIR) - Directory of Listed Products; current edition.
- N. NAAMM HMMA 830 - Hardware Selection for Hollow Metal Doors and Frames; 2002.
- O. NAAMM HMMA 831 - Hardware Locations for Hollow Metal Doors and Frames; 2011.
- P. NAAMM HMMA 840 - Guide Specifications For Receipt, Storage and Installation of Hollow Metal Doors and Frames; 2007.
- Q. NAAMM HMMA 861 - Guide Specifications for Commercial Hollow Metal Doors and Frames; 2014.
- R. NFPA 80 - Standard for Fire Doors and Other Opening Protectives; 2019.
- S. NFPA 105 - Standard for Smoke Door Assemblies and Other Opening Protectives; 2019.

- T. NFPA 252 - Standard Methods of Fire Tests of Door Assemblies; 2017.
- U. SDI 117 - Manufacturing Tolerances for Standard Steel Doors and Frames; 2013.
- V. UL (DIR) - Online Certifications Directory; Current Edition.
- W. UL 10C - Standard for Positive Pressure Fire Tests of Door Assemblies; Current Edition, Including All Revisions.
- X. UL 1784 - Standard for Air Leakage Tests of Door Assemblies; Current Edition, Including All Revisions.

1.05 SUBMITTALS

- A. See Section 013000 - Administrative Requirements, for submittal procedures.
- B. Product Data: Materials and details of design and construction, hardware locations, reinforcement type and locations, anchorage and fastening methods, and finishes.
- C. Shop Drawings: Details of each opening, showing elevations, glazing, frame profiles, and any indicated finish requirements.
- D. Installation Instructions: Manufacturer's published instructions, including any special installation instructions relating to this project.
- E. Manufacturer's Certificate: Certification that products meet or exceed specified requirements.
- F. Manufacturer's Qualification Statement.
- G. Installer's Qualification Statement.

1.06 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Company specializing in manufacturing products specified in this section, with not less than three years documented experience.
- B. Installer Qualifications: Company specializing in performing work of the type specified and with at least three years of documented experience.
- C. Maintain at project site copies of reference standards relating to installation of products specified.

1.07 DELIVERY, STORAGE, AND HANDLING

- A. Comply with NAAMM HMMA 840 or ANSI/SDI A250.8 (SDI-100) in accordance with specified requirements.
- B. Protect with resilient packaging; avoid humidity build-up under coverings; prevent corrosion and adverse effects on factory applied painted finish.

PART 2 PRODUCTS

2.01 PERFORMANCE REQUIREMENTS

- A. Requirements for Hollow Metal Doors and Frames:
 1. Steel Sheet: Comply with one or more of the following requirements; galvanized steel complying with ASTM A653/A653M, cold-rolled steel complying with ASTM A1008/A1008M, or hot-rolled pickled and oiled (HRPO) steel complying with ASTM A1011/A1011M, commercial steel (CS) Type B, for each.
 2. Accessibility: Comply with ICC A117.1 and ADA Standards.
 3. Door Top Closures: Flush end closure channel, with top and door faces aligned.
 4. Door Edge Profile: Manufacturers standard for application indicated.
 5. Typical Door Face Sheets: Flush.
 6. Hardware Preparations, Selections and Locations: Comply with NAAMM HMMA 830 and NAAMM HMMA 831 or BHMA A156.115 and ANSI/SDI A250.8 (SDI-100) in accordance with specified requirements.
 7. Zinc Coating for Typical Interior and/or Exterior Locations: Provide metal components zinc-coated (galvanized) and/or zinc-iron alloy-coated (galvanized) by the hot-dip process in accordance with ASTM A653/A653M, with manufacturer's standard coating thickness, unless noted otherwise for specific hollow metal doors and frames.

- a. Based on SDI Standards: Provide at least A40/ZF120 (galvannealed) when necessary, coating not required for typical interior door applications, and at least A60/ZF180 (galvannealed) for corrosive locations.
- B. Hollow Metal Panels: Same construction, performance, and finish as doors.
- C. Combined Requirements: If a particular door and frame unit is indicated to comply with more than one type of requirement, comply with the specified requirements for each type; for instance, an exterior door that is also indicated as being sound-rated must comply with the requirements specified for exterior doors and for sound-rated doors; where two requirements conflict, comply with the most stringent.

2.02 HOLLOW METAL DOORS

- A. Door Finish: Factory primed and field finished.
- B. Fire-Rated Doors:
 - 1. Based on SDI Standards: ANSI/SDI A250.8 (SDI-100).
 - a. Level 2 - Heavy-duty.
 - b. Physical Performance Level B, 500,000 cycles; in accordance with ANSI/SDI A250.4.
 - c. Model 1 - Full Flush.
 - d. Door Face Metal Thickness: 18 gauge, 0.042 inch, minimum.
 - e. Zinc Coating: A60/ZF180 galvannealed coating; ASTM A653/A653M.
 - 2. Fire Rating: As indicated on Door Schedule, tested in accordance with UL 10C and NFPA 252 ("positive pressure fire tests").
 - 3. Provide units listed and labeled by UL (DIR) or ITS (DIR).
 - a. Attach fire rating label to each fire rated unit.
 - 4. Smoke and Draft Control Doors: Self-closing or automatic closing doors in accordance with NFPA 80 and NFPA 105, with fire-resistance-rated wall construction rated the same or greater than the fire-rated doors, and the following;
 - a. Maximum Air Leakage: 3.0 cfm/sq ft of door opening at 0.10 inch w.g. pressure, when tested in accordance with UL 1784 at both ambient and elevated temperatures.
 - b. Gasketing: Provide gasketing or edge sealing as necessary to achieve leakage limit.
 - c. Label: Include the "S" label on fire-rating label of door.
 - 5. Door Core Material: Manufacturers standard core material/construction in compliance with requirements.
 - 6. Door Thickness: 1-3/4 inches, nominal.

2.03 HOLLOW METAL FRAMES

- A. Comply with standards and/or custom guidelines as indicated for corresponding door in accordance with applicable door frame requirements.
- B. Frame Finish: Factory primed and field finished.
- C. Door Frames, Fire-Rated: Full profile/continuously welded type.
 - 1. Fire Rating: Same as door, labeled.
 - 2. Terminated Stops: Provide at interior doors; closed end stop terminated 6 inch, maximum, above floor at 45 degree angle.
 - 3. Frame Metal Thickness: 18 gauge, 0.042 inch, minimum.
- D. Provide mortar guard boxes for hardware cut-outs in frames to be installed in masonry or to be grouted.
- E. Frames in Masonry Walls: Size to suit masonry coursing with head member 4 inches high to fill opening without cutting masonry units.

2.04 FINISHES

- A. Primer: Rust-inhibiting, complying with ANSI/SDI A250.10, door manufacturer's standard.

2.05 ACCESSORIES

- A. Mechanical Fasteners for Concealed Metal-to-Metal Connections: Self-drilling, self-tapping, steel with electroplated zinc finish.

- B. Grout for Frames: Mortar grout complying with ASTM C476 with maximum slump of 4 inches as measured in accordance with ASTM C143/C143M for hand troweling in place; plaster grout and thinner pumpable grout are prohibited.
- C. Silencers: Resilient rubber, fitted into drilled hole; provide three on strike side of single door, three on center mullion of pairs, and two on head of pairs without center mullions.
- D. Temporary Frame Spreaders: Provide for factory- or shop-assembled frames.

PART 3 EXECUTION

3.01 EXAMINATION

- A. Verify existing conditions before starting work.
- B. Verify that opening sizes and tolerances are acceptable.
- C. Verify that finished walls are in plane to ensure proper door alignment.

3.02 PREPARATION

- A. Coat inside of frames to be installed in masonry or to be grouted, with bituminous coating, prior to installation.

3.03 INSTALLATION

- A. Install doors and frames in accordance with manufacturer's instructions and related requirements of specified door and frame standards or custom guidelines indicated.
- B. Install prefinished frames after painting and wall finishes are complete.
- C. Install fire rated units in accordance with NFPA 80.
- D. Coordinate frame anchor placement with wall construction.
- E. Grout frames in masonry construction, using hand trowel methods; brace frames so that pressure of grout before setting will not deform frames.
- F. Install door hardware as specified in Section 087100.
 - 1. Comply with recommended practice for hardware placement of doors and frames in accordance with ANSI/SDI A250.6 or NAAMM HMMA 861.
- G. Comply with glazing installation requirements of Section 088000.
- H. Coordinate installation of electrical connections to electrical hardware items.
- I. Touch up damaged factory finishes.

3.04 TOLERANCES

- A. Clearances Between Door and Frame: Comply with related requirements of specified frame standards or custom guidelines indicated in accordance with SDI 117 or NAAMM HMMA 861.
- B. Maximum Diagonal Distortion: 1/16 inch measured with straight edge, corner to corner.

3.05 ADJUSTING

- A. Adjust for smooth and balanced door movement.
- B. Adjust sound control doors so that seals are fully engaged when door is closed.
- C. Test sound control doors for force to close, latch, and unlatch; adjust as necessary in compliance with requirements.

END OF SECTION

SECTION 087100
DOOR HARDWARE

PART 1 - GENERAL

1.01 SUMMARY

- A. Section Includes
 - 1. Finish hardware for doors as scheduled and specified herein, including:
 - a. Mechanical hardware for swinging doors.
 - 2. Any parts, components, materials, and accessories, whether specified or not, that are required for a complete and operational access control system. Provide access control system with features, capabilities, and operation at each door as specified herein.
- B. Related Sections
 - 1. Provide hardware complying with division 01 section "references" as well as the following publications to the extent referenced within this specification.
 - a. Division 06 Section: "Finish Carpentry"
 - b. Division 08 Section: "Hollow Metal Doors and Frames"
 - c. Division 08 Section: "Wood Doors"
 - d. Division 08 Section: "Overhead Doors"
 - e. Division 28 Section: "Access Control"
 - f. Division 28 Section: "Fire Detection and Alarm Interfaces"

1.02 REFERENCED STANDARDS

- A. Provide hardware in accordance with the following standards in addition to those specified in Division 01 Section "References."
 - 1. American National Standards Institute (ANSI), A117.1: Accessible and Usable Buildings and Facilities, edition as adopted by local Authority Having Jurisdiction (AHJ).
 - 2. Builders Hardware Manufacturer's Association (BHMA)
 - a. ANSI/BHMA A156.18: Materials and Finishes, 2006 edition
 - b. ANSI/BHMA A156.19: Power Assist and Low Energy Power Operated Doors, 2007 edition
 - 3. Door and Hardware Institute (DHI)
 - a. Recommended Locations for Architectural Hardware for Flush Wood Doors, 1993 edition
 - b. Recommended Locations for Architectural Hardware for Standard Steel Doors and Frames, 2004 edition
 - c. Installation Guide for Doors and Hardware, 1994 edition
 - d. Keying Systems and Nomenclature, 2003 edition
 - e. Sequence and Format for the Hardware Schedule, 2001 edition
 - 4. National Fire Protection Association (NFPA)
 - a. NFPA 80: Standard for Fire Doors and Other Opening Protectives, edition as adopted by local AHJ.
 - b. NFPA 105: Standard for the Installation of Smoke Door Assemblies and Other Opening Protectives, edition as adopted by local AHJ.
 - c. NFPA 252: Standard Methods of Fire Tests of Door Assemblies, edition as adopted by local AHJ.

1.03 ADMINISTRATIVE REQUIREMENTS

- A. Coordination
 - 1. Coordinate layout, templating, and installation of work with other sections as required. Provide templates, product information, schedules, and diagrams required to fully coordinate the work.
 - a. Coordinate blocking for wall stops and other surface-applied hardware with Division 06 Section "Rough Carpentry."
 - b. Coordinate hardware locations and templating with the appropriate Division 08 door and frame sections.

- c. Coordinate conduit, raceways, wiring, and connection as required for electrical and pneumatic hardware items with the appropriate electrical, access control, intrusion detection, and fire alarm sections.
 - d. Fire Rated Openings: Coordinate with door and frame manufacturer to ensure that total opening complies with requirements for fire doors.
- B. Pre-installation Meetings
- 1. Upon approval of hardware schedule and wiring diagram submittals and before hardware installation, conduct a pre-installation meeting complying with Division 01 Section "Project Management and Coordination."
 - 2. Meeting attendees shall include the owner's representative, architect, contractor, hardware supplier, hardware installer, other affected trades, and manufacturer representative(s) for locks, exit hardware, operators, and closers.
 - 3. Discuss the installation of continuous hinges, locksets, door closers, exit devices, electromechanical finish hardware, and finish hardware. Coordinate installation between trades.
 - a. Discuss special installation requirements.
 - b. Inspect and discuss electrical rough-in and other preparatory work performed by other trades.
 - c. Review sequence of operation for each electrified door opening.
 - d. Review and finalize construction schedule and verify availability of materials, Installer's personnel, equipment, and facilities needed to make progress and avoid delays.
 - e. Review required testing, inspecting, and certifying procedures
 - 4. At the meeting, distribute installation manuals, templates, wiring diagrams, and approved hardware schedule submittals to each attendee.
 - 5. Notify participants at least five (5) working days before meeting.

1.04 SUBMITTALS

- A. General
- 1. Provide submittals in accordance with Division 01 Section "Submittal Procedures."
 - 2. Advise architect within the submittal package of incompatibility or issues which may detrimentally affect the work of this section.
 - 3. Submittals shall be prepared by or under the supervision of Architectural Hardware Consultant. Stamp submittals with the DHI certification seal and signature of the supervising Architectural Hardware Consultant.
 - a. Submittals submitted without the above certification seal shall be marked incomplete and returned.
 - 4. Submittal sequence: Submit product data, hardware schedule, samples, and qualification data concurrently. Coordinate submission of finish hardware schedule with scheduling requirements of other work to facilitate the fabrication of other work that is critical in project construction schedule. Upon approval of first submittal package, submit wiring diagrams and key schedule.
- B. Product Data
- 1. Submit manufacturer's technical product data for each item of finish hardware, installation instructions, maintenance of operating parts and finish, and other information necessary to show compliance with requirements.
 - 2. Highlight relevant product information such as model, function, trim, finish, options, electrical requirements, and accessories.
- C. Hardware Schedule
- 1. Submit hardware schedule detailing fabrication and assembly of finish hardware, as well as procedures and diagrams. Coordinate the final finish hardware sets with doors, frames, and related work to ensure proper size, thickness, hand, function, and finish of finish hardware.
 - 2. Check specified hardware for suitability and adaptability to details and surrounding conditions. Indicate unsuitable or incompatible items and proposed substitutions.
 - a. Format schedule complying with the vertical format in DHI's "Sequence and Format for the Hardware Schedule" publication. Double space entries, and number and date each

page. Use same scheduling sequence and door numbers as in the Contract Documents

- b. Include the following information:
 - 1) Numerical door index indicating door number, heading number, and architect's specified hardware set number.
 - 2) Identification number, location, hand, fire rating and material of each door and frame.
 - 3) Type, style, function, size, quantity, and finish of each finish hardware item. Include description and function of each lockset and exit device.
 - 4) Complete designations of every item required for each door or opening including name and manufacturer.
 - 5) Fastenings and other pertinent information.
 - a) Where universal-type closers are scheduled, indicate the application method to be used for installation at each door (e.g. regular arm, parallel arm, or top jamb).
 - 6) Location of each finish hardware set, cross-referenced to Drawings, both on floor plans and in door and frame schedule.
 - 7) Explanation of abbreviations, symbols, and codes contained in schedule.
 - 8) Mounting locations for finish hardware.
 - 9) Door and frame sizes and materials.
 - 10) List of related door devices specified in other Sections for each door and frame.
- c. Submit, with the hardware schedule, a list of lead times for hardware items.

D. Manufacturer's Templates

- 1. After final approval of the hardware schedule, provide templates for doors, frames, and other work specified to be factory prepared for the installation of finish hardware. Check shop drawings of other work to ensure that adequate provisions are made for locating and installing finish hardware to comply with indicated requirements. Provide additional templates, template lists, hardware schedules, and product information to other trades upon request.

E. Qualification Certificates

- 1. For installer, supplier, and Architectural Hardware Consultant provide letters of certification that indicate compliance with the requirements specified herein. Submit certifications concurrently with hardware schedule submittal. Submittals will not be considered without certifications.
 - a. Installer: Provide documentation showing installer's past experience.
 - b. Supplier: Provide letters of certification from the hardware manufacturer stating that the supplier is a factory direct authorized distributor. Provide documentation showing suppliers past experience.
 - c. Architectural Hardware Consultant: Provide certificate showing consultant holds the required certificate(s) from DHI.

1.05 CLOSE OUT SUBMITTALS

A. General

- 1. Upon substantial completion, provide two (2) copies of the closeout submittals complying with Division 01 Section "Close Out Submittals."

B. Operation And Maintenance Data

- 1. Provide operation and maintenance manuals that include the following for each hardware item:
 - a. Project information including contact information for architect, contractor, supplier, installer, Architectural Hardware Consultant, and local representative of each hardware manufacturer
 - b. Complete information on care, maintenance, adjustment, repair and replacement of parts, and preservation of finishes
 - c. Product data, templates, installation information, service manual, and parts lists.

C. Warranty Documentation

- 1. Provide information required for warranty service or replacement of each hardware item including:

- a. Warranty certificates from manufacturer stating warranty period and conditions, complying with warranty requirements specified herein.
- b. Copy of manufacturer's order confirmation or original packing slip with manufacturer's original order #, date of manufacture, and ship date.

1.06 QUALITY ASSURANCE

A. Qualifications

1. Supplier Qualifications: Supplier shall have documented experience in the supply of finish hardware for five (5) years or for three (3) prior projects similar in scope, size, and quality. Supplier shall have an Architectural Hardware Consultant, complying with the requirements specified herein, available to properly handle, detail, and service hardware in a satisfactory manner. Architectural Hardware Consultant shall be available during the course of the work to consult with contractor, architect, and owner about finish hardware and keying.
 - a. Supplier shall be a certified direct distributor and be a full sales and service organization for the manufacturer(s) listed.
 - b. Supplier shall have warehousing facilities within Project's Vicinity.
2. Installer Qualifications: Installer shall have documented experience in the installation of finish hardware for (5) years or for three (3) prior projects similar in scope, size, and quality.
3. Manufacturer Sourcing Qualifications: Obtain each type of finish hardware (hinges, latch & locksets, exit devices, closers, etc.) from a single manufacturer, although several may be indicated as offering products complying with requirements.
 - a. Provide electrified hardware from same manufacturer as mechanical finish hardware unless otherwise indicated. Manufacturer's that perform electrical modifications that are listed by a testing and inspecting agency acceptable to authorities having jurisdiction (AHJ) are acceptable.
4. Architectural Hardware Consultant Qualifications: A person who is certified by DHI as an Architectural Hardware Consultant (AHC) or Architectural Openings Consultant (AOC) and is enrolled in the DHI Continuing Education Program. Consultant shall be experienced in providing consulting services for finish hardware installations that are comparable in material, design, and extent indicated.

B. Fire Door Assemblies

1. Provide finish hardware for fire rated openings that complies with NFPA 80 and the requirements of the AHJ. Provide only items of finish hardware that are listed by a testing and inspecting agency acceptable to the AHJ for use on types and sizes of doors indicated, based on testing at positive pressure and according to NFPA 252 or UL 10C and in compliance with fire-rated door and frame labels.
 - a. Where exit devices are required on fire rated doors (with supplementary marking on door label indicating "Fire Door to be Equipped with "Fire Exit Hardware"), provide label on exit device indicating "Fire Exit Hardware."
 - b. Provide proper latching hardware, non-flaming door closers, approved bearing type hinges, and required gasketing if not furnished with door or frame.

C. Smoke And Draft Control Door Assemblies

1. Where smoke and draft control door assemblies are required, provide finish hardware that meets requirements of assemblies tested according to UL 1784 and installed in compliance with NFPA 105.

1.07 DELIVERY, STORAGE, AND HANDLING

A. Marking And Packaging

1. Package hardware items manufacturer's standard packaging clearly marked with hardware set number correlating to finish hardware schedule and architect's door number.

B. Delivery And Acceptance

1. Coordinate with construction schedule and deliver packaged hardware items to place of installation (e.g. project site, fabrication shop). Upon delivery, inspect and inventory finish hardware. Immediately notify supplier of defective or missing items.

2. Deliver keys and cores to owner by registered mail or overnight package service. Ship keys separately from cores.
- C. Storage And Handling
1. Provide secure, dry storage area complying with Division 01 Section "Product Storage and Handling Requirements" for finish hardware delivered to the project site, but not yet installed. Store items on shelves or pallets to prevent damage.
 2. Control handling and installation of hardware items that are not immediately replaceable so that completion of work will not be delayed by hardware losses both before and after installation.
- D. Packaging Waste Management
1. Upon delivery and installation of finish hardware, discard packaging and other waste items in accord with Division 01 Section "Construction Waste Management and Disposal."

1.08 WARRANTY

- A. General Warranty
1. Warrant finish hardware against defects in material and workmanship as set forth in Division 01 Section "Closeout Procedures."
 2. Special warranties specified herein shall not deprive owner of other rights specified in the contract documents, but shall be in addition to, and run concurrent with, other warranty requirements.
- B. Special Warranty
1. Provide a written warranty, executed by the product manufacturer agreeing to repair or replace components of finish hardware that fail in materials or workmanship within the specified warranty period.
 - a. Failures include, but are not limited to, the following:
 - 1) Structural failures including excessive deflection, cracking, or breakage.
 - 2) Faulty operation of operators and finish hardware.
 - 3) Deterioration of metals, metal finishes, and other materials beyond normal wear.
 - b. Warranty Period: Two (2) years from date of Substantial Completion, except for:

1) Heavy Duty Bored Locks:	Ten (10) years
2) Door Closers:	Thirty (30) years

PART 2 PRODUCTS

2.01 MANUFACTURERS

- A. Substitutions submitted, no later than 10 business days prior to bid and complying with Division 01 Section "Substitutions" requirements will be reviewed for conformance to basis of design. Substitutions found in compliance will be approved by bid addendum.

2.02 MATERIALS

- A. Base Metals: Produce hardware units of basic metal and forming method indicated using manufacturer's standard metal alloy, composition, temper, and hardness, but in no case of lesser (commercially recognized) quality than specified for applicable hardware units for finish designations indicated.
- B. Provide hardware manufactured to conform to published templates generally prepared for machine screw installation. Do not provide hardware that has been prepared for self-tapping sheet metal screws, except as specifically indicated.

2.03 FASTENERS

- A. Furnish screws for installation with each hardware item. Provide Phillips flat-head screws except as otherwise indicated. Furnish stainless steel (exposed under any condition) screws to match hardware finish or, if exposed in surfaces of other work, to match finish of this other work as closely as possible including "prepared for paint" surfaces to receive painted finish.
- B. Provide concealed fasteners for hardware units that are exposed when door is closed except to the extent no standard units of type specified are available with concealed fasteners. Use through bolts only as indicated in this section unless their use is the only means of reinforcing

the work adequately to fasten the hardware securely. Where thru-bolts are used as a means of reinforcing the work, provide sleeves for each thru-bolt or use sex screw fasteners.

2.04 HINGES

- A. Manufacturers that may be incorporated into the Work:
 - 1. Ives
 - 2. Stanley
 - 3. McKinney
- B. Requirements:
 - 1. Screws: Provide Phillips flat-head screws complying with the following requirements:
 - a. For metal doors and frames install machine screws into drilled and tapped holes.
 - b. For wood doors and frames install wood screws.
 - c. For fire-rated wood doors install #12 x 1-1/4-inch, threaded-to-the-head steel wood screws.
 - 2. Hinge Pins: Except as otherwise indicated, provide hinge pins as follows:
 - a. Out-Swing Doors with Locks: Non-Removable Pins (NRP).
 - b. Interior Doors: Non-rising pins.
 - c. Tips: Flat button and matching plug, finished to match leaves.
 - 3. All hinges at swinging doors to be ball bearing.
 - 4. All doors with panic hardware and push/pull hardware to have heavy weight hinges.
 - 5. Number of Hinges: At non-rated openings, provide two hinges for each door leaf 60 inches or less in height and one additional hinge for each 30 inches of additional height or portion thereof. At fire rated openings, provide no less than three ball bearing hinges for each door leaf 86 inches or less in height and one additional hinge for each 30 inches of additional height or portion thereof.
 - 6. Hinge Width: Where applied trim or closer templating require hinge widths wider than 4-1/2 inches, provide minimum width required. Otherwise, provide hinges 4-1/2 inches in width.
 - 7. Hinge Height: Provide hinges 5 inches in height where door leaf exceeds 3'0 in width. Otherwise, provide hinges 4-1/2 inches in height.
 - 8. Hinge Weight: Provide heavy weight hinges where door leaf exceeds 3'0 in width, exterior doors, and at doors scheduled with, panic hardware and push/pull hardware. Otherwise provide standard weight hinges.

2.05 LOCKS AND LATCHES

- A. General:
 - 1. Lock Chassis: Shall be made from steel, with locking spindles of stainless steel.
 - 2. Latch Bolt: Shall be constructed of stainless steel with 3/4 inch throw on mortise locks and 1/2 inch throw otherwise. Latch to be deadlocking on keyed functions.
 - 3. Lever Trim: Shall be pressure cast brass, bronze, zinc, or steel with wrought rose design. Levers are to be solid with no voids or plastic inserts.
 - 4. Fire Rating: Lock shall be listed for up to 3 hours.
 - 5. Strike Plates: Provide ANSI 4-7/8 inch strike plates. At pairs of doors, provide strike with 7/8 inch flat lip. At single doors, provide round-lipped strike with lip length as required to minimally clear jamb and trim. Provide dust box at each strike location.
- B. Heavy Duty Bored Locks
 - 1. Products that may be incorporated into the Work:
 - a. Schlage: ND Series
 - b. Best: 9K Series
 - 2. Requirements:
 - a. Provide cylindrical locks conforming to ANSI/BHMA A156.2 Series 4000, Grade 1, and UL Listed.
 - b. Provide locksets with separate anti-rotation thru-bolts, and no exposed screws.
 - c. Provide independently operating levers with two external return spring cassettes mounted under roses to prevent lever sag.
 - d. All locksets shall be provided with a lever as per American Disabilities Act (ADA) requirements.

2.06 CYLINDERS AND KEYING

- A. Products that may be incorporated into the Work:
 - 1. Permanent cores furnished and installed by Owner (Montana State University).
- B. Requirements:
 - 1. Small Format Interchangeable Cylinders: Contractor to Provide cylinders of quantity and type and with the appropriate cam/tailpiece to be compatible with the locking hardware provided. Provide cylinder housings ready to accept Owner's key system. Owner will furnish and install permanent cores.
 - 2. Temporary Construction Keying: Provide each cylinder with temporary keying during the construction period. At substantial completion, accompany the owner's representative while voiding construction keying. Provide temporary construction keying to comply with the following:
 - a. Keyed Temporary Cores: Provide interchangeable core compatible cylinders and levers with keyed construction cores during the construction period. Cores will remain property of the contractor and will be returned upon installation of owner's permanent key system.
 - 1) Contractor will supply to Montana State University (MSU) Locksmith shop with a copy of the construction core master and core key.
 - b. Permanent core requirements:
 - 1) Provided by Owner.
 - 3. Keys: Provide cylinder manufacturer's standard keys. Keys shall be shipped separate from cores directly to owner's representative. For estimating purposes, provide keys in the following quantities:
 - a. Construction Control Keys: Provided by Owner
 - b. Construction Change Keys: Provided by Owner
 - c. Permanent Control Keys: Provided by Owner
 - d. Permanent Master Keys: Provided by Owner
 - e. Permanent Change Keys: Provided by Owner

2.07 MECHANICAL DOOR CLOSERS

- A. General:
 - 1. Valves: Closers shall have separate valves for latch speed, main speed, and back check. Valves shall be staked to prevent accidental removal. Internal Pressure Relief Valves (PRVs) are prohibited.
 - 2. Provide the appropriate closer body, handing, and brackets to mount closer inside the building on the least-public side of the door.
 - a. Where closers are to be mounted regular arm and the opening can otherwise be opened to 180 degrees, provide closer with the appropriate special templating to allow 180 degree door swing. Where a special template is not available for 180 degree swing, provide closer arm with integrated stop.
 - 3. Integrated Stop Closer Arms: Where a closer with integrated stop is required, provide the appropriate closer and arm as follows:
 - a. Parallel arm with spring-cushioned stop arm: Provide where door is otherwise able to open to 95 degrees and requires a parallel arm mount closer.
 - b. Parallel arm with dead stop arm: Provide where door is obstructed from opening to 95 degrees and requires a parallel arm mount closer.
 - c. Regular arm with push side surface-mounted overhead stop: Provide where door closer should mount on pull side of door.
 - 4. Hold Open Arms: Provide closer arms with mechanical hold-opens as scheduled.
 - 5. Provide closers with any special templates, brackets, plates, or other accessories required for interface with header, door, wall, and other hardware. Provide closers with screw packs containing thru-bolts, machine screws, and wood screws.
 - 6. Closers shall be provided with all-weather fluid and shall not require readjustment from 120 degrees F to -30 degrees F. Fluid shall be non-flaming and shall not fuel door or floor covering fires. Upon request, provide data indicating thermal properties of fluid.

7. Closers shall close and latch door when adjusted to meet accessibility requirements for door opening force: 8.5 lbs at exterior doors, 5 lbs at interior doors, and 15 lbs at labeled fire doors.
 8. Provide closers with spring size adjustment dial for ease of adjusting.
- B. Heavy Duty Door Closers:
1. Products that may be incorporated into the Work:
 - a. LCN: 4040XP Series
 - b. Stanley: QDC100 Series

2.08 ARCHITECTURAL DOOR TRIM

- A. Protection Plates
1. Manufacturers that may be incorporated into the Work:
 - a. Ives
 - b. Rockwood
 - c. Trimco
 2. Requirements:
 - a. Provide .050 inch thick stainless steel protection plates with height as scheduled. Plate shall have four beveled edges. Provide no screw holes and adhesive as required by door manufacturer's fire labeling requirements. Otherwise provide plate manufacturer's standard countersunk fasteners.
 - b. Provide plate with width as follows:
 - 1) Pairs of Doors without a mullion: Provide plate to be 1 inch less door width.
 - 2) Single Doors and pairs of doors with a mullion: Provide plate to be 2 inches less door width on push side, pull side mounted plates to be 1 inch less door width.
- B. Door Stops
1. Manufacturers that may be incorporated into the Work:
 - a. Ives
 - b. Rockwood
 - c. Trimco
 2. Requirements:
 - a. Provide wall stops wherever possible.
 - b. Provide stops and holders as indicated in the HW sets.

2.09 WEATHERSTRIP AND GASKET

- A. General:
1. Provide weather strip and gasketing as scheduled.
 2. Size weather strip and gasket to provide a continuous seal around opening and at meeting stiles.
 3. Provide perimeter seals as specified at all hollow metal frames. Perimeter seals for aluminum frames will be furnished by the aluminum frame manufacturer.
- B. Perimeter Seals
1. Manufacturers that may be incorporated into the Work:
 - a. Zero International
 - b. National Guard
 - c. Pemko
- C. Astragals, Meeting Stiles, and Mullion Seals
1. Manufacturers that may be incorporated into the Work:
 - a. Zero International
 - b. National Guard
 - c. Pemko
 2. Requirements
 - a. Where overlapping astragals are scheduled on exterior doors, provide with thru-bolts.
- D. Door Bottoms
1. Manufacturers that may be incorporated into the Work:
 - a. Zero International
 - b. National Guard

- c. Pemko
- E. Rain Drips
 - 1. Manufacturers that may be incorporated into the Work:
 - a. Zero International
 - b. National Guard
 - c. Pemko

2.10 FINISHES

- A. Match items to the manufacturer's standard color and texture finish for the latch and locksets (or push-pull units if no latch or locksets).
- B. Provide quality of finish, including thickness of plating or coating (if any), composition, hardness, and other qualities complying with manufacturer's standards, but in no case less than specified by referenced standards for the applicable units of hardware.
- C. The designations used in schedules and elsewhere to indicate hardware finishes are those listed in ANSI/BHMA A156.18, "Materials and Finishes," including coordination with the traditional U.S. finishes shown by certain manufacturers for their products.
- D. The designations used in schedules and elsewhere to indicate hardware finishes are the industry-recognized standard commercial finishes, except as otherwise noted.
 - 1. Brushed Chrome and/or Stainless Steel Appearance
 - a. Brushed Stainless Steel, no coating: ANSI 630.
 - b. Satin Chrome, Clear Coated: ANSI 626, ANSI 652.
 - c. Powder Coated Aluminum finish: ANSI 689.
 - d. Saddle and Panic Thresholds: Mill Aluminum finish.
 - e. Weatherstrip and Gasket: Clear Anodized Aluminum finish.

PART 3 EXECUTION

3.01 EXAMINATION

- A. Verify conditions of walls, flooring, doors, frames, and hardware are satisfactory for installation of hardware.
 - 1. Prior to installing doors and hardware, wash down of masonry and painting or staining of doors and frames shall be completed.
 - 2. Verify that walls have blocking behind wall mounted stop locations.
 - 3. Verify that flooring does not interfere with door or hardware operation.
 - 4. Ensure that frames are installed plumb, square, and true. Verify that doors and frames are properly sized and handed and are correctly prepared for hardware installation.
 - 5. Verify function, quantity, type, hand, and finish of hardware to be installed with the approved hardware schedule.
 - 6. Verify that electrical rough-in is complete and correctly located for each door.
- B. Conditions that do not allow proper installation of hardware shall be corrected before proceeding.

3.02 INSTALLATION

- A. General
 - 1. Install door hardware as detailed in the approved hardware schedule using only approved fasteners and in accordance with manufacturer's recommended procedures and methods.
 - 2. Install hardware and signage at fire rated openings in accordance with NFPA 80 requirements.
- B. Hardware Mounting Heights
 - 1. Mount door hardware units at heights indicated, as follows, unless otherwise indicated or required to comply with governing regulations.
 - a. Standard Steel Doors and Frames: DHI's "Recommended Locations for Architectural Hardware for Standard Steel Doors and Frames."
 - b. Custom Steel Doors and Frames: DHI's "Recommended Locations for Builders' Hardware for Custom Steel Doors and Frames."

- c. Wood Doors: DHI WDHS.3, "Recommended Locations for Architectural Hardware for Wood Flush Doors."
- C. Clearances
- 1. Install doors, both rated and non-rated, in accordance with NFPA 80 requirements for door clearances as follows:
 - a. 1/8 inch between door and frame head and jambs for wood doors
 - b. 3/8 inch between door and frame head and jambs for metal doors
 - c. 1/8 inch at meeting stiles of pairs of doors.
 - d. 3/4 inch undercut maximum.
- D. Surface Mounted Door Closers
- 1. Install surface mounted door closers on room side of openings, except where prohibited by scheduled hardware. Use appropriate arms, spacers, brackets, and accessories to properly install surface mounted door closers. Adjust spring power to the appropriate setting to ensure the doors reliably close under normal operating conditions.
- E. Wall Mounted Door Stops
- 1. Locate wall mounted door stops at the appropriate height and location to properly contact protruding door trim.
- F. Gasketing
- 1. Install gasketing to provide a continuous seal around the perimeter of the opening. Install soffit mounted hardware using the proper brackets, spacers, and accessories to allow proper installation without cutting or notching gasketing material or mounting channels.

3.03 FIELD QUALITY CONTROL

- A. Architectural Hardware Consultant: Architect will engage a qualified Architectural Hardware Consultant to perform inspections and to prepare inspection reports.
- B. Architectural Hardware Consultant will inspect door hardware and state in each report whether installed work complies with or deviates from requirements, including whether door hardware is properly installed and adjusted.

3.04 ADJUSTING

- A. After building HVAC system is balanced and adjusted, conduct final adjustment of door closers. Verify spring power of the surface mounted door closer is properly adjusted to close and latch the door and to comply with the opening force requirements of ANSI A117.1 as follows:
 - 1. Doors with Closers shall take five (5) seconds to close from 90 degrees to 12 degrees.
 - 2. Interior, non-fire rated swinging doors shall open with a maximum of 5 lbs of pressure.
 - 3. Exterior doors and fire rated doors shall open with the minimum amount of pressure required to positively close and latch the door.

3.05 CLEANING AND PROTECTION

- A. Clean adjacent surfaces soiled by door hardware installation.
- B. Clean operating items as necessary to restore proper function and finish.
- C. Provide final protection and maintain conditions that ensure that door hardware is without damage or deterioration at time of Substantial Completion.

3.06 SCHEDULE

- A. The following schedule of hardware sets shall be considered a guide and the supplier is cautioned to refer to general conditions, special conditions, and the full requirements of this section. It shall be the hardware supplier's responsibility to furnish all required hardware.
- B. Where items of hardware are not definitely or correctly specified and are required for completion of the Work, a written statement of such omission, error, conflict, or other discrepancy shall be sent to the Architect, prior to date specified for receipt of bids, for clarification by addendum.
- C. Adjustments to the Contract Sum will not be allowed for omissions or items of hardware not clarified prior to bid opening.

Abbreviation	Name
IVE	H.B. Ives
LCN	Lcn Commercial Division
MED	Medeco High Security Locks Inc
SCH	Schlage Lock Company
ZER	Zero International Inc

Hardware Group No. 01

For use on Door #(s):

001

Provide each SGL door(s) with the following:

QTY		DESCRIPTION	CATALOG NUMBER	FINISH	MFR
1	SET	HINGE	5BB1 (QTY, WEIGHT, SIZE, NRP AS REQ'D)	652	IVE
1	EA	STOREROOM LOCK	ND80HD RHO	626	SCH
1	EA	SFIC PERMANENT CORE	FURNISHED & INSTALLED BY OWNER	626	MED
1	EA	SURFACE CLOSER (W/ SPRING STOP)	4040XP SCUSH	689	LCN
1	EA	KICK PLATE	8400 10" B-CS	630	IVE
1	EA	GASKETING	488SBK PSA @ HEAD & JAMBS	BK	ZER

Hardware Group No. 02

For use on Door #(s):

501

Provide each SGL door(s) with the following:

QTY		DESCRIPTION	CATALOG NUMBER	FINISH	MFR
1	SET	HINGE	5BB1 (QTY, WEIGHT, SIZE, NRP AS REQ'D)	652	IVE
1	EA	STOREROOM LOCK	ND80HD RHO	626	SCH
1	EA	SFIC PERMANENT CORE	FURNISHED & INSTALLED BY OWNER	626	MED
1	EA	SURFACE CLOSER	4040XP EDA	689	LCN
1	EA	KICK PLATE	8400 10" B-CS	630	IVE
1	EA	WALL STOP	WS406/407CCV	626	IVE
1	EA	GASKETING	488SBK PSA @ HEAD & JAMBS	BK	ZER

END OF SECTION

**SECTION 092116
GYPSUM BOARD ASSEMBLIES**

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Performance criteria for gypsum board assemblies.
- B. Metal stud wall framing.
- C. Gypsum wallboard.
- D. Joint treatment and accessories.

1.02 RELATED REQUIREMENTS

- A. Section 078400 - Firestopping: Top-of-wall assemblies at fire-resistance-rated walls.
- B. Section 092216 - Non-Structural Metal Framing.

1.03 REFERENCE STANDARDS

- A. ASTM A36/A36M - Standard Specification for Carbon Structural Steel; 2014.
- B. ASTM A653/A653M - Standard Specification for Steel Sheet, Zinc-Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process; 2020.
- C. ASTM A1003/A1003M - Standard Specification for Steel Sheet, Carbon, Metallic- and Nonmetallic-Coated for Cold-Formed Framing Members; 2015.
- D. ASTM C475/C475M - Standard Specification for Joint Compound and Joint Tape for Finishing Gypsum Board; 2017.
- E. ASTM C557 - Standard Specification for Adhesives for Fastening Gypsum Wallboard to Wood Framing; 2003 (Reapproved 2017).
- F. ASTM C645 - Standard Specification for Nonstructural Steel Framing Members; 2018.
- G. ASTM C754 - Standard Specification for Installation of Steel Framing Members to Receive Screw-Attached Gypsum Panel Products; 2020.
- H. ASTM C840 - Standard Specification for Application and Finishing of Gypsum Board; 2020.
- I. ASTM C954 - Standard Specification for Steel Drill Screws for the Application of Gypsum Panel Products or Metal Plaster Bases to Steel Studs From 0.033 in. (0.84 mm) to 0.112 in. (2.84 mm) in Thickness; 2018.
- J. ASTM C1002 - Standard Specification for Steel Self-Piercing Tapping Screws for Application of Gypsum Panel Products or Metal Plaster Bases to Wood Studs or Steel Studs; 2018.
- K. ASTM C1047 - Standard Specification for Accessories For Gypsum Wallboard and Gypsum Veneer Base; 2019.
- L. ASTM C1396/C1396M - Standard Specification for Gypsum Board; 2017.
- M. ASTM E90 - Standard Test Method for Laboratory Measurement of Airborne Sound Transmission Loss of Building Partitions and Elements; 2009 (Reapproved 2016).
- N. ASTM E413 - Classification for Rating Sound Insulation; 2016.
- O. GA-216 - Application and Finishing of Gypsum Panel Products; 2016.
- P. GA-600 - Fire Resistance Design Manual; 2015.
- Q. ICC (IBC) - International Building Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- R. UL (FRD) - Fire Resistance Directory; Current Edition.

1.04 SUBMITTALS

- A. See Section 013000 - Administrative Requirements for submittal procedures.
- B. Shop Drawings: Indicate special details associated with fireproofing.

- C. Product Data: Provide data on metal framing, gypsum board, accessories, and joint finishing system.
- D. Product Data: Provide manufacturer's data on partition head to structure connectors, showing compliance with requirements.
- E. Installer's Qualification Statement.

1.05 QUALITY ASSURANCE

- A. Installer Qualifications: Company specializing in performing gypsum board installation and finishing, with minimum 3 years of experience.
- B. Manufacturer Qualifications: Member of Steel Stud Manufacturers Association (SSMA): www.ssma.com/#sle.
- C. Manufacturer Qualifications: Member of Supreme Steel Framing System Association (SSFSA): www.ssfsa.com/#sle.

PART 2 PRODUCTS

2.01 GYPSUM BOARD ASSEMBLIES

- A. Provide completed assemblies complying with ASTM C840 and GA-216.
 - 1. See PART 3 for finishing requirements.
- B. Shaft Walls at Elevator Shafts: Provide completed assemblies with the following characteristics:
 - 1. Air Pressure Within Shaft: Intermittent loads of 5 lbf/sq ft with maximum mid-span deflection of L/240.
 - 2. Acoustic Attenuation: STC of 35-39 calculated in accordance with ASTM E413, based on tests conducted in accordance with ASTM E90.
- C. Fire-Resistance-Rated Assemblies: Provide completed assemblies complying with applicable code.
 - 1. ICC IBC Item Numbers: Comply with applicable requirements of ICC IBC for the particular assembly.
 - 2. Gypsum Association File Numbers: Comply with requirements of GA-600 for the particular assembly.
 - 3. UL Assembly Numbers: Provide construction equivalent to that listed for the particular assembly in the current UL (FRD).

2.02 METAL FRAMING MATERIALS

- A. Non-structural Steel Framing for Application of Gypsum Board: As specified in Section 092216.
- B. Non-structural Framing System Components: ASTM C645; galvanized sheet steel, of size and properties necessary to comply with ASTM C754 for the spacing indicated, with maximum deflection of wall framing of L/120 at 5 psf.
 - 1. Studs: C-shaped with knurled or embossed faces.
 - 2. Runners: U shaped, sized to match studs.
- C. Shaft Wall Studs and Accessories: ASTM C645; galvanized sheet steel, of size and properties necessary to comply with ASTM C754 and specified performance requirements.
- D. Partition Head To Structure Connections: Provide track fastened to structure with legs of sufficient length to accommodate deflection, for friction fit of studs cut short and screwed to secondary deflection channel set inside but unattached to top track.
- E. Deflection and Firestop Track: Intumescent strip factory-applied to track flanges expands when exposed to heat or flames to provide a perimeter joint seal.
- F. Preformed Top Track Firestop Seal:
 - 1. Provide components UL-listed for use in UL-listed fire-resistance-rated head of partition joint systems indicated on drawings.
- G. Non-structural Framing Accessories:

1. Partial Height Wall Framing Support: Provides stud reinforcement and anchored connection to floor.
 - a. Materials: ASTM A36/A36M formed sheet steel support member with factory-welded ASTM A1003/A1003M steel plate base.
2. Framing Connectors: ASTM A653/A653M G90 galvanized steel clips; secures cold rolled channel to wall studs for lateral bracing.

2.03 BOARD MATERIALS

- A. Manufacturers - Gypsum-Based Board:
 1. American Gypsum Company: www.americangypsum.com/#sle.
 2. CertainTeed Corporation: www.certainteed.com/#sle.
 3. Georgia-Pacific Gypsum: www.gpgypsum.com/#sle.
 4. USG Corporation: www.usg.com/#sle.
 5. Substitutions: See Section 016000 - Product Requirements.
- B. Gypsum Wallboard: Paper-faced gypsum panels as defined in ASTM C1396/C1396M; sizes to minimize joints in place; ends square cut.
 1. Application: Use for vertical surfaces, unless otherwise indicated.
 2. At Assemblies Indicated with Fire-Resistance Rating: Use type required by indicated tested assembly; if no tested assembly is indicated, use Type X board, UL or WH listed.
 3. Thickness:
 - a. Vertical Surfaces: 5/8 inch.
 - b. Multi-Layer Assemblies: Thicknesses as indicated on drawings.

2.04 GYPSUM WALLBOARD ACCESSORIES

- A. Finishing Accessories: ASTM C1047, extruded aluminum alloy (6063 T5) or galvanized steel sheet ASTM A924/A924M G90, unless noted otherwise.
 1. Types: As detailed or required for finished appearance.
 2. Special Shapes: In addition to conventional corner bead and control joints, provide U-bead at exposed panel edges.
- B. Joint Materials: ASTM C475/C475M and as recommended by gypsum board manufacturer for project conditions.
 1. Fiberglass Tape: 2 inch wide, coated glass fiber tape for joints and corners, except as otherwise indicated.
 2. Paper Tape: 2 inch wide, creased paper tape for joints and corners, except as otherwise indicated.
 3. Joint Compound: Drying type, vinyl-based, ready-mixed.
 4. Joint Compound: Setting type, field-mixed.
- C. Finishing Compound: Surface coat and primer, takes the place of skim coating.
- D. High Build Drywall Surfer: Vinyl acrylic latex-based coating for spray application, designed to take the place of skim coating and separate paint primer in achieving Level 5 finish.
- E. Screws for Fastening of Gypsum Panel Products to Cold-Formed Steel Studs Less than 0.033 inches in Thickness and Wood Members: ASTM C1002; self-piercing tapping screws, corrosion-resistant.
- F. Screws for Fastening of Gypsum Panel Products to Steel Members from 0.033 to 0.112 inch in Thickness: ASTM C954; steel drill screws, corrosion-resistant.
- G. Staples For Attachment of Base Ply of Two-Ply Assembly to Wood Members: Flattened galvanized wire type as specified in ASTM C840.
- H. Anchorage to Substrate: Tie wire, nails, screws, and other metal supports, of type and size to suit application; to rigidly secure materials in place.
- I. Adhesive for Attachment to Metal:
 1. Products:
 - a. Franklin International, Inc; Titebond PROvantage Professional Drywall Adhesive: www.titebond.com/#sle.

- b. Liquid Nails, a brand of PPG Architectural Coatings; ____: www.liquidnails.com/#sle.
- c. Substitutions: See Section 016000 - Product Requirements.

PART 3 EXECUTION

3.01 EXAMINATION

- A. Verify that project conditions are appropriate for work of this section to commence.

3.02 SHAFT WALL INSTALLATION

- A. Shaft Wall Framing: Install in accordance with manufacturer's installation instructions.
 - 1. Install studs at spacing required to meet performance requirements.
- B. Shaft Wall Liner: Cut panels to accurate dimensions and install sequentially between special friction studs.
 - 1. On walls over sixteen feet high, screw-attach studs to runners top and bottom.
 - 2. Seal perimeter of shaft wall and penetrations with acoustical sealant.

3.03 FRAMING INSTALLATION

- A. Metal Framing: Install in accordance with ASTM C754 and manufacturer's instructions.
- B. Studs: Space studs at 16 inches on center.
 - 1. Extend partition framing to structure where indicated and to ceiling in other locations.
 - 2. Partitions Terminating at Ceiling: Attach ceiling runner securely to ceiling track in accordance with manufacturer's instructions.
 - 3. Partitions Terminating at Structure: Attach extended leg top runner to structure, maintain clearance between top of studs and structure, and brace both flanges of studs with continuous bridging.
- C. Openings: Reinforce openings as required for weight of doors or operable panels, using not less than double studs at jambs.
- D. Furring for Fire-Resistance Ratings: Install as required for fire-resistance ratings indicated and to GA-600 requirements.
- E. Blocking: Install mechanically fastened steel sheet blocking for support of:
 - 1. Framed openings.
 - 2. Plumbing fixtures.
 - 3. Toilet partitions.
 - 4. Wall-mounted door hardware.

3.04 BOARD INSTALLATION

- A. Comply with ASTM C840, GA-216, and manufacturer's instructions. Install to minimize butt end joints, especially in highly visible locations.
- B. Single-Layer Nonrated: Install gypsum board in most economical direction, with ends and edges occurring over firm bearing.
- C. Double-Layer, Nonrated: Use gypsum board for first layer, placed parallel to framing or furring members, with ends and edges occurring over firm bearing. Use glass mat faced gypsum board at exterior walls and at other locations as indicated. Place second layer perpendicular to framing or furring members. Offset joints of second layer from joints of first layer.
- D. Fire-Resistance-Rated Construction: Install gypsum board in strict compliance with requirements of assembly listing.
- E. Installation on Metal Framing: Use screws for attachment of gypsum board except face layer of nonrated double-layer assemblies, which may be installed by means of adhesive lamination.

3.05 INSTALLATION OF TRIM AND ACCESSORIES

- A. Control Joints: Place control joints consistent with lines of building spaces and as directed.
 - 1. Not more than 30 feet apart on walls and ceilings over 50 feet long.
 - 2. At exterior soffits, not more than 30 feet apart in both directions.
- B. Corner Beads: Install at external corners, using longest practical lengths.

- C. Edge Trim: Install at locations where gypsum board abuts dissimilar materials.

3.06 JOINT TREATMENT

- A. Paper Faced Gypsum Board: Use paper joint tape, embed with drying type joint compound and finish with drying type joint compound.
- B. Finish gypsum board in accordance with levels defined in ASTM C840, as follows:
 - 1. Level 5: Walls and ceilings to receive semi-gloss or gloss paint finish and other areas specifically indicated.
 - 2. Level 4: Walls and ceilings to receive paint finish or wall coverings, unless otherwise indicated.
 - 3. Level 3: Walls to receive textured wall finish.
 - 4. Level 2: In utility areas, behind cabinetry, and on backing board to receive tile finish.
 - 5. Level 1: Fire-resistance-rated wall areas above finished ceilings, whether or not accessible in the completed construction.
- C. Tape, fill, and sand exposed joints, edges, and corners to produce smooth surface ready to receive finishes.
 - 1. Feather coats of joint compound so that camber is maximum 1/32 inch.
 - 2. Taping, filling, and sanding are not required at surfaces behind adhesive applied ceramic tile and fixed cabinetry.
- D. Where Level 5 finish is indicated, spray apply high build drywall surfacer over entire surface after joints have been properly treated; achieve a flat and tool mark-free finish.
- E. Fill and finish joints and corners of cementitious backing board as recommended by manufacturer.

3.07 TOLERANCES

- A. Maximum Variation of Finished Gypsum Board Surface from True Flatness: 1/8 inch in 10 feet in any direction.

END OF SECTION

**SECTION 092216
NON-STRUCTURAL METAL FRAMING**

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Metal partition and soffit framing.
- B. Framing accessories.

1.02 RELATED REQUIREMENTS

- A. Section 078400 - Firestopping: Sealing top-of-wall assemblies at fire-resistance-rated walls.
- B. Section 092116 - Gypsum Board Assemblies: Metal studs for gypsum board partition framing.
- C. Section 092116 - Gypsum Board Assemblies: Execution requirements for anchors for attaching work of this section.

1.03 REFERENCE STANDARDS

- A. ASTM A36/A36M - Standard Specification for Carbon Structural Steel; 2014.
- B. ASTM A653/A653M - Standard Specification for Steel Sheet, Zinc-Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process; 2020.
- C. ASTM A1003/A1003M - Standard Specification for Steel Sheet, Carbon, Metallic- and Nonmetallic-Coated for Cold-Formed Framing Members; 2015.
- D. ASTM C645 - Standard Specification for Nonstructural Steel Framing Members; 2018.
- E. ASTM C754 - Standard Specification for Installation of Steel Framing Members to Receive Screw-Attached Gypsum Panel Products; 2020.
- F. ASTM C1002 - Standard Specification for Steel Self-Piercing Tapping Screws for Application of Gypsum Panel Products or Metal Plaster Bases to Wood Studs or Steel Studs; 2018.
- G. ASTM E90 - Standard Test Method for Laboratory Measurement of Airborne Sound Transmission Loss of Building Partitions and Elements; 2009 (Reapproved 2016).
- H. ASTM E413 - Classification for Rating Sound Insulation; 2016.
- I. SSPC-Paint 20 - Zinc-Rich Coating (Type I - Inorganic, and Type II - Organic); 2019.

1.04 SUBMITTALS

- A. See Section 013000 - Administrative Requirements for submittal procedures.
- B. Product Data: Provide data describing framing member materials and finish, product criteria, load charts, and limitations.
- C. Product Data: Provide manufacturer's data on partition head to structure connectors, showing compliance with requirements.

1.05 QUALITY ASSURANCE

- A. Installer Qualifications: Company specializing in performing the work of this section with minimum five years documented experience and approved by manufacturer.
- B. Manufacturer Qualifications: Member of Steel Stud Manufacturers Association (SSMA): www.ssma.com/#sle.
- C. Manufacturer Qualifications: Member of Supreme Steel Framing System Association (SSFSA): www.ssfsa.com/#sle.

PART 2 PRODUCTS

2.01 FRAMING MATERIALS

- A. Fire-Resistance-Rated Assemblies: Comply with applicable code and as indicated on drawings.
- B. Non-Loadbearing Framing System Components: ASTM C645; galvanized sheet steel, of size and properties necessary to comply with ASTM C754 for the spacing indicated, with maximum deflection of wall framing of L/240 at 5 psf.

1. Studs: C shaped with knurled or embossed faces.
 2. Runners: U shaped, sized to match studs.
- C. Partition Head to Structure Connections: Provide track fastened to structure with legs of sufficient length to accommodate deflection, for friction fit of studs cut short and screwed to secondary deflection channel set inside but unattached to top track.
- D. Deflection and Firestop Track: Intumescent strip factory-applied to track flanges expands when exposed to heat or flames to provide a perimeter joint seal.
- E. Preformed Top Track Firestop Seal:
1. Provide components UL-listed for use in UL-listed fire-resistance-rated head of partition joint systems indicated on drawings.
- F. Non-Loadbearing Framing Accessories:
1. Partial Height Wall Framing Support: Provides stud reinforcement and anchored connection to floor.
 - a. Materials: ASTM A36/A36M formed sheet steel support member with factory-welded ASTM A1003/A1003M steel plate base.
 2. Framing Connectors: ASTM A653/A653M G90 galvanized steel clips; secures cold rolled channel to wall studs for lateral bracing.
 3. Sheet Metal Backing: 0.036 inch thick, galvanized.
 4. Fasteners: ASTM C1002 self-piercing tapping screws.
 5. Anchorage Devices: Powder actuated.
 6. Touch-Up Primer for Galvanized Surfaces: SSPC-Paint 20 Type I - Inorganic.

2.02 FABRICATION

- A. Fabricate assemblies of framed sections to sizes and profiles required.
- B. Fit, reinforce, and brace framing members to suit design requirements.
- C. Fit and assemble in largest practical sections for delivery to site, ready for installation.

PART 3 EXECUTION

3.01 EXAMINATION

- A. Verify existing conditions before starting work.
- B. Verify that rough-in utilities are in proper location.

3.02 INSTALLATION OF STUD FRAMING

- A. Comply with requirements of ASTM C754.
- B. Extend partition framing to structure where indicated and to ceiling in other locations.
- C. Partitions Terminating at Ceiling: Attach ceiling runner securely to ceiling track in accordance with manufacturer's instructions.
- D. Partitions Terminating at Structure: Attach top runner to structure, maintain clearance between top of studs and structure, and connect studs to track using specified mechanical devices in accordance with manufacturer's instructions; verify free movement of top of stud connections; do not leave studs unattached to track.
- E. Align and secure top and bottom runners at 24 inches on center.
- F. At partitions indicated with an acoustic rating:
 1. Provide components and install as required to produce STC ratings as indicated, based on published tests by manufacturer conducted in accordance with ASTM E90 with STC rating calculated in accordance with ASTM E413.
 2. Place one bead of acoustic sealant between runners and substrate, studs and adjacent construction.
 3. Place one bead of acoustic sealant between studs and adjacent vertical surfaces.
 4. Sound Isolation Tape: Apply to vertical studs and top and bottom tracks/runners in accordance with manufacturer's instructions.

- G. Fit runners under and above openings; secure intermediate studs to same spacing as wall studs.
- H. Install studs vertically at spacing indicated on drawings.
- I. Align stud web openings horizontally.
- J. Secure studs to tracks using crimping method. Do not weld.
- K. Fabricate corners using a minimum of three studs.
- L. Install double studs at wall openings, door and window jambs, not more than 2 inches from each side of openings.
- M. Brace stud framing system rigid.
- N. Coordinate erection of studs with requirements of door frames; install supports and attachments.
- O. Coordinate installation of bucks, anchors, and blocking with electrical, mechanical, and other work to be placed within or behind stud framing.
- P. Blocking: Use steel channels secured to studs. Provide blocking for support of plumbing fixtures, toilet partitions, wall cabinets, toilet accessories, hardware, and opening frames.

3.03 TOLERANCES

- A. Maximum Variation From True Position: 1/8 inch in 10 feet.
- B. Maximum Variation From Plumb: 1/8 inch in 10 feet.

END OF SECTION

**SECTION 096500
RESILIENT FLOORING**

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Resilient tile flooring.
- B. Installation accessories.

1.02 RELATED REQUIREMENTS

- A. Section 260526 - Grounding and Bonding for Electrical Systems: Grounding and bonding of static control flooring to building grounding system.

1.03 REFERENCE STANDARDS

- A. ASTM D6329 - Standard Guide for Developing Methodology for Evaluating the Ability of Indoor Materials to Support Microbial Growth Using Static Environmental Chambers; 1998 (Reapproved 2015).
- B. ASTM F710 - Standard Practice for Preparing Concrete Floors to Receive Resilient Flooring; 2019, with Editorial Revision (2020).
- C. ASTM F1066 - Standard Specification for Vinyl Composition Floor Tile; 2004 (Reapproved 2018).
- D. ASTM F1700 - Standard Specification for Solid Vinyl Floor Tile; 2020.
- E. ASTM F1861 - Standard Specification for Resilient Wall Base; 2016.
- F. ASTM F1869 - Standard Test Method for Measuring Moisture Vapor Emission Rate of Concrete Subfloor Using Anhydrous Calcium Chloride; 2016a.
- G. ASTM F1913 - Standard Specification for Vinyl Sheet Floor Covering Without Backing; 2019.
- H. ASTM F2170 - Standard Test Method for Determining Relative Humidity in Concrete Floor Slabs Using in situ Probes; 2019a.
- I. NSF 332 - Sustainability Assessment for Resilient Floor Coverings; 2015.
- J. RFCI (RWP) - Recommended Work Practices for Removal of Resilient Floor Coverings; 2011.
- K. UL 2824 - GREENGUARD Certification Program Method for Measuring Microbial Resistance from Various Sources Using Static Environmental Chambers; Current Edition, Including All Revisions.

1.04 SUBMITTALS

- A. See Section 013000 - Administrative Requirements, for submittal procedures.
- B. Product Data: Provide data on specified products, describing physical and performance characteristics; including sizes, patterns and colors available; and installation instructions.
- C. Selection Samples: Submit manufacturer's complete set of color samples for Architect's initial selection.
- D. Certification: Prior to installation of flooring, submit written certification by flooring manufacturer and adhesive manufacturer that condition of subfloor is acceptable.
- E. Manufacturer's Qualification Statement.
- F. Installer's Qualification Statement.
- G. Maintenance Data: Include maintenance procedures, recommended maintenance materials, and suggested schedule for cleaning, stripping, and re-waxing.
- H. Maintenance Materials: Furnish the following for Owner's use in maintenance of project.
 - 1. See Section 016000 - Product Requirements, for additional provisions.
 - 2. Extra Flooring Material: 5% of total installed square feet of each type and color.
 - 3. Extra Wall Base: 5% of total installed linear feet of each type and color.
 - 4. Extra Stair Materials: Quantity equivalent to 5 percent of each type and color.

1.05 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Company specializing in manufacturing specified flooring with minimum three years documented experience.
- B. Installer Qualifications: Company specializing in installing specified flooring with minimum three years documented experience.

1.06 DELIVERY, STORAGE, AND HANDLING

- A. Upon receipt, immediately remove any shrink-wrap and check materials for damage and the correct style, color, quantity and run numbers.
- B. Store all materials off of the floor in an acclimatized, weather-tight space.
- C. Maintain temperature in storage area between 55 degrees F and 90 degrees F.
- D. Protect roll materials from damage by storing on end.
- E. Do not double stack pallets.

1.07 FIELD CONDITIONS

- A. Store materials for not less than 48 hours prior to installation in area of installation at a temperature of 70 degrees F to achieve temperature stability. Thereafter, maintain conditions above 55 degrees F.

PART 2 PRODUCTS

2.01 TILE FLOORING

- A. Vinyl Tile: Solid vinyl with color and pattern throughout thickness.
 - 1. Minimum Requirements: Comply with ASTM F1700, of Class corresponding to type specified.
 - 2. Mold and Microbial Resistance: Highly resistant when tested in accordance with ASTM D6329; certified in accordance with UL 2824.
 - 3. Total Thickness: 0.125 inch.
 - 4. Color: As indicated on drawings.

2.02 ACCESSORIES

- A. Subfloor Filler: White premix latex; type recommended by adhesive material manufacturer.
- B. Primers, Adhesives, and Seam Sealer: Waterproof; types recommended by flooring manufacturer.
- C. Adhesive for Vinyl Flooring:
- D. Moldings, Transition and Edge Strips: Metal.

PART 3 EXECUTION

3.01 EXAMINATION

- A. Verify that surfaces are flat to tolerances acceptable to flooring manufacturer, free of cracks that might telegraph through flooring, clean, dry, and free of curing compounds, surface hardeners, and other chemicals that might interfere with bonding of flooring to substrate.
- B. Verify that wall surfaces are smooth and flat within the tolerances specified for that type of work, are dust-free, and are ready to receive resilient base.

3.02 PREPARATION

- A. Prepare floor substrates as recommended by flooring and adhesive manufacturers.
- B. Remove subfloor ridges and bumps. Fill minor low spots, cracks, joints, holes, and other defects with subfloor filler to achieve smooth, flat, hard surface.
- C. Prohibit traffic until filler is fully cured.
- D. Clean substrate.

3.03 INSTALLATION - GENERAL

- A. Starting installation constitutes acceptance of subfloor conditions.

- B. Install in accordance with manufacturer's written instructions.
- C. Adhesive-Applied Installation:
 - 1. Spread only enough adhesive to permit installation of materials before initial set.
 - 2. Place copper grounding strip in conductive adhesive and apply additional adhesive to top side of strip before installing static control flooring. Allow strip to extend beyond flooring in accordance with static control flooring manufacturer's instructions. Refer to Section 260526 for grounding and bonding to building grounding system.
 - 3. Fit joints and butt seams tightly.
 - 4. Set flooring in place, press with heavy roller to attain full adhesion.
- D. Loose-Laid Installation: Set flooring in place in accordance with manufacturer's instructions.
- E. Where type of floor finish, pattern, or color are different on opposite sides of door, terminate flooring under centerline of door.
- F. Install edge strips at unprotected or exposed edges, where flooring terminates, and where indicated.
 - 1. Metal Strips: Attach to substrate before installation of flooring using stainless steel screws.
- G. Scribe flooring to walls, columns, cabinets, floor outlets, and other appurtenances to produce tight joints.
- H. Install flooring in recessed floor access covers, maintaining floor pattern.

3.04 INSTALLATION - TILE FLOORING

- A. Mix tile from container to ensure shade variations are consistent when tile is placed, unless otherwise indicated in manufacturer's installation instructions.
- B. Lay flooring with joints and seams parallel to building lines to produce symmetrical pattern.
- C. Install loose-laid tile, fit interlocking edges tightly.
- D. Install loose-laid tile using interlocking pins to secure tiles to each other.
- E. Install plank tile with a random offset of at least 6 inches from adjacent rows.

3.05 CLEANING

- A. Remove excess adhesive from floor, base, and wall surfaces without damage.
- B. Clean in accordance with manufacturer's written instructions.

3.06 PROTECTION

- A. Prohibit traffic on resilient flooring for 48 hours after installation.

END OF SECTION

**SECTION 104400
FIRE PROTECTION SPECIALTIES**

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Fire extinguishers.
- B. Accessories.

1.02 RELATED REQUIREMENTS

- A. Section 099123 - Interior Painting: Field paint finish.

1.03 REFERENCE STANDARDS

- A. FM (AG) - FM Approval Guide; current edition.
- B. NFPA 10 - Standard for Portable Fire Extinguishers; 2017, with Errata (2018).
- C. UL (DIR) - Online Certifications Directory; Current Edition.

1.04 SUBMITTALS

- A. See Section 013000 - Administrative Requirements, for submittal procedures.
- B. Product Data: Provide extinguisher operational features.
- C. Manufacturer's Installation Instructions: Indicate special criteria and wall opening coordination requirements.
- D. Manufacturer's Certificate: Certify that products meet or exceed specified requirements.
- E. Maintenance Data: Include test, refill or recharge schedules and re-certification requirements.

1.05 FIELD CONDITIONS

- A. Do not install extinguishers when ambient temperature may cause freezing of extinguisher ingredients.

PART 2 PRODUCTS

2.01 FIRE EXTINGUISHERS

- A. Fire Extinguishers - General: Comply with product requirements of NFPA 10 and applicable codes, whichever is more stringent.
 - 1. Provide extinguishers labeled by UL (DIR) or FM (AG) for purpose specified and as indicated.
- B. Multipurpose Dry Chemical Type Fire Extinguishers: Carbon steel tank, with pressure gauge.
 - 1. Class: A:B:C type.
 - 2. Size: 5 pound.
 - 3. Finish: Baked polyester powder coat, color as selected.
 - 4. Temperature range: Minus 40 degrees F to 120 degrees F.

2.02 ACCESSORIES

- A. Extinguisher Brackets: Formed steel, chrome-plated.

PART 3 EXECUTION

3.01 EXAMINATION

- A. Verify existing conditions before starting work.
- B. Verify rough openings for cabinet are correctly sized and located.

3.02 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Install cabinets plumb and level in wall openings, _____ inches from finished floor to inside bottom of cabinet.
- C. Secure rigidly in place.

- D. Place extinguishers in cabinets.
- E. Position cabinet signage at locations indicated in signage drawings.

3.03 MAINTENANCE

- A. See Section 017000 - Execution and Closeout Requirements, for additional requirements relating to maintenance service.

END OF SECTION

**SECTION 142400
HYDRAULIC ELEVATORS**

PART 1 GENERAL

1.01 SUMMARY

- A. Section Includes: Hydraulic elevators as follows:
 - 1. One (1) In-Ground Passenger Elevator, Car 1.
- B. Products Installed but Not Furnished Under This Section:
 - 1. Emergency voice/alarm communication system provisions.
 - 2. Elevator security devices, control unit, mounting brackets, wiring materials, logic circuits, security system interface terminals, boxes and relays.
 - 3. Car interior finishes per Architectural.
 - 4. Car flooring per Architectural.

1.02 ACTION SUBMITTALS

- A. Product Data:
 - 1. Include capacities, sizes, performances, operation, control, signal systems operations, safety features, finishes, and similar information.
 - 2. Include product data for car enclosures and hoistway entrances.
 - 3. Include product data for signal fixtures, lights, graphics, Tactile marking plates, and details of mounting.
- B. Shop Drawings:
 - 1. All shop drawings submitted must be signed and sealed by an Engineer licensed in the state where the vertical transportation system is being installed.
 - 2. Provide scaled shop drawings and construction drawings of the following:
 - a. Plan and section layouts of hoistways, pits, overheads, machinery spaces and openings at each landing, to include the following:
 - 1) Location of all equipment.
 - 2) Static and dynamic loads imposed on building structure.
 - 3) Details of equipment isolation.
 - 4) Required clearances around equipment.
 - 5) Machine room heat release.
 - 6) Power Requirements:
 - (a) Motor horsepower, code letter, starting current, full load running current, and demand factor.
 - (b) Provide engineered power consumption based on 80starts per hour.
 - (c) Provide maximum and average power consumption.
 - 7) Service connections.
 - 8) Running clearances.
 - 9) Location of fixtures.
 - b. Elevation section of hoistways:
 - 1) Overhead, pits, clearance, and runby.
 - 2) Entrance details.
 - 3) Sill support detail.
 - c. Pit Equipment:
 - 1) Buffers.
 - 2) Pit reactions.
 - 3) Service ladder, platform.
 - 4) Stop switches.
 - d. Elevator cabs:
 - 1) Car shell fabrication.
 - 2) Ventilation.
 - 3) Ceiling construction detail.

- 4) Wall construction detail.
- 5) Lighting detail.
- 6) Handrail mounting detail.
- 7) Transom, front returns.
- e. Fixtures:
 - 1) Car operating panel.
 - 2) Hall stations.
 - 3) Hall lanterns.
 - 4) Position indicators.
 - 5) Access key switch.
 - 6) Remote Panel:
 - (a) Firefighter's control panel.
 - (b) Emergency Power selector switches.
 - 7) Two-way communication device (all master stations).
3. All submittals shall be clearly marked and identified with project title and appropriate device identification.
4. All submittals are subject to approval.
5. Corrections requested shall be incorporated onto the submittals.
6. All submittals delivered via Portable Document Format (.pdf).
- C. Samples for Initial Selection:
 1. For finishes involving surface treatment, paint selection per Architectural list:
- D. Samples for Verification:
 1. For exposed car, hoistway door and frame, and signal equipment finishes.
 2. Samples of sheet materials: 3" (75 mm) square.
 3. Running trim members: 4" (100 mm) lengths.

1.03 CLOSEOUT SUBMITTALS

- A. Continuing Maintenance Proposal:
 1. Submit a continuing maintenance proposal from Installer to Owner, in the form of a standard five-year maintenance agreement, starting on date initial maintenance service is concluded.
 2. State services, obligations, conditions, and terms for agreement period and for future renewal options.
- B. Record Documents:
 1. The following record documents shall be furnished upon completion and before final payment:
 - a. Shop Drawings:
 - 1) Complete sets of as installed plan and section layouts of hoistways, pits, overheads and equipment spaces, to include the following:
 - (a) Loads imposed on building structure.
 - (b) Details of equipment isolation.
 - (c) Required clearances around equipment.
 - (d) Machine room heat release/diversity factor.
 - (e) Power requirements.
 - 2) Elevation Section of Hoistways:
 - (a) Overhead, pits and entrance details.
 - 3) Elevator cabs.
 - 4) Fixtures:
 - (a) Car fixtures.
 - (b) Hall fixtures.
 - (c) Remote fixtures.
 - 5) Machine room heat release and power requirements.
 - b. Wiring Diagrams:

- 1) Complete sets of as installed straight-line wiring diagrams, showing the electrical connections of all altered vertical transportation equipment, shall be furnished upon completion.
 - 2) A legend sheet shall be furnished with each set of drawings containing the following information:
 - (a) Name and symbol of each relay, switch and other electrical or solid-state apparatus.
 - (b) Location on drawings, drawing sheets, number and area of switches and relays, etc., and location of all contacts.
 - (c) Location of apparatus whether on controller, hoistway or elevator cab.
 - c. Maintenance and Operating Manuals:
 - 1) Description and sequence of operation of all equipment installed, including operating use for Building Personnel and tenants, as well as system troubleshooting manuals for technicians.
 - 2) Maintenance instructions and procedures of all vertical transportation equipment installed, including parts lists, for each elevator system.
 - 3) Lubrication charts indicating all lubricating points and type of lubricant recommended for all equipment.
 - 4) Complete parts catalogs for all replaceable parts.
- C. Tools:
1. The following equipment shall be furnished upon completion and before final payment:
 - a. The Elevator Contractor shall provide all the necessary tools, including laptop, hand-held devices, required software and manuals, required to troubleshoot, adjust, synchronize, calibrate, repair and maintain the vertical transportation systems, as well as perform all necessary procedures to perform all safety tests as required by code and local governing authority.
 - b. Owner's equipment and software shall be updated regularly to properly troubleshoot, adjust, synchronize, calibrate, repair, maintain and test the vertical transportation systems. All equipment and/or software shall be of the same version as issued to technicians maintaining the vertical transportation systems.
 - c. The Elevator Contractor shall provide a backup copy of any software that resides on the troubleshooting tool.
 - d. Upon cancellation of service agreement, the Elevator Contractor shall provide all updates indicated above.
- D. Keys:
1. Four sets of keys to operate all keyed switches and locks shall be furnished upon completion.
 2. Keys shall be properly tagged.
 3. All keying shall be arranged with the Contractor.

1.04 PERMITS, TESTS, AND CERTIFICATES

- A. Permits:
1. The Elevator Contractor shall secure the necessary permits required for work to be performed, including work performed by sub-contractors.
 2. The Elevator Contractor shall obtain and pay for all municipal and state permits necessary for execution of the elevator work, including fees for renewing permits.
 3. The Elevator Contractor shall be responsible for posting all permits as required by the AHJ.
 4. The Elevator Contractor shall be responsible for obtaining final sign-off and approval for each permit filed by them.
- B. Tests and Inspections:
1. The Elevator Contractor shall perform all necessary tests as required by ASME A17.1 and recommended by A17.2.

2. The Elevator Contractor shall be responsible for scheduling the necessary tests as required by the local authorities.
 - a. Any fees associated with a missed appointment, expediting of test or overtime test due to delays caused by the Elevator Contractor shall be the responsibility of the Elevator Contractor.
- C. Certificates:
 1. Elevator Contractor is responsible for obtaining and providing Contractor with all temporary and final inspection certificates of the proper governing authorities and shall provide the Contractor with such certificates.
 2. The Elevator Contractor shall pay for all fees necessary for obtaining temporary and final inspection certificates.

1.05 QUALITY ASSURANCE

- A. Compliance with Regulatory Agencies:
 1. Comply with most stringent provisions of codes, laws, and/or authorities, including revisions and changes in effect:
- B. The Elevator Contractor is subject to reviews by the Consultant and/or Contractor at any time throughout the project.

1.06 DELIVERY, STORAGE, AND HOISTING

- A. General:
 1. The protection of all equipment and exposed finishes shall be the responsibility of the Elevator Contractor during delivery, handling and installation until completion of project.
 2. The Elevator Contractor shall replace damaged materials with new, at no additional cost for material and labor to Contractor.
- B. Delivery and Storage:
 1. It is expected that manufacturers' original packing shall adequately protect materials during delivery.
 2. Deliver materials to the site ready for use in the accepted manufacturer's original and unopened containers and packaging, bearing labels as to type of material, brand name and manufacturer's name. Delivered materials shall be identical to accepted samples.
 3. Store materials under cover in a dry and clean location, off the ground. Remove delivered materials that are damaged or otherwise not suitable for installation from the job site and replace with acceptable materials.
 4. It is the responsibility of the Elevator Contractor to properly store and protect all materials in space provided or designated by the Contractor against damage, stains, scratches, corrosion, weather, construction debris and environmental conditions.
- C. Hoisting:
 1. All required hoisting and movement of equipment shall be the responsibility of the Elevator Contractor.

1.07 COORDINATION

- A. General:
 1. Coordinate the following requirements with the other trades.
- B. Cast-in-Place Concrete:
 1. Elevator Contractor to provide guide rail bracket inserts and the locations for the General Contractor to install.
 2. Elevator Contractor to provide templates for machine room slab penetrations.
 3. Provide other hoistway and pit requirements, including location of sump pits.
- C. Masonry Penetrations:
 1. Provide locations in elevator machine room/hoistway walls where conduit, ropes, oil lines, etc. will penetrate walls and slabs.

2. Coordinate installation of sleeves, block outs, inserts, and items that are embedded in concrete or masonry for elevator equipment.
 3. Furnish inserts, templates and installation instructions and deliver to Project site in time for installation.
- D. Structural Steel:
1. Including, but not limited to, elevator machine rooms, hoistways and pits, sill supports, rail supports.
- E. Miscellaneous Steel:
1. Pit ladders, working platforms, inspection platforms, guard rails, divider beams.
- F. Electric:
1. Electrical service, mainline disconnects, 110 VAC disconnects, outlets, lights, switches in elevator machine rooms and pits.
- G. Sprinklers:
1. Including installation of sprinkler systems in the elevator pits or shafts as per NFPA 13
- H. HVAC:
1. Provide necessary information to General Contractor and coordinate installation of equipment for elevator machine rooms.
- I. Finishes:
1. Cab interiors, hoistway entrances, fixtures.
- J. Elevator Cab Flooring:
1. Material and finish to be specified in other applicable section.
 2. Flooring installation must be coordinated to ensure car saddle is installed level with finished floor.
- K. Security Equipment:
1. Coordinate locations in elevator machine rooms and cabs where cables, conduit, components, etc. for CCTV and/or secure access interface equipment must be installed.

1.08 WARRANTY

- A. Manufacturer's Warranty:
1. Manufacturer agrees to repair, restore, or replace elevator work that fails in materials or workmanship within specified warranty period.
- B. Warranty Period: 12 months from date of Substantial Completion.
1. The Elevator Contractor shall guarantee that the materials and workmanship of the apparatus installed by them and any subcontractor, under this contract, shall be first class in every respect and that he will make good on any defects not due to ordinary wear and tear or improper use, which may develop within one year from the date of final acceptance of all equipment.
 2. Manufacturer's warranty to repair or replace defective products or their components in the event of defects within a specified period.
 3. Neither the final payment nor any provisions of the contract documents shall relieve the Elevator Contractor of the extent and period provided by law and upon written notice he shall remedy any defects due thereto and pay all expenses for any damage to other work resulting there from.
 4. The warranty as outlined above, for all devices, shall start from the date of final acceptance of each device, by the Consultant and the Owner, of all work specified and intended under these contract documents.

1.09 MAINTENANCE

- A. General:
1. All maintenance shall be performed according to the guidelines stated in manufacturer's Maintenance and Operations manuals.

2. Maintenance records for each device, including lubrication logs, check charts, shall be provided in each machine room.
- B. Construction Maintenance:
1. Upon substantial completion of a device, after receiving sign-off from the governing authorities and acceptance from Consultant and/or Contractor, the device may be accepted for service before completion of the entire project.
 2. During the Construction Maintenance period, the necessary preventive maintenance shall be performed on a scheduled basis.
 3. Provide the necessary protection of the hoistway entrances and sills, hoistway fixtures, cab interiors and fixtures and car door sills.
 4. Replacement or repair of components due to misuse by others, shall be the responsibility of the Contractor/Owner.
 5. Construction Maintenance Period:
 - a. Construction maintenance begins after elevator acceptance for temporary use:
 - 1) Interim Maintenance: Twelve (12) months.
 6. Perform emergency callback service during normal working hours.
 7. Include 24-hour-per-day, 7-day-per-week emergency callback service with response time of thirty minutes or less.
- C. Warranty Maintenance:
1. Upon final acceptance of each device, after Construction Maintenance period, subsequent to receiving acceptance and sign-off from the governing authorities and final acceptance, each device shall be accepted for full operation.
 2. The warranty maintenance period shall begin for each device when all conditions in the above paragraph are met and will continue for the specified period.
 - a. Warranty Maintenance Period may begin at different times for each elevator.
 3. The warranty maintenance program shall include the following:
 - a. Monthly examinations, including adjustments, cleaning and lubrication of equipment.
 - b. 24-hour Emergency Call back service shall be provided at no additional cost to Owner.
 - c. Replacement of components as required, using only components produced by the original manufacturer.
 - 1) Each machine room shall be equipped with a lockable storage cabinet to contain the necessary spare parts.
- D. Maintenance Agreement:
1. Upon completion of the Warranty Maintenance period, the Elevator Contractor will provide the personnel to service the vertical transportation equipment.
 - a. Full-Service Maintenance Agreement shall commence upon the completion of the warranty maintenance period for a term of five (5) years.
 - 1) If specifications for a comprehensive service agreement have not been provided, then the Contractor shall provide a proposal for a full-service agreement which covers the following:
 - (a) All required inspections and tests.
 - (b) 24-hour emergency call service at no additional cost to Owner.

PART 2 PRODUCTS

2.01 REFERENCES

- A. Definitions
1. Terms used are defined in the latest edition of the Safety Code for Elevators and Escalators, ASME A17.1.
- B. American National Standard Institute (ANSI):
1. A117.1 - Accessible and Usable Buildings and Facilities
- C. American Society of Mechanical Engineers:

1. ASME A17.1-2019 - Safety Code for Elevators and Escalators.
 2. ASME A17.2 – Guide for Inspection of Elevators, Escalators, and Moving Walks
 3. ASME A17.5 – Elevator and Escalator Electrical Equipment
 4. ASME A17.6 – Standard for Elevator Suspension, Compensation, and Governor Systems
- D. International Building Code (IBC)
- E. National Fire Protection Association (NFPA):
1. NFPA 13 – Installation of Sprinkler Systems
 2. NFPA 70 – National Electric Code
 3. NFPA 80 – Fire Doors and Windows
 4. NFPA 101 – Life Safety Code
- F. Accessibility:
1. Uniform Federal Accessibility Standards (UFAS)
 2. ADAAG – Americans with Disabilities Act Accessibility Guidelines

2.02 MANUFACTURERS

- A. Subject to compliance with project requirements, provide products by one of the following:
1. Controllers:
 - a. MCE.
 - b. Smartrise
 2. Hoistway Entrances:
 - a. Fujitec America, Incorporated.
 - b. KONE Incorporated.
 - c. Otis Elevator Company.
 - d. Schindler Elevator Corporation.
 - e. Thyssenkrupp Elevator Corporation.
 - f. Wittur.
 - g. Columbia.
 - h. EDI-ECI.
 - i. National Elevator Cab and Doors.
 - j. Regency Elevator Cabs.
 3. Passenger Elevator Door Equipment (Operators, Tracks, Hangers, and Closers):
 - a. Fujitec.
 - b. KONE Incorporated.
 - c. Otis Elevator Company.
 - d. Schindler Elevator Corporation.
 - e. Thyssenkrupp Elevator Corporation.
 - f. GAL.
 - g. Wittur.
 4. Elevator Car Enclosures:
 - a. Manufacturers Standard.
 5. Fixtures Standard, Vandal Resistant.:
 - a. EPCO.
 - b. Monitor.
 - c. Innovation.
 - d. National Elevator Cab and Doors.
 - e. MAD Fixtures.
 6. Two-Way Communication Device:
 - a. Rath.

2.03 FIELD CONDITIONS

- A. Seismic:

1. Elevator system shall withstand the effects of earthquake motions determined according to SEI/ASCE 7 and shall comply with elevator safety requirements for seismic risk Zone 2 or greater in ASME A17.1/CSA B44.
2. The term "withstand" means the system will remain in place without separation of any parts when subjected to the seismic forces specified and the system will be fully operational after the seismic event.
3. Provide earthquake equipment required by ASME A17.1/CSA B44.
4. Provide Alpha-Numeric display if Earthquake Mode is needed.
5. Provide seismic switch required by SEI/ASCE 7.
6. Design earthquake spectral response acceleration short period (Sds) for Project: 0.227
7. Occupancy Category: TBD.
8. Project Seismic Design Category: D.
9. Elevator Component Importance Factor (Ip): 1.0.

2.04 PERFORMANCE REQUIREMENTS

- A. Car Speed:
 1. $\pm 10\%$ of contract speed in the up direction, $+10\%$ /-20% in the down direction, under any loading condition.
- B. Car Capacity:
 1. Safely lower, stop and hold 125% of rated load.
- C. Car Stopping Zone:
 1. $\pm 1/4"$ under any loading condition.
- D. Door Times:
 1. Seconds from start to fully open or fully closed:
 - a. Car 1: Door Open 2.8 seconds, Door Close 3.4 seconds.
- E. Car Floor-to-Floor Performance Time:
 1. Seconds from start of doors closing until doors are 3/4 open (1/2 open for side opening doors) and car level and stopped at next successive floor under any loading condition or travel direction:
 - a. Car 1: 13.5 seconds, floor height 12'-0", between floors 1 and 2.
- F. Pressure:
 1. Fluid system components shall be designed for maximum operating pressure of 500 psi.
- G. Car Ride Quality:
 1. Acceleration and Deceleration:
 - a. Smooth constant and not less than 1.5 feet/second² with an initial ramp between 0.5 and 0.75 second.
 2. Sustained Jerk:
 - a. Not more than 6 feet/second³.
 3. Horizontal and vertical acceleration within car during all riding and door operating conditions.
 - a. Not more than 15 mg peak to peak (adjacent peaks).
 4. Measurement Standards:
 - a. Measure and evaluate ride quality consistent with ISO 18738, using low pass cutoff frequency of 10 Hz and A95 peak-to-peak average calculations.
- H. Noise and Vibration Control:
 1. Airborne Noise:
 - a. Measured noise level of elevator equipment and its operation shall not exceed 55 dBA inside car under any condition including door operation and car ventilation exhaust blower on its highest speed.
 - b. Limit noise level in the machine room relating to elevator equipment and its operation to no more than 80 dBA.

- c. All dBA readings to be taken 3'-0" off the floor and 3'-0" from the equipment using the "A" weighted scale.
- 2. Vibration Control:
 - a. All elevator equipment shall be mechanically isolated from the building structure and other components to minimize objectionable noise and vibrations being transmitted to occupied areas of the building.

2.05 ELEVATORS

- A. Elevator System, General:
 - 1. Manufacturer's standard elevator systems.
 - 2. Unless otherwise indicated, manufacturer's standard components shall be used, as included in standard elevator systems and as required for complete system.
- B. Passenger Elevator Description:
 - 1. Elevator Identification: Car 1
 - 2. Capacity: 2,000 lbs.
 - 3. Class of Loading: Class A.
 - 4. Contract Speed: 150 fpm.
 - 5. Machine: Hydraulic pump.
 - 6. Machine Location: Remote at top landing
 - 7. Control System: Operational Control, Collective Microprocessor-Based: Selective collective.
 - 8. Motor Control: Single speed AC with electronic soft start with closed transition.
 - 9. Floors Served, Front: 1-4
 - 10. Openings: Front 4
 - 11. Minimum Clear Height to Underside of Canopy: 8'-0" high.
 - 12. Entrance Size: 3'-0" wide x 7'-0" high.
 - 13. Entrance Type: Single-speed, side-opening.
 - 14. Hydraulic Type: Direct plunger

2.06 MATERIALS

- A. General:
 - 1. All materials and finishes are subject to approval by Architect.
- B. Steel:
 - 1. Sheet Steel (Furniture Steel for Exposed Work): Stretcher-leveled, cold-rolled, commercial quality carbon steel, complying with ASTM A366, matte finish.
 - 2. Sheet Steel (for Unexposed Work): Hot-rolled, commercial quality carbon steel, pickled and oiled, complying with ASTM A568/A568M-03.
 - 3. Structural Steel Shapes and Plates: ASTM A36.
- C. Stainless-steel:
 - 1. Type 302, 304, 316 and 400 series complying with ASTM A240, with standard tempers and hardness required for fabrication, strength, and durability.
 - 2. Apply mechanical finish on fabricated work in the locations shown or specified, Federal Standard and NAAMM nomenclature, with texture and reflectivity required to match Architect's sample. Protect with adhesive paper covering.
 - a. No. 4 Satin:
 - 1) Directional polish finish.
 - 2) Graining directions as shown or, if not shown, in longest dimension.
 - b. Textured:
 - 1) .050 inches mean pattern depth with bright directional polish (No. 4 satin finish).
 - 2) 5WL as manufactured by Rigidized Metals.
 - 3) Windsor pattern 5-SM as manufactured by Rimex Metals.
- D. Aluminum:
 - 1. Extrusions per ASTM B221; sheet and plate per ASTM B209.

2. Die Cast Aluminum – ASTM B108, Alloy 356.0, T6.
 3. Extruded Aluminum – FS QQ-A 200/8, Alloy 6061, T6.
- E. Plastic Laminate:
1. ASTM E84 Class A and NEMA LD3.1, Fire-Rated Grade (GP-50), Type 7, 0.050" ±.005" thick.
 2. Exposed Surfaces: Color and texture selected by Architect.
 3. Concealed Surfaces: Manufacturer's standard color and finish.
- F. Paint Finishes:
1. General:
 - a. Clean exposed metal parts and assemblies of oil, grease, scale, and other foreign matter and factory paint one shop coat of standard rust-resistant primer.
 - b. Galvanized metal need not be painted.
 2. Prime Finish:
 - a. Apply one coat of rust-resistant primer followed by a filler coat over uneven surfaces.
 - b. Sand smooth and apply final coat of primer.
 3. All equipment and metal work installed under this contract, which does not have a baked enamel or special architectural finish, and which is exposed in the hoistway, shall be cleaned and painted one field coat of enamel.
 4. All machine room equipment shall be painted upon completion of the installation with the manufacturer's standard machinery enamel.
 5. Elevator designation (number and/or letter) shall be prominently indicated on all machine room and machinery space equipment, top of car crosshead and pit equipment.
- G. Baked Enamel Finish:
1. Prime finish per above.
 2. Unless specified "prime finish" only, apply and bake three additional coats of enamel in the selected solid color.

2.07 OPERATION

- A. General:
1. Cars automatically slow down and stop level at floors in response to car and landing calls with stops made in sequence in the established direction of travel, regardless of order in which buttons are pressed.
 2. Landing calls canceled when answered.
 3. Automatic Leveling:
 - a. An automatic two-way leveling device shall be provided, designed to govern the leveling of the car to within 1/8" above or below the landing sill. The leveling operation shall be effective to avoid overtravel, as well as undertravel of the car and maintain the leveling accuracy regardless of the load in the car, direction of travel, rope slippage or stretch.
 4. Door Control:
 - a. A car without registered car calls arriving at a floor where both up and down hall calls are registered, responds to the call in the direction of car travel. If no car call is registered for further travel in that direction, lantern immediately indicates changed direction without closing and reopening doors.
 - b. Direction lantern to remain illuminated until doors are fully closed.
 5. Independent Service:
 - a. Provide controls for operation of each car from its pushbuttons only.
 - b. Close doors by constant pressure on desired destination floor button or door close button.
 - c. Open doors automatically upon arrival at selected floor.
- B. Microprocessor, Selective Collective Operation, Car 1:
1. General:
 - a. Elevators shall operate via car and landing buttons.

2. Operation:
 - a. Momentary pressure of one or more car or landing buttons shall activate the elevator.
 - b. Momentary pressure of calls, other than calls for landing at which car is standing, will start car, and cause car to stop at first landing for which a call is registered corresponding to direction in which car is traveling.
 - c. Stops made in order in which landings are reached, irrespective of sequence in which calls are registered.
 3. Parked Car (No Demand):
 - a. Elevator may remain at landing of last assignment (if no further demand) with doors closed, for a predetermined amount of time (programmable for any amount of time) if feature is enabled.
 - b. If this feature is enabled, upon expiration of time, the elevator shall return to the main egress landing with the doors closed.
 4. If this feature is disabled, if no further demand exists, the elevator shall remain at landing of last assignment with the doors closed until a hall call is registered.
- C. Car / Hall Lantern Signals:
1. The lantern shall generate signal upon each stop, regardless of responding to car or hall call.
 2. An option shall be provided to allow lanterns to be active in response to hall calls only.
 3. Lantern shall be provided with signal from controller compliant with ADA requirements.
- D. Firefighters' Service:
1. Provide equipment and operation in accordance with code requirements.
- E. Motion Control:
1. Microprocessor-based AC variable-voltage, variable frequency with digitally encoded closed-loop velocity feedback suitable for operation specified and capable of providing smooth, comfortable car acceleration, retardation, and dynamic braking.
 2. Limit the difference in car speed between full load and no load to not more than $\pm 10\%$ of the contract speed.
- F. Standby Lighting, Communication, and Alarm:
1. Car mounted battery unit with solid-state charger to operate alarm bell, car emergency lighting, and voice communication system.
 2. Car lighting and communication shall be provided with a minimum of 4 hours of operation on back-up power during a loss of normal power, and a minimum of 1 hour of operation for car-mounted alarm.
 3. Battery to be rechargeable with minimum five-year life expectancy.
 4. Provide constant pressure test button in service compartment of car operating panel.
 5. Provide lighting integral with portion of normal car lighting system.
- G. Door Operation:
1. Automatically open doors when car arrives at a floor.
 2. At expiration of normal dwell time, close doors.
 3. Reopen doors when car is designated for loading.
- H. Battery Lowering Operation:
1. Upon loss of normal power automatically lower car to the nearest landing depending on position at time of power outage.
 2. Upon arrival at the landing, the elevator doors shall open automatically and remain open until regular door time has expired; the elevator shall then be removed from service.
 3. The auxiliary power source shall be provided via 12-volt D.C. battery units installed in machine room.
 4. Include solid-state charger and testing means mounted in a common metal container.
 5. Battery to be rechargeable lead acid or nickel cadmium with a ten-year life expectancy.
 6. Upon restoration of normal power, the elevator shall automatically resume normal operation.

- I. Card/Proximity Reader Security System:
 1. Provide provisions inside Car 1 for reader unit.
 2. Mount reader unit as directed by Architect and make cross connects to card reader terminal interface and relays in machine room.
 3. Provide filler plate to match card slot size or proximity reader size and car return panel finish, including direction of graining, where card slot or proximity reader cutout is not initially utilized.
 4. Elevator control systems shall provide output signal of selected floor to facilitate system tracking of floor access.

2.08 MACHINE ROOM EQUIPMENT

- A. Arrange equipment in spaces shown on drawings.
- B. Tank:
 1. The tank shall be designed and constructed so that when completely filled the factor of safety shall not be less than 4, based on the ultimate strength of material.
 2. The tank shall be covered and vented.
 3. The tank shall be provided with a means for checking liquid level.
 - a. Such means shall be accessible without the removal of any covers or other part.
- C. Pump Unit:
 1. Assembled unit consisting of dry positive displacement pump, induction motor, master-type control valves combining safety features, holding, direction, bypass, stopping, manual lowering functions, shut off valve, oil reservoir with protected vent opening, oil level gauge, outlet strainer, drip pan, muffler, all mounted on isolating pads.
 2. Oil Cooler:
 - a. Provide oil cooler with adjustable thermostat.
 - b. Installation of unit must be coordinated with Architect to allow ventilation of unit outside of the elevator machine room.
 3. Tank Heater:
 - a. Provide an oil tank heater with adjustable thermostat to keep the oil tank temperature within the manufacturer's recommended operating range.
 4. Submersible pump motor shall be permitted up to 50 HP.
- D. Landing System:
 1. Solid-state, magnetic, or optical type.
- E. Controller:
 1. Compartment:
 - a. UL/CSA labeled.
 - b. Securely mount all assemblies, power supplies, chassis switches, relays, etc., on a substantial, self-supporting steel frame.
 - c. Completely enclose equipment with covers.
 - d. Provide means to prevent overheating.
 2. Relay Design:
 - a. Magnet operated with contacts of design and material to insure maximum conductivity, long life, and reliable operation without overheating or excessive wear.
 - b. Provide wiping action and means to prevent sticking due to fusion.
 - c. Contacts carrying high inductive currents shall be provided with arc deflectors or suppressors.
 3. Microprocessor Hardware:
 - a. Provide built-in noise suppression devices that provide a high level of noise immunity on all solid-state hardware and devices.
 - b. Provide power supplies with noise suppression devices.
 - c. Isolate inputs from external devices (such as pushbuttons) with opto-isolation modules.

- d. Design control circuits with one leg of power supply grounded.
 - e. Safety circuits shall not be affected by accidental grounding of any part of the system.
 - f. System shall automatically restart when power is restored.
 - g. System memory shall be retained in the event of power failure or disturbance.
 - h. Equipment shall be provided with Electro Magnetic Interference (EMI) shielding within FCC guidelines.
4. Wiring:
 - a. CSA labeled copper for factory wiring.
 - b. Neatly route all wiring interconnections and securely attach wiring connections to studs or terminals.
 - c. Provide labels for all extra or spare wires, neatly organized at base of controller cabinet.
 5. Permanently mark components (relays, fuses, PC boards, etc.) with symbols shown on wiring diagrams.
 6. Provide control panel compliant with UL 508A SB.SCCR of 5000A required.
- F. Electrical Wiring and Wiring Connections:
1. Auxiliary Disconnect:
 - a. Provide controller or machine mounted auxiliary, lockable "open" disconnect.
 2. Conductors and Connections:
 - a. Copper throughout with individual wires coded and connections on identified studs or terminal blocks.
 - b. Use no splices or similar connections in wiring except at terminal blocks, control compartments, or junction boxes.
 3. Conduit:
 - a. Galvanized steel conduit, EMT, or duct.
 - b. Flexible conduit length not to exceed 3'-0".
 4. Traveling Cables:
 - a. Tag spares in machine room.
 - b. Provide cables from controller to car top.
 5. Auxiliary Wiring:
 - a. Provide machine room demarcation junction boxes for the fire alarm initiating devices, emergency two-way communication system, firefighters' phone, , CCTV, , security system and card reader interface terminals and relays.
 - b. Provide conduit, wiring and connections for the fire alarm initiating devices, emergency two-way communication system, firefighters' phone, CCTV, security system and card reader interface terminals and relays, machine room junction box to each car controller in machine room.
- G. Muffler:
1. Provide in discharge oil line near pump unit.
 - a. Design shall dampen and absorb pulsation and noise in the flow of hydraulic fluid.
 - b. Muffler shall be an air charged or non-baffled design.
- H. Piping and Oil:
1. Provide piping, connections and oil for the system.
 2. Buried piping shall be secondarily contained with watertight Schedule 40 PVC sleeves between elevator machine room and pit.
 3. A minimum of two sound isolation couplings shall be provided between the pump unit and oil line and the oil line and jack unit.
 4. Provide 2-90° joints to reduce vibration and create wave diffraction.
 5. Provide isolated pipe stands or hangers.
- I. Shut-Off Valve:
1. Provide oil line shut off valve in the machine room or accessible from outside the hoistway.

2. Provide second valve in pit adjacent to jack unit.
- J. Pressure Switch:
1. Provide oil pressure sensitive switch to automatically close and prevent loss of oil in cylinder upon loss of pressure in oil supply line.

2.09 HOISTWAY EQUIPMENT

- A. Guide Rails:
1. Planed steel T-sections for car of suitable size and weight for the application, including seismic reactions, including brackets for attachment to building structure.
 2. Provide bracketing, at top and bottom of floor beams.
 3. No additional structural points of attachment other than those shown on the Contract Documents will be provided.
- B. Terminal Stopping:
1. Provide normal and final devices.
- C. Electrical Wiring and Wiring Connections:
1. Conductors and Connections:
 - a. Copper throughout with individual wires coded and connections on identified studs or terminal blocks.
 - b. The use of splices or similar connections in wiring except at terminal blocks, control compartments, or junction boxes is prohibited.
 - c. Provide 20% spare conductors for each wire type.
 - d. Run spare wires from car connection points to individual elevator controllers in the machine room.
 2. Conduit:
 - a. Galvanized steel conduit, EMT, or duct.
 - b. Flexible conduit between isolated equipment, length not to exceed 3'-0".
 - c. Flexible heavy-duty service cord may be used between fixed car wiring and car door switches for door protective devices.
 3. Traveling Cables:
 - a. Flame and moisture-resistant outer cover.
 - b. Prevent traveling cable from rubbing or chafing against hoistway or equipment within hoistway.
 - c. Provide the following composition at a minimum, which shall not be considered spares:
 - 1) Five pair of shielded 20-gauge wire for card reader.
 - 2) Two pair of shielded 18-gauge wire for CCTV, from car controller to car top junction box, plus 3'-0" excess loop at both ends.
 - 3) Two pair of 18-gauge wire for CCTV power.
 - d. Provide eight pair of spare shielded communication wires in addition to those required to connect specified items.
 - e. Tag spares in machine room. Provide cables from controller to car top.
 - f. Support traveling cable by suspending from supports by means that automatically tighten around the cable when tension is increased.
 4. Auxiliary Wiring:
 - a. Provide conduit, wiring and connections for systems.
- D. Entrance Equipment:
1. Two-point hanger roller with non-metallic roller surface and suspension with eccentric upthrust roller adjustment.
 2. Bar or formed, cold-drawn removable steel door tracks with smooth roller contact surface.
 3. Door Interlocks:
 - a. Operable door locks without retiring cam.
 4. Door Closers:
 - a. Spring, spirator, or jamb/strut mounted counterweight type.

- b. Design and adjust to ensure a smooth and quiet mechanical close of doors.
- E. Floor Numbers:
 - 1. Stencil paint 4" high floor designations in contrasting color on inside face of hoistway doors or hoistway fascia. Must be visible from within car.

2.10 HOISTWAY ENTRANCES

- A. Entrance Assemblies: TBD.
 - 1. Complete entrances bearing fire labels from a certified testing laboratory approved by authority having jurisdiction.
 - 2. Provide entrance assemblies bearing 1-1/2 hour UL label.
 - 3. Paint all exposed metal ferrous metal black.
- B. Frames: TBD.
 - 1. 14-gauge hollow metal at all floors.
 - 2. Bolted and lapped head to jamb assembly at all floors.
 - 3. Provide Arabic floor designation/Tactile marking plates:
 - a. Centered at 60" above finished floor.
 - b. Located on both side jambs of all entrances.
 - c. Minimum 4" in height.
 - d. Tactile marking indications shall be below Arabic floor designation.
 - e. Permanently fastened.
 - 4. Provide car identification label:
 - a. Mounted directly below floor designation/Tactile marking plates.
 - b. Located on both side jambs at the following levels:
 - 1) Designated Level.
 - 2) Alternate Level.
 - 3) Level where means necessary for tests is provided.
 - c. Finish and design to match floor designation/Tactile marking plates.
 - d. Permanently fastened.
 - 5. Provide plates at main egress landing with "Star" designation.
 - 6. For designated emergency car, provide "Star of Life" designation plates at height of 78"-84" above finished floor on both side jambs at all floors.
- C. Door Panels:
 - 1. 16-gauge steel, sandwich construction without binder angles.
 - 2. Provide one leading edge of doors with rubber astragals.
 - 3. Provide a minimum of two gibs per panel, one at leading and one at trailing edge with gibs in the sill groove entire length of door travel.
 - 4. Provide one separate 4" steel reinforcement safety gib mounted between door gibs, where not integrated with door gibs.
 - 5. Construct door panels with interlocking, stiffening ribs.
 - 6. Architectural metal cladding shall wrap around leading and trailing edge of panel and return a minimum of 1/2" on rear side of leading edge of panel at all floors.
- D. Sight Guards:
 - 1. 14-gauge, same material, finish, and height as hoistway entrance door panels.
 - 2. Construct without sharp edges.
- E. Sills:
 - 1. Extruded aluminum.
- F. Sill Supports:
 - 1. Structural or formed steel designed to support door sill based upon car loading classification.
 - 2. Design to eliminate need for grout under the sill.
- G. Fascia, Platform Guards and Hanger Covers:

1. 14-gauge furniture steel with Contractor's standard finish.
- H. Struts and Headers:
1. Provide all support of entrances and related material to building structure. No intermediate support provided.
 2. Provide door open bumpers on entrances equipped with vertical struts.
- I. Finish of Frames and Doors:
1. Satin finish stainless-steel.
 2. Provide final painting requirements to General Contractor where factory prime finish is specified.
- J. Hoistway Access:
1. Hoistway Door Unlocking Device:
 - a. Provide unlocking device with locking escutcheon in door panel at all floors, with finish to match adjacent surface.
 2. Hoistway Access Switches:
 - a. Mount in entrance frame side jamb at top floor.
 3. Provide switch without faceplate.

2.11 PIT EQUIPMENT

- A. Buffers:
1. Provide spring type with blocking and support channels.
- B. Hydraulic Jack Assembly:
1. Cylinders:
 - a. Seamless steel pipe.
 - b. Design head to receive unit-type packing and provide means to collect oil at cylinder head and return automatically to oil reservoir.
 - c. Provide secondary containment/cylinder protection.
 - d. Provide head assembly access ladders and platforms.
 2. Plungers:
 - a. Polished seamless steel tubing or pipe.
 - b. If plunger length exceeds 24'-0", provide two or more sections not exceeding 16'-0" in length, or coordinate installation of longer unit at the jobsite.
 - c. Join sections by internal threaded couplings.
 - d. Multiple section jack units shall be factory polished while assembled and marked.
 - e. Isolate plunger from car frames.
- C. Jack Support and Fluid Shut-Off Valves:
1. Provide steel pit channels to support jack assembly and transmit loads to building structure.
 2. Provide intermediate stabilizers as required.
 3. Provide manual on/off valves in oil lines adjacent to pump unit and jack units in pit.
- D. Well Hole and Casing:
1. Well hole is to be provided by Elevator Contractor. No additional compensation will be allowed for unforeseen conditions of any kind or spoil removal.
 2. Install steel outer casing minimum 18" diameter.
 3. Install Schedule 80 watertight sleeve over jack assembly for secondary containment prior to installing jack assembly into the outer casing. Extend PVC sleeve through pit floor slab to underside of jack support beams and seal with non-permeable membrane. Seal well opening at the pit floor with hydraulic quick setting cement. Provide PVC vision/access ports.
 - a. Volume of PVC sleeve shall be capable of containing 110% of system fluid capacity plus jack assembly.
- E. Overspeed Valves:
1. Provide a pressure sensitive, mechanically actuated, seismic safety valve.

2. Connect valve directly to jack assembly inlet.
- F. Scavenger Pump:
 1. Provide electrically operated scavenger pump to collect oil at cylinder head and return directly to oil reservoir in elevator machine room.
- G. Refuge Space:
 1. Identify and clearly mark refuge space in the pit.
- H. Pit Access:
 1. Hoistway Access Key Switch:
 - a. Provide key switch at lowest terminal landing.
 - b. Mount in entrance frame side jamb.
 - c. Provide switch without faceplate.
 2. Provide pit stop switch(es).
- I. Equipment Access:
 1. Provide buffer access ladders and platforms.
 2. Provide safety access ladders and platforms.

2.12 CAR EQUIPMENT

- A. Frame:
 1. Welded or bolted, rolled or formed steel channel construction to meet load classification specified.
- B. Platform:
 1. Design and construct to accommodate load classification requirements.
 - a. Provide Class "A" construction for passenger elevators.
 2. The car platform shall consist of a steel frame with necessary steel stringers, all securely welded together.
 3. Provide platform with two (2) layers of 3/4" marine grade plywood.
 4. Cover the underside of the car platform with sheet steel.
 5. Isolate the passenger elevator platform.
 - a. The support frame shall include rubber pads on which the platform shall rest without any connection to the steel frame.
 6. Work Light Fixtures & AC Receptacles:
 - a. Provide permanent mounted work light fixtures below platform, complete with proper lamp guards.
- C. Platform Guard:
 1. Minimum 21", 14-gauge steel, reinforced and braced to car platform front with Manufacturer's standard finish
- D. Cartop Guard Rail:
 1. Provide a railing system provided on the outside perimeter of the car top on all sides where the horizontal distance between the edges of the car top and the adjacent hoistway enclosure exceeds 12 inches.
- E. Passenger Guides:
 1. Roller type with three or more spring dampened sound-deadening rollers per shoe.
- F. Cab Steadying Plates:
 1. Provide and install top of car steadying plates.
 2. Emphasis shall be placed on proper tension to car styles allowing minimal lateral movement of the cab.
 3. Steadying plates shall be isolated using rubber or non-metallic guides or rollers.
- G. Sills:
 1. One-piece extrusion with extension between car entrance columns to face of car front return.
 2. Extruded extension to match finish of sill.

3. Car 1: Aluminum.
- H. Door Panels:
1. 16-gauge steel, sandwich construction without binder angles.
 2. Provide one leading edge of doors with rubber astragals.
 3. Provide a minimum of two gibs per panel, one at leading and one at trailing edge with gibs in the sill groove entire length of door travel.
 4. Construct door panels with interlocking, stiffening ribs.
 5. Architectural metal cladding shall wrap around leading and trailing edge of panel and return a minimum of 1/2" on rear side of leading edge of panel.
- I. Door Hangers:
1. Two-point suspension.
 2. Hanger roller with non-metallic surface and eccentric roller adjustment.
- J. Door Track:
1. Bar or formed, cold-drawn removable steel track with smooth roller contact surface.
- K. Door Header:
1. Construct of minimum 12-gauge steel, shape to provide stiffening flanges.
- L. Door Electrical Contact:
1. Prohibit car operation unless car door is closed.
 2. Provide car door interlock to prevent opening of car doors outside the unlocking zone, where clearance between the car platform and hoistway enclosure exceeds code maximum on the loading side.
- M. Door Clutch:
1. Heavy-duty clutch, linkage arms, vane assembly and pickup rollers or cams to provide positive, smooth, quiet door operation.
 - 2.
- N. Restricted Opening Device:
1. Provide mechanical car-door restrictor to prevent opening of doors when outside unlocking zone.
- O. Door Operator:
1. High speed, heavy-duty door operator capable of opening doors at no less than 1.5 fps
 2. Accomplish reversal within 2½" of door movement.
 3. Provide solid-state door control with closed loop circuitry to constantly monitor and automatically adjust door operation based upon velocity, position, and motor current.
 4. Provide a minimum of four controller-based motion profiles, per floor, per door, to maintain consistent, smooth, and quiet door operation at all floors, regardless of door weight or varying air pressure.
- P. Door Reversing Device:
1. Infrared Reopening Device:
 - a. Black fully enclosed device with full screen infrared matrix or multiple beams extending vertically along leading edge of each door panel to minimum height of 7'-0" above finished floor.
 - b. Provide extension of housing and lens full height of door panels.
 - c. Device shall prevent doors from closing and reverse doors at normal opening speed if beams are obstructed while doors are closing, except during nudging operation.
 - d. In event of device failure, provide for automatic shutdown of car at floor level with doors open.
 2. Nudging Operation:
 - a. After beams of door control device are obstructed for a predetermined time interval (minimum 20.0-25.0 seconds), warning signal shall sound, and doors shall attempt to close with a maximum of 2.5 foot-pounds kinetic energy.
 - b. Activation of the door open button shall override nudging operation and reopen doors.

3. Interrupted Beam Time:
 - a. When beams are interrupted during initial door opening, hold door open a minimum of 3.0 seconds.
 - b. When beams are interrupted after the initial 3.0 second hold open time, reduce time doors remain open to an adjustable time of approximately 1.0-1.5 seconds after beams are reestablished.
 4. Differential Door Time:
 - a. Provide separately adjustable timers to vary time that doors remain open after stopping in response to calls.
 - b. Car Call:
 - 1) Hold open time adjustable between 3.0 and 5.0 seconds.
 - c. Hall Call:
 - 1) Hold open time adjustable between 5.0 and 8.0 seconds.
 - 2) Use hall call time when car responds to coincidental calls.
- Q. Car Operating Panel:
1. Passenger:
 - a. One car operating panel without faceplates:
 - 1) Consisting of a metal box containing vandal resistant operating fixtures, mounted behind the car stationary front return panel.
 - b. Suitably identify floor buttons, alarm button, door open button, door close button and emergency push-to-call button with cast flat stainless tactile symbols mounted.
 - c. Provide "door open" button to stop and reopen doors or hold doors in open position.
 - d. Provide "door close" button to activate door close cycle.
 - 1) Cycle shall not begin until normal door dwell time for a car or hall call has expired, except firefighters' operation.
 - e. Pushbuttons:
 - 1) Provide minimum 3/4" diameter raised pushbuttons which illuminate to indicate call registration.
 - 2) Provide brushed stainless-steel buttons with illuminated LED halo.
 - 3) Include 5/8" high floor designation on face of pushbutton.
 - f. Locate operating controls no higher than 48" above the car floor; no lower than 35" for emergency push-to-call button and alarm button.
 - g. Locked Firefighters Operation Panel:
 - 1) For fire officer use and independent service only.
 - 2) Openable by the same key which operates the Fire Operation switch.
 - 3) Including the following features:
 - (a) Phase II fire access switch.
 - (b) Firefighters' visual indication.
 - (c) Call cancel button.
 - (d) Stop switch, manually operated.
 - (e) Door open button.
 - (f) Door close button.
 - (g) Floors served.
 - (h) Fire communication.
 - 4) Arrange manually operated stop switch to sound group control panel distress signal when actuated.
 2. Service Compartment:
 - a. Provide lockable service compartment with recessed flush door.
 - b. Door material and finish shall match car return panel or car operating panel faceplate.
 - c. Inside surface of door shall contain an integral flush window for displaying the elevator operating permit.
 - d. Include the following controls in lockable service cabinet with function and operating positions identified by permanent signage or engraved legend:

- 1) Access switch.
 - 2) Light switch.
 - 3) Independent service switch.
 - 4) Constant pressure test button for battery pack emergency lighting.
 - 5) 120-volt, AC, GFCI protected electrical convenience duplex outlet.
 - 6) Card reader override switch.
 - 7) Switch to select either floor voice annunciation, floor passing tone, or chime.
 - 8) Keyed stop switch.
3. Provide black paint filled (except as noted), engraved, or approved etched signage as follows with approved size and font:
 - a. Phase II firefighters' operating instructions on inside face of firefighters' compartment door.
 - b. Engrave filled red firefighters' operation on outside face of compartment door.
 - c. Building identification car number on main car operating panel.
 - d. "No Smoking" on main car operating panel.
 - e. Car capacity in pounds on main car operating panel.
- R. Car Top Control Station:
1. Mount to provide safe access and utilization while standing on car top.
 2. Operating device shall contain Up and Down direction buttons, a Run button, an Inspection/Automatic switch and Emergency Stop switch.
 3. Operating device shall contain an audible and visible indicator that fire recall has been initiated.
 4. This station shall be fixed to the car crosshead or may be portable provided the extension cord and housing is permanently attached to the car crosshead.
 5. The car will be operated by constant pressure on the appropriate directional button and the Run button simultaneously.
 6. Normal operating devices will be inoperative while this device is in use.
- S. Emergency Audible Signaling:
1. Provide on top of each elevator.
 2. Activation of Alarm Button or Emergency Stop switch will initiate Emergency Audible Signal.
 3. Provide auxiliary power supply to provide 1hr power in the event of normal power loss.
- T. Work Light and Duplex Plug Receptacle:
1. GFCI protected outlet at top and bottom of car.
 2. Include on/off switch and lamp guard.
 3. Provide additional GFCI protected outlet on car top for installation of car CCTV.

2.13 CAR ENCLOSURE

- A. Passenger Elevator: Provide complete as specified herein and detailed on architectural drawings.
1. Shell:
 - a. Reinforced 14-gauge furniture steel formed panels with baked enamel interior finish as selected.
 - b. Apply sound-deadening mastic to exterior.
 - c. Provide concealed ventilation cutouts.
 2. Canopy:
 - a. Reinforced 12-gauge furniture steel formed panels with lockable, contacted, hinged emergency exit.
 - b. Interior finish white color reflective baked enamel.
 3. Front Swing Return Panel and Integral Entrance Columns:
 - a. Reinforced 14-gauge furniture steel clad with minimum 16-gauge satin stainless-steel.

- b. Swing entire unit on substantial pivot points (minimum three) for service access to car operating panels.
 - c. Locate pivot points to provide full swing of return panel without interference with side wall finish or handrail.
 - d. Secure in closed position with concealed three-point latch.
 - e. Provide firefighters' and service compartments with recessed flush cover and cutouts for operating switches, etc.
4. Front Stationary Return Panel:
 - a. Reinforced 14-gauge furniture satin stainless-steel clad with minimum 16-gauge with cutouts for applied car operating panels and other equipment.
 5. Transom:
 - a. Reinforced 14-gauge furniture steel clad with minimum 16-gauge satin stainless-steel full width of enclosure.
 6. Base:
 - a. Stainless-steel with concealed ventilation cutouts.
 7. Finish Floor Covering:
 - a. Accommodate a minimum 2" floor thickness.
 8. Interior Wall Finish:
 - a. Removable panels faced and edged, with color core plastic laminate, color and finish as selected.
 - b. Removable panels, faced and edged, with textured finish stainless-steel pattern.
 9. Ventilation:
 - a. Forced Ventilation
 - 1) 3-speed fan or blower mounted to car canopy.
 - 2) Exhaust blower shall meet noise and vibration criteria.
 10. Lighting:
 - a. Provide LED fixtures with wiring and hookup.
 - b. Coordinate with emergency lighting requirements.
 11. Suspended Ceiling:
 - a. Six-section satin stainless-steel panels with lighting cutouts in each panel.
 12. Handrails:
 - a. Minimum 1¼" diameter stainless-steel tubular grab bar with backing plates and captive nuts across rear wall.
 - b. Bolt rails through car walls from back and mount on 1½" deep solid round stainless-steel standoff spacers no more than 18" O.C.
 - c. Provide at 32 in. above finished floor, as indicated on Architectural drawings.
 13. Pads and Buttons:
 - a. Three-piece removable pads.
 - b. Two pads covering side walls and adjacent front returns and one covering rear wall.
 - c. Provide cutouts to access main car operating panel.

2.14 HALL CONTROL STATIONS

- A. Pushbuttons:
 1. Provide one pushbutton riser.
 2. Provide flush mounted faceplates.
 3. Stations , at typical floors.
 4. Include pushbuttons for each direction of travel that illuminate to indicate call registration.
 5. Include approved engraved message and pictorial representation prohibiting use of elevator during fire or other emergency as part of faceplate.
 6. Pushbutton design shall match car operating panel pushbuttons.
 7. Provide vandal resistant pushbutton and light assemblies.
 8. Provide LED illumination.
 9. Provide Phase I Fire Service key switch, engraved operating instructions and illuminating jewel.

10. Provide communication check failure indication and silence key switch.
 11. Incorporate all items required by Code at the primary egress level into a single hall fixture.
- B. Service Operation Pushbutton Riser, Mode II Operation:
1. Provide inconspicuous riser of illuminating pushbuttons, with concealed sign that lights to indicate "Freight Service" when car is in Mode II Operation.
 2. Mount in entrance frame side jamb.
 3. Include flush mounted faceplates and pushbuttons for each direction of travel that illuminate to indicate call registration.
 4. Pushbutton design shall match car operating panel pushbuttons.
 5. Provide vandal resistant pushbutton and light assemblies.

2.15 SIGNALS

- A. Hall Direction Lantern:
1. Provide at each entrance to indicate travel direction of arriving car.
 2. Illuminate up or down LED lights and sound tone once for up and twice for down direction prior to car arrival at floor.
 3. Illuminate light until the car doors start to close.
 4. Sound level shall be adjustable from 20-80 dBA measured at 5'-0" in front of hall control station and 3'-0" off floor.
 5. Provide advanced hall lantern notification to comply with ADA hall call notification time.
 6. Provide adjustable car door dwell time to comply with ADA requirements relative to hall call notification time.
 7. Hall direction lenses shall be arrow shaped with faceplates.
 8. Lenses shall be minimum 2½" in their smallest dimension.
- B. Car Position Indicator:
1. Alpha-numeric LCD screens containing floor designations and direction arrows a minimum of 2" high to indicate floor served and direction of car travel.
 2. Locate fixture in above car operating panel.
 3. When a car leaves or passes a floor, illuminate indication representing position of car in hoistway.
 4. Illuminate proper direction arrow to indicate direction of travel.
 5. Provide multi-numeral vandal resistant indicator and light assemblies.
- C. Fixture Faceplate Material and Finish:
1. Satin, all fixtures.
 2. Tamper resistant fasteners for all public facing fastenings.
- D. Floor Passing Tone:
1. Provide an audible tone of no less than 20 decibels and frequency of no higher than 1500 Hz, to sound as the car passes or stops at a floor served.
- E. Voice Synthesizer:
1. Provide electronic device with easily reprogrammable message and female voice to announce car direction, floor, emergency exiting instructions, etc.

2.16 COMMUNICATION

- A. Car Communication System:
1. Hands-Free Phone System:
 - a. Two-way communication instrument in car with automatic dialing, tracking, and recall features, with shielded wiring to car controller in machine room.
 - b. Provide dialer with automatic rollover capability with minimum two numbers:
 - 1) Actuate two-way communication via "Help" button.
 - 2) Button or adjacent light jewel shall illuminate and flash when call is acknowledged.
 - 3) Button shall match car operating panel pushbutton design.

- 4) Provide "Help" button tactile symbol, engraved signage, and Tactile marking adjacent to button mounted integral with car front return panel.
2. Emergency Personnel Communication:
 - a. Communication system shall be provided allowing emergency personnel to establish communications with each elevator individually.
 - b. Emergency Personnel Communication shall override any existing connection outside of building.
 - c. Adjacent light jewel shall illuminate and flash when call is acknowledged.
 - d. Provide operating instructions.
 - e. On the same car operating panel as the phone push button, provide capability to communicate with and obtain responses from passengers.
 - f. Provide display video capability for entrapment assessment.
3. Communication for deaf, hearing and speech impaired:
 - a. On the same car operating panel as the phone push button, provide capability to communicate visually with and obtain responses from passengers, including those passengers who cannot communicate verbally or hear.

PART 3 EXECUTION

3.01 EXAMINATION

- A. Prior to beginning installation of equipment examine hoistway and machine room areas.
- B. Verify no irregularities exist which affect execution of work specified.
- C. Verify electrical power location and characteristics in coordination with equipment requirements.
- D. Do not proceed with installation until work in place conforms to project requirements.

3.02 INSTALLATION

- A. Install all equipment in accordance with Contractor's instructions, referenced codes, specification, and approved submittals.
- B. Install machine room equipment with clearances in accordance with referenced codes and specification.
- C. Install all equipment so it may be easily removed for maintenance and repair.
- D. Install all equipment for ease of maintenance.
- E. Provide any required hoisting/safety beams.
- F. Install all equipment to afford maximum accessibility, safety, and continuity of operation.
- G. Remove oil, grease, scale, and other foreign matter from the following equipment and apply one coat of field-applied machinery enamel.
 1. All exposed equipment and metal work installed as part of this work which does not have architectural finish.
 2. Machine room equipment, hoistway equipment including guide rails, guide rail brackets, and pit equipment.
 3. Neatly touch up damaged factory-painted surfaces with original paint color. Protect machine-finish surfaces against corrosion.
- H. Fill hoistway door frames, back boxes for hallway stations and signal devices, and sills.
- I. Clean all architectural finishes and replace or restore any surfaces damaged during construction to like new condition.

3.03 FIELD QUALITY CONTROL

- A. Acceptance Testing: On completion of elevator installation and before permitting elevator use (either temporary or permanent), perform acceptance tests as required and recommended by ASME A17.1/CSA B44 and by governing regulations and agencies.
- B. Advise Owner, Architect, and authorities having jurisdiction in advance of dates and times that tests are to be performed on elevators.

- C. Independent Testing by Owner's Consultant.

3.04 CONSTRUCTION TOLERANCES

- A. Install rails plumb and align vertically with tolerance of 1/16" in 100'-0".
 - 1. Secure joints without gaps and file any irregularities to a smooth surface.

3.05 ADJUSTING

- A. Install hydraulic jack assembly and guide rails plumb and align vertically with tolerance of 1/16" in 100'-0". Secure piston joints without gaps and file any irregularities to a smooth surface.
- B. Static balance car to equalize pressure of guide shoes on guide rails.
- C. Lubricate all equipment in accordance with Contractor's instructions.
- D. Adjust motors, valves, controllers, leveling switches, limit switches, stopping switches, door operators, interlocks, and safety devices to achieve required performance levels.

3.06 CLEANING

- A. Keep work areas orderly and free from debris during progress of project.
- B. Remove packaging materials on a daily basis.
- C. Remove all loose materials and filings resulting from work.
- D. Clean machine room equipment and floor.
- E. Clean hoistways, car, car enclosure, entrances, operating and signal fixtures.
- F. Clean pit equipment and floor.

3.07 DEMONSTRATION:

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to operate all aspects of elevators while in normal operation.
- B. Check operation of each elevator with Owner's personnel present before date of Substantial Completion and again not more than one month before end of warranty period.
- C. Determine that operation systems and devices are functioning properly.

3.08 PROTECTION

- A. Temporary Use: Comply with the following requirements for each elevator used for construction purposes:
 - 1. Provide car with temporary enclosure, either within finished car or in place of finished car, to protect finishes from damage.
 - 2. Provide strippable protective film on entrance and car doors and frames.
 - 3. Provide padded wood bumpers on entrance door frames covering jambs and frame faces.
 - 4. Provide other protective coverings, barriers, devices, signs, and procedures as needed to protect elevator and elevator equipment.
 - 5. Do not load elevators beyond their rated weight capacity.
 - 6. Engage elevator Installer to provide full maintenance service. Include preventive maintenance, repair, or replacement of worn or defective components, lubrication, cleanup, and adjustment as necessary for proper elevator operation at rated speed and capacity. Provide parts and supplies same as those used in the manufacture and installation of original equipment.
 - 7. Engage Elevator Installer to restore damaged work, if any, so no evidence remains of correction. Return items which cannot be refinished in the field to the shop, make required repairs, and refinish entire unit, or provide new units as required.

END OF SECTION

**SECTION 220000
GENERAL REQUIREMENTS OF PLUMBING AND HVAC**

PART 1 - GENERAL

1.01 SUMMARY

- A. The requirements listed in this section are supplemental to the Division 01 General Requirements.
- B. It shall be the responsibility of the Plumbing and Mechanical Contractor to examine and refer to all Architectural, Civil, Structural, Electrical, and Landscape and specifications for construction conditions which may affect the scope of Plumbing and HVAC work. Inspect the building site and existing facilities for verification of present conditions. Make proper provisions for these conditions in performance of the work and cost thereof.
- C. Plumbing and Mechanical work for this project shall include all items, articles, materials and the associated labor mentioned, schedules or shown in these specifications and in the accompanying drawings.
- D. Furnish and install all equipment, materials and any required incidental items required by good practice to complete the systems described herein.

1.02 CODES AND STANDARDS

- A. Work shall meet the requirements of the plans and specifications and shall not be less than the minimum requirements of applicable sections of the latest Codes and Standards of the following Organizations:
 - 1. American Gas Association (AGA)
 - 2. American Society of Heating, Refrigeration and Air Conditioning Engineers (ASHRAE)
 - 3. American Society of Mechanical Engineers (ASME)
 - 4. Sheet Metal and Air Conditioning Contractors' National Association Inc. (SMACNA)
 - 5. American Water Works Association (AWWA)
 - 6. National Electrical Code (NEC)
 - 7. National Electrical Manufacturers Association (NEMA)
 - 8. National Fire Protection Association (NFPA)
 - 9. Uniform Plumbing Code (UPC)
 - 10. Occupational Safety & Health Act (OSHA)
 - 11. Plastic Pipe Institute (PPI)
 - 12. International Mechanical Code (IMC)
 - 13. International Building Code (IBC)
 - 14. International Energy Conservation Code (IECC)
 - 15. Requirements of the Serving Utility Company
 - 16. Local and State Codes and Ordinances

1.03 FEES AND PERMITS

- A. The Plumbing and Mechanical Contractors shall pay all fees and arrange all permits required for work done under their contract and under their supervision by subcontract.
- B. All usage contracts between the Owner and the serving utilities company, such as membership and usage charges or fees, etc., for the purpose of obtaining the services for the utility company shall be applied for and paid for by the Owner.

1.04 MATERIALS AND EQUIPMENT

- A. Manufacturer's trade names and catalog numbers listed are intended to indicate the quality of equipment or materials desired. Manufacturers not listed in the specification will be considered substitutions and must have prior approval.
- B. See Division 01 for Substitutions Procedures. Requests for substitution are to be submitted sufficiently ahead of the deadline, to give ample time for examination. Prior approval request for substitution must indicate the specific item or items to be furnished in lieu of those scheduled, together with complete technical and comparative data on scheduled items and items proposed for substitution.
- C. If the engineer approves any proposed substitution, the approved product will be listed in an addendum. Bidders shall not rely on approval made in any other manner.
- D. Mechanical equipment may be installed with manufacturer's standard finish and color except where specific color, finish or choice is indicated. If the manufacturer has no standard finish, equipment shall have a prime coat and two finish coats of gray enamel.
- E. High altitude operation: Capacity of all equipment is to be sized and manufactured to perform at the elevation of the project site. If not specifically indicated in the equipment schedule or in the specifications provide all required accessories and equipment for proper operation at elevation of the project site.
- F. This Contractor shall be responsible for materials and equipment installed under this contract. Contractor shall also be responsible for the protection of materials and equipment of others from damage as a result of his work.
- G. Manufactured material and equipment shall be applied, installed, connected, erected, used, cleaned and conditioned as directed by manufacturer unless herein specified to the contrary.
- H. This Contractor shall make the required arrangement with General Contractor or Construction Manager for the introduction into the building of equipment too large to pass through finished openings.
- I. Store materials and equipment indoors at the job site or, if this is not possible, store on raised platforms and protect from the weather by means of waterproof covers. Coverings shall permit circulation of air around the materials to prevent condensation of moisture. Screen or cap openings in equipment to prevent the entry of vermin.

1.05 INTENT OF DRAWINGS

- A. The drawings are diagrammatic and do not necessarily show exact location of piping and ductwork unless specifically dimensioned. Riser and other diagrams are schematic and do not necessarily show the physical arrangement of the equipment. They shall not be used for obtaining lineal runs of piping or ductwork, nor shall they be used for shop drawings for piping and ductwork fabrication or ordering. Discrepancies shown on different plans, or between plans and actual field conditions shall be brought to the attention of the Architect/Engineer for resolution.

1.06 RESPONSIBILITY

- A. Plumbing and HVAC work shall conform to requirements of all divisions 22 and 23 specifications.
- B. The Plumbing and Mechanical Contractors shall be responsible for the installation of a satisfactory and complete system in accordance with the intent of the drawing and specifications. Provide, at no extra cost, all incidental items, materials, accessories and labor required for completion of the work even though they are not specifically mentioned or indicated on the drawings or in the specifications.
- C. The drawings do not attempt to show complete details of the building construction which affect the mechanical and plumbing installation; and reference is therefore required to the Architectural, Civil, Structural, Landscape and Electrical drawings and specifications and to shop drawings of all trades for additional details which affect the installation of the work covered under this Division of the Contract.
- D. Location of mechanical and plumbing system components shall be checked for conflicts with openings, structural members and components of other systems having fixed locations. In

the event of any conflicts, the Architect/Engineer shall be consulted and their decision shall govern. Necessary changes shall be made at the Contractor's expense.

- E. Determine, and be responsible for, the proper location and character of inserts for hangers, chases, sleeves, and other openings in the construction required for the work, and obtain this information well in advance of the construction progress so work will not be delayed.
- F. Final location of inserts, hangers, etc., required for each installation, must be coordinated with facilities required for other installations to prevent interference.
- G. Take extreme caution not to install work that connects to equipment until such time as complete Shop Drawings of such equipment have been approved by the Architect/Engineer. Any work installed by the Contractor, prior to approval of Shop Drawings, will be at the Contractor's risk.
- H. All modifications and changes required due to installation of substituted equipment shall be made at the contractor's expense.
- I. It shall be the responsibility of the installing contractor to coordinate changes to work by other trades that result from the installation of equipment other than the scheduled equipment.
- J. If the provided equipment is heavier or larger than the scheduled or specified equipment, it shall be the responsibility of the installing contractor to coordinate the required structural changes and pay for any and all associated cost.
- K. If the provided equipment has different motor characteristics or electrical requirements than the scheduled or specified equipment, it shall be the responsibility of the installing contractor to coordinate the required changes and pay for any and all associated cost.
- L. If larger or additional electrical conduits are required due to the installation of equipment other than the scheduled or specified equipment it shall be the responsibility of the installing contractor to coordinate the required changes and pay for any and all associated cost.
- M. If the provided equipment requires different fluid flow rates than the scheduled or specified equipment, it shall be the responsibility of the installing contractor to coordinate all required changes including but not limited to pumps, piping, valves, etc and pay for any and all associated cost.
- N. At all times during the performance of this Contract, properly protect work from damage and protect the Owner's property from injury or loss. Make good any damage, injury or loss, except such as may be directly due to errors in the Bidding Documents or caused by Agents or Employees of the Owner. Adequately protect adjacent property as provided by law and the Bidding Documents. Provide and maintain passageways, guard fences, lights and other facilities for protection required by Public Authority or Local conditions.
- O. The Contractor shall be responsible for damages due to the work of their contractors, to the building or its contents, people, etc.

1.07 REVIEW

- A. All work and material is subject to review at any time by the Architect/Engineer or his representative. If the Architect/Engineer or his representative finds material that does not conform to these specifications or that is not properly installed or finished, correct the deficiencies in a manner satisfactory to the Architect/Engineer at the Contractor's expense.

1.08 WORKMANSHIP

- A. Work under this contract shall be performed by workmen skilled in the particular trade, including work necessary to properly complete the installation in a workmanlike manner to present a neat and finished appearance.
- B. Obtain Architect's/Engineer's approval before performing any cutting on structural members or patching of building surfaces. Any damage to the building or equipment by the Mechanical or Plumbing Contractor shall be the responsibility of the Mechanical or Plumbing Contractor and shall be repaired by skilled craftsmen of the trades involved at the Contractor's expense.
- C. Chases, openings, sleeves, hangers, anchors, recesses, equipment pads, framing for equipment, provided by others only if so noted on the drawings. Otherwise, they will be provided by the Mechanical or Plumbing Contractor for their work.

1.9 COORDINATION

- A. This Mechanical and Plumbing Contractors shall plan their work to proceed with a minimum interference with other trades and it shall be their responsibility to inform the General Contractor of all openings required in the building structure for installation of work, and to provide sleeves as required. Dimensions of equipment installed and/or provided by others shall be checked in order that correct clearances and connections may be made.
- B. In general, pipelines requiring gravity drainage shall be installed first, followed by ductwork, large piping mains and electrical conduit. The location fire protection piping and heads shall be coordinated with other trades to ensure that installations by other trades do not block heads.
- C. Leave sufficient space for the installation of insulation on piping and ductwork as specified. It is not acceptable to compress pipe or duct insulation for any reason.

1.10 CLEANING

- A. Keep the job site clean. The Mechanical and Plumbing Contractors shall remove all waste a rubbish associated with their work.
- B. Upon completion of work, remove materials, scraps and debris relative to plumbing and mechanical work and leave all spaces including tunnels, crawlspaces, pipe or duct chases and ceiling plenums clean and orderly.
- C. The Mechanical and Plumbing contractors will be responsible for cleaning the exterior and interior of all equipment prior to start-up. Once all equipment has been cleaned it shall be inspected by the Architect/Engineer prior to start-up.
- D. The Mechanical and Plumbing Contractors shall provide dust protection of existing materials and equipment as well a new materials and equipment for the duration of the project. Protect existing materials and equipment from damage for the duration of the project. Clean the exterior and interior of all existing equipment at the completion of the project.

1.11 TEMPORARY FACILITIES

- A. Offices
 - 1. The Mechanical and Plumbing Contractor must have the permission of the Owner and General Contractor or Construction Manager to install a temporary office/job trailer on the project site.
 - 2. Contractor shall completely remove his temporary installations when no longer needed and the premises shall be completely clean, disinfected, patched, and refinished to match adjacent areas.
- B. Ladders and Scaffolds
 - 1. The Mechanical and Plumbing Contractors shall provide their own ladders, scaffolds, etc. of substantial construction for access to their work in various portions of the building as may be required. When no longer needed, they shall be removed by the Contractor.
- C. Protection Devices
 - 1. The Mechanical and Plumbing Contractors shall provide and maintain his own necessary barricades, fences, signal lights, etc., required by all governing authorities or shown on the drawings. When no longer needed, they shall be removed by the Contractor.
- D. TEMPORARY FIRE PROTECTION

1. The Mechanical and Plumbing Contractors shall provide all necessary first aid hand fire extinguishers for Class A, B, C and special hazards as may exist in his own work area only in accordance with good and safe practice and as required by jurisdictional safety authority.

1.12 SUBMITTALS

- A. Submittals will be required for each piece of equipment, material or product on the project.
- B. Submittal Definitions
 1. Product Data: Provide manufacturers cut sheets that include general product information including but not limited to: Model Number, physical data, nominal capacities, rough-in requirements.
 2. Performance Data: Provide detailed performance and capacities based on project specific requirements including but not limited to: flow rates, capacities, pressure loss, temperatures, fan curves, pump curves, part load performance, sound data, and electrical characteristics.
 3. Delegated Design: Provide detailed drawings prepared and stamped by a registered Professional Engineer that detail pertinent design criteria, the materials and products to be installed and the required installation locations.
 4. Wiring Diagram: Provide diagrams that identify and detail required field wiring.
 5. Color Chart: Provide a physical color chart of material samples required for selection of equipment colors.
 6. Sustainability Compliance: Provide literature that indicated a products compliance with LEED or Green Globes. See Division 01 for additional information and requirements.
- C. Submittal Formats:
 1. Include the following information with each submittal:
 - a. Project Name
 - b. Submittal Date
 - c. Name of Architect
 - d. Name of Engineer
 - e. Name of General Contractor or Construction Manager
 - f. Name of Sub-Contractor
 - g. Name of firm or entity that prepared the submittal
 - h. Unique Submittal Number
 - i. Type of Submittal
 - j. Specification Section
 - k. Name or Mark of equipment or material and detail or drawings reference.
 2. All Submittal with the exception of color charts or material samples shall be electronically transmitted PDFs.
- D. Submittal Requirement
 1. Submittals shall be complete, clearly show item used, size, dimensions, capacity, rough in, etc., as required for complete check and installation. Manufacturer's literature showing more than one item shall be clearly marked as to which item is being furnished or it will be rejected and returned without review.
 2. Each submittal shall be thoroughly checked by the Contractor for compliance with the Contract Document requirements, accuracy of dimensions, relationship to the work of other trades, and conformance with sound, safe practices as to erection and installation. Each submittal shall then bear a stamp evidencing such checking and shall show corrections made, if any. Submittals requiring extensive corrections shall be revised before submission. Each submittal not stamped and signed by the Contractor evidencing such checking will be rejected and returned without review.

3. On each submittal, clearly indicate deviations from requirements in the Contract Documents, including minor variations and limitations; include relevant additional information and revisions, other than those requested on previous submittals. Indicate by highlighting on each submittal or noting on attached separate sheet.
4. Review of the shop drawings and literature by the engineer shall not relieve the contractor for responsibility for deviations for the drawings or specifications, nor shall it relieve the contractor from responsibility for errors in the shop drawings or literature. It is the responsibility of the contractor to provide materials and equipment which meet the specifications and job requirements.

1.13 OPERATION AND MAINTENANCE MANUALS

- A. Operation and Maintenance Manuals (O&M Manuals) shall contain:
 1. Names and contact information for the Project Architect, Project Engineer.
 2. Names and contact information for the General Contractor or Construction Manager.
 3. Names and contact information for sub-contractors.
 4. Installation, maintenance and operating instructions for each piece of equipment.
 5. Parts lists
 6. Wiring Diagrams
 7. Equipment Start-up and inspection certificates
 8. Test and Balance Reports
 9. Copies of Equipment Warranties
 10. Copies of Submittals
 11. Record Drawings.
- B. Prior to substantial completion submit an electronic copy of the O&M manual in PDF format to the Architect, Engineer and Owner for Review and approval. The PDF shall be one file with an index and hyperlinks to each section. Individual bound PDFs without automated navigation will be rejected.
- C. Prior to final payment a final electronic copy of the O&M manual on an archival quality DVD as well as two printed copies shall be furnished to the owner. Printed copies shall have commercial quality 8-1/2" x 11" 3-ring binders with tabbed dividers for each section.

1.14 AS-BUILT RECORD DRAWINGS

- A. The Contractor shall furnish to the Owner and Architect/Engineer a marked print showing the location of all concealed or underground pipe or conduit runs and other equipment installed other than as shown on the drawings. Dimension underground lines from established building lines. Indicate all installed pull boxes in conduit runs.
- B. The Contractor shall furnish to the Architect/Engineer a marked print showing the location of all mechanical equipment, plumbing fixtures, piping, ductwork, diffusers, grilles, etc. The location of any item which deviates from the bid documents shall be accurately drawn and dimensioned.
- C. All underground piping and ductwork shall be dimensioned from nearest column and/or exterior walls. The location of all maintenance related items such as duct access doors, fire dampers, isolation valves, filters, etc., shall be highlighted on as built drawing.

1.15 PLACING SYSTEM INTO OPERATION

- A. Prior to starting of equipment the Mechanical or Plumbing Contractor shall thoroughly inspect the installation and any work completed by other trades and subcontractors to verify compliance with the contract documents.

- B. Start-up of all HVAC equipment shall be completed by factory trained representatives. At the completion of start-up, the factory representative shall submit to the architect and engineer, a start-up report that indicates any problems encountered, potential problems including installation issues, adjustments made or required to be made to ensure proper operation. Any installation deficiencies identified shall be corrected at no additional cost to the owner.

1.16 OWNER TRAINING

- A. General
 - 1. The system training is intended to familiarize the Owner's operating and maintenance staff with all systems requiring maintenance. Training is to be provided after the systems are in place and operational, after issues noted during commissioning have been resolved, and before final acceptance.
 - 2. Provide second set of training sessions for automatic control systems about 6-9 months after the first sessions.
- B. Systems Requiring Training
 - 1. All mechanical, electrical, safety, standby, and automatic control systems in the project, and other systems specified elsewhere to have training.
- C. Attendance:
 - 1. Training is to be provided by contractor's representatives that are familiar with the system's operation and maintenance requirements. Individual training sessions (modules) are to be provided for each type or group of systems, separated roughly by trade group that will be performing maintenance on the system. The trades groups and systems typically requiring training are:
 - a. HVAC & Refrigeration (Hydronic and or steam heating systems, refrigeration, chilled water, packaged cooling systems, fan systems, controls)
 - b. Plumbers (Domestic and Sanitary Plumbing, gas-fired heating, miscellaneous process piping systems)
- D. Schedule:
 - 1. Duplicate training sessions are to be provided for each training module, so that Owner's operating personnel can be split into two groups during training. Duplicate training sessions to be scheduled on different days. Length of training sessions will be determined by scope of training indicated below, and as coordinated with Owner after draft copy of training documents have been reviewed.
- E. Training Documentation:
 - 1. Contractor to submit draft copy of agenda and training documents to Owner for review at least two weeks prior to training date.
 - 2. Provide a copy of the following items for each person that will be attending the training sessions. Coordinate required number with the Owner.
 - a. Training agenda.
 - b. Summary of new systems and existing systems affected by this project.
 - c. Summary of work performed under this project.
 - d. Control system drawings and sequences of operation.
 - e. List of important maintenance and trouble-shooting operations for all systems.
 - 3. Provide minimum of 2 copies of following items:
 - a. Contract documents including all drawings, specifications, addendums, and change orders.
- F. Training Sessions:
 - 1. Assemble at location to be determined by the Owner.
 - 2. Distribute training documentation as indicated above.

3. Provide classroom style training if required for orientation, discussion of new systems and existing systems affected by this project, and other issues appropriate for a classroom format.
4. Visit site and review locations and perform detailed review of operation and maintenance requirements for current systems.

1.17 WARRANTY

- A. The Contractor shall guarantee that all materials and labor installed are new and of first quality and that any material or labor found defective shall be replaced without cost to the Owner within one (1) year after substantial completion of the Contract or one (1) full season of heating and cooling operation, whichever is the greater. The guarantee shall list the date of the beginning of the one (1) year period, which shall be the date that the Substantial Completion Certificate is issued.
- B. Any damage to the building, caused by defective work or material of the Contractor within the above-mentioned period, shall be satisfactorily repaired without cost to the Owner.
- C. The guarantee does not include maintenance of equipment. The Owner shall accept full responsibility for proper operation and maintenance of equipment immediately upon substantial completion and occupancy of the building.
- D. Final acceptance by the Owner will not occur until all operating instructions are mounted in Equipment Rooms and Operating Personnel thoroughly indoctrinated in the operation of all mechanical equipment by the Contractor.
- E. No equipment installed as part of this project shall be used for temporary heat during construction.

END OF SECTION - 220000

**SECTION 220500
GENERAL PROVISIONS OF PLUMBING AND HVAC**

PART 1 - GENERAL

1.01 SUMMARY

- A. Section includes the following:
 - 1. Alignment Guides and Anchors
 - 2. Dielectric Fittings
 - 3. Pipe Sleeves
 - 4. Sleeve Seals Systems for Piping
 - 5. Silicone Sealant
 - 6. Escutcheons for Piping
 - 7. Floor Plates

1.02 SUBMITTALS

- A. See Section 22 00 00 "General Requirements of Plumbing and HVAC" for Submittal requirements.

1.03 QUALITY ASSURANCE

- A. Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code - Steel."
- B. Pipe and Pressure-Vessel Welding Qualifications: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code.

1.04 PERFORMANCE REQUIREMENTS

- A. Compatibility: Products shall be suitable for piping service fluids, materials, working pressures, and temperatures.
- B. Capability: Products to absorb 200 percent of maximum axial movement between anchors.

PART 2 - PRODUCTS

2.01 ALIGNMENT GUIDES AND ANCHORS

- A. Alignment Guides
 - Indicate alignment-guide length and maximum slider travel on Drawings.
 - 1. Description: Steel, factory-fabricated alignment guide, with bolted two-section outer cylinder and base for attaching to structure; with two-section guiding slider for bolting to pipe.
- B. Anchor Materials:
 - 1. Steel Shapes and Plates: ASTM A 36/A 36M.
 - 2. Bolts and Nuts: ASME B18.10 or ASTM A 183, steel hex head.
 - 3. Washers: ASTM F 844, steel, plain, flat washers.
 - 4. Mechanical Fasteners: Insert-wedge-type stud with expansion plug anchor for use in hardened portland cement concrete, with tension and shear capacities appropriate for application.

Stainless-steel studs are available.

- a) Stud: Threaded, zinc-coated carbon steel.
 - b) Expansion Plug: Zinc-coated steel.
 - c) Washer and Nut: Zinc-coated steel.
5. Chemical Fasteners: Insert-type stud, bonding-system anchor for use with hardened portland cement concrete, with tension and shear capacities appropriate for application.
- a) Bonding Material: ASTM C 881/C 881M, Type IV, Grade 3, two-component epoxy resin suitable for surface temperature of hardened concrete where fastener is to be installed.

Stainless-steel studs are available.

- b) Stud: ASTM A 307, zinc-coated carbon steel with continuous thread on stud, unless otherwise indicated.
- c) Washer and Nut: Zinc-coated steel.

2.02 DIELECTRIC FITTINGS

- A. General Requirements: Assembly of copper alloy and ferrous materials with separating nonconductive insulating material. Include end connections compatible with pipes to be joined.

Unions in "Dielectric Unions" Paragraph below are available in at least NPS 1/2 to NPS 2 (DN 15 to DN 50).

- B. Dielectric Unions:

1. Dielectric Unions are not allowed.

Retain "Manufacturers" Subparagraph and list of manufacturers below to require products from manufacturers listed or a comparable product from other manufacturers.

Flanges in "Dielectric Flanges" Paragraph below are available in at least NPS 1-1/2 to NPS 4 (DN 40 to DN 100).

- C. Dielectric Flanges:

Retain "Manufacturers" Subparagraph and list of manufacturers below to require products from manufacturers listed or a comparable product from other manufacturers.

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

Retain "Basis-of-Design Product" Subparagraph and list of manufacturers below to identify a specific product or a comparable product from manufacturers listed. Retain option and delete insert note if manufacturer's name and model number are indicated on Drawings.

- a) Capitol Manufacturing Company; member of the Phoenix Forge Group.
- b) Central Plastics Company.
- c) Matco-Norca.
- d) Watts; a division of Watts Water Technologies, Inc.
- e) Wilkins; a Zurn company.

2. Standard: ASSE 1079.

3. Factory-fabricated, bolted, companion-flange assembly.

Revise pressure rating in "Pressure Rating" Subparagraph below to suit Project, or insert other options for specific applications.

4. Pressure Rating: 175 psig.

5. End Connections: Solder-joint copper alloy and threaded ferrous; threaded solder-joint copper alloy and threaded ferrous.

Flanges in "Dielectric-Flange Insulating Kits" Paragraph below are available in at least NPS 1/2 to NPS 48 (DN 15 to DN 1200).

- D. Dielectric-Flange Insulating Kits:

Retain "Manufacturers" Subparagraph and list of manufacturers below to require products from manufacturers listed or a comparable product from other manufacturers.

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

Retain "Basis-of-Design Product" Subparagraph and list of manufacturers below to identify a specific product or a comparable product from manufacturers listed. Retain option and delete insert note if manufacturer's name and model number are indicated on Drawings.

- a) Advance Products & Systems, Inc.
- b) Calpico, Inc.
- c) Central Plastics Company.
- d) Pipeline Seal and Insulator, Inc.

2. Nonconducting materials for field assembly of companion flanges.

Revise pressure rating in "Pressure Rating" Subparagraph below to suit Project, or insert other options for specific applications.

3. Pressure Rating: 150 psig.
4. Gasket: Neoprene or phenolic.
5. Bolt Sleeves: Phenolic or polyethylene.
6. Washers: Phenolic with steel backing washers.

E. PEX Dielectric Separator:

1. Description: 6" long section of pex piping shall be installed between dis-similar piping materials.
2. Pipe Material: PEX plastic according to ASTM F 876.
3. Oxygen Barrier: O₂ permeability ≤ 0.32 mg/m²/day in accordance with DIN 4726.
4. Fittings: ASTM F 1960, cold expansion fittings and reinforcing rings.
5. Pressure/Temperature Rating: Minimum 100 psig and 180 deg F.

2.03 SLEEVES

- A. Galvanized-Steel Sheet Pipe Sleeves: 0.0239-inch minimum thickness; round tube closed with welded longitudinal joint.

2.04 SLEEVE-SEAL SYSTEMS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. Advance Products & Systems, Inc.
2. CALPICO, Inc.
3. GPT; an EnPro Industries company.

- B. Description:

1. Modular sealing-element unit, designed for field assembly, for filling annular space between piping and sleeve.
2. Designed to form a hydrostatic seal of 20-psig.

In "Sealing Elements" Subparagraph below, retain first option for standard applications with temperature ranges from minus 40 deg F (minus 40 deg C) to 250 deg F (121 deg C). Retain second option for wide- and high-temperature-range applications from minus 67 deg F (minus 55 deg C) to 400 deg F (204 deg C). Retain third option if hydrocarbons are present in the soil. Coordinate with application recommendations of retained manufacturers.

3. Sealing Elements: EPDM-rubber interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size.

In "Pressure Plates" Subparagraph below, retain first or second option for standard applications. Retain third or fourth option when hydrocarbons are present in soil. Coordinate with application recommendations of retained manufacturers.

4. Pressure Plates: Composite plastic.

In "Connecting Bolts and Nuts" Subparagraph below, retain first option for standard applications. Retain second or third option when hydrocarbons are present in soil or for wide- and high-temperature-range applications of minus 67 deg F (minus 55 deg C) to 400 deg F (204 deg C). Coordinate with application recommendations of retained manufacturers.

5. Connecting Bolts and Nuts: Stainless steel of length required to secure pressure plates to sealing elements.

2.05 SILICONE SEALANTS

A. Silicone, S, P, 25, T, NT: Single-component, pourable, plus 25 percent and minus 25 percent movement capability, traffic- and nontraffic-use, neutral-curing silicone joint sealant; ASTM C 920, Type S, Grade P, Class 25, Uses T and NT. Grade P Pourable (self-leveling) formulation is for opening in floors and other horizontal surfaces that are not fire rated.

2.06 ESCUTCHEONS

- A. One-Piece, Cast-Brass Type: With polished, chrome-plated finish and setscrew fastener.
- B. One-Piece, Deep-Pattern Type: Deep-drawn, box-shaped brass with chrome-plated finish and spring-clip fasteners.
- C. One-Piece, Stamped-Steel Type: With chrome-plated finish and spring-clip fasteners.

2.07 FLOOR PLATES

A. One-Piece Floor Plates: Cast-iron flange with holes for fasteners.

PART 3 - EXECUTION

3.01 EXPANSION JOINT INSTALLATION

- A. Install expansion joints of sizes matching sizes of piping in which they are installed.
- B. Install expansion joint per the manufacture's written instructions.

3.02 ALIGNMENT-GUIDE AND ANCHOR INSTALLATION

- A. Install alignment guides to guide expansion and to avoid end-loading and torsional stress. Indicate locations and number of guides on Drawings.
- B. Install two guide(s) on each side of pipe expansion fittings and loops. Install guides nearest to expansion joint not more than four (4) pipe diameters from expansion joint.
- C. Coordinate first paragraph below with structural Drawings if welding is included in structural work.
- D. Attach guides to pipe, and secure guides to building structure.
- E. Install anchors at locations to prevent stresses from exceeding those permitted by ASME B31.9 and to prevent transfer of loading and stresses to connected equipment.
- F. Anchor Attachments:
 - Coordinate "Anchor Attachment to Steel Pipe" Subparagraph below with structural Drawings if welding is included in structural work.
 - 1. Anchor Attachment to Steel Pipe: Attach by welding. Comply with ASME B31.9 and ASME Boiler and Pressure Vessel Code: Section IX, "Welding and Brazing Qualifications."
 - 2. Anchor Attachment to Copper Tubing: Attach with pipe hangers. Use MSS SP-69, Type 24; U bolts bolted to anchor.

Coordinate first paragraph below with structural Drawings if welding is included in structural work.

- G. Fabricate and install steel anchors by welding steel shapes, plates, and bars. Comply with ASME B31.9 and AWS D1.1/D1.1M.
 - 1. Anchor Attachment to Steel Structural Members: Attach by welding.
 - 2. Anchor Attachment to Concrete Structural Members: Attach by fasteners. Follow fastener manufacturer's written instructions.
- H. Use grout to form flat bearing surfaces for guides and anchors attached to concrete.

3.03 DIELECTRIC FITTING INSTALLATION

- A. Install dielectric fittings in piping at connections of dissimilar metal piping and tubing.
- B. Install Dielectric fittings per the manufacturers written instructions.
- C. Install pipe hangers immediately upstream and downstream of dielectric fittings.
- D. Install isolation valves immediately upstream and downstream of dielectric fittings.
- E. Dielectric Fittings for NPS 2 and Smaller: PEX Dielectric Separator.
- F. Dielectric Fittings for NPS 2-1/2 and Larger: Dielectric Flange.

3.04 SLEEVE INTALLATION

- A. Install sleeves for piping passing through penetrations in floors, partitions, roofs, and walls.
- B. For sleeves that will have sleeve-seal system installed, select sleeves of size large enough to provide 1-inch annular clear space between piping and concrete slabs and walls.
- C. Install sleeves in concrete floors, concrete roof slabs, and concrete walls as new slabs and walls are constructed.
 - 1. Cut sleeves to length for mounting flush with both surfaces.
 - a) Exception: Extend sleeves installed in floors of mechanical equipment areas or other wet areas 2 inches above finished floor level.
 - 2. Using silicone sealant, seal space outside of sleeves in slabs and walls without sleeve-seal system.

Revise "Fire-Resistance-Rated Penetrations, Horizontal Assembly Penetrations, and Smoke-Barrier Penetrations" Paragraph below to suit Project.

- D. Fire-Resistance-Rated Penetrations, Horizontal Assembly Penetrations, and Smoke-Barrier Penetrations: Maintain indicated fire or smoke rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with fire- and smoke-stop materials. Comply with requirements for firestopping and fill materials specified in Section 07 84 13 "Penetration Firestopping."

3.05 SLEEVE-SEALS SYSTEM INSTALLATION

- A. Install sleeve-seal systems in sleeves in exterior concrete walls at piping entries into building.
- B. Select type, size, and number of sealing elements required for piping material and size and for sleeve ID or hole size. Position piping in center of sleeve. Center piping in penetration, assemble sleeve-seal-system components, and install in annular space between piping and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make a watertight seal.

3.06 SLEEVE-SEAL SCHEDULE

- A. Use sleeve and sleeve-seals for the following piping-penetration applications:
 - 1. Exterior Concrete Walls Above Grade: Galvanized-Steel Sheet Pipe Sleeves with Sleeve-seal system
 - 2. Exterior Concrete Walls Below Grade: Galvanized-Steel Sheet Pipe Sleeves with Sleeve-seal system
 - 3. Interior or Exterior Concrete Slabs-on-Grade: Sleeve not required.
 - 4. Interior Concrete Slabs Above Grade: Galvanized-Steel Sheet Pipe Sleeves with Silicone Sealant or Fire calk

5. Interior Partitions: Sleeve not require – fire calk penetrations of rated assemblies.

3.07 ESCUTCHEON INSTALLATION

- A. Install escutcheons for piping penetrations of walls, ceilings, and finished floors.
- B. Install escutcheons with ID to closely fit around pipe, tube, and insulation of piping and with OD that completely covers opening.

3.08 FLOOR PLATE INSTALLATION

- A. Install floor plates for piping penetrations of equipment-room floors.
- B. Install floor plates with ID to closely fit around pipe, tube, and insulation of piping and with OD that completely covers opening.

END OF SECTION - 220500

**SECTION 220519
METERS AND GAGES FOR PLUMBING AND HVAC PIPING**

PART 1 - GENERAL

1.01 RELATED DOCUMENTS

Retain or delete this article in all Sections of Project Manual.

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.02 SUMMARY

- A. Section Includes:
1. Bimetallic-actuated thermometers.
 2. Thermowells.
 3. Dial-type pressure gages.
 4. Gage attachments.

1.03 ACTION SUBMITTALS

- A. Product Data: For each type of product.

1.04 INFORMATIONAL SUBMITTALS

- A. Product Certificates: For each type of meter and gage.

1.05 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For meters and gages to include in operation and maintenance manuals.

PART 2 - PRODUCTS

2.01 BIMETALLIC-ACTUATED THERMOMETERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. Ashcroft Inc.
2. Miljoco Corporation.
3. Tel-Tru Manufacturing Company.
4. Trerice, H. O. Co.
5. Prior Approved Equal

- B. Standard: ASME B40.200.

Case in first paragraph below will typically be the sealed (dry) type. Hermetically sealed cases are available.

Case: Liquid-filled and sealed type(s); stainless steel with 3-inch nominal diameter.

- C. Dial: Nonreflective aluminum with permanently etched scale markings and scales in deg F.

- D. Connector Type(s): Union joint, adjustable angle, with unified-inch screw threads.

- E. Connector Size: 1/2 inch, with ASME B1.1 screw threads.
- F. Stem: 0.25 or 0.375 inch in diameter; stainless steel.
- G. Window: Plain glass.
- H. Ring: Stainless steel.
- I. Element: Bimetal coil.
- J. Pointer: Dark-colored metal.
- K. Accuracy: Plus or minus 1 percent of scale range.

2.02 THERMOWELLS

- A. ASME B40.200 uses the following symbols for thermowell materials: "CNR" for copper nickel (90-10), "CUNI" for copper nickel (70-30), "CRES" for corrosion-resistant steel, "NICU" for nickel copper, "ALBR" for aluminum bronze, and "CSA" for steel. Other materials are allowed.
- B. Thermowells:
 - 1. Standard: ASME B40.200.
 - 2. Description: Pressure-tight, socket-type fitting made for insertion into piping tee fitting.
 - 3. Material for Use with Copper Tubing: CNR or CUNI.
 - 4. Material for Use with Steel Piping: CRES or CSA.
 - 5. Type: Stepped shank unless straight or tapered shank is indicated.
 - 6. External Threads: NPS 1/2, NPS 3/4, or NPS 1, ASME B1.20.1 pipe threads.
 - 7. Internal Threads: 1/2, 3/4, and 1 inch, with ASME B1.1 screw threads.
 - 8. Bore: Diameter required to match thermometer bulb or stem.
 - 9. Insertion Length: Length required to match thermometer bulb or stem.
 - 10. Lagging Extension: Include on thermowells for insulated piping and tubing.
 - 11. Bushings: For converting size of thermowell's internal screw thread to size of thermometer connection.
- C. Heat-Transfer Medium: Mixture of graphite and glycerin.

2.03 PRESSURE GAGES

- A. Direct-Mounted and Remote, Metal-Case, Dial-Type Pressure Gages:
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a) Ashcroft Inc.
 - b) Miljoco Corporation.
 - c) Tel-Tru Manufacturing Company.
 - d) Trerice, H. O. Co.
 - e) Prior Approved Equal
 - 2. Standard: ASME B40.100.
 - 3. Case: Liquid-filled, Sealed type(s); 4-1/2-inch nominal diameter.
 - 4. Pressure-Element Assembly: Bourdon tube unless otherwise indicated.
Match pressure connection size in first subparagraph below with gage attachment size.
 - 5. Pressure Connection: Brass, with NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe threads and bottom-outlet type unless back-outlet type is indicated.
 - 6. Movement: Mechanical, with link to pressure element and connection to pointer.
 - 7. Dial: Nonreflective aluminum with permanently etched scale markings graduated in psi.
 - 8. Pointer: Dark-colored metal.
 - 9. Window: Glass.
 - 10. Ring: Metal.
 - 11. Accuracy: Grade B, plus or minus 2 percent of middle half of scale range.

2.04 GAGE ATTACHMENTS

- A. Match attachment size in two paragraphs below with pressure-gage-connection size.

- B. Snubbers: ASME B40.100, brass; with NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe threads and piston or porous-metal-type surge-dampening device. Include extension for use on insulated piping.
- C. Valves: Brass or stainless-steel needle, with NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe threads.

PART 3 - EXECUTION

3.01 INSTALLATION

- A. Install thermowells with socket extending a minimum of 2 inches into fluid and in vertical position in piping tees.
- B. Install thermowells of sizes required to match thermometer connectors. Include bushings if required to match sizes.
- C. Install thermowells with extension on insulated piping.
- D. Fill thermowells with heat-transfer medium.
- E. Install direct-mounted thermometers in thermowells and adjust vertical and tilted positions.
- F. Install remote-mounted thermometer bulbs in thermowells and install cases on panels; connect cases with tubing and support tubing to prevent kinks. Use minimum tubing length.
- G. Install direct-mounted pressure gages in piping tees with pressure gage located on pipe at the most readable position.
- H. Install remote-mounted pressure gages on panel.
- I. Install valve and snubber in piping for each pressure gage for fluids.
- J. Install thermometers in the following locations:
 - 1. Inlet and outlet of each domestic water heater.
 - 2. Inlet and outlet of each domestic hot-water storage tank.
 - 3. Two inlets and two outlets of each heat pump.
 - 4. Inlet and outlet of each hydronic coil in air-handling units.
 - 5. Inlet and outlet of each thermal-storage tank.
 - 6. Inlet and outlet of each refrigeration condenser.
- K. Install pressure gages in the following locations:
 - 1. Building water service entrance into building.
 - 2. Inlet and outlet of each pressure-reducing valve.
 - 3. Suction and discharge of each pump.
- L. Install meters and gages adjacent to machines and equipment to allow service and maintenance of meters, gages, machines, and equipment.
- M. Adjust faces of meters and gages to proper angle for best visibility.

3.02 THERMOMETER SCALE-RANGE SCHEDULE

The IP and SI temperature values for the scale ranges presented in this article are not mathematical, rounded, conversions from IP to SI; rather they are the temperature ranges within each specific unit of measure that are available from most manufacturers.

- A. Domestic Cold-Water Piping: 0 to 150 deg F.
- B. Domestic Hot-Water Piping: 50 to 200 deg F.
- C. Heating Water Piping: 50 to 200 deg F.

3.03 PRESSURE-GAGE SCALE-RANGE SCHEDULE

- A. The IP and SI pressure values for the scale ranges presented in this article are not mathematical, rounded, conversions from IP to SI; rather they are the pressure ranges within each specific unit of measure that are available from most manufacturers.
- B. Water Service Piping: 0 to 150 psi.
- C. Retain one or more of four paragraphs below. If retaining more than one scale range,
- D. Domestic Water Piping: 0 to 100 psi.

END OF SECTION - 220519

**SECTION 220523
GENERAL DUTY VALVES FOR PLUMBING AND HVAC**

PART 1 - GENERAL

1.01 SUMMARY

- A. Section includes:
 - 1. Ball Valves
 - 2. Butterfly Valves
 - 3. Bronze Gate Valves
 - 4. Iron Gate Valve
 - 5. Bronze Check Valves
 - 6. Iron Swing Check Valves
 - 7. Iron Silent Check Valves

1.02 SUBMITTALS

- A. See Section 22 00 00 "General Requirements for Plumbing and HVAC" for submittal requirements.

PART 2 - PRODUCTS

2.01 GENERAL REQUIREMENTS FOR VALVES

- A. Source Limitations for Valves: Obtain each type of valve from single source from single manufacturer.
- B. ASME Compliance:
 - 1. ASME B1.20.1 for threads for threaded-end valves.
 - 2. ASME B16.1 for flanges on iron valves.
 - 3. ASME B16.10 and ASME B16.34 for ferrous valve dimensions and design criteria.
 - 4. ASME B16.18 for solder-joint connections.
 - 5. ASME B31.1 for power piping valves.
 - 6. ASME B31.9 for building services piping valves.
- C. Bronze valves shall be made with dezincification-resistant materials. Bronze valves made with copper alloy (brass) containing more than 15 percent zinc are not permitted.
- D. Refer to valve schedule articles for applications of valves.
- E. Valve Pressure-Temperature Ratings: Not less than indicated and as required for system pressures and temperatures.
- F. Valve Sizes: Same as upstream piping unless otherwise indicated.
- G. Valves in Insulated Piping:
 - 1. Include 2-inch stem extensions.
 - 2. Extended operating handle of nonthermal-conductive material, and protective sleeves that allow operation of valves without breaking the vapor seals or disturbing insulation.
 - 3. Memory stops that are fully adjustable after insulation is applied.

2.02 BRONZE BALL VALVES, TWO-PIECE WITH FULL PORT AND STAINLESS-STEEL TRIM:

- A. Manufacturers: Provide products from one of the following:
 - 1. Apollo
 - 2. Nibco
 - 3. Milwaukee
 - 4. Watts
- B. Description:
 - 1. Standard: MSS SP-110.

2. SWP Rating: 150 psig.
3. CWP Rating: 600 psig.
4. Body Design: Two piece.
5. Body Material: Bronze.
6. Ends: Solder or Threaded.
7. Seats: PTFE.
8. Stem: Stainless steel.
9. Ball: Stainless steel, vented.
10. Port: Full.

2.03 IRON, SINGLE-FLANGE BUTTERFLY VALVES WITH ALUMINUM-BRONZE DISC:

- A. Manufacturers: Provide products from one of the following:
 1. Apollo
 2. Nibco
 3. Dezurik
 4. Watts
- B. Description:
 1. Standard: MSS SP-67, Type I.
 2. CWP Rating: 150 psig.
 3. Body Design: Lug type; suitable for bidirectional dead-end service at rated pressure without use of downstream flange.
 4. Body Material: ASTM A 126, cast iron or ASTM A 536, ductile iron.
 5. Seat: EPDM.
 6. Stem: One- or two-piece stainless steel.
 7. Disc: Aluminum bronze.

2.04 BRONZE GATE VALVES, NRS, CLASS 150:

- A. Manufacturers: Provide products from one of the following:
 1. Apollo
 2. Nibco
 3. Crane
 4. Milwaukee
- B. Description:
 1. Standard: MSS SP-80, Type 1.
 2. CWP Rating: 300 psig.
 3. Body Material: ASTM B 62, bronze with integral seat and union-ring bonnet.
 4. Ends: Threaded.
 5. Stem: Bronze.
 6. Disc: Solid wedge; bronze.
 7. Packing: Asbestos free.
 8. Handwheel: Malleable iron, bronze, or aluminum.

2.05 IRON GATE VALVES, NRS, CLASS 125:

- A. Manufacturers: Provide product from one of the following:
 1. Apollo
 2. Crane
 3. Nibco
 4. Watts
- B. Description:
 1. Standard: MSS SP-70, Type I.
 2. NPS 2-1/2 to NPS 12, CWP Rating: 200 psig.
 3. Body Material: ASTM A 126, gray iron with bolted bonnet.
 4. Ends: Flanged.
 5. Trim: Bronze.
 6. Disc: Solid wedge.
 7. Packing and Gasket: Asbestos free.

2.06 BRONZE SWING CHECK VALVES WITH BRONZE DISC, CLASS 125:

- A. Manufacturer: Provide products from one of the following:
 1. Apollo

2. Crane
 3. Nibco
 4. Watts
- B. Description:
1. Standard: MSS SP-80, Type 3.
 2. CWP Rating: 200 psig.
 3. Body Design: Horizontal flow.
 4. Body Material: ASTM B 62, bronze.
 5. Ends: Threaded or soldered. See valve schedule articles.
 6. Disc: Bronze.

2.07 IRON SILENT CHECK (GLOBE STYLE) WITH METAL SEATS, CLASS 125:

- A. Manufacturers: Provide products from one of the following:
1. Nibco
 2. Metraflex
 3. Watts
 4. Dezurik
- B. Description:
1. Standard: MSS SP-125
 2. NPS 2-1/2 to NPS 12, CWP Rating: 200 psi
 3. Body: ASTM 125 Class B, Cast Iron.
 4. Seat: ASTM B584 Bronze Alloy
 5. Disc: ASTM B584 Bronze Alloy
 6. Spring: Stainless Steel Type 316, ASTM A 313
 7. Ends: Flanged
 8. Trim: Stainless Steel

PART 3 - EXECUTION

3.01 VALVE INSTALLATION

- A. Install valves with unions or flanges at each piece of equipment arranged to allow service, maintenance, and equipment removal without system shutdown.
- B. Locate valves for easy access and provide separate support where necessary.
- C. Install valves in horizontal piping with stem at or above center of pipe.
- D. Install valves in position to allow full stem movement.

3.02 GENERAL REQUIREMENTS FOR VALVE APPLICATIONS

- A. If valves with specified SWP classes or CWP ratings are unavailable, the same types of valves with higher SWP classes or CWP ratings may be substituted.
- B. Select valves with the following end connections:
 1. For Copper Tubing, NPS 1/2" – 2" and Smaller: solder ends.
 2. For Steel Piping, NPS 2" and Smaller: Threaded ends.
 3. For Steel Piping NPS 2-1/2" and larger: Flanged or Grooved ends.

3.03 VALVE SCHEDULE

- A. Domestic Water 1/2" – 2" NPS: Ball Valve, Solder or Threaded Ends
- B. Domestic Water 2-1/2" NPS and Larger: Butterfly Valve, Lug Type
- C. Heating Water 1/2" – 2" NPS: Ball Valve, Solder Ends
- D. Heating Water 2-1/2" NPS and Larger: Butterfly Valve, Lug Type
- E. Condenser Water 2-1/2" NPS and Larger: Butterfly Valve, Lug Type

3.04 CHECK VALVE SCHEDULE

- A. Pump Discharge 1/2" – 2" NPS: Bronze Swing Check, Threaded or Solder Ends
- B. Pump Discharge 2-1/2" NPS and Larger: Iron Body Silent Check (Globe Style) Valve, Flanged Ends

END OF SECTION - 220523

SECTION 220529
HANGERS AND SUPPORTS FOR PLUMBING AND HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

1.01 SUMMARY

- A. Section Includes:
 - 1. Metal pipe hangers and supports.
 - 2. Trapeze pipe hangers.
 - 3. Thermal-hanger shield inserts.
 - 4. Fastener systems.
 - 5. Pipe positioning systems.
 - 6. Equipment supports.

1.02 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Design trapeze pipe hangers and equipment supports, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
- B. Structural Performance: Hangers and supports for plumbing piping and equipment shall withstand the effects of gravity loads and stresses within limits and under conditions indicated according to ASCE/SEI 7.
 - 1. Design supports for multiple pipes capable of supporting combined weight of supported systems, system contents, and test water.
 - 2. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.
 - 3. Design seismic-restraint hangers and supports for piping and equipment.

1.03 SUBMITTALS

- A. See Section 22 00 00 "General Requirements of Plumbing and HVAC" for submittal requirements.
- B. Shop Drawings: Signed and sealed by a qualified professional engineer. Show fabrication and installation details and include calculations for the following; include Product Data for components:
 - 1. Trapeze pipe hangers.
 - 2. Equipment supports.
- C. Delegated-Design Submittal: For trapeze hangers indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.

1.04 QUALITY ASSURANCE

- A. Structural Steel Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code - Steel."
- B. Pipe Welding Qualifications: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code.

PART 2 - PRODUCTS

2.01 METAL PIPE HANGERS AND SUPPORTS

- A. Carbon-Steel Pipe Hangers and Supports:
 - 1. Description: MSS SP-58, Types 1 through 58, factory-fabricated components.
 - 2. Galvanized Metallic Coatings: Pre-galvanized or hot dipped.
 - 3. Nonmetallic Coatings: Plastic coating, jacket, or liner.
 - 4. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to support bearing surface of piping.
 - 5. Hanger Rods: Continuous-thread rod, nuts, and washer made of carbon steel.

- B. Copper Pipe Hangers:
 - 1. Description: MSS SP-58, Types 1 through 58, copper-coated-steel, factory-fabricated components.
 - 2. Hanger Rods: Continuous-thread rod, nuts, and washer made of carbon steel.

2.02 TRAPEZE PIPE HANGERS

- A. Description: MSS SP-69, Type 59, shop- or field-fabricated pipe-support assembly made from structural carbon-steel shapes with MSS SP-58 carbon-steel hanger rods, nuts, saddles, and U-bolts.

2.03 THERMAL-HANGER SHIELD INSERTS

- A. Insulation-Insert Material for Cold Piping: ASTM C 591, Type VI, Grade 1 polyisocyanurate with 125-psig minimum compressive strength and vapor barrier.
- B. Insulation-Insert Material for Hot Piping: ASTM C 591, Type VI, Grade 1 polyisocyanurate with 125-psig minimum compressive strength.
- C. For Trapeze or Clamped Systems: Insert and shield shall cover entire circumference of pipe.
- D. For Clevis or Band Hangers: Insert and shield shall cover lower 180 degrees of pipe.
- E. Insert Length: Extend 2 inches beyond sheet metal shield for piping operating below ambient air temperature.

2.04 FASTENER SYSTEMS

- A. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
- B. Mechanical-Expansion Anchors: Insert-wedge-type, zinc-coated steel anchors, for use in hardened portland cement concrete; with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

2.05 PIPE POSITIONING SYSTEMS

- A. Description: IAPMO PS 42, positioning system of metal brackets, clips, and straps for positioning piping in pipe spaces; for plumbing fixtures in commercial applications.

2.06 EQUIPMENT SUPPORTS

- A. Description: Welded, shop- or field-fabricated equipment support made from structural carbon-steel shapes.

2.07 MISCELLANEOUS MATERIALS

- A. Structural Steel: ASTM A 36/A 36M, carbon-steel plates, shapes, and bars; black and galvanized.
- B. Grout: ASTM C 1107, factory-mixed and -packaged, dry, hydraulic-cement, nonshrink and nonmetallic grout; suitable for interior and exterior applications.
 - 1. Properties: Nonstaining, noncorrosive, and nongaseous.
 - 2. Design Mix: 5000-psi, 28-day compressive strength.

PART 3 - EXECUTION

3.01 HANGER AND SUPPORT INSTALLATION

- A. Metal Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Install hangers, supports, clamps, and attachments as required to properly support piping from the building structure.
- B. Metal Trapeze Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Arrange for grouping of parallel runs of horizontal piping, and support together on field-fabricated trapeze pipe hangers.
 - 1. Pipes of Various Sizes: Support together and space trapezes for smallest pipe size or install intermediate supports for smaller diameter pipes as specified for individual pipe hangers.

2. Field fabricate from ASTM A 36/A 36M, carbon-steel shapes selected for loads being supported. Weld steel according to AWS D1.1/D1.1M.
- C. Thermal-Hanger Shield Installation: Install in pipe hanger or shield for insulated piping.
- D. Fastener System Installation:
 1. Install powder-actuated fasteners for use in lightweight concrete or concrete slabs less than 4 inches thick in concrete after concrete is placed and completely cured. Use operators that are licensed by powder-actuated tool manufacturer. Install fasteners according to powder-actuated tool manufacturer's operating manual.
 2. Install mechanical-expansion anchors in concrete after concrete is placed and completely cured. Install fasteners according to manufacturer's written instructions.
- E. Pipe Positioning-System Installation: Install support devices to make rigid supply and waste piping connections to each plumbing fixture.
- F. Install hangers and supports complete with necessary attachments, inserts, bolts, rods, nuts, washers, and other accessories.
- G. Equipment Support Installation: Fabricate from welded-structural-steel shapes.
- H. Install hangers and supports to allow controlled thermal and seismic movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- I. Install lateral bracing with pipe hangers and supports to prevent swaying.
- J. Install building attachments within concrete slabs or attach to structural steel. Install additional attachments at concentrated loads, including valves, flanges, and strainers, NPS 2-1/2 and larger and at changes in direction of piping. Install concrete inserts before concrete is placed; fasten inserts to forms and install reinforcing bars through openings at top of inserts.
- K. Load Distribution: Install hangers and supports so that piping live and dead loads and stresses from movement will not be transmitted to connected equipment.
- L. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and to not exceed maximum pipe deflections allowed by ASME B31.9 for building services piping.
- M. Insulated Piping:
 1. Attach clamps and spacers to piping.
 - a. Piping Operating above Ambient Air Temperature: Clamp may project through insulation.
 - b. Piping Operating below Ambient Air Temperature: Use thermal-hanger shield insert with clamp sized to match OD of insert.
 - c. Do not exceed pipe stress limits allowed by ASME B31.9 for building services piping.
 2. Install MSS SP-58, Type 39, protection saddles if insulation without vapor barrier is indicated. Fill interior voids with insulation that matches adjoining insulation.
 - a. Option: Thermal-hanger shield inserts may be used. Include steel weight-distribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
 3. Install MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.
 - a. Option: Thermal-hanger shield inserts may be used. Include steel weight-distribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
 4. Shield Dimensions for Pipe: Not less than the following:
 - a. NPS 1/4 to NPS 3-1/2: 12 inches long and 0.048 inch thick.
 - b. NPS 4: 12 inches long and 0.06 inch thick.
 - c. NPS 5 and NPS 6: 18 inches long and 0.06 inch thick.
 - d. NPS 8 to NPS 14: 24 inches long and 0.075 inch thick.
 - e. NPS 16 to NPS 24: 24 inches long and 0.105 inch thick.
 5. Pipes NPS 8 and Larger: Include wood or reinforced calcium-silicate-insulation inserts of length at least as long as protective shield.
 6. Thermal-Hanger Shields: Install with insulation same thickness as piping insulation.

3.02 EQUIPMENT SUPPORTS

- A. Fabricate structural-steel stands to suspend equipment from structure overhead or to support equipment above floor.

- B. Grouting: Place grout under supports for equipment and make bearing surface smooth.
- C. Provide lateral bracing, to prevent swaying, for equipment supports.

3.03 METAL FABRICATIONS

- A. Cut, drill, and fit miscellaneous metal fabrications for trapeze pipe hangers and equipment supports.
- B. Fit exposed connections together to form hairline joints. Field weld connections that cannot be shop welded because of shipping size limitations.
- C. Field Welding: Comply with AWS D1.1/D1.1M procedures for shielded, metal arc welding; appearance and quality of welds; and methods used in correcting welding work; and with the following:
 - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
 - 2. Obtain fusion without undercut or overlap.
 - 3. Remove welding flux immediately.
 - 4. Finish welds at exposed connections so no roughness shows after finishing and so contours of welded surfaces match adjacent contours.

3.04 ADJUSTING

- A. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.
- B. Trim excess length of continuous-thread hanger and support rods to 1-1/2 inches.

3.05 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
 - 1. Apply paint by brush or spray to provide a minimum dry film thickness of 2.0 mils.
- B. Touchup: Cleaning and touchup painting of field welds, bolted connections, and abraded areas of shop paint on miscellaneous metal are specified in Section 09 91 13 "Exterior Painting.", Section 09 91 23 "Interior Painting.", Section 09 96 00 "High-Performance Coatings."
- C. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

3.06 HANGER AND SUPPORT SCHEDULE

- A. Specific hanger and support requirements are in Sections specifying piping systems and equipment.
- B. Comply with MSS SP-69 for pipe-hanger selections and applications that are not specified in piping system Sections.
- C. Use hangers and supports with galvanized metallic coatings for piping and equipment that will not have field-applied finish.
- D. Use nonmetallic coatings on attachments for electrolytic protection where attachments are in direct contact with copper tubing.
- E. Use carbon-steel pipe hangers and supports and metal trapeze pipe hangers and attachments for general service applications.
- F. Use copper-plated pipe hangers and copper attachments for copper piping and tubing.
- G. Use padded hangers for piping that is subject to scratching.
- H. Use thermal-hanger shield inserts for insulated piping and tubing.
- I. Horizontal-Piping Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of non-insulated or insulated, stationary pipes NPS 1/2 to NPS 30.
 - 2. Yoke-Type Pipe Clamps (MSS Type 2): For suspension of up to 1050 deg F, pipes NPS 4 to NPS 24, requiring up to 4 inches of insulation.
 - 3. Carbon- or Alloy-Steel, Double-Bolt Pipe Clamps (MSS Type 3): For suspension of pipes NPS 3/4 to NPS 36, requiring clamp flexibility and up to 4 inches of insulation.

4. Adjustable, Steel Band Hangers (MSS Type 7): For suspension of non-insulated, stationary pipes NPS 1/2 to NPS 8.
 5. U-Bolts (MSS Type 24): For support of heavy pipes NPS 1/2 to NPS 30.
 6. Pipe Saddle Supports (MSS Type 36): For support of pipes NPS 4 to NPS 36, with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate.
 7. Pipe Stanchion Saddles (MSS Type 37): For support of pipes NPS 4 to NPS 36, with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate, and with U-bolt to retain pipe.
 8. Single-Pipe Rolls (MSS Type 41): For suspension of pipes NPS 1 to NPS 30, from two rods if longitudinal movement caused by expansion and contraction might occur.
 9. Complete Pipe Rolls (MSS Type 44): For support of pipes NPS 2 to NPS 42 if longitudinal movement caused by expansion and contraction might occur but vertical adjustment is not necessary.
- J. Vertical-Piping Clamps: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Extension Pipe or Riser Clamps (MSS Type 8): For support of pipe risers NPS 3/4 to NPS 24.
 2. Carbon- or Alloy-Steel Riser Clamps (MSS Type 42): For support of pipe risers NPS 3/4 to NPS 24 if longer ends are required for riser clamps.
- K. Hanger-Rod Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Steel Turnbuckles (MSS Type 13): For adjustment up to 6 inches for heavy loads.
 2. Steel Clevises (MSS Type 14): For 120 to 450 deg F piping installations.
- L. Building Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend pipe hangers from concrete ceiling.
 2. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joist construction, to attach to top flange of structural shape.
 3. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.
 4. Center-Beam Clamps (MSS Type 21): For attaching to center of bottom flange of beams.
 5. Welded Beam Attachments (MSS Type 22): For attaching to bottom of beams if loads are considerable and rod sizes are large.
 6. C-Clamps (MSS Type 23): For structural shapes.
 7. Welded-Steel Brackets: For support of pipes from below, or for suspending from above by using clip and rod. Use one of the following for indicated loads:
 - a. Light (MSS Type 31): 750 lb.
 - b. Medium (MSS Type 32): 1500 lb.
 - c. Heavy (MSS Type 33): 3000 lb.
 8. Side-Beam Brackets (MSS Type 34): For sides of steel or wooden beams.
 9. Plate Lugs (MSS Type 57): For attaching to steel beams if flexibility at beam is required.
- M. Saddles and Shields: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Steel-Pipe-Covering Protection Saddles (MSS Type 39): To fill interior voids with insulation that matches adjoining insulation.
 2. Protection Shields (MSS Type 40): Of length recommended in writing by manufacturer to prevent crushing insulation.
 3. Thermal-Hanger Shield Inserts: For supporting insulated pipe.
- N. Spring Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Spring Cushions (MSS Type 48): For light loads if vertical movement does not exceed 1-1/4 inches.
 2. Spring-Cushion Roll Hangers (MSS Type 49): For equipping Type 41, roll hanger with springs.

3. Variable-Spring Base Supports (MSS Type 52): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from base support.
- O. Comply with MSS SP-69 for trapeze pipe-hanger selections and applications that are not specified in piping system Sections.
 - P. Use powder-actuated fasteners or mechanical-expansion anchors instead of building attachments where required in concrete construction.
 - Q. Use pipe positioning systems in pipe spaces behind plumbing fixtures to support supply and waste piping for plumbing fixtures.

END OF SECTION - 220529

SECTION 220547
VIBRATION AND SEISMIC CONTROLS FOR PLUMBING AND HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

1.01 SUMMARY

- A. Section Includes:
1. Elastomeric isolation pads.
 2. Elastomeric isolation mounts.
 3. Restrained elastomeric isolation mounts.
 4. Open-spring isolators.
 5. Housed-spring isolators.
 6. Restrained-spring isolators.
 7. Housed-restrained-spring isolators.
 8. Pipe-riser resilient supports.
 9. Resilient pipe guides.
 10. Elastomeric hangers.
 11. Spring hangers.
 12. Snubbers.
 13. Restraint channel bracings.
 14. Restraint cables.
 15. Seismic-restraint accessories.
 16. Mechanical anchor bolts.

1.02 ACTION SUBMITTALS

- A. See Section 22 00 00 "General Requirements for Plumbing and HVAC" for submittal requirements.
- B. Delegated-Design Submittal: For each vibration isolation and seismic-restraint device.
1. Include design calculations and details for selecting vibration isolators and seismic restraints complying with performance requirements, design criteria, and analysis data signed and sealed by the qualified professional engineer responsible for their preparation.

1.03 QUALITY ASSURANCE

- A. Comply with seismic-restraint requirements in the IBC unless requirements in this Section are more stringent.
- B. Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code - Steel."
- C. Seismic-restraint devices shall have horizontal and vertical load testing and analysis and shall bear anchorage preapproval OPA number from OSHPD, preapproval by ICC-ES, or preapproval by another agency acceptable to authorities having jurisdiction, showing maximum seismic-restraint ratings. Ratings based on independent testing are preferred to ratings based on calculations. If preapproved ratings are unavailable, submittals based on independent testing are preferred. Calculations (including combining shear and tensile loads) to support seismic-restraint designs must be signed and sealed by a qualified professional engineer.

PART 2 - PRODUCTS

2.01 PERFORMANCE REQUIREMENTS

- A. Seismic-Restraint Loading:
1. Design seismic restraints for components for seismic design forces defined in Chapter 13 of ASCE 7-10.
 - a. Design Spectral Response Acceleration at Short Periods, $S_{DS} = 0.682$

- b. Component Importance Factor, $I_p = 1.0$; except for components conveying, supporting, or otherwise containing natural gas or other flammable and/or explosive contents, $I_p = 1.5$.
- c. Component Response Modification Factor, R_p : See Table 13.6-1 of ASCE 7-10
- d. Component Amplification Factor, a_p : See Table 13.6-1 of ASCE 7-10

2.02 ELASTOMERIC ISOLATION PADS

- A. Elastomeric Isolation Pads:
 1. Fabrication: Single or multiple layers of sufficient durometer stiffness for uniform loading over pad area.
 2. Size: Factory or field cut to match requirements of supported equipment.
 3. Pad Material: Oil and water resistant with elastomeric properties.
 4. Surface Pattern: Smooth, Ribbed or Waffle pattern.
 5. Infused nonwoven cotton or synthetic fibers.
 6. Load-bearing metal plates adhered to pads.

2.03 ELASTOMERIC ISOLATION MOUNTS

- A. Double-Deflection, Elastomeric Isolation Mounts:
 1. Mounting Plates:
 - a. Top Plate: Encapsulated steel load transfer top plates, factory drilled and threaded with threaded studs or bolts.
 - b. Baseplate: Encapsulated steel bottom plates with holes provided for anchoring to support structure.
 2. Elastomeric Material: Molded, oil-resistant rubber, neoprene, or other elastomeric material.

2.04 RESTRAINED ELASTOMERIC ISOLATION MOUNTS

- A. Restrained Elastomeric Isolation Mounts:
 1. Description: All-directional isolator with seismic restraints containing two separate and opposing elastomeric elements that prevent central threaded element and attachment hardware from contacting the housing during normal operation.
 - a. Housing: Cast-ductile iron or welded steel.
 - b. Elastomeric Material: Molded, oil-resistant rubber, neoprene, or other elastomeric material.

2.05 OPEN-SPRING ISOLATORS

- A. Freestanding, Laterally Stable, Open-Spring Isolators:
 1. Outside Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
 2. Minimum Additional Travel: 50 percent of the required deflection at rated load.
 3. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
 4. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
 5. Baseplates: Factory-drilled steel plate for bolting to structure with an elastomeric isolator pad attached to the underside. Baseplates shall limit floor load to 500 psig (3447 kPa).
 6. Top Plate and Adjustment Bolt: Threaded top plate with adjustment bolt and cap screw to fasten and level equipment.

2.06 HOUSED-SPRING ISOLATORS

- A. Freestanding, Laterally Stable, Open-Spring Isolators in Two-Part Telescoping Housing:
 1. Outside Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
 2. Minimum Additional Travel: 50 percent of the required deflection at rated load.
 3. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
 4. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.

5. Two-Part Telescoping Housing: A steel top and bottom frame separated by an elastomeric material and enclosing the spring isolators.
 - a. Drilled base housing for bolting to structure with an elastomeric isolator pad attached to the underside. Bases shall limit floor load to 500 psig.
 - b. Top housing with attachment and leveling bolt.

2.07 RESTRAINED-SPRING ISOLATORS

- A. Freestanding, Laterally Stable, Open-Spring Isolators with Vertical-Limit Stop Restraint:
 1. Housing: Steel housing with vertical-limit stops to prevent spring extension due to weight being removed.
 - a. Base with holes for bolting to structure with an elastomeric isolator pad attached to the underside. Bases shall limit floor load to 500 psig.
 - b. Top plate with threaded mounting holes.
 - c. Internal leveling bolt that acts as blocking during installation.
 2. Restraint: Limit stop as required for equipment and authorities having jurisdiction.
 3. Outside Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
 4. Minimum Additional Travel: 50 percent of the required deflection at rated load.
 5. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
 6. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.

2.08 HOUSED-RESTRAINED-SPRING ISOLATORS

- A. Freestanding, Steel, Open-Spring Isolators with Vertical-Limit Stop Restraint in Two-Part Telescoping Housing:
 1. Two-Part Telescoping Housing: A steel top and bottom frame separated by an elastomeric material and enclosing the spring isolators. Housings are equipped with adjustable snubbers to limit vertical movement.
 - a. Drilled base housing for bolting to structure with an elastomeric isolator pad attached to the underside. Bases shall limit floor load to 500 psig.
 - b. Threaded top housing with adjustment bolt and cap screw to fasten and level equipment.
 2. Outside Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
 3. Minimum Additional Travel: 50 percent of the required deflection at rated load.
 4. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
 5. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.

2.09 PIPE-RISER RESILIENT SUPPORT

- A. Description: All-directional, acoustical pipe anchor consisting of two steel tubes separated by a minimum 1/2-inch- thick neoprene.
 1. Vertical-Limit Stops: Steel and neoprene vertical-limit stops arranged to prevent vertical travel in both directions.
 2. Maximum Load Per Support: 500 psig on isolation material providing equal isolation in all directions.

2.10 RESILIENT PIPE GUIDES

- A. Description: Telescopic arrangement of two steel tubes or post and sleeve arrangement separated by a minimum 1/2-inch- thick neoprene.
 1. Factory-Set Height Guide with Shear Pin: Shear pin shall be removable and reinsertable to allow for selection of pipe movement. Guides shall be capable of motion to meet location requirements.

2.11 ELASTOMERIC HANGERS

- A. Elastomeric Mount in a Steel Frame with Upper and Lower Steel Hanger Rods:

1. Frame: Steel, fabricated with a connection for an upper threaded hanger rod and an opening on the underside to allow for a maximum of 30 degrees of angular lower hanger-rod misalignment without binding or reducing isolation efficiency.
2. Dampening Element: Molded, oil-resistant rubber, neoprene, or other elastomeric material with a projecting bushing for the underside opening preventing steel to steel contact.

2.12 SPRING HANGERS

- A. Combination Coil-Spring and Elastomeric-Insert Hanger with Spring and Insert in Compression:
1. Frame: Steel, fabricated for connection to threaded hanger rods and to allow for a maximum of 30 degrees of angular hanger-rod misalignment without binding or reducing isolation efficiency.
 2. Outside Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
 3. Minimum Additional Travel: 50 percent of the required deflection at rated load.
 4. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
 5. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
 6. Elastomeric Element: Molded, oil-resistant rubber or neoprene. Steel-washer-reinforced cup to support spring and bushing projecting through bottom of frame.
 7. Adjustable Vertical Stop: Steel washer with neoprene washer "up-stop" on lower threaded rod.
 8. Self-centering hanger-rod cap to ensure concentricity between hanger rod and support spring coil.

2.13 SNUBBERS

- A. Description: Factory fabricated using welded structural-steel shapes and plates, anchor bolts, and replaceable resilient isolation washers and bushings.
1. Anchor bolts for attaching to concrete shall be seismic-rated, drill-in, and stud-wedge or female-wedge type.
 2. Resilient Isolation Washers and Bushings: Oil- and water-resistant neoprene.
 3. Maximum 1/4-inch air gap, and minimum 1/4-inch- thick resilient cushion.

2.14 RESTRAINT CHANNEL BRACINGS

- A. Description: MFMA-4, shop- or field-fabricated bracing assembly made of slotted steel channels with accessories for attachment to braced component at one end and to building structure at the other end and other matching components and with corrosion-resistant coating; rated in tension, compression, and torsion forces.

2.15 RESTRAINT CABLES

- A. Restraint Cables: ASTM A 603 galvanized-steel cables. End connections made of steel assemblies with thimbles, brackets, swivel, and bolts designed for restraining cable service; with a minimum of two clamping bolts for cable engagement.

2.16 SEISMIC-RESTRAINT ACCESSORIES

- A. Hanger-Rod Stiffener: Reinforcing steel angle clamped to hanger rod.
- B. Bushings for Floor-Mounted Equipment Anchor Bolts: Neoprene bushings designed for rigid equipment mountings, and matched to type and size of anchor bolts and studs.
- C. Bushing Assemblies for Wall-Mounted Equipment Anchorage: Assemblies of neoprene elements and steel sleeves designed for rigid equipment mountings, and matched to type and size of attachment devices used.
- D. Resilient Isolation Washers and Bushings: One-piece, molded, oil- and water-resistant neoprene, with a flat washer face.
- E. Mechanical Anchor Bolts: Drilled-in and stud-wedge or female-wedge type in zinc-coated steel for interior applications and stainless steel for exterior applications. Select anchor bolts with strength required for anchor and as tested according to ASTM E 488.

PART 3 - EXECUTION

3.01 APPLICATIONS

- A. Multiple Pipe Supports: Secure pipes to trapeze member with clamps approved for application by an evaluation service member of ICC-ES.
- B. Hanger-Rod Stiffeners: Install hanger-rod stiffeners where indicated or scheduled on Drawings to receive them and where required to prevent buckling of hanger rods due to seismic forces.
- C. Strength of Support and Seismic-Restraint Assemblies: Where not indicated, select sizes of components so strength is adequate to carry present and future static and seismic loads within specified loading limits.

3.02 VIBRATION CONTROL AND SEISMIC-RESTRAINT DEVICE INSTALLATION

- A. Coordinate the location of embedded connection hardware with supported equipment attachment and mounting points and with requirements for concrete reinforcement and formwork specified in Section 03 30 00 "Cast-in-Place Concrete." or Section 03 30 53 "Miscellaneous Cast-in-Place Concrete."
- B. Installation of vibration isolators must not cause any change of position of equipment, piping, or ductwork resulting in stresses or misalignment.
- C. Comply with requirements in Section 07 72 00 "Roof Accessories" for installation of roof curbs, equipment supports, and roof penetrations.
- D. Equipment Restraints:
 - 1. Install seismic snubbers on plumbing equipment mounted on vibration isolators. Locate snubbers as close as possible to vibration isolators and bolt to equipment base and supporting structure.
 - 2. Install resilient bolt isolation washers on equipment anchor bolts where clearance between anchor and adjacent surface exceeds 0.125 inch.
 - 3. Install seismic-restraint devices using methods approved by an evaluation service member of ICC-ES that provides required submittals for component.
- E. Piping Restraints:
 - 1. Comply with requirements in MSS SP-127.
 - 2. Space lateral supports a maximum of 40 feet o.c., and longitudinal supports a maximum of 80 feet o.c.
 - 3. Brace a change of direction longer than 12 feet.
- F. Install cables so they do not bend across edges of adjacent equipment or building structure.
- G. Install seismic-restraint devices using methods approved by an evaluation service member of ICC-ES that provides required submittals for component.
- H. Install bushing assemblies for anchor bolts for floor-mounted equipment, arranged to provide resilient media between anchor bolt and mounting hole in concrete base.
- I. Install bushing assemblies for mounting bolts for wall-mounted equipment, arranged to provide resilient media where equipment or equipment-mounting channels are attached to wall.
- J. Attachment to Structure: If specific attachment is not indicated, anchor bracing to structure at flanges of beams, at upper truss chords of bar joists, or at concrete members.
- K. Drilled-in Anchors:
 - 1. Identify position of reinforcing steel and other embedded items prior to drilling holes for anchors. Do not damage existing reinforcing or embedded items during coring or drilling. Notify the structural engineer if reinforcing steel or other embedded items are encountered during drilling. Locate and avoid prestressed tendons, electrical and telecommunications conduit, and gas lines.
 - 2. Do not drill holes in concrete or masonry until concrete, mortar, or grout has achieved full design strength.
 - 3. Wedge Anchors: Protect threads from damage during anchor installation. Heavy-duty sleeve anchors shall be installed with sleeve fully engaged in the structural element to which anchor is to be fastened.
 - 4. Set anchors to manufacturer's recommended torque, using a torque wrench.
 - 5. Install zinc-coated steel anchors for interior and stainless-steel anchors for exterior applications.

3.03 ACCOMMODATION OF DIFFERENTIAL SEISMIC MOTION

- A. Install flexible connections in piping where they cross seismic joints, where adjacent sections or branches are supported by different structural elements, and where the connections terminate with connection to equipment that is anchored to a different structural element from the one supporting the connections as they approach equipment. Comply with requirements in Section 22 11 16 "Domestic Water Piping" for piping flexible connections.

3.04 ADJUSTING

- A. Adjust isolators after piping system is at operating weight.
- B. Adjust limit stops on restrained-spring isolators to mount equipment at normal operating height. After equipment installation is complete, adjust limit stops so they are out of contact during normal operation.

END OF SECTION - 220548

SECTION 220553
IDENTIFICATION FOR PLUMBING AND HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

1.01 SUMMARY

- A. Section Includes:
 - 1. Equipment labels.
 - 2. Warning signs and labels.
 - 3. Pipe labels.

1.02 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.

PART 2 - PRODUCTS

2.01 EQUIPMENT LABELS

- A. Plastic Labels for Equipment:
 - 1. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/8 inch thick, and having predrilled holes for attachment hardware.
 - 2. Letter Color: White
 - 3. Background Color: Black
 - 4. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
 - 5. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
 - 6. Minimum Letter Size: 1/4 inch For name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances
 - 7. Fasteners: Stainless-steel rivets or self-tapping screws.
 - 8. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- B. Ceiling Labels for Equipment:
 - 1. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/8 inch thick.
 - 2. Letter Color: Gray
 - 3. Background Color: Match Ceiling Color
 - 4. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
 - 5. Minimum Letter Size: 1/2 inch for name of unit.
 - 6. Adhesive: Contact-type permanent adhesive, compatible with label and T-bar frame/ceiling.

2.02 WARNING SIGNS AND LABELS

- A. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/8 inch thick, and having predrilled holes for attachment hardware.
- B. Letter Color: White
- C. Background Color: Red
- D. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
- E. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
- F. Minimum Letter Size: 1/4 inch (6.4 mm) for name of units if viewing distance is less than 24 inches (600 mm), 1/2 inch (13 mm) for viewing distances up to 72 inches (1830 mm), and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-quarters the size of principal lettering.
- G. Fasteners: Stainless-steel rivets or self-tapping screws.

- H. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- I. Label Content: Include caution and warning information plus emergency notification instructions.

2.03 PIPE LABELS

- A. General Requirements for Manufactured Pipe Labels: Preprinted, color-coded, with lettering indicating service, and showing flow direction.
- B. Self-Adhesive Pipe Labels: Printed plastic with contact-type, permanent-adhesive backing.
- C. Pipe Label Contents: Include identification of piping service using same designations or abbreviations as used on Drawings; also include pipe size and an arrow indicating flow direction.
 - 1. Flow-Direction Arrows: Integral with piping-system service lettering to accommodate both directions or as separate unit on each pipe label to indicate flow direction.
 - 2. Lettering Size: At least 1/2 inch for viewing distances up to 72 inches and proportionately larger lettering for greater viewing distances.

PART 3 - EXECUTION

3.01 EQUIPMENT LABEL INSTALLATION

- A. Install or permanently fasten labels on each major item of mechanical equipment.
- B. Locate equipment labels where accessible and visible.

3.02 PIPE LABEL INSTALLATION

- A. Pipe Label Locations: Locate pipe labels where piping is exposed or above accessible ceilings in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior exposed locations as follows:
 - 1. Near each valve and control device.
 - 2. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
 - 3. Near penetrations and on both sides of through walls, floors, ceilings, and inaccessible enclosures.
 - 4. At access doors, manholes, and similar access points that permit view of concealed piping.
 - 5. Near major equipment items and other points of origination and termination.
 - 6. Spaced at maximum intervals of 50 feet along each run. Reduce intervals to 25 feet in areas of congested piping and equipment.
 - 7. On piping above removable acoustical ceilings. Omit intermediately spaced labels.
- B. Pipe Label Color Schedule:
 - 1. Natural Gas Piping:
 - a. Background: Yellow
 - b. Letters: Black:
 - 2. Domestic Water Piping:
 - a. Background: Green
 - b. Letter Colors: White
 - 3. Sanitary Waste and Storm Drainage Piping:
 - a. Background Color: Black
 - b. Letter Color: White
 - 4. Heating Water Piping:
 - a. Background Color: Green
 - b. Letter Color: White

END OF SECTION - 220553

**SECTION 221316
SANITARY WASTE AND VENT PIPING**

PART 1 - GENERAL

1.01 SUMMARY

- A. Section Includes:
 - 1. Pipe, tube, and fittings.
 - 2. Specialty pipe fittings.

1.02 ACTION SUBMITTALS

- A. See section 22 00 00 "General Requirements of Plumbing and HVAC" for submittal requirements.

PART 2 - PRODUCTS

2.01 PERFORMANCE REQUIREMENTS

- A. Components and installation shall be capable of withstanding the following minimum working pressure unless otherwise indicated:
 - 1. Soil, Waste, and Vent Piping: 10-foot head of water.
- B. Seismic Performance: Soil, waste, and vent piping and support and installation shall withstand the effects of earthquake motions determined according to ASCE/SEI 7. See section 22 05 48 "Vibration and Seismic Controls for Plumbing and HVAC Piping and Equipment"

2.02 PIPING MATERIALS

- A. Piping materials shall bear label, stamp, or other markings of specified testing agency.
- B. Comply with requirements in "Piping Schedule" Article for applications of pipe, tube, fitting materials, and joining methods for specific services, service locations, and pipe sizes.

2.03 HUBLESS, CAST-IRON SOIL PIPE AND FITTINGS

- A. Pipe and Fittings: ASTM A 888 or CISPI 301.
- B. CISPI, Hubless-Piping Couplings:
 - 1. Standards: ASTM C 1277 and CISPI 310.
 - 2. Description: Stainless-steel corrugated shield with stainless-steel bands and tightening devices; and ASTM C 564, rubber sleeve with integral, center pipe stop.

2.04 COPPER TUBE AND FITTINGS

- A. Copper Type DWV Tube: ASTM B 306, drainage tube, drawn temper.
- B. Copper Drainage Fittings: ASME B16.23, cast copper or ASME B16.29, wrought copper, solder-joint fittings.
- C. Copper Pressure Fittings:
 - 1. Copper Fittings: ASME B16.18, cast-copper-alloy or ASME B16.22, wrought-copper, solder-joint fittings. Furnish wrought-copper fittings if indicated.
 - 2. Copper Unions: MSS SP-123, copper-alloy, hexagonal-stock body with ball-and-socket, metal-to-metal seating surfaces, and solder-joint or threaded ends.
- D. Copper Flanges: ASME B16.24, Class 150, cast copper with solder-joint end.
 - 1. Flange Gasket Materials: ASME B16.21, full-face, flat, nonmetallic, asbestos-free, 1/8-inch maximum thickness unless thickness or specific material is indicated.
 - 2. Flange Bolts and Nuts: ASME B18.2.1, carbon steel unless otherwise indicated.
- E. Solder: ASTM B 32, lead free with ASTM B 813, water-flushable flux.

2.05 PVC PIPE AND FITTINGS

- A. Comply with NSF 14, "Plastics Piping Systems Components and Related Materials," for plastic piping components. Include marking with "NSF-dwv" for plastic drain, waste, and vent piping and "NSF-sewer" for plastic sewer piping.
- B. Solid-Wall PVC Pipe: ASTM D 2665, drain, waste, and vent.
- C. PVC Socket Fittings: ASTM D 2665, made to ASTM D 3311, drain, waste, and vent patterns and to fit Schedule 40 pipe.

- D. Adhesive Primer: ASTM F 656.
- E. Solvent Cement: ASTM D 2564.

2.06 SPECIALTY PIPE FITTINGS

- A. Transition Couplings:
 - 1. Fitting-Type Transition Couplings: Manufactured piping coupling or specified piping system fitting.
 - 2. Unshielded, Nonpressure Transition Couplings:
 - a. Standard: ASTM C 1173.
 - b. Description: Elastomeric, sleeve-type, reducing or transition pattern. Include shear ring and corrosion-resistant-metal tension band and tightening mechanism on each end.
 - c. End Connections: Same size as and compatible with pipes to be joined.
 - d. Sleeve Materials:
 - 1) For Cast-Iron Soil Pipes: ASTM C 564, rubber.
 - 2) For Plastic Pipes: ASTM F 477, elastomeric seal or ASTM D 5926, PVC.
 - 3) For Dissimilar Pipes: ASTM D 5926, PVC or other material compatible with pipe materials being joined.
 - 3. Shielded, Nonpressure Transition Couplings:
 - a. Standard: ASTM C 1460.
 - b. Description: Elastomeric or rubber sleeve with full-length, corrosion-resistant outer shield and corrosion-resistant-metal tension band and tightening mechanism on each end.
 - c. End Connections: Same size as and compatible with pipes to be joined.

PART 3 - EXECUTION

3.01 EARTH MOVING

- A. Comply with requirements for excavating, trenching, and backfilling specified in Section 31 20 00 "Earth Moving."

3.02 PIPING INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems.
 - 1. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations.
 - 2. Install piping as indicated unless deviations to layout are approved on coordination drawings.
- B. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping to permit valve servicing.
- F. Install piping at indicated slopes.
- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.
- I. Install piping to allow application of insulation.
- J. Install seismic restraints on piping. Comply with requirements for seismic-restraint devices specified in Section 22 05 48 "Vibration and Seismic Controls for Plumbing Piping and Equipment."
- K. Make changes in direction for soil and waste drainage and vent piping using appropriate branches, bends, and long-sweep bends.
 - 1. Sanitary tees and short-sweep 1/4 bends may be used on vertical stacks if change in direction of flow is from horizontal to vertical.
 - 2. Use long-turn, double Y-branch and 1/8-bend fittings if two fixtures are installed back to back or side by side with common drain pipe.
 - a. Straight tees, elbows, and crosses may be used on vent lines.
 - 3. Do not change direction of flow more than 90 degrees.
 - 4. Use proper size of standard increasers and reducers if pipes of different sizes are connected.
 - a. Reducing size of waste piping in direction of flow is prohibited.
- L. Lay buried building waste piping beginning at low point of each system.
 - 1. Install true to grades and alignment indicated, with unbroken continuity of invert. Place hub ends of piping upstream.
 - 2. Install required gaskets according to manufacturer's written instructions for use of lubricants, cements, and other installation requirements.
 - 3. Maintain swab in piping and pull past each joint as completed.

- M. Install soil and waste and vent piping at the following minimum slopes unless otherwise indicated:
 - 1. Horizontal Sanitary Waste: 1/4" per foot downward in direction of flow. 1/8" per foot is allowable if necessitated by site conditions.
 - 2. Vent Piping: 1/8" per foot down toward vertical fixture vent or toward vent stack.
- N. Install cast-iron soil piping according to CISPI's "Cast Iron Soil Pipe and Fittings Handbook," Chapter IV, "Installation of Cast Iron Soil Pipe and Fittings."
- O. Install aboveground copper tubing according to CDA's "Copper Tube Handbook."
- P. Install aboveground PVC piping according to ASTM D 2665.
- Q. Install underground PVC piping according to ASTM D 2321.
- R. Plumbing Specialties:
 - 1. Install cleanouts at grade and extend to where building sanitary drains connect to building sanitary sewers in sanitary waste gravity-flow piping.
 - a. Comply with requirements for cleanouts specified in Section 22 13 19 "Sanitary Waste Piping Specialties."
- S. Do not enclose, cover, or put piping into operation until it is inspected and approved by authorities having jurisdiction.
- T. Install sleeves for piping penetrations of walls, ceilings, and floors.
 - 1. Comply with requirements for sleeves specified in Section 22 05 00 "General Provisions of Plumbing and HVAC."
- U. Install sleeve seals for piping penetrations of concrete walls and slabs.
 - 1. Comply with requirements for sleeve seals specified in Section 22 05 17 "Sleeves and Sleeve Seals for Plumbing Piping."
- V. Install escutcheons for piping penetrations of walls, ceilings, and floors.
 - 1. Comply with requirements for escutcheons specified in Section 22 05 18 "Escutcheons for Plumbing Piping."

3.03 JOINT CONSTRUCTION

- A. Join hub-and-spigot, cast-iron soil piping with gasket joints according to CISPI's "Cast Iron Soil Pipe and Fittings Handbook" for compression joints.
- B. Join copper tube and fittings with soldered joints according to ASTM B 828. Use ASTM B 813, water-flushable, lead-free flux and ASTM B 32, lead-free-alloy solder.
- C. Grooved Joints: Cut groove ends of pipe according to AWWA C606. Lubricate and install gasket over ends of pipes or pipe and fitting. Install coupling housing sections, over gasket, with keys seated in piping grooves. Install and tighten housing bolts.
- D. Plastic, Nonpressure-Piping, Solvent-Cement Joints: Clean and dry joining surfaces. Join pipe and fittings according to the following:
 - 1. Comply with ASTM F 402 for safe-handling practice of cleaners, primers, and solvent cements.
 - 2. ABS Piping: Join according to ASTM D 2235 and ASTM D 2661 appendixes.
 - 3. PVC Piping: Join according to ASTM D 2855 and ASTM D 2665 appendixes.

3.04 SPECIALTY PIPE FITTING INSTALLATION

- A. Transition Couplings:
 - 1. Install transition couplings at joints of piping with small differences in ODs.
 - 2. In Waste Drainage Piping: nonpressure transition couplings.

3.05 VALVE INSTALLATION

- A. Comply with requirements in Section 22 05 23.12 "Ball Valves for Plumbing Piping," Section 22 05 23.13 "Butterfly Valves for Plumbing Piping," Section 22 05 23.14 "Check Valves for Plumbing Piping," and Section 22 05 23.15 "Gate Valves for Plumbing Piping" for general-duty valve installation requirements.
- B. Shutoff Valves:
 - 1. Install shutoff valve on each sewage pump discharge.
 - 2. Install gate or full-port ball valve for piping NPS 2 and smaller.
 - 3. Install gate valve for piping NPS 2-1/2 and larger.
- C. Check Valves: Install swing check valve, between pump and shutoff valve, on each sewage pump discharge.

3.06 HANGER AND SUPPORT INSTALLATION

- A. Comply with requirements for seismic-restraint devices specified in Section 22 05 48 "Vibration and Seismic Controls for Plumbing and HVAC Piping and Equipment."
- B. Comply with requirements for pipe hanger and support devices and installation specified in Section 22 05 29 "Hangers and Supports for Plumbing and HVAC Piping and Equipment."
 - 1. Vertical Piping: MSS Type 8 or Type 42, clamps.

2. Install individual, straight, horizontal piping runs:
 - a. 100 Feet and Less: MSS Type 1, adjustable, steel clevis hangers.
 - b. Longer Than 100 Feet: MSS Type 43, adjustable roller hangers.
 - c. Longer Than 100 Feet if Indicated: MSS Type 49, spring cushion rolls.
3. Multiple, Straight, Horizontal Piping Runs 100 Feet or Longer: MSS Type 44, pipe rolls. Support pipe rolls on trapeze.
4. Base of Vertical Piping: MSS Type 52, spring hangers.
- C. Support horizontal piping and tubing within 12 inches of each fitting, valve, and coupling.
- D. Support vertical piping and tubing at base and at each floor.
- E. Rod diameter may be reduced one size for double-rod hangers, with 3/8-inch minimum rods.
- F. Install hangers for cast-iron soil piping with the following maximum horizontal spacing and minimum rod diameters:
 1. NPS 1-1/2 and NPS 2: 60 inches with 3/8-inch rod.
 2. NPS 3: 60 inches with 1/2-inch rod.
 3. NPS 4 and NPS 5: 60 inches with 5/8-inch rod.
 4. NPS 6 and NPS 8: 60 inches with 3/4-inch rod.
 5. NPS 10 and NPS 12: 60 inches with 7/8-inch rod.
 6. Spacing for 10-foot lengths may be increased to 10 feet. Spacing for fittings is limited to 60 inches.
- G. Install supports for vertical cast-iron soil piping every 15 feet.
- H. Install hangers for copper tubing with the following maximum horizontal spacing and minimum rod diameters:
 1. NPS 1-1/4: 72 inches with 3/8-inch rod.
 2. NPS 1-1/2 and NPS 2: 96 inches with 3/8-inch rod.
 3. NPS 2-1/2: 108 inches with 1/2-inch rod.
 4. NPS 3 and NPS 5: 10 feet with 1/2-inch rod.
 5. NPS 6: 10 feet with 5/8-inch rod.
 6. NPS 8: 10 feet with 3/4-inch rod.
- I. Install supports for vertical copper tubing every 10 feet.
- J. Install hangers for PVC piping with the following maximum horizontal spacing and minimum rod diameters:
 1. NPS 1-1/2 and NPS 2: 48 inches with 3/8-inch rod.
 2. NPS 3: 48 inches with 1/2-inch rod.
 3. NPS 4 and NPS 5: 48 inches with 5/8-inch rod.
 4. NPS 6 and NPS 8: 48 inches with 3/4-inch rod.
 5. NPS 10 and NPS 12: 48 inches with 7/8-inch rod.
- K. Install supports for vertical PVC piping every 48 inches.
- L. Support piping and tubing not listed above according to MSS SP-58 and manufacturer's written instructions.

3.07 CONNECTIONS

- A. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Connect soil and waste piping to exterior sanitary sewerage piping. Use transition fitting to join dissimilar piping materials.
- C. Connect waste and vent piping to the following:
 1. Plumbing Fixtures: Connect waste piping in sizes indicated, but not smaller than required by plumbing code.
 2. Plumbing Fixtures and Equipment: Connect atmospheric vent piping in sizes indicated, but not smaller than required by authorities having jurisdiction.
 3. Plumbing Specialties: Connect waste and vent piping in sizes indicated, but not smaller than required by plumbing code.
 4. Install test tees (wall cleanouts) in conductors near floor and floor cleanouts with cover flush with floor.
 5. Equipment: Connect waste piping as indicated.
 - a. Provide shutoff valve if indicated and union for each connection.
 - b. Use flanges instead of unions for connections NPS 2-1/2 and larger.
- D. Where installing piping adjacent to equipment, allow space for service and maintenance of equipment.
- E. Make connections according to the following unless otherwise indicated:
 1. Install unions, in piping NPS 2 and smaller, adjacent to each valve and at final connection to each piece of equipment.
 2. Install flanges, in piping NPS 2-1/2 and larger, adjacent to flanged valves and at final connection to each piece of equipment.

3.08 IDENTIFICATION

- A. Identify exposed sanitary waste and vent piping.
- B. Comply with requirements for identification specified in Section 22 05 53 "Identification for Plumbing and HVAC Piping and Equipment."

3.09 FIELD QUALITY CONTROL

- A. During installation, notify authorities having jurisdiction at least 24 hours before inspection must be made. Perform tests specified below in presence of authorities having jurisdiction.
 - 1. Roughing-in Inspection: Arrange for inspection of piping before concealing or closing-in after roughing-in and before setting fixtures.
 - 2. Final Inspection: Arrange for final inspection by authorities having jurisdiction to observe tests specified below and to ensure compliance with requirements.
- B. Re-inspection: If authorities having jurisdiction find that piping will not pass test or inspection, make required corrections and arrange for re-inspection.
- C. Reports: Prepare inspection reports and have them signed by authorities having jurisdiction.
- D. Test sanitary waste and vent piping according to procedures of authorities having jurisdiction or, in absence of published procedures, as follows:
 - 1. Test for leaks and defects in new piping and parts of existing piping that have been altered, extended, or repaired.
 - a. If testing is performed in segments, submit separate report for each test, complete with diagram of portion of piping tested.
 - 2. Leave uncovered and unconcealed new, altered, extended, or replaced waste and vent piping until it has been tested and approved.
 - a. Expose work that was covered or concealed before it was tested.
 - 3. Roughing-in Plumbing Test Procedure: Test waste and vent piping except outside leaders on completion of roughing-in.
 - a. Close openings in piping system and fill with water to point of overflow, but not less than 10-foot head of water.
 - b. From 15 minutes before inspection starts to completion of inspection, water level must not drop.
 - c. Inspect joints for leaks.
 - 4. Finished Plumbing Test Procedure: After plumbing fixtures have been set and traps filled with water, test connections and prove they are gastight and watertight.
 - a. Plug vent-stack openings on roof and building drains where they leave building. Introduce air into piping system equal to pressure of 1-inch wg.
 - b. Use U-tube or manometer inserted in trap of water closet to measure this pressure.
 - c. Air pressure must remain constant without introducing additional air throughout period of inspection.
 - d. Inspect plumbing fixture connections for gas and water leaks.
 - 5. Repair leaks and defects with new materials and retest piping, or portion thereof, until satisfactory results are obtained.
 - 6. Prepare reports for tests and required corrective action.

3.010 CLEANING AND PROTECTION

- A. Clean interior of piping. Remove dirt and debris as work progresses.
- B. Protect sanitary waste and vent piping during remainder of construction period to avoid clogging with dirt and debris and to prevent damage from traffic and construction work.
- C. Place plugs in ends of uncompleted piping at end of day and when work stops.
- D. Exposed PVC Piping: Protect plumbing vents exposed to sunlight with two coats of water-based latex paint.
- E. Repair damage to adjacent materials caused by waste and vent piping installation.

3.011 PIPING SCHEDULE

- A. Piping system materials are identified in the table below. If more than one material is listed, selection from the materials listed is at the Contractor's option.

Application	Location	Abbrev.	Size	Material	Fittings

Sanitary Waste	Below Grade	SAN	All	PVC	Solvent Joint
Sanitary Vent	Below Grade	V	All	PVC	Solvent Joint
Sanitary Waste and Vent with High Temp Discharge (120F – 140F)	Below Grade	SAN & V	All	Cast Iron	No-Hub
Sanitary Waste	Above Grade	SAN	All	Cast Iron	No-Hub
Sanitary Vent	Above Grade	V	All	Cast Iron	Solvent Joint
Sanitary Waste and Vent with High Temp Discharge (120F – 140F)	Above Grade	SAN & V	All	Cast Iron	No-Hub

END OF SECTION - 221316

**SECTION 221429
SUMP PUMPS**

PART 1 - GENERAL

1.01 SUMMARY

- A. Section Includes:
 - 1. Submersible sump/effluent pumps.
 - 2. Sump-pump basins and basin covers.

1.02 SUBMITTALS

- A. See section 220000 "General Requirements of Plumbing and HVAC" for submittal requirements.

1.03 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. UL Compliance: Comply with UL 778 for motor-operated water pumps.

PART 2 - PRODUCTS

2.01 SUBMERSIBLE SUMP/EFFLUENT PUMPS

- A. Submersible, Fixed-Position, Single-Seal Sump Pumps:
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Liberty Pumps.
 - b. Weil Pump Company, Inc.
 - c. Zoeller Company.
 - 2. Description: Factory-assembled and -tested sump-pump unit.
 - 3. Pump Type: Submersible, end-suction, single-stage, close-coupled, overhung-impeller, centrifugal sump pump as defined in HI 1.1-1.2 and HI 1.3.
 - 4. Pump Casing: Cast iron, with strainer inlet, legs that elevate pump to permit flow into impeller, and vertical discharge for piping connection.
 - 5. Impeller: Statically and dynamically balanced, ASTM A 48/A 48M, Class No. 25 A cast iron or engineered polymer, designed for clear wastewater handling, and keyed and secured or screw mounted to the shaft.
 - 6. Pump and Motor Shaft: Stainless steel, with factory-sealed, grease-lubricated ball bearings.
 - 7. Seal: Mechanical.
 - 8. Motor: Hermetically sealed, capacitor-start type; with built-in overload protection; lifting eye or lug; and three-conductor, waterproof power cable of length required and with grounding plug and cable-sealing assembly for connection at pump.
 - a. Motor Housing Fluid: Oil.
 - 9. Controls:
 - a. Enclosure: NEMA 250, Type 1 ; wall-mounted.
 - b. Switch Type: Mechanical-float Pressure Insert type type, in NEMA 250, Type 6 enclosures with mounting rod and electric cables.
 - c. Magnetic Motor Contactor
 - d. Hand/Off/Auto switches for duplex units
 - e. Automatic Alternator: Start pumps on successive cycles and start multiple pumps if one cannot handle load.
 - f. High-Water Alarm: Rod-mounted, NEMA 250, Type 6 enclosure with mechanical-float matching control and electric bell; 120-V ac, with transformer and contacts for remote alarm bell.

10. Control-Interface Features:
 - a. Remote Alarm Contacts: For remote alarm interface.
 - b. Building Automation System Interface: Auxiliary contacts in pump controls for interface to building automation system and capable of providing the following:
 - 1) On-off status of pump.
 - 2) Alarm status.

11. Capacities and Characteristics:
 - a. See Drawings.

2.02 SUMP-PUMP BASINS AND BASIN COVERS

- A. Basins: Factory-fabricated, watertight, cylindrical, basin sump with top flange and sidewall openings for pipe connections.
 1. Material: Fiberglass or Polyethylene.
 2. Reinforcement: Mounting plates for pumps, fittings, and accessories.
 3. Anchor Flange: Same material as or compatible with basin sump, cast in or attached to sump, in location and of size required to anchor basin in concrete slab.
 4. Inlet and outlet connections shall be field installed to allow for height adjustments required by field conditions.
 5. Provide basin extensions where required to ensure the top of the basin is flush and level with the finished floor.
- B. Basin Covers: Fabricate metal cover with openings having gaskets, seals, and bushings; for access to pumps, pump shafts, control rods, discharge piping, vent connections, and power cables.
 1. Reinforcement: Steel or cast iron, capable of supporting foot traffic for basins installed in foot-traffic areas.
- C. Capacities and Characteristics:
 1. See Drawings.

2.03 MOTORS

- A. Comply with NEMA designation, temperature rating, service factor, enclosure type, and efficiency requirements for motors specified in Section 220513 "Common Motor Requirements for Plumbing Equipment."
 1. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
- B. Motors for submersible pumps shall be hermetically sealed.

PART 3 - EXECUTION

3.01 EARTHWORK

- A. Excavation and filling are specified in Section 312000 "Earth Moving."

3.02 INSTALLATION

- A. Pump Installation Standard: Comply with HI 1.4 for installation of sump pumps.

END OF SECTION

**SECTION 232300
REFRIGERANT PIPING**

PART 1 - GENERAL

1.01 SUMMARY

- A. Section Includes:
 - 1. Refrigerant pipes and fittings.
 - 2. Refrigerant piping valves and specialties.
 - 3. Refrigerants.

1.02 SUBMITTALS

- A. See Section 22 00 00 "General Requirements of Plumbing and HVAC"
- B. Shop Drawings:
 - 1. Show piping size and piping layout, including oil traps, double risers, specialties, and pipe and tube sizes to accommodate, as a minimum, equipment provided, elevation difference between compressor and evaporator, and length of piping to ensure proper operation and compliance with warranties of connected equipment.
 - 2. Show interface and spatial relationships between piping and equipment.
 - 3. Shop Drawing Scale: 1/4 inch equals 1 foot or 1/8 in equal 1 foot.

1.03 QUALITY ASSURANCE

- A. Comply with ASHRAE 15, "Safety Code for Refrigeration Systems."
- B. Comply with ASME B31.5, "Refrigeration Piping and Heat Transfer Components."

PART 2 - PRODUCTS

2.01 PERFORMANCE REQUIREMENTS

- A. Line Test Pressure for Refrigerant R-134a:
 - 1. Suction Lines for Air-Conditioning Applications: 115 psig.
 - 2. Suction Lines for Heat-Pump Applications: 225 psig.
 - 3. Hot-Gas and Liquid Lines: 225 psig.
- B. Line Test Pressure for Refrigerant R-407C:
 - 1. Suction Lines for Air-Conditioning Applications: 230 psig.
 - 2. Suction Lines for Heat-Pump Applications: 380 psig.
 - 3. Hot-Gas and Liquid Lines: 380 psig.
- C. Line Test Pressure for Refrigerant R-410A:
 - 1. Suction Lines for Air-Conditioning Applications: 300 psig.
 - 2. Suction Lines for Heat-Pump Applications: 535 psig.
 - 3. Hot-Gas and Liquid Lines: 535 psig.

2.02 COPPER TUBE AND FITTINGS

- A. Copper Tube: ASTM B 280, Type ACR.
- B. Wrought-Copper Fittings: ASME B16.22.
- C. Wrought-Copper Unions: ASME B16.22.
- D. Solder Filler Metals: ASTM B 32. Use 95-5 tin antimony or alloy HB solder to join copper socket fittings on copper pipe.
- E. Brazing Filler Metals: AWS A5.8/A5.8M.
- F. Flexible Connectors:
 - 1. Body: Tin-bronze bellows with woven, flexible, tinned-bronze-wire-reinforced protective jacket.
 - 2. End Connections: Socket ends.
 - 3. Offset Performance: Capable of minimum 3/4-inch misalignment in minimum 7-inch-long assembly.
 - 4. Working Pressure Rating: Factory test at minimum 500 psig.
 - 5. Maximum Operating Temperature: 250 deg F.

2.03 VALVES AND SPECIALTIES

- A. Diaphragm Packless Valves:
 - 1. Body and Bonnet: Forged brass or cast bronze; globe design with straight-through or angle pattern.
 - 2. Diaphragm: Phosphor bronze and stainless steel with stainless-steel spring.
 - 3. Operator: Rising stem and hand wheel.
 - 4. Seat: Nylon.
 - 5. End Connections: Socket, union, or flanged.
 - 6. Working Pressure Rating: 500 psig.
 - 7. Maximum Operating Temperature: 275 deg F.
- B. Packed-Angle Valves:
 - 1. Body and Bonnet: Forged brass or cast bronze.
 - 2. Packing: Molded stem, back seating, and replaceable under pressure.
 - 3. Operator: Rising stem.
 - 4. Seat: Nonrotating, self-aligning polytetrafluoroethylene.
 - 5. Seal Cap: Forged-brass or valox hex cap.
 - 6. End Connections: Socket, union, threaded, or flanged.
 - 7. Working Pressure Rating: 500 psig.
 - 8. Maximum Operating Temperature: 275 deg F.
- C. Check Valves:
 - 1. Body: Ductile iron, forged brass, or cast bronze; globe pattern.
 - 2. Bonnet: Bolted ductile iron, forged brass, or cast bronze; or brass hex plug.
 - 3. Piston: Removable polytetrafluoroethylene seat.
 - 4. Closing Spring: Stainless steel.
 - 5. Manual Opening Stem: Seal cap, plated-steel stem, and graphite seal.
 - 6. End Connections: Socket, union, threaded, or flanged.
 - 7. Maximum Opening Pressure: 0.50 psig.
 - 8. Working Pressure Rating: 500 psig.
 - 9. Maximum Operating Temperature: 275 deg F.
- D. Service Valves:
 - 1. Body: Forged brass with brass cap including key end to remove core.
 - 2. Core: Removable ball-type check valve with stainless-steel spring.
 - 3. Seat: Polytetrafluoroethylene.
 - 4. End Connections: Copper spring.
 - 5. Working Pressure Rating: 500 psig.
- E. Solenoid Valves: Comply with AHRI 760 and UL 429; listed and labeled by a National Recognized Testing Laboratory (NRTL).
 - 1. Body and Bonnet: Plated steel.
 - 2. Solenoid Tube, Plunger, Closing Spring, and Seat Orifice: Stainless steel.
 - 3. Seat: Polytetrafluoroethylene.
 - 4. End Connections: Threaded.
 - 5. Electrical: Molded, watertight coil in NEMA 250 enclosure of type required by location with 1/2-inch conduit adapter, and 24, 115, or 208-V ac coil as required by the installation.
 - 6. Working Pressure Rating: 400 psig.
 - 7. Maximum Operating Temperature: 240 deg F.
- F. Safety Relief Valves: Comply with 2010 ASME Boiler and Pressure Vessel Code; listed and labeled by an NRTL.
 - 1. Body and Bonnet: Ductile iron and steel, with neoprene O-ring seal.
 - 2. Piston, Closing Spring, and Seat Insert: Stainless steel.
 - 3. Seat: Polytetrafluoroethylene.
 - 4. End Connections: Threaded.
 - 5. Working Pressure Rating: 400 psig.
 - 6. Maximum Operating Temperature: 240 deg F.
- G. Thermostatic Expansion Valves: Comply with AHRI 750.
 - 1. Body, Bonnet, and Seal Cap: Forged brass or steel.

2. Diaphragm, Piston, Closing Spring, and Seat Insert: Stainless steel.
 3. Packing and Gaskets: Non-asbestos.
 4. Capillary and Bulb: Copper tubing filled with refrigerant charge.
 5. Suction Temperature: 40 deg F.
 6. Superheat: Adjustable.
 7. Reverse-flow option (for heat-pump applications).
 8. End Connections: Socket, flare, or threaded union.
 9. Working Pressure Rating: 700 psig.
- H. Hot-Gas Bypass Valves: Comply with UL 429; listed and labeled by an NRTL.
1. Body, Bonnet, and Seal Cap: Ductile iron or steel.
 2. Diaphragm, Piston, Closing Spring, and Seat Insert: Stainless steel.
 3. Packing and Gaskets: Non-asbestos.
 4. Solenoid Tube, Plunger, Closing Spring, and Seat Orifice: Stainless steel.
 5. Seat: Polytetrafluoroethylene.
 6. Equalizer: Internal or External.
 7. Electrical: Molded, watertight coil in NEMA 250 enclosure of type required by location with 1/2-inch conduit adapter and 24, 115, or 208-V ac coil as required for the application.
 8. End Connections: Socket.
 9. Set Pressure: Field Verify.
 10. Throttling Range: Maximum 5 psig.
 11. Working Pressure Rating: 500 psig.
 12. Maximum Operating Temperature: 240 deg F.
- I. Straight-Type Strainers:
1. Body: Welded steel with corrosion-resistant coating.
 2. Screen: 100-mesh stainless steel.
 3. End Connections: Socket or flare.
 4. Working Pressure Rating: 500 psig.
 5. Maximum Operating Temperature: 275 deg F.
- J. Angle-Type Strainers:
1. Body: Forged brass or cast bronze.
 2. Drain Plug: Brass hex plug.
 3. Screen: 100-mesh monel.
 4. End Connections: Socket or flare.
 5. Working Pressure Rating: 500 psig.
 6. Maximum Operating Temperature: 275 deg F.
- K. Moisture/Liquid Indicators:
1. Body: Forged brass.
 2. Window: Replaceable, clear, fused glass window with indicating element protected by filter screen.
 3. Indicator: Color coded to show moisture content in parts per million (ppm).
 4. Minimum Moisture Indicator Sensitivity: Indicate moisture above 60 ppm.
 5. End Connections: Socket or flare.
 6. Working Pressure Rating: 500 psig.
 7. Maximum Operating Temperature: 240 deg F.
- L. Replaceable-Core Filter Dryers: Comply with AHRI 730.
1. Body and Cover: Painted-steel shell with ductile-iron cover, stainless-steel screws, and neoprene gaskets.
 2. Filter Media: 10 micron, pleated with integral end rings; stainless-steel support.
 3. Desiccant Media: High moisture capacity.
 4. Designed for reverse flow (for heat-pump applications).
 5. End Connections: Socket.
 6. Access Ports: NPS 1/4 connections at entering and leaving sides for pressure differential measurement.
 7. Working Pressure Rating: 500 psig.
 8. Maximum Operating Temperature: 240 deg F.
- M. Permanent Filter Dryers: Comply with AHRI 730.

1. Body and Cover: Painted-steel shell.
2. Filter Media: 10 micron, pleated with integral end rings; stainless-steel support.
3. Desiccant Media: High Moisture capacity.
4. Designed for reverse flow (for heat-pump applications).
5. End Connections: Socket.
6. Access Ports: NPS 1/4 connections at entering and leaving sides for pressure differential measurement.
7. Working Pressure Rating: 500 psig.
8. Maximum Operating Temperature: 240 deg F.

2.04 REFRIGERANTS

- A. ASHRAE 34, R-410A: Pentafluoroethane/Difluoromethane.

PART 3 - EXECUTION

3.01 PIPING APPLICATIONS FOR REFRIGERANT R-134a

- A. Suction Lines: Copper, Type ACR, annealed-temper tubing and wrought-copper fittings with brazed joints.
- B. Hot-Gas and Liquid Lines, and Suction Lines for Heat-Pump Applications: Copper, Type ACR, annealed-temper tubing and wrought-copper fittings with brazed joints.
- C. Safety-Relief-Valve Discharge Piping: Copper, Type ACR, drawn-temper tubing and wrought-copper fittings with soldered joints.

3.02 PIPING APPLICATIONS FOR REFRIGERANT R-407C

- A. Suction Lines: Copper, Type ACR, annealed-temper tubing and wrought-copper fittings with brazed or soldered joints.
- B. Hot-Gas and Liquid Lines, and Suction Lines for Heat-Pump Applications: Copper, Type ACR, annealed-temper tubing and wrought-copper fittings with brazed joints.
- C. Safety-Relief-Valve Discharge Piping: Copper, Type ACR, drawn-temper tubing and wrought-copper fittings with soldered joints.

3.03 PIPING APPLICATIONS FOR REFRIGERANT R-410A

- A. Suction Lines: Copper, Type ACR, annealed-temper tubing and wrought-copper fittings with brazed joints.
- B. Hot-Gas and Liquid Lines, and Suction Lines for Heat-Pump Applications: Copper, Type ACR, annealed- or drawn-temper tubing and wrought-copper fittings with brazed joints.
- C. Hot-Gas and Liquid Lines, and Suction Lines for Heat-Pump Applications: Copper, Type K, annealed- or drawn-temper tubing and wrought-copper fittings with brazed joints.
- D. Hot-Gas and Liquid Lines, and Suction Lines for Heat-Pump Applications: Copper, Type ACR, drawn-temper tubing and wrought-copper fittings with 95-5 tin-antimony soldered joints.
- E. Hot-Gas and Liquid Lines, and Suction Lines for Heat-Pump Applications: Copper, Type ACR, drawn-temper tubing and wrought-copper fittings with Alloy HB soldered joints.
- F. Safety-Relief-Valve Discharge Piping: Copper, Type ACR, annealed- or drawn-temper tubing and wrought-copper fittings with brazed or soldered joints.
- G. Safety-Relief-Valve Discharge Piping: Copper, Type K, annealed- or drawn-temper tubing and wrought-copper fittings with brazed or soldered joints.
- H. Safety-Relief-Valve Discharge Piping: Copper, Type ACR, drawn-temper tubing and wrought-copper fittings with 95-5 tin-antimony soldered joints.
- I. Safety-Relief-Valve Discharge Piping: Copper, Type ACR, drawn-temper tubing and wrought-copper fittings with Alloy HB soldered joints.

3.04 VALVE AND SPECIALTY APPLICATIONS

- A. Install diaphragm packless valves in suction and discharge lines of compressor.
- B. Install service valves for gage taps at inlet and outlet of hot-gas bypass valves and strainers if they are not an integral part of valves and strainers.
- C. Install a check valve at the compressor discharge and a liquid accumulator at the compressor suction connection.

- D. Except as otherwise indicated, install diaphragm packless valves on inlet and outlet side of filter dryers.
- E. Install a full-size, three-valve bypass around filter dryers.
- F. Install solenoid valves upstream from each expansion valve and hot-gas bypass valve. Install solenoid valves in horizontal lines with coil at top.
- G. Install thermostatic expansion valves as close as possible to distributors on evaporators.
 - 1. Install valve so diaphragm case is warmer than bulb.
 - 2. Secure bulb to clean, straight, horizontal section of suction line using two bulb straps. Do not mount bulb in a trap or at bottom of the line.
 - 3. If external equalizer lines are required, make connection where it will reflect suction-line pressure at bulb location.
- H. Install safety relief valves where required by 2010 ASME Boiler and Pressure Vessel Code. Pipe safety-relief-valve discharge line to outside according to ASHRAE 15.
- I. Install moisture/liquid indicators in liquid line at the inlet of the thermostatic expansion valve or at the inlet of the evaporator coil capillary tube.
- J. Install strainers upstream from and adjacent to the following unless they are furnished as an integral assembly for the device being protected:
 - 1. Solenoid valves.
 - 2. Thermostatic expansion valves.
 - 3. Hot-gas bypass valves.
 - 4. Compressor.
- K. Install filter dryers in liquid line between compressor and thermostatic expansion valve, and in the suction line at the compressor.
- L. Install receivers sized to accommodate pump-down charge.
- M. Install flexible connectors at compressors.

3.05 PIPING INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems; indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Shop Drawings.
- B. Install refrigerant piping according to ASHRAE 15.
- C. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- D. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- E. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- F. Install piping adjacent to machines to allow service and maintenance.
- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.
- I. Select system components with pressure rating equal to or greater than system operating pressure.
- J. Refer to Section 23 09 23 "Direct Digital Control (DDC) System for HVAC" and Section 23 09 93.11 "Sequence of Operations for HVAC DDC" for solenoid valve controllers, control wiring, and sequence of operation.
- K. Install piping as short and direct as possible, with a minimum number of joints, elbows, and fittings.
- L. Arrange piping to allow inspection and service of refrigeration equipment. Install valves and specialties in accessible locations to allow for service and inspection. Install access doors or panels as specified in Section 08 31 13 "Access Doors and Frames" if valves or equipment requiring maintenance is concealed behind finished surfaces.
- M. Install refrigerant piping in protective conduit where installed belowground.
- N. Install refrigerant piping in rigid or flexible conduit in locations where exposed to mechanical injury.
- O. Slope refrigerant piping as follows:

1. Install horizontal hot-gas discharge piping with a uniform slope downward away from compressor.
 2. Install horizontal suction lines with a uniform slope downward to compressor.
 3. Install traps and double risers to entrain oil in vertical runs.
 4. Liquid lines may be installed level.
- P. When brazing or soldering, remove solenoid-valve coils and sight glasses; also remove valve stems, seats, and packing, and accessible internal parts of refrigerant specialties. Do not apply heat near expansion-valve bulb.
- Q. Install piping with adequate clearance between pipe and adjacent walls and hangers or between pipes for insulation installation.
- R. Identify refrigerant piping and valves according to Section 22 05 53 "Identification for Plumbing and HVAC Piping and Equipment."
- S. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Section 22 05 00 "General Provisions of Plumbing and HVAC."
- T. Install sleeve seals for piping penetrations of concrete walls and slabs. Comply with requirements for sleeve seals specified in Section 22 05 00 "General Provisions of Plumbing and HVAC."
- U. Install escutcheons for piping penetrations of walls, ceilings, and floors. Comply with requirements for escutcheons specified in Section 22 05 00 "General Provisions of Plumbing and HVAC."

3.06 PIPE JOINT CONSTRUCTION

- A. Ream ends of pipes and tubes and remove burrs.
- B. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- C. Soldered Joints: Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook."
- D. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," Chapter "Pipe and Tube."
 1. Use Type BCuP (copper-phosphorus) alloy for joining copper socket fittings with copper pipe.
 2. Use Type BAg (cadmium-free silver) alloy for joining copper with bronze or steel.

3.07 HANGERS AND SUPPORTS

- A. Comply with requirements for pipe hangers and supports specified in Section 23 05 29 "Hangers and Supports for HVAC Piping and Equipment."
- B. Install the following pipe attachments:
 1. Adjustable steel clevis hangers for individual horizontal runs less than 20 feet long.
 2. Roller hangers and spring hangers for individual horizontal runs 20 feet or longer.
 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet or longer, supported on a trapeze.
 4. Spring hangers to support vertical runs.
 5. Copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
- C. Install hangers for copper tubing with the following maximum spacing and minimum rod diameters:
 1. NPS 1/2: Maximum span, 60 inches; minimum rod, 1/4 inch.
 2. NPS 5/8: Maximum span, 60 inches; minimum rod, 1/4 inch.
 3. NPS 1: Maximum span, 72 inches; minimum rod, 1/4 inch.
 4. NPS 1-1/4: Maximum span, 96 inches; minimum rod, 3/8 inch.
 5. NPS 1-1/2: Maximum span, 96 inches; minimum rod, 3/8 inch.
 6. NPS 2: Maximum span, 96 inches; minimum rod, 3/8 inch.
 7. NPS 2-1/2: Maximum span, 108 inches; minimum rod, 3/8 inch.
 8. NPS 3: Maximum span, 10 feet; minimum rod, 3/8 inch.
 9. NPS 4: Maximum span, 12 feet; minimum rod, 1/2 inch.
- D. Support multifloor vertical runs at least at each floor.

3.08 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
 - 1. Comply with ASME B31.5, Chapter VI.
 - 2. Test refrigerant piping, specialties, and receivers. Isolate compressor, condenser, evaporator, and safety devices from test pressure if they are not rated above the test pressure.
 - 3. Test high- and low-pressure side piping of each system separately at not less than the pressures indicated in "Performance Requirements" Article.
 - a. Fill system with nitrogen to the required test pressure.
 - b. System shall maintain test pressure at the manifold gage throughout duration of test.
 - c. Test joints and fittings with electronic leak detector or by brushing a small amount of soap and glycerin solution over joints.
 - d. Remake leaking joints using new materials, and retest until satisfactory results are achieved.
- B. Prepare test and inspection reports.

3.09 SYSTEM CHARGING

- A. Charge system using the following procedures:
 - 1. Install core in filter dryers after leak test but before evacuation.
 - 2. Evacuate entire refrigerant system with a vacuum pump to 500 micrometers. If vacuum holds for 12 hours, system is ready for charging.
 - 3. Break vacuum with refrigerant gas, allowing pressure to build up to 2 psig.
 - 4. Charge system with a new filter-dryer core in charging line.

3.010 ADJUSTING

- A. Adjust thermostatic expansion valve to obtain proper evaporator superheat.
- B. Adjust high- and low-pressure switch settings to avoid short cycling in response to fluctuating suction pressure.
- C. Adjust set-point temperature of air-conditioning or chilled-water controllers to the system design temperature.
- D. Perform the following adjustments before operating the refrigeration system, according to manufacturer's written instructions:
 - 1. Open shutoff valves in condenser water circuit.
 - 2. Verify that compressor oil level is correct.
 - 3. Open compressor suction and discharge valves.
 - 4. Open refrigerant valves except bypass valves that are used for other purposes.
 - 5. Check open compressor-motor alignment and verify lubrication for motors and bearings.
- E. Replace core of replaceable filter dryer after system has been adjusted and after design flow rates and pressures are established.

END OF SECTION - 232300

**SECTION 238126
SPLIT-SYSTEM AIR-CONDITIONERS**

PART 1 - GENERAL

1.01 SUMMARY

- A. Section includes split-system air-conditioning units consisting of separate evaporator-fan and compressor-condenser components.

1.02 SUBMITTALS

- A. See Section 22 00 00 "General Requirements of Plumbing and HVAC" for submittal requirements.

1.03 QUALITY ASSURANCE

- A. The units shall be tested by a Nationally Recognized Testing Laboratory (NRTL), in accordance with ANSI/UL 1995 – Heating and Cooling Equipment and bear the Listed Mark.
- B. All wiring shall be in accordance with the National Electric Code (NEC).
- C. Each combination shall be rated in accordance with Air Conditioning Refrigeration Institute's (ARI) Standard 210/240 and bear the ARI label.
- D. The outdoor unit will be factory charged for a length of 33 feet of refrigerant with R-410A refrigerant.
- E. A holding charge of dry nitrogen shall be provided in the evaporator.

1.04 WARRANTY

- A. Comprehensive system warranty: 18 Months
- B. Compressors: 6 years

PART 2 - PRODUCTS

2.01 MANUFACTURERS

- A. Daikin AC
- B. LG

2.02 INDOOR UNITS

- A. General:
 - 1. The indoor unit shall be factory assembled and pre-wired with all necessary electronic and refrigerant controls. Both liquid and suction lines must be individually insulated between the outdoor and indoor units.
- B. Unit Cabinet:
 - 1. The indoor unit shall have a white, "flat screen" finish.
 - 2. The drain and refrigerant piping shall be concealed from view and enter the unit through the back panel.
 - 3. The cabinet shall be supplied with a mounting plate to be installed onto a wall for securely mounting the cabinet.
- C. Fan:
 - 1. The evaporator fan shall be an assembly consisting of a direct-driven fan by a single motor.
 - 2. The fan shall be statically and dynamically balanced and operate on a motor with permanent lubricated bearings.
 - 3. An auto-swing louver for adjustable air flow (both vertically and horizontally).
 - 4. The indoor fan shall offer a choice of five speeds, plus quiet and auto settings.
- D. Filter:
 - 1. The return air filter provided will be a mildew proof, removable and washable filter.
- E. Coil:
 - 1. The evaporator coil shall be a nonferrous, aluminum fin on copper tube heat exchanger.
 - 2. All tube joints shall be brazed with silver alloy or phoscopper.

3. All coils will be factory pressure tested.
 4. A condensate pan shall be provided under the coil with a drain connection.
 5. Provide condensate pump where required and coordinate with electrical contractor for power requirements.
- F. Electrical
1. Electrical connections shall be made. See drawings for voltage, phase requirements.
- G. Control:
1. The unit shall have a wall mounted, wired controller. The controller shall have the following capabilities:
 1. System On/Off
 2. Fan: On/Auto
 3. Mode: Cool/Dry/Heat/Auto
 4. Schedule: 7 day programmable
 5. Temperature adjustment
 6. Auxiliary contacts to turn on/off supplemental heating equipment if applicable.

2.03 OUTDOOR UNITS

- A. General:
1. The outdoor unit shall be complete factory assembled and pre-wired with all necessary electronic and refrigerant controls. The system shall have all provisions required to allow cooling operation to -40F outside air temperature.
- B. Unit Cabinet:
1. The outdoor unit shall be completely weatherproof and corrosion resistant. The unit shall be constructed from rust-protected mild steel panels coated with a baked enamel finish.
- C. Condenser Fan:
1. The fan shall be a direct drive, propeller type fan.
 2. The motor shall be inverter driven, permanently lubricated type bearings, inherent.
 3. A fan guard is provided on the outdoor unit to prevent contact with fan operation.
 4. Airflow shall be horizontal discharge.
- D. Condenser Coil:
1. The outdoor unit shall be completely weatherproof and corrosion resistant. The unit shall be constructed from rust-protected mild steel panels coated with a baked enamel finish.
- E. Compressor:
1. The compressor shall be a inverter driven compressor.
 2. The outdoor unit shall have an accumulator and four-way reversing valve.
 3. The compressor shall have an internal thermal overload.
 4. The outdoor unit can operate with a maximum vertical height difference of 66 feet and overall maximum length of 100 feet without any oil traps or additional components.
- F. Electrical
1. The electrical power requirement is 208-230 volt, 1-phase, and 60 Hz power.
 2. The outdoor shall be controlled by a microprocessor located in the outdoor and indoor units via commands from the wired controller.
 3. Dedicated EEV's shall be provided for capacity control during part load of the indoor unit.
- G. Sound:
1. The outdoor unit shall have a sound level of 54 dB(A) when in maximum cooling operation and measured 3ft from the outdoor unit.

2.04 ACCESSORIES

- A. Refrigerant Line Kits: Soft-annealed copper suction and liquid lines factory cleaned, dried, pressurized, and sealed; factory-insulated suction line with flared fittings at both ends.
- B. Drain Hose: For condensate.
- C. Additional Monitoring:
1. Monitor constant and variable motor loads.
 2. Monitor variable-frequency-drive operation.
 3. Monitor economizer cycle.
 4. Monitor cooling load.

5. Monitor air distribution static pressure and ventilation air volumes.

2.05 CAPACITIES AND CHARACTERISTICS

- A. See Drawings.

PART 3 - EXECUTION

3.01 INSTALLATION

- A. Install units level and plumb.
- B. Install evaporator-fan components using manufacturer's standard mounting devices securely fastened to building structure.
- C. Install roof-mounted, compressor-condenser components on equipment supports specified in Section 07 72 00 "Roof Accessories." Anchor units to supports with removable, cadmium-plated fasteners.
- D. Equipment Mounting:
 1. Install ground-mounted, compressor-condenser components on cast-in-place concrete equipment base(s). Comply with requirements for equipment bases and foundations specified in Section 03 30 00 "Cast-in-Place Concrete." or Section 03 30 53 "Miscellaneous Cast-in-Place Concrete."
 2. Comply with requirements for vibration isolation and seismic control devices specified in Section 23 05 48 "Vibration and Seismic Controls for HVAC."
 3. Comply with requirements for vibration isolation devices specified in Section 23 05 48.13 "Vibration Controls for HVAC."
- E. Install and connect precharged refrigerant tubing to component's quick-connect fittings. Install tubing to allow access to unit.

3.02 CONNECTIONS

- A. Piping installation requirements are specified in other Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Where piping is installed adjacent to unit, allow space for service and maintenance of unit.

3.03 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- B. Tests and Inspections:
 1. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
 2. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
 3. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- C. Remove and replace malfunctioning units and retest as specified above.
- D. Prepare test and inspection reports.

3.04 DEMONSTRATION

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain units.

END OF SECTION - 238126

SECTION 238231 HEATERS

PART 1 - GENERAL

1.01 SUMMARY

- A. Section includes:
 - 1. Electric Wall and Ceiling Heaters

1.02 SUBMITTALS

- A. See Section 22 00 00 "General Requirements of Plumbing and HVAC" for submittal requirements.

PART 2 - PRODUCTS

2.01 ELECTRIC WALL AND CEILING HEATERS

- A. Manufacturers:
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Berko; Marley Engineered Products.
 - b. Markel Products; TPI Corporation.
 - c. QMark; Marley Engineered Products.
 - d. King Electric
- B. Description
 - 1. Assembly including chassis, electric heating coil, fan, motor, and controls. Comply with UL 2021.
 - 2. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Cabinet
 - 1. Front Panel: Extruded-aluminum bar grille, with removable panels fastened with tamperproof fasteners.
 - 2. Finish: Baked enamel over baked-on primer with manufacturer's standard color selected by Architect, applied to factory-assembled and -tested wall and ceiling heaters before shipping.
 - 3. Surface-Mounted Cabinet Enclosure: Steel with finish to match cabinet.
- D. Coil
 - 1. Electric-Resistance Heating Coil: Nickel-chromium heating wire, free from expansion noise and 60-Hz hum, embedded in magnesium oxide refractory and sealed in corrosion-resistant metallic sheath. Terminate elements in stainless-steel, machine-staked terminals secured with stainless-steel hardware, and limit controls for high-temperature protection. Provide integral circuit breaker for overcurrent protection.
- E. Fan and Motor
 - 1. Fan: Aluminum propeller directly connected to motor.
 - 2. Motor: Permanently lubricated, multispeed.
- F. Controls
 - 1. Controls: Unit-mounted thermostat.
 - 2. Electrical Connection: Factory wire motors and controls for a single field connection with disconnect switch.
 - 3. See Section 23 09 00 "HVAC Controls" for additional information.
- G. Capacities and Characteristics: See Drawings

PART 3 - EXECUTION

3.01 EXAMINATION

- A. Examine areas to receive hot water cabinet heaters for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in for piping and electrical connections to verify actual locations before installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.02 INSTALLATION

- A. Install wall and ceiling unit heaters to comply with NFPA 90A.
- B. Install wall and ceiling unit heaters level and plumb.
- C. Suspend cabinet unit heaters from structure with elastomeric hangers. Vibration isolators shall comply with Section 22 05 48 "Vibration and Seismic Controls for Plumbing and HVAC Piping and Equipment."
- D. Install wall-mounted thermostats and switch controls in electrical outlet boxes at heights to match lighting controls. Verify location of thermostats and other exposed control sensors with Drawings and room details before installation.
- E. Ground equipment according to Section 26 05 26 "Grounding and Bonding for Electrical Systems."
- F. Connect wiring according to Section 26 05 19 "Low-Voltage Electrical Power Conductors and Cables."
- G. Install new filters in each fan-coil unit within two weeks of Substantial Completion.
- H. Piping installation requirements are specified in Section 23 21 13 "Hydronic Piping," Section 23 21 16 "Hydronic Piping Specialties." Drawings indicate general arrangement of piping, fittings, and specialties.
- I. Install piping adjacent to machine to allow service and maintenance.

3.03 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
 - 1. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
 - 2. Test and adjust controls and safety devices. Replace damaged and malfunctioning controls and equipment.
- B. Units will be considered defective if they do not pass tests and inspections.

END OF SECTION - 238231

**SECTION 262813
FUSES**

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
1. Cartridge and plug fuses rated 600 V ac and less for use in the following:
 - a. Enclosed controllers.
 - b. Enclosed switches.
 - c. Elevator disconnect switches.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product.
1. Ambient Temperature Adjustment Information: If ratings of fuses have been adjusted to accommodate ambient temperatures, provide list of fuses with adjusted ratings.
 - a. For each fuse having adjusted ratings, include location of fuse, original fuse rating, local ambient temperature, and adjusted fuse rating.
 - b. Provide manufacturer's technical data on which ambient temperature adjustment calculations are based.
 2. Dimensions and manufacturer's technical data on features, performance, electrical characteristics, and ratings.
 3. Current-limitation curves for fuses with current-limiting characteristics.
 4. Time-current coordination curves (average melt) and current-limitation curves (instantaneous peak let-through current) for each type and rating of fuse.
 5. Fuse sizes for elevator feeders and elevator disconnect switches.

1.3 CLOSEOUT SUBMITTALS

- A. Operation and maintenance data.
1. Ambient temperature adjustment information.
 2. Current-limitation curves for fuses with current-limiting characteristics.
 3. Time-current coordination curves (average melt) and current-limitation curves (instantaneous peak let-through current) for each type and rating of fuse.

1.4 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
1. Fuses: Equal to 10 percent of quantity installed for each size and type, but no fewer than three of each size and type.

1.5 PROJECT CONDITIONS

- A. Where ambient temperature to which fuses are directly exposed is less than 40 deg F (5 deg C) or more than 100 deg F (38 deg C), apply manufacturer's ambient temperature adjustment factors to fuse ratings.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - 1. Bussmann
 - 2. Edison Fuse
 - 3. Ferraz Shawmut
 - 4. Littelfuse
- B. Obtain fuses, for use within a specific product or circuit, from a single source from a single manufacturer.

2.2 FUSES

- A. Cartridge fuse characteristics: Current-limiting, nonrenewable cartridge fuses with voltage ratings consistent with circuit voltages.
 - 1. Type RK-1: 250V and 600V, zero to 600A rating, 200 kAIC, dual-element time delay.
 - 2. Type RK-5: 250V and 600V, zero to 600A rating, 200 kAIC, dual-element, time delay.
 - 3. Type CC: 600V, zero to 30A rating, 200 kAIC, fast acting.
 - 4. Type CD: 600V, 31 to 60A rating, 200 kAIC, fast acting.
 - 5. Type L: 600-V, 601 to 6000A rating, 200 kAIC, time delay.
- B. Plug fuse characteristics: Current-limiting with rejection base and voltage ratings consistent with circuit voltages.
 - 1. Type S: 125V, zero to 15A rating, dual-element, time delay.
- C. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- D. Comply with NEMA FU 1 for cartridge fuses.
- E. Comply with NFPA 70.
- F. Coordinate fuse ratings with utilization equipment nameplate limitations of maximum fuse size and with system short-circuit current levels.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine fuses before installation. Reject fuses that are moisture damaged or physically damaged.
- B. Examine holders to receive fuses for compliance with installation tolerances and other conditions affecting performance, such as rejection features.
- C. Examine utilization equipment nameplates and installation instructions. Install fuses of sizes and with characteristics appropriate for each piece of equipment.
- D. Evaluate ambient temperatures to determine if fuse rating adjustment factors must be applied to fuse ratings.
- E. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 FUSE APPLICATIONS

- A. Apply fuses in the following circumstances:
 - 1. Service Entrance: Class L or Class RK-1, time delay.
 - 2. Feeders and Branch Circuits: Class L or Class RK-1, time delay.
 - 3. Motors, Welders, Transformers: Class RK-5, time delay.
 - 4. Control Circuits: Class CC, fast acting.
 - 5. Luminaires: In accordance with fixture manufacturer's guidelines.
 - 6. Fustats: Type S, time delay with rejection base.
- B. Size fuses as shown and specified, or as required by load being served. Where fusing in accordance with manufacturer's guidelines requires smaller fuses, provide necessary reducers with no additional cost to Owner.

3.3 INSTALLATION

- A. Install fuses in fusible devices. Arrange fuses so rating information is readable without removing fuse.

3.4 IDENTIFICATION

- A. Install labels complying with requirements for identification specified in Section 260553 "Identification for Electrical Systems" and indicating fuse replacement information inside of door of each fused switch and adjacent to each fuse block, socket, and holder.

END OF SECTION 262813

SECTION 264313
SURGE PROTECTION FOR LOW-VOLTAGE ELECTRICAL POWER CIRCUITS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes SPDs for low-voltage (120 to 600 V) power distribution and control equipment.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. Include rated capacities, operating characteristics, electrical characteristics, and furnished specialties and accessories.
 - 2. Copy of UL Category Code VZCA certification, as a minimum, listing the tested values for VPRs, I-nominal ratings, MCOVs, type designations, OCPD requirements, model numbers, system voltages, and modes of protection.

1.3 INFORMATIONAL SUBMITTALS

- A. Field quality-control reports.
- B. Sample Warranty: For manufacturer's special warranty.

1.4 CLOSEOUT SUBMITTALS

- A. Maintenance data.

1.5 WARRANTY

- A. Manufacturer's Warranty: Manufacturer agrees to replace or replace SPDs that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period: Five years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 GENERAL SPD REQUIREMENTS

- A. SPD with Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Comply with NFPA 70.
- C. Comply with UL 1449.

- D. MCOV of the SPD shall be the nominal system voltage.

2.2 PANEL SUPPRESSORS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to the following:
 - 1. Advanced Protection Technologies Inc. (APT).
 - 2. Current Technology Inc.
 - 3. Eaton.
 - 4. ABB, General Electric.
 - 5. Leviton Manufacturing Co., Inc.
 - 6. Liebert; a brand of Vertiv.
 - 7. Schneider Electric, Square D.
- B. SPDs: Comply with UL 1449, Type 2.
 - 1. Permanently connected, hard-wired SPD intended for installation on the load side of the main service equipment overcurrent protective device.
 - 2. Include LED indicator lights for power and protection status.
 - 3. Internal thermal protection that disconnects the SPD before damaging internal suppressor components.
- C. Peak Surge Current Rating: The minimum single-pulse surge current withstand rating per phase shall not be less than 100 kA. The peak surge current rating shall be the arithmetic sum of the ratings of the individual MOVs in a given mode.
- D. Characteristics and protection modes and UL 1449 VPR for grounded wye circuits with 480Y/277 V, three-phase, four-wire circuits shall be as follows:
 - 1. Maximum Continuous Operating Voltage (MCOV):
 - a. Line to Neutral: 420 V.
 - b. Line to Line: 840 V.
 - 2. Peak Voltage Let-Through (Vpk):
 - a. Neutral to Ground: 1200 V.
 - b. Line to Ground: 1200 V.
 - c. Line to Neutral: 1200 V.
 - d. Line to Line: 2000 V.
 - 3. Nominal Current Rating (I-nom): 20 kA
 - 4. Short Circuit Current Rating (SCCR): 100 kA.
- E. Characteristics and protection modes and UL 1449 VPR for grounded wye circuits with 208Y/120 V, three-phase, four-wire circuits shall be as follows:
 - 1. Maximum Continuous Operating Voltage (MCOV):
 - a. Line to Neutral: 180 V.
 - b. Line to Line: 360 V.
 - 2. Peak Voltage Let-Through (Vpk):
 - a. Neutral to Ground: 700 V.
 - b. Line to Ground: 700 V.

- c. Line to Neutral: 700 V.
 - d. Line to Line: 1200 V.
- 3. Nominal Current Rating (I-nom): 20 kA
 - 4. Short Circuit Current Rating (SCCR): 100 kA.

2.3 ENCLOSURES

- A. Panel Suppressors - Install integral SPD within switchboard/panelboard.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Comply with NECA 1.
- B. Integral Surge Protection - All SPDs shall be provided integral with the switchboard or panelboard, mounted inside the enclosure.
- C. Exterior Surge Protection
 - 1. In general, exterior SPDs are not allowed. If proposed for use:
 - a. Contractor shall provide documented motivation for installation of exterior mounted device.
 - b. Device shall be mounted in location to allow for shortest possible wiring to switchboard/panelboard bus or breaker.
- D. Install an OCPD or disconnect as required to comply with the UL listing of the SPD.
- E. Install SPDs with conductors between suppressor and points of attachment as short and straight as possible, and adjust circuit-breaker positions to achieve shortest and straightest leads. Do not splice and extend SPD leads unless specifically permitted by manufacturer. Do not exceed manufacturer's recommended lead length. Do not bond neutral and ground.
- F. Use crimped connectors and splices only. Wire nuts are unacceptable.
- G. Complete startup checks according to manufacturer's written instructions. Energize SPDs after power system has been energized, stabilized, and tested.

3.2 FIELD QUALITY CONTROL

- A. Perform the following inspections:
 - 1. Compare equipment nameplate data for compliance with Drawings, Specifications, and protected equipment electrical configuration.
 - 2. Inspect anchorage, alignment, grounding, and clearances.
 - 3. Verify that electrical wiring installation complies with manufacturer's written installation requirements.

3.3 DEMONSTRATION

- A. Train Owner's maintenance personnel to inspect and maintain SPDs.

END OF SECTION 264313

**SECTION 265100
LED LIGHTING**

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Interior lighting fixtures that are designed for and exclusively use LED lamp technology.
 - 2. Luminaire supports.
- B. Related Sections:
 - 1. Section 262726 "Wiring Devices".

1.2 DEFINITIONS

- A. CCT: Correlated color temperature.
- B. CRI: Color Rendering Index.
- C. Fixture: See "Luminaire."
- D. IP: International Protection or Ingress Protection Rating.
- E. LED: Light-emitting diode.
- F. Lumen: Measured output of lamp and luminaire, or both.
- G. Luminaire: Complete lighting unit, including lamp, reflector, and housing.
- H. THD: Total Harmonic Distortion.

1.3 PRIOR APPROVAL

- 1. All material supplied to the project must meet or exceed the quality, performance, and have similar features to the product originally specified. It is the contractor's responsibility to ensure that substituted equipment matches the exterior dimensions, weight, and configuration of the specified equipment.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of lighting fixture, arranged in order of fixture designation. Include data on features, accessories, finishes, and the following:
 - 1. Physical description of lighting fixture including dimensions.
 - 2. Ballast/Driver, including THD.
 - 3. Emergency lighting units including battery and charger.
 - 4. Energy-efficiency data.
 - 5. Life, output (lumens, CCT, and CRI), and energy-efficiency data.
 - 6. Fixture UL/ETL rating.
 - 7. Design Lights Consortium (DLC) certification and/or Energy Star rating.

8. Photometric data and adjustment factors based on laboratory tests, complying with IESNA Lighting Measurements Testing & Calculation Guides, of each lighting fixture type. The adjustment factors shall be for lamps, ballasts, and accessories identical to those indicated for the lighting fixture as applied in this Project.
 - a. Manufacturer Certified Data: Photometric data shall be certified by a manufacturer's laboratory with a current accreditation under the National Voluntary Laboratory Accreditation Program for Energy Efficient Lighting Products.
9. Color samples (if color is to be chosen by architect/engineer).
10. Foot-candle calculations for spot lights and flood lights.
11. List of all parts necessary for particular installation configuration.

B. Shop Drawings: For nonstandard or custom luminaires.

1. Include plans, elevations, sections, and mounting and attachment details.
2. Include details of luminaire assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
3. Include diagrams for power, signal, and control wiring.

1.5 INFORMATIONAL SUBMITTALS

- A. Seismic Qualification Certificates: For luminaires, accessories, and components, from manufacturer.
- B. Sample warranty.

1.6 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data.

1.7 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 1. Plastic Diffusers and Lenses: One for every 100 of each type and rating installed. Furnish at least one of each type.
 2. Fixture-mounted, emergency battery pack: One for every 50 emergency lighting unit.
 3. Ballasts/Drivers: One for every 100 of each type and rating installed. Furnish at least one of each type.
 4. Globes and Guards: One for every 20 of each type and rating installed. Furnish at least one of each type.

1.8 QUALITY ASSURANCE

- A. Luminaire Photometric Data Testing Laboratory Qualifications: Provided by manufacturers' laboratories that are accredited under the National Volunteer Laboratory Accreditation Program for Energy Efficient Lighting Products.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

- C. Comply with NFPA 70.

1.9 COORDINATION

- A. Coordinate layout and installation of lighting fixtures and suspension system with other construction that penetrates ceilings or is supported by them, including HVAC equipment, fire-suppression system, and partition assemblies.
- B. Fire rated assemblies: Fixtures installed in fire rated assemblies shall maintain the fire rating of said assembly. Contractor is required to coordinate with Architectural draws to verify assembly ratings.
- C. Insulated ceiling space: Fixtures installed in an insulated ceiling be IC rated or manufacturer recommended clearances between fixture and insulation. Contractor is required to coordinate with Architectural draws to verify insulated areas above ceilings.

1.10 WARRANTY

- A. Warranty: Manufacturer and Installer agree to repair or replace components of luminaires that fail in materials or workmanship within specified warranty period.
- B. Warranty Period: Five years from date of Substantial Completion.
- C. Special Warranty for Emergency Lighting Batteries: Manufacturer's standard form in which manufacturer of battery-powered emergency lighting unit agrees to repair or replace components of rechargeable batteries that fail in materials or workmanship within specified warranty period.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Seismic Performance: Luminaires shall withstand the effects of earthquake motions as noted in 260548, "Seismic Controls for Electrical Systems".
- B. Seismic Performance: Luminaires and lamps shall be labeled vibration and shock resistant.
 - 1. The term "withstand" means "the luminaire will remain in place without separation of any parts when subjected to the seismic forces specified and the luminaire will be fully operational during and after the seismic event."
 - 2. Component Importance Factor: 1.5.

2.2 GENERAL LUMINAIRE REQUIREMENTS

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Standards - Where noted on plans, comply with the following:
 - 1. ENERGY STAR or Design Lights Consortium (DLC) certified.

2. NRTL Compliance: Luminaires for hazardous locations shall be listed and labeled for indicated class and division of hazard by an NRTL.
 3. UL Listing: Listed for damp and/or wet locations as required.
 4. Recessed luminaires shall comply with NEMA LE 4.
- C. Indoor fixtures shall have a minimum CRI of 80 UNO.
- D. Minimum rated LED lamp life of 50,000 hours to L70.
- E. Lamps dimmable from 100 percent to 10 percent of maximum light output.
- F. Internal ballast/driver, UNO.
- G. Nominal Operating Voltage: As noted on the plans.
- H. Lens Thickness: At least 0.125 inch minimum UNO.
- I. Reflecting surfaces shall have minimum reflectance as follows unless otherwise indicated:
1. White Surfaces: 85 percent.
 2. Specular Surfaces: 83 percent.
 3. Diffusing Specular Surfaces: 75 percent.
- J. Lens and Refractor Gaskets for Exterior Luminaires: Use heat- and aging-resistant resilient gaskets to seal and cushion lenses and refractors in luminaire doors.
- K. Source Limitations: For luminaires, obtain each color, grade, finish, type, and variety of luminaire from single source with resources to provide products of consistent quality in appearance and physical properties.
- L. Housings:
1. Rigidly formed, light-tight enclosure that will not warp, sag, or deform in use.
 2. Provide weather-tight enclosure with filter/breather for enclosed exterior luminaires.
- M. Metal Parts:
1. Free of burrs and sharp corners and edges.
 2. Indoor applications: Sheet metal components shall be steel unless otherwise indicated.
 3. Exterior applications: Sheet metal components shall be corrosion-resistant aluminum.
 4. Form and support to prevent warping and sagging
- N. Doors, Frames, and Other Internal Access: Smooth operating, free of light leakage under operating conditions, and designed to permit relamping without use of tools. Designed to prevent doors, frames, lenses, diffusers, and other components from falling accidentally during relamping and when secured in operating position. Doors shall be removable for cleaning or replacing lenses.
- O. Diffusers, and Globes - Tempered glass, acrylic or polycarbonate as noted on plans.
1. Acrylic: One hundred percent virgin acrylic plastic, with high resistance to yellowing and other changes due to aging, exposure to heat, and UV radiation.
 - a. Lens Thickness: At least 0.125 inch (3.175 mm) minimum unless otherwise indicated.

- b. UV stabilized.
- 2. Glass: Annealed crystal glass unless otherwise indicated.

2.3 METAL FINISHES

- A. Variations in finishes are unacceptable in the same piece. Variations in finishes of adjoining components are acceptable if they are within the range of approved Samples and if they can be and are assembled or installed to minimize contrast.
- B. Source Limitations: For luminaires, obtain each color, grade, finish, type, and variety of luminaire from single source with resources to provide products of consistent quality in appearance and physical properties.
- C. Factory-Applied, powder-coat finish, UNO, with standard color chosen by Architect or as noted on plans.
 - 1. Factory-Applied Finish for Aluminum Luminaires: Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products" for recommendations for applying and designating finishes.
 - a. Finish designations prefixed by AA comply with the system established by the Aluminum Association for designating aluminum finishes.
 - b. Class I, Color-Anodic Finish: AA-M32C22A42/A44 (Mechanical Finish: Medium satin; Chemical Finish: Etched, medium matte; Anodic Coating: Architectural Class I, integrally colored or electrolytically deposited color coating 0.018 mm or thicker), complying with AAMA 611.
 - 2. Factory-Applied Finish for Steel Luminaires: Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products" for recommendations for applying and designating finishes.
 - a. Surface Preparation: Clean surfaces to comply with SSPC-SP 1, to remove dirt, oil, grease, and other contaminants that could impair paint bond. Grind welds and polish surfaces to a smooth, even finish. Remove mill scale and rust, if present, from uncoated steel, complying with SSPC-SP 5/NACE No. 1 or SSPC-SP 8.
 - b. Exterior Surfaces: Manufacturer's standard finish consisting of one or more coats of primer and two finish coats of high-gloss, high-build polyurethane enamel.

2.4 LED ASSEMBLIES

- A. Products UL rated for 40 degree C (104 degrees F) ambient environments.
- B. Minimum 3500K color temperature unless noted otherwise in the drawings.
- C. 50,000 hour fixture life including driver, 5 year warranty.
- D. All products compliant with IESNA LM-79 and LM-80 standards.

2.5 LUMINAIRE SUPPORTS

- A. Comply with requirements in Section 260529 "Hangers and Supports for Electrical Systems" for channel and angle iron supports and nonmetallic channel and angle supports.
- B. Single-Stem Hangers: 1/2-inch (13-mm) steel tubing with swivel ball fittings and ceiling canopy. Finish same as luminaire.
- C. Twin-Stem Hangers: Two, 1/2-inch (13-mm) steel tubes with single canopy designed to mount a single fixture. Finish same as fixture.
- D. Wires: ASTM A 641/A 641 M, Class 3, soft temper, zinc-coated steel, 12 gauge (2.68 mm).
- E. Rod Hangers: 3/16-inch (5-mm) minimum diameter, cadmium-plated, threaded steel rod.
- F. Hook Hangers: Integrated assembly matched to luminaire, line voltage, and equipment with threaded attachment, cord, and locking-type plug.

PART 3 - EXECUTION

3.1 GENERAL INSTALLATION

- A. Comply with NECA 1.
- B. Install luminaires level, plumb, and square with ceilings and walls unless otherwise indicated.
- C. Use fastening methods and materials selected to resist seismic forces defined for the application and approved by manufacturer.
- D. Fasten luminaire to structural support.
- E. Supports:
 - 1. Sized and rated for luminaire weight, and weight of emergency power unit where applicable.
 - 2. Able to maintain luminaire position after cleaning, while relamping and when testing emergency power unit.
 - 3. Provide support for luminaire and emergency power unit without causing deflection of ceiling or wall.
 - 4. Luminaire-mounting devices shall be capable of supporting a horizontal force of 100 percent of luminaire and emergency power unit weight and vertical force of 400 percent of fixture weight.
 - 5. Use fastening methods and materials selected to resist seismic forces defined for the application and approved by manufacturer.
- F. Flush-Mounted Luminaire Support: Secured to outlet box.
- G. Wall-Mounted Luminaire Support:
 - 1. Attached to structural members in walls or to a minimum 20 gauge backing plate attached to wall structural members.
 - 2. Do not attach luminaires directly to gypsum board.

H. Ceiling-Mounted Luminaire Support:

1. Secure to any required outlet box and attach to structural member in ceiling or to a minimum 20 gauge backing plate attached to ceiling structural members.
2. Do not attach luminaires directly to gypsum board.
3. Provide offset from ceiling as required by luminaire manufacturer.
4. Secure emergency power unit using approved fasteners in a minimum of four locations, spaced near corners of emergency power unit.

I. Suspended Luminaire Support:

1. Pendants and Rods: Where longer than 48 inches (1200 mm), brace to limit swinging.
2. Stem-Mounted, Single-Unit Luminaires: Suspend with twin-stem hangers. Support with approved outlet box and accessories that hold stem and provide damping of luminaire oscillations. Support outlet box vertically to building structure using approved devices.
3. Continuous Rows of Luminaires: Use tubing or stem for wiring at one point and tubing or rod for suspension for each unit length of luminaire chassis, including one at each end.
4. Do not use ceiling grid as support for pendant luminaires. Connect support wires or rods to building structure.

J. Lay-in Ceiling Lighting Fixtures Supports: Use grid as a support element.

1. Install ceiling support system rods or wires, independent of the ceiling suspension devices, for each fixture. Locate not more than 6 inches (150 mm) from lighting fixture corners.
2. Support Clips: Fasten to lighting fixtures and to ceiling grid members at or near each fixture corner with clips that are UL listed for the application.
3. Fixtures of Sizes Less Than Ceiling Grid: Install as indicated on reflected ceiling plans or center in acoustical panel, and support fixtures independently with at least two 3/4-inch (20-mm) metal channels spanning and secured to ceiling tees.
4. Install at least two independent support rods or wires from structure to a tab on lighting fixture. Wire or rod shall have breaking strength of the weight of fixture at a safety factor of 3.

K. Comply with requirements in Section 260519 "Low-Voltage Electrical Power Conductors and Cables" for wiring connections.

L. Temporary Lighting: If it is necessary, and approved by Architect, to use permanent luminaires for temporary lighting, install and energize the minimum number of luminaires necessary. When construction is sufficiently complete, remove the temporary luminaires, disassemble, clean thoroughly and reinstall.

M. Remote Mounting of Ballasts/Drivers: Distance between the driver and fixture shall not exceed that recommended by luminaire manufacturer.

3.2 IDENTIFICATION

- A. Install labels with panel and circuit numbers on concealed junction and outlet boxes. Comply with requirements for identification specified in Section 260553 "Identification for Electrical Systems."

3.3 INSULATED CEILING SPACES

- A. Provide IC rated fixture assemblies or manufacturer recommended clearances between fixture and insulation.

3.4 FIRE RATED ASSEMBLIES

- A. Provide fire rated fixture assemblies or a third party fire rated cover.
 - 1. Fire rated covers
 - a. Provide manufacturer recommended clearances for all non IC rated fixtures.

3.5 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
 - 1. Operational Test: After installing luminaires, switches, and accessories, and after electrical circuitry has been energized, test units to confirm proper operation.
 - 2. Test for Emergency Lighting: Interrupt power supply to demonstrate proper operation. Verify transfer from normal power to battery power and retransfer to normal.
- B. Luminaire will be considered defective if it does not pass operation tests and inspections.
- C. Prepare test and inspection reports.

END OF SECTION 265100