



To Quote Shakespeare: To Have a Trust or a Will...Aye...that is the Question

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Resources

- [Using a Bypass Trust to Provide for Children from Remarried, Step, and Blended Families.](#) (MSU Extension MontGuide)
Explores important issues for Montana families and remarried, step and blended families that bring varying challenges to the estate planning process.
- [Designating Beneficiaries through Contractual Arrangements.](#) (MSU Extension MontGuide)
Focuses on transferring assets through contractual arrangements, such as those commonly found with insurance policies, individual retirement accounts and employee benefit plans.
- [Dying Without a Will in Montana: Who Receives Your Property?](#) (MSU Extension MontGuide)
Includes legal terms and detailed examples of possible scenarios for distribution of property should a person die before writing a will in Montana.
- [MSU Extension Estate Planning Website](#)
- [Revocable Living Trusts](#) (MSU Extension MontGuide)
Defines and explains the benefits, shortfalls, and costs of living trusts.
- [Who Gets Grandma's Yellow Pie Plate? Transferring Non-Titled Property](#) (MSU Extension MontGuide)
Explains how to deal with some of the issues that may arise with the transfer of non-titled property such as photographs, jewelry, books, and other family heirlooms among family members.
- [Wills](#) (MSU Extension MontGuide)
Outlines why a written will is necessary. Includes information about costs, restrictions and changes after its completion.
 - [Acknowledgement of Fiduciary Relationship and Obligations Personal Representative, Guardian, or Conservator](#) (PDF)